



Date: 23rd February, 2023

National Stock Exchange of India Limited

Exchange Plaza
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051.

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001.

Company Code: PVR / 532689

Dear Sirs,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR') - Allotment of Equity Shares

Ref: Scheme of Amalgamation of INOX Leisure Limited with PVR Limited and their respective shareholders and creditors ('the scheme')

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, consequent upon the scheme coming into effect, the Board of Directors of the Company on 22nd February, 2023, has approved the allotment of 3,67,01,729 equity shares of the face value of Rs. 10/- each (fully paid-up) of the Company, in accordance with the Share Exchange Ratio provided in the Scheme, to such equity shareholders of erstwhile INOX Leisure Limited whose name appears in the register of members, as on the Record Date i.e. 17th February, 2023 fixed for the said purpose. The Company has initiated the process of Corporate Action for credit of shares in the demat account of the respective allottees.

The equity shares allotted as above, shall be listed on BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE), and shall rank pari-passu in all respects with the existing equity shares of the Company.

Consequent to the above allotment, the issued and paid-up equity share capital of the Company stands increased from Rs. 61,25,10,850/- comprising of 6,12,51,085 equity shares of the face value of Rs. 10/- each to Rs. 97,95,28,140/- comprising of 9,79,52,814 equity shares of the face value of Rs. 10/- each.

The aforesaid information will also be made available on the website of the Company i.e. www.pvrcinemas.com.

You are requested to take the above on your record.

Thanking You,

Yours truly,

For **PVR Limited**

Mukesh Kumar
Company Secretary & Compliance Officer

PVR LIMITED

Block A, 4th Floor, Building No. 9, DLF Cyber City, Phase - III, Gurgaon 122002 (Haryana) India.

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