OPJ TRADING PRIVATE LIMITED

Registered Office: Satyagruh Chavani, Lane No. 21, Bungalow No.508 NR, Jodhpur Cross Road, Satellite, Ahmedabad, Gujarat, India-380015

Corporate Identity Number (CIN): U51909GJ2014PTC078520 Contact No.: 0124-6612000, Email: Opjtrading1@gmail.com

March 06, 2020

| BSE Limited | National Stock Exchange of | JSW Holdings Limited |
|-----------------------------|---------------------------------|------------------------|
| Phiroze Jeejeebhoi Tower | India Ltd. | Village Vasind, Taluka |
| Dalal Street | Exchange Plaza, 5th Floor, Plot | Shahapur, Thane, |
| Mumbai – 400001 | No. C/1, G-Block, Bandra | Maharashtra - 421604 |
| Fax: 022-22722082/61/41 | Kurla Complex, Bandra (E) | |
| E-mail- | Mumbai – 400051 | |
| corp.relations@bseindia.com | Fax: 022-26598237-38 | |
| | E-mail: takeover@nse.co.in | |
| | | |

Subject: Disclosure under Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

In terms of the provisions of Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, OPI Trading Private Limited [CIN: U51909GJ2014PTC078520], being Promoter Group entity of JSW Holdings Limited [CIN: L67120MH2001PLC217751], hereby furnish details of Creation of pledge on shares of JSW Holdings Limited held by us as per the prescribed format enclosed herewith.

Kindly acknowledge the receipt of the same.

Thanking You.

Yours Faithfully

Sarat Kishore Panda

For OPJ Trading Private Limited

Director DIN: 02457596

Encl.: As mentioned above

| | | | (Substantial Acquisition of Share | nvocation of encumbrance/Release of encumbrance, in terms of Reg res and Takeovers) Regulations, 2011 | | | | |
|--|---|--|-----------------------------------|--|--|--|--|--|
| Name of the Target Company (TC) | | | | JSW HOLDINGS LIMITED | | | | |
| Names of the Stock Exchanges where the shares of the Target Company are listed | | | ny are listed | BSE Ltd. National Stock Exchange of India Ltd. | | | | |
| Date of Reporting | | | | March 06, 2020 | | | | |
| Name of the Promoter or PAC on whose shares encumbrance has been released/created/ invoked | | | n released/created/ invoked | OPJ Trading Private Limited (CIN: U51909GJ2014PTC078520) | | | | |
| Details of th | ne Creation/release/ of enc | umbrance: | 9 | | | | | |
| Name of the Promoter (s) or | Promoter holding in the target company (1) | Promoter holding already encumbered (2) | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / | | | | |

| Name of the Promoter (s) or PACs | | | | Promoter holding llready encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation-[(1)-(3)]} | |
|--|------------------|-----------------------------------|------------------|--|--|---|---|-----------------------------------|------------------|-----------------------------------|--|------------------|---|--|
| with him* | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (release/cr eation/invocation) | Date of creation/ release/ invocation of encumbranc e | Type of encumbrance (pledge/lien/non-disposal/undertaking/others) | Reasons for encumbra nce | No. of Shares | % of total share capital | Name of the entity in whose favor shares encumbered** | No. of shares | % of Total share capital | |
| OPJ Trading Private Limited | 8,22,673 | 7.41% | 5,24,363 | 4.72% | Creation | March 04, 2020 | Pledge | Creation of Pledge | 27,880 | 0.25% | Trustee: IDBI Trusteeship Services Limited, Debenture Trustee Subscriber to the NCDs: Centrum Capital Advisors Limited # | 5,52,243 | 4.97% | |
| OPJ Trading Private Limited | 8,22,673 | 7.41% | 5,52,243 | 4.97% | Creation | March 06, 2020 | Pledge | Creation of Pledge | 10,000 | 0.09% | Trustee: IDBI Trusteeship Services Limited, Debenture Trustee Subscriber to the NCDs: Centrum Capital Advisors Limited # | 5,62,243 | 5.06% | |

For OPJ Trading Private Limited

Sarat Kishore Panda

Director

Place: New Delhi

Director

Director

Date: March 06, 2020

*The names of all the promoters, their shareholding in the target company and their pledged shareholding appears in the annexed table irrespective of whether they are reporting on the date of event or not.

^{**}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender. # The shares are encumbered in the name of Subscribers to the NCDs.

| OMO DIAN DIVI | | No. of Shares | | | SHARES PLEDGED OR OTHERWISE | |
|---------------------|--|----------------------|-------------------------------------|---------------|-------------------------------------|--|
| DIAN DIVI | OTER & PROMOTER GROUP: | held | As a % of total share capital | No. of shares | As a % of total share capital | |
| DIAN | | | 11 | | | |
| DIV | N PROMOTER: | | | | | |
| | IDUALS/ HINDU UNDIVIDED FAMILY: | | | | | |
| | NAVEEN JINDAL HUF | 691 | 0.01 | 0 | 0.00 | |
| | R K JINDAL & SONS HUF | 3,708 | 0.03 | 0 | 0.00 | |
| | SAJJAN JINDAL | 100 | 0.00 | 0 | 0.00 | |
| | P R JINDAL HUF | 1,122 | 0.01 | 0 | 0.00 | |
| | DEEPIKA JINDAL | 1,356 | 0.01 | 0 | 0.00 | |
| | SMINU JINDAL | 1,381 | 0.01 | 0 | 0.00 | |
| | SHRADHA JATIA | 1,257 | 0.01 | 0 | 0.00 | |
| | SAROJ BHARTIA | 3,4 | 0.00 | | 0.00 | |
| | PRITHAVI RAJ JINDAL | 2,097 | 0.02 | 0 | 0.00 | |
|) | NAVEEN JINDAL | 664 | 7.00 | | 0.00 | |
| | S K JINDAL AND SONS HUF | 1,447 | 0.01 | 0 | 0.00 | |
| ? | SAVITRI DEVI JINDAL | 1,863 | 0.02 | 0 | | |
| 3 | TRIPTI JINDAL | 1,256 | 0.01 | 0 | 0.00 | |
| 1 | ARTI JINDAL | 100 | 0.00 | 0 | 0.00 | |
| 5 | SANGITÁ JINDAL | 100 | 0.00 | 0 | 0.00 | |
| 5 | TARINI JINDAL HANDA | 100 | 0.00 | 0 | 0.00 | |
| 7 | TANVI SHETE | 1,256 | 0.01 | 0 | 0.00 | |
| 9 | URVI JINDAL PARTH JINDAL | 100 | 0.00 | 0 | 0.00 | |
| | NALWA SONS INVESTMENTS LIMITED REYNOLD TRADERS PRIVATE LIMITED WORLDONE TRADING PRIVATE LIMITED | 100 441,518 | 0.00 3.98 | 438,000 | 3.95 | |
| | JSW PROJECTS LIMITED | 100 | 0.00 | 0 | 0.00 | |
| | HEXA TRADEX LIMITED | 334 | 3.91 | 0 | 0.00 | |
| | JSL LIMITED | 433,828 | | 0 | 0.00 | |
| | SAJJAN JINDAL, SANGITA JINDAL, TANVI SHETE (TRUSTEES FOR TANVI JINDAL FAMILY TRUST) SAJJAN JINDAL, ŠANGITA JINDAL, TARINI JINDAL | 10 | 0.00 | 0 | 0.00 | |
| 3 | HANDA (TRUSTEES FOR TARINI JINDAL FAMILY TRUST SAJJAN JINDAL, SANGITA JINDAL, PARTH JINDAL | | 0.00 | 0 | 0.00 | |
|) | (TRUSTEES FOR PARTH JINDAL FAMILY TRUST) | | | | 0.00 | |
| 10 | DANTA ENTERPRISES PRIVATE LIMITED | 822,672 | 7.41 3.92 | 0 | 0.00 | |
| 11 | GLEBE TRADING PRIVATE LIMITED | 435,511 1,056,249 | 9,52 | 0 | 0.00 | |
| 12 | VINAMRA CONSULTANCY PVT LTD VIRTUOUS TRADECORP PRIVATE LIMITED | 822,673 | 7.41 | 0 | 0.00 | |
| 13 | SOUTH WEST MINING LIMITED | 100 | 0.00 | 0 | 0.00 | |
| 15 | JSW INVESTMENTS PRIVATE LIMITED | 100 | 0.00 | 0 | 0.00 | |
| 16 | SAJJAN JINDAL, SANGITA JINDAL (TRUSTEES FOR SAJJAN JINDAL FAMILY TRUST) | 10 | 0.00 | 0 | 0.00 | |
| 17 | SAJJAN JINDAL, SANGITA JINDAL (TRUSTEES FOR SAJJAN | 10 | 0,00 | 0 | 0.00 | |
| 18 | SAJJAN JINDAL, SANGITA JINDAL (TRUSTEES FOR SANGITA JINDAL FAMILY TRUST) | 10 | 0.00 | 0 | 0.00 | |
| 19 | SAHYOG HOLDINGS PRIVATE LIMITED | 100 | 0.00 | 0 | 0.00 | |
| 20 | STRATA MULTIVENTURES PRIVATE LIMITED | 8,22,574 | 7.41 | 0 | 0.00 | |
| | AND | | | | | |
| FOR | REIGN PROMOTERS: | NIVIDIIAI SV | | | | |
| _ | IVIDUALS(NON-RESIDENT INDIVIDUALS/FOREIGN INI | 1470 | 0.01 | 0 | 0.00 | |
| 2 | RATAN JINDAL ABHYUDAY JINDAL | 1,256 | 0.01 | 0 | 0.00 | |

For OPJ Trading Private Limited

Director DIN: 02457596