

REGD. OFFICE: P.O. Box 2501, Padra Road, Vadodara 390 020, Gujarat, India Tel.: +91 265 2330060/61/62/63/64/65, 3290938 Mobile: 9974005975

Fax: +91 265 2336195 Email: dinesh@dineshmills.com Website: www.dineshmills.com

May 21, 2019

Dept. of Corporate Services, **BSE** Limited, Floor - 1, Rotunda Bldg., Dalal Street, MUMBAI - 400 001

By On-Line

Dear Sir,

No. Circular SEBI with reference Confirmation Sub: SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 regarding

Fund raising by issuance of Debt Securities by Large Entities

Ref: 1. ISIN - INE204C01024

2. Your Email dated 21st May, 2019

This has reference to your E-Mail dated 21st May, 2019 about compliance of above referred SEBI circular dated 26th November, 2019 regarding Fund raising by issuance of Debt Securities by Large Corporates (LC).

We hereby confirm that, our Company is not falling under the category of LC pursuant to para 2.2 of the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018.

In view of the above, we request you to take the same on your record.

For Shri Dinesh Mills Limited

J B Sojitra

Company Secretary