

Ref.: SD:360/361/11/12::2021

26.10.2021

The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051 Scrip Code: CANBK
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Dear Sir/Madam,

**Sub: Disclosure in terms of Regulation 32(1) & 52(7) of SEBI (LODR) Regulations, 2015
- Statement of deviation or variation for the quarter ended September 30, 2021**

This is to inform the Stock Exchanges that in accordance with the captioned regulations read with SEBI Circular No.CIR/CFD/CMD1/162/2019 dated December 24, 2019 and Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020, Deviation/Variation in Utilization of Funds Raised for the Quarter / Half year ended 30.09.2021 is NIL and the Statement of Deviation/Variation [Regulation 32(1) and 52(7) of SEBI LODR Regulations, 2015] is enclosed herewith.

This is for your information and appropriate dissemination.

Yours faithfully,

कृते केनरा बैंक
For CANARA BANK



सहायक महा प्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

**VINAY MOHTA
COMPANY SECRETARY**





STATEMENT OF DEVIATION/VARIATION IN UTILIZATION OF FUNDS RAISED

[As per Regulation 32(1) of SEBI (LODR) Regulations, 2015]

Name of listed entity	CANARA BANK					
Mode of Fund Raising	Qualified Institutional Placement (QIP)					
Date of Raising Funds	Allotment Date – 24.08.2021					
Amount Raised	Rs.2500 Crore					
Report filed for Quarter ended	30 th September 2021					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	Nil					
Comments of the auditors, if any	Nil					
Objects for which funds have been raised and where there has been a deviation, in the following table	(i) Augmenting the Bank's Tier I Capital to support growth plans and to enhance the business of our Bank; and/ or, (ii) Any other purpose as may be permissible under the applicable laws					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Same as above	NA	NA	NA	NA	NA	NA
<p>Deviation or variation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised or</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or</p> <p>(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc</p>						
<p>Name of Signatory S K MAJUMDAR Designation GENERAL MANAGER & CFO</p>				<p>Place: Bengaluru Date: 26/10/2021</p>		



**STATEMENT OF DEVIATION/VARIATION IN THE USE OF THE PROCEEDS OF ISSUE
OF LISTED NON CONVERTIBLE DEBT SECURITIES**

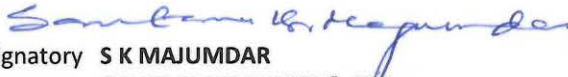
[As per Regulation 52(7) of SEBI (LODR) Regulations, 2015 and SEBI Circular SEBI/HO/DDHS/08/2020 dated 17-Jan-2020]

Name of listed entity						CANARA BANK	
Mode of Fund Raising						Private Placement	
Type of instrument						Non-Convertible Debentures	
Date of Raising Funds						As per Annexure*	
Amount Raised						As per Annexure*	
Report filed for half year ended						30.09.2021	
Is there a Deviation / Variation in use of funds raised?						No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?						Not Applicable	
If yes, details of the approval so required?						Not Applicable	
Date of approval						Not Applicable	
Explanation for the Deviation / Variation						Not Applicable	
Comments of the audit committee after review						Not Applicable	
Comments of the auditors, if any						Not Applicable	
Objects for which funds have been raised and where there has been a deviation, in the following table							
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any	
Not Applicable							
<p><i>Deviation could mean:</i></p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>							
<p>Name of Signatory S K MAJUMDAR</p> <p>Designation GENERAL MANAGER & CFO</p>						<p>Place: Bengaluru</p> <p>Date: 26/10/2021</p>	



*List of the instruments raised by the Bank and outstanding as on 30.09.2021.

Sl. No	Instrument Description	Issuance Date	Amount Issued in Rs Crore	ISIN
1	Lower TIER II	31-Dec-12	1,000.00	INE667A09177
2	BASEL III TIER II SER I	03-Jan-14	1,500.00	INE476A09249
3	BASEL III TIER II SER II	27-Mar-14	1,000.00	INE476A09256
4	Tier II	02-Dec-14	750.00	INE667A08013
5	BASEL III COMPLIANT ADDITIONAL TIER I	05-Mar-15	1,500.00	INE476A08035
6	Tier II	23-Mar-15	400.00	INE667A08021
7	Tier II	28-Sep-15	1,000.00	INE667A08039
8	Tier II	18-Dec-15	750.00	INE667A08047
9	BASEL III COMPLIANT TIER II SERIES I - 2015-16	31-Dec-15	1,500.00	INE476A09264
10	BASEL III COMPLIANT TIER II SERIES II - 2015-16	07-Jan-16	900.00	INE476A08043
11	BASEL III COMPLIANT TIER II 2016-17	27-Apr-16	3,000.00	INE476A08050
12	AT I SR.IV	24-Oct-16	1,000.00	INE667A08088
13	BASEL III COMPLIANT ADDITIONAL TIER I	13-Dec-16	1,000.00	INE476A08068
14	Tier II	03-May-17	500.00	INE667A08096
15	AT I SR.V	25-Jul-17	450.00	INE667A08104
16	Basel III Tier II Series I 2019-20	11-Mar-20	3,000.00	INE476A08076
17	Basel III AT1 Bonds S-1 2020-21	11-Sep-20	1,012.00	INE476A08084
18	Basel III AT1 Bonds S-2 2020-21	29-Sep-20	169.10	INE476A08092
19	Basel III AT1 Bonds S-3 2020-21	31-Dec-20	1,635.00	INE476A08100
20	Basel III AT1 Bonds S-4 2020-21	02-Feb-21	120.00	INE476A08118
Grand Total			22,186.10	


 Name of Signatory **S K MAJUMDAR**
 Designation **GENERAL MANAGER & CFO**
 Place: **Bengaluru**
 Date: **26/10/2021**

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