



**MOTILAL OSWAL**  
Financial Services

August 01, 2018

Motilal Oswal Financial Services Limited  
Regd. Office: Motilal Oswal Tower, Rahimtullah Sayani Road,  
Opposite Parel ST Depot, Prabhadevi, Mumbai - 400025.  
Board: +91 22 3980 4200 Fax: +91 22 3312 4997  
CIN: L67190MH2005PLC153397

To,  
**BSE Limited**  
P. J. Towers  
Dalal Street, Fort  
Mumbai - 400001  
Security code: 532892

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C-1, Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051  
Symbol: MOTILALOFS

**Sub: Approval of Scheme of Amalgamation of Motilal Oswal Securities Limited ("Transferor Company") with Motilal Oswal Financial Services Limited ("Transferee Company" or "Company") and their respective shareholders ("Scheme")**

Dear Sir/Madam,

This is with reference to our earlier letter dated November 04, 2017 informing the Exchange about the approval of Scheme of Amalgamation of Motilal Oswal Securities Limited ("Transferor Company") with Motilal Oswal Financial Services Limited ("Transferee Company" or "Company") and their respective shareholders ("Scheme") by Board of Directors of the Company.

In view of the aforesaid and pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company wish to inform the Exchange that the Hon'ble National Company Law Tribunal, Mumbai Bench, has approved the Scheme vide its order dated July 30, 2018. The aforesaid order was received by the Company on August 01, 2018.

The Scheme would be effective on completion of certain conditions precedent as mentioned in the Scheme. We will keep Exchange updated on further developments in relation to implementation of the Scheme.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For Motilal Oswal Financial Services Limited

Kailash Purohit  
Company Secretary & Compliance Officer