Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001 Tel. 0731-4246092, Email id- info@vijifinance.com, Website-www.vijifinance.com

Dated: 5th November, 2024

To,	To,				
The Secretary (DCS/Compliance),	The Secretary (Listing/Compliance),				
Corporate Relationship Department,	National Stock Exchange of India				
BSE Limited	Limited				
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex				
Dalal Street, Mumbai-400001	Mumbai-400001				
То,					
The Secretary,					
The Calcutta Stock Exchange Limited					
4, Lyons Range, Dalhousie, Murgighata,					
B B D Bagh, Kolkata, West Bengal 700001					

Sub: Statement of deviation or variation under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September, 2024.

Reference: Viji Finance Limited (BSE Scrip Code: 537820, NSE Symbol: VIJIFIN; CSE Code: 032181; ISIN: INE159N01027)

Dear Sir/ Madam,

Pursuant to the Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated $24^{\rm th}$ December, 2019, we hereby confirm that there is no deviation or variation in the use of proceeds raised through Right Issue of 6,00,00,000 equity Shares. A statement confirming that there is no deviation or variation in the utilisation of these proceeds, duly reviewed by the Audit Committee, is enclosed herewith as "**Annexure A**".

This is for your information and record.

Thanking you.

Yours Faithfully,

FOR VIJI FINANCE LIMITED

VIJAY KOTHARI CHAIRMAN & MANAGING DIRECTOR DIN: 00172878

Annexure A Statement of Deviation / Variation in utilisation of funds raised through Right issue of 6,00,00,000 equity shares

Name of listed entity	VIJI FINANCE LIMITED
Mode of Fund Raising	Rights Issues
Date of Raising Funds	03 rd July, 2024
Amount Raised (In INR.)	Rs. 9 Crores/- *
Report filed for Quarter ended	30 th September 2024
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in	Not applicable
terms of a contract or objects, which was	
approved by the shareholders	
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation /Variation	Not applicable
Comments of the Audit Committee after review	There is no deviation/variation in the utilization of funds as
	stated in objects mentioned in the Letter of offer dated 9th
	May, 2024.
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and	Not Applicable
where there has been a deviation, in the	
following table	

	T	1	T	1	T	(Rs in Lakhs)
Original Object	Modifie	Original	Modified	Funds	Amount of	Remarks if any
	d	Allocatio	allocatio	Utilized	Deviation/	
	Object,	n	n, if any		Variation for the	
	if any				quarter	
					according to	
					applicable object	
To augment our capital	NA	825.00	Nil	326.00	Nil	The un-utilized
base and provide for our						funds will be
fund requirements for						utilized in future
increasing our						for the objects or
operational scale with						purposes for
respect to our NBFC						which the funds
activities.						have been raised.
General Corporate	NA	34.806	Nil	34.806	Nil	NA
purpose						
Right Issue related	NA	40.194	Nil	40.194	Nil	NA
expenses						
Total		900.00				

^{*}Right Issue Committee has allotted 6,00,00,000 equity shares at price of Rs.1.50/- (including premium of Rs. 0.50) for cash consideration on Rights basis, to eligible shareholders, from whom the Company has received Rs. 9 crore as consideration for the shares issued.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer etc.

FOR VIJI FINANCE LIMITED

VIJAY KOTHARI CHAIRMAN & MANAGING DIRECTOR DIN: 00172878