

July 26, 2022

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated July 26, 2022 approved allotment of 125 Non-Convertible Debentures namely Unsecured Subordinated Redeemable Non-Convertible Debentures-Series D18 of Face Value of INR 1 Crore each, for cash at par, aggregating to INR 125 Crores on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

<b>Particulars</b>	Unsecured Subordinated Redeemable Non-Convertible Debentures-Series D18
<b>Type of Securities</b>	Unsecured Subordinated Redeemable Non-Convertible Debentures
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Non-Convertible Debentures</b>	125
<b>Size of Issue</b>	Rs.1,25,00,00,000/-
<b>Proposed to be Listed</b>	Yes
<b>Date of Allotment</b>	July 26, 2022
<b>Tenor</b>	120 months
<b>Name of Stock Exchange(s)</b>	Wholesale Debt Market Segment of the National Stock Exchange of India Limited.
<b>Coupon/Interest</b>	9.65% p.a.
<b>Schedule of payment of Coupon/Interest and Principal</b>	<b>Interest:</b> 26-July-23 26-July-24 26-July-25 26-July-26 26-July-27

**IIFL Finance Limited**

**CIN No.: L67100MH1995PLC093797**

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

	26-July-28 26-July-29 26-July-30 26-July-31 26-July-32  <b>Principal: 26-July-32</b>
<b>Security</b>	Not Applicable
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>	Not Applicable
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	Not Applicable
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	INR 1 Crore per Debenture on Maturity i.e. July 26, 2032 aggregating to INR 125 Crores

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,  
Yours faithfully,

**For IIFL Finance Limited**

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**Sneha Patwardhan**  
**Company Secretary**

**IIFL Finance Limited**

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