

Ref no. UTSL/BB/2023-24/718

Date: 1<sup>st</sup> September,2023

BSE Limited,  
Phiroze Jeejebhoy Towers,  
Dalal Street, Mumbai 400001

Dear Sir/ Madam,

**Ref : Suryoday Small Finance Bank Limited**

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached the disclosures, which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take a note of the same on your records.

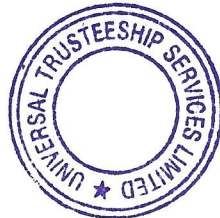
Thank You,

Yours Faithfully,

Universal Trusteeship Services Limited,

  
Authorised Signatory

Encl: As Above



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Suryoday Small Finance Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Universal Trusteeship Services Limited in its capacity as Security Trustee for lenders		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
	<b>Before the acquisition / release under consideration, holding of :</b>		
a) Shares carrying voting rights	Nil	-	-
b) Shares in the nature of encumbrance (pledged by Mr. Baskar Babu Ramachandran)	53,40,000	5.03	5.03
c) Voting rights (VR) otherwise than by shares	Nil	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	-	-
e) Total (a+b+c+d)	53,40,000	5.03	5.03
Details of acquisition/sale / release of Pledge on shares	<b>Before the acquisition / release under consideration, holding of :</b>		
	<b>Details of acquisition/sale / release of Pledge on shares</b>		
a) Shares carrying voting rights acquired/sold	Nil	-	-
b) VRs acquired /sold otherwise than by shares	Nil	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	-	-
d) Shares (pledged by Baskar Babu Ramachandran) encumbered / invoked / released by the acquirer	22,00,000	2.07	2.07
e) Total (a+b+c+/-d)	22,00,000	2.07	2.07



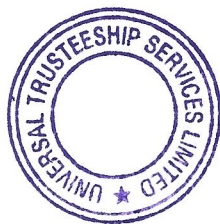
<b>After the sale / release, holding of:</b>			
a) Shares carrying voting rights	Nil	-	-
b) Shares encumbered with the acquirer	31,40,000	2.96	2.96
c) VRs otherwise than by shares	Nil	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	-	-
<b>e) Total (a+b+c+d)</b>	<b>31,40,000</b>	<b>2.96</b>	<b>2.96</b>
Mode of release acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Release of Encumbrance (Pledge)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares / release of Pledge, whichever is applicable	31 <sup>st</sup> August, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	10,61,61,624 Equity Shares of Rs. 10/- each aggregating Rs. 1,06,16,16,240		
Equity share capital / total voting capital of the TC after the said acquisition / sale	10,61,61,624 Equity Shares of Rs. 10/- each aggregating Rs. 1,06,16,16,240		
Total diluted share / voting capital of the TC after the said acquisition / sale	10,61,61,624 Equity Shares of Rs. 10/- each aggregating Rs. 1,06,16,16,240		

For Universal Trusteeship Services Limited

  
Authorised Signatory

Place: Mumbai

Date: 1<sup>st</sup> September, 2023



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