



September 26, 2023

To,
BSE Limited
(BSE: 542726)

National Stock Exchange of India Limited
(NSE: INDIAMART)

Sub: Completion of Extinguishment of 12,50,000 fully paid-up equity shares of Rs. 10/- each (“Equity Shares”) of IndiaMART InterMESH Limited (“Company”) bought back at a price of Rs. 4,000 per Equity Share through the ‘tender offer’ on a proportionate basis pursuant to the SEBI (Buy Back of Securities) Regulations, 2018, as amended (“SEBI Buyback Regulations”) and the Companies Act, 2013 as amended (the “Buyback”).

Dear Sir/Ma’am,

Pursuant to the Public Announcement dated August 23, 2023 which was published on August 24, 2023 and the Letter of Offer dated August 29, 2023 in connection with the Buyback, the Tendering Period of the Buyback opened on Thursday, August 31, 2023 and closed on Wednesday, September 6, 2023. In accordance with the provisions of Regulation 11 of the SEBI Buyback Regulations, this is to inform you that the Company has extinguished 12,50,000 fully paid-up Equity Shares of Rs. 10/- each. A copy of the letter dated September 25, 2023 received from Central Depository Services (India) Limited confirming the extinguishment of 12,50,000 Equity Shares (**Annexure A**).

Pursuant to Regulation 24(iv) of the SEBI Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

S. No.	Particulars	No. of Equity Shares	Equity Share Capital (in Rs.)
1.	Pre-extinguishment, Issued, Subscribed and Paid-Up Share Capital	6,12,29,148	61,22,91,480
2.	Less: Shares bought-back and credited to our account	12,50,000	125,00,000
	a) Electronic Form	12,50,000	125,00,000
	b) Physical Form	Nil	Nil
3.	Post Extinguishment, Issued, Subscribed and Paid-Up Share Capital	5,99,79,148	59,97,91,480

The number of Equity Shares bought back in the captioned buyback and the Post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement submitted for your records have been reproduced in **Annexure B** for ease of reference.



IndiaMART InterMESH Ltd.

6th floor, Tower 2, Assotech Business Cresterra,

Plot No.22, Sec 135, Noida-201305, U.P.

Call Us: +91 - 9696969696

E: customercare@indiamart.com

Website: www.indiamart.com

We also enclose a copy of the certificate relating to the above extinguishment of 12,50,000 Equity Shares, in accordance with the provisions of Regulation 11(iv) of the SEBI Buyback Regulations **(Annexure C)**.

This is for your information and records.

Yours faithfully,

For IndiaMART InterMESH Limited

(Manoj Bhargava)

Group General Counsel,

Company Secretary & Compliance Officer

Membership No: F5164

Encl: As above



Central Depository Services (India) Limited



September 25 , 2023

CDSL/OPS/IPO-CA/2023-24/CA-542149.001

**The Company Secretary,
Indiamart Intermesh Limited**
6th Floor, Tower 2
Assotech Business Cresterra
Plot No.22, Sector-135
Noida – 201 305.

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
542149.001	Debit ISIN INE933S01016	Indiamart Intermesh Limited # Equity Shares	22-Sep-2023	1	1250000

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Nilesh Tawde
Manager– Operations

c.c Link Intime India Private Limited

Digitally signed by NILESH ABA TAWDE
Date: 2023.09.25 11:43:03 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com

Annexure- B

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre-Buyback		Post-Buyback	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share capital
Promoters and members of the Promoter Group, and persons acting in concert (collectively "the Promoter")	3,01,35,048	49.22	2,95,14,888	49.21
Shareholding of the Non-Promoter(s)	3,10,94,100	50.78	3,04,64,260	50.79
Foreign Investors (including Non-Resident Indians/ FIIs / Foreign Mutual Funds)	1,85,54,929	30.30		
Financial Institutions/Banks/ Banks & Mutual Funds promoted by Banks/ Institutions	36,86,053	6.02	3,04,64,260	50.79
Others (Public, Public Bodies Corporate etc.)	88,53,118	14.46		
Total	6,12,29,148	100.00	5,99,79,148	100.00

**IndiaMART InterMESH Ltd.**

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**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY INDIAMART
INTERMESH LIMITED (the "Company")**

The certificate is being issued pursuant to the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**SEBI Buyback Regulations**").

Pursuant to the approval of the Shareholders of the Company through postal ballot on August 22, 2023 and Public Announcement dated August 23, 2023 published on August 24, 2023 and the Letter of Offer dated August 29, 2023, the tendering period for the Buyback opened on Thursday, August 31, 2023, and closed on Wednesday, September 6, 2023 by 5:00 p.m. (IST) ("**Tendering Period**"). The Company bought back 12,50,000 fully paid-up equity shares of face value of Rs. 10/- each ("**Equity Shares**"), through tender offer route on a proportionate basis at Rs. 4,000/- per Equity Share.

The following are the details of extinguishment of the Equity Shares bought back by the Company during the said Tendering Period:

A. The equity shares extinguished in dematerialised form are as under:

Name of the Depository	Name of the Depository Participant and DP ID No.	Company's Client ID No.	Date of Extinguishment	No. of Equity Shares Extinguished
Central Depository Services (India) Limited	Nuvama Wealth And Investment Limited 12032300	15785264	September 25, 2023	12,50,000
Total (A)				12,50,000

B. The equity shares destroyed in physical form are as under: Nil*

Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	No. of Equity Shares Extinguished
Nil*			

*(Company do not have any Equity Shares in Physical Form)

C. The total equity shares extinguished/destroyed in dematerialised and physical form are as under:

Total Number of Equity Shares Extinguished/ Destroyed (A + B)	12,50,000
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This is to certify that the above equity shares of the Company, being in dematerialised form were extinguished in compliance with the provisions of Regulation 11 of the SEBI Buyback Regulations.

<p>For IndiaMART InterMESH Limited</p>  <p>Name: Dinesh Chandra Agarwal Designation: Managing Director and Chief Executive Officer DIN: 00191800</p>	<p>For IndiaMART InterMESH Limited</p>  <p>Name: Brijesh Kumar Agrawal Designation: Whole time Director DIN: 00191760</p>
<p>For Link Intime India Private Limited</p>  <p>Name: Dnyanesh Gharote Designation: Vice President - Primary Market</p>	<p>For Chandrasekaran Associates Company Secretaries FRN: P1988DE002500 Peer Review Certificate No.: 4186/2023</p>  <p>Name: Shashikant Tiwari Designation: Partner Membership No. -F11919 Certificate of Practice No. 13050 UDIN: F011919E001077621</p>

Date: September 25, 2023

Enclosed: Confirmation from Central Depository Services (India) Limited for extinguishment of Equity Shares in dematerialised form.