

September 9, 2022

Ref. No.: HDFC Life/CA/2022-23/50

**Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No C/1, Block G,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai- 400 051

**Listing Department**  
**BSE Limited**  
Sir PJ Towers,  
Dalal Street,  
Fort,  
Mumbai – 400 001

NSE Symbol: HDFCLIFE

BSE Security Code: 540777

Dear Sir / Madam,

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of equity shares on preferential basis**

Further to our intimation dated July 29, 2022, we wish to inform that the Capital Raising Committee of the Board has vide its resolution dated September 9, 2022, allotted 3,57,94,824 equity shares of the Company at a price of ₹ 558.74 per equity share (including premium of ₹ 548.74 per equity share) aggregating to ₹ 19,999,999,961.76/- (Rupees One Thousand Nine Hundred and Ninety Nine Crore Ninety Nine lakh Ninety Nine Thousand Nine Hundred and Sixty One Rupees and Seventy Six Paise only) to Housing Development Finance Corporation Limited, one of the promoters of the Company, on preferential basis.

Post the above allotment, paid-up equity share capital of the Company stood at ₹ 21,490,547,510 comprising of 2,149,054,751 equity shares of face value of ₹ 10 each.

This is for your information and appropriate dissemination.

Thanking you,

**For HDFC Life Insurance Company Limited**

**Narendra Gangan**  
**General Counsel, Chief Compliance Officer &**  
**Company Secretary**