

March 23, 2023



The National Stock Exchange of India Ltd
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE

Scrip Code: 532915

Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Unsecured Rated Listed Redeemable Non-Convertible Subordinated Debentures of Series XXXVI (36) (NCDs) issued on private placement basis of Rs. 10,00,000/- each for cash at par for upto Rs. 20 crore & allotted on March 28, 2013 by Religare Finvest Limited ("RFL"), wholly owned subsidiary company of Religare Enterprises Limited ("REL" / "Company")

Dear Sir / Madam,

The following NCDs were issued by RFL through private placement basis:

Series	36
Mode of Placement	Private Placement and listed with BSE Ltd.
Secured / Unsecured	Unsecured
Maturity Amount	Rs. 20 crore
Date of allotment	March 28, 2013
Date of maturity/ Redemption	March 28, 2023
Coupon Rate	12.05 p.a.
Interest payment date(s)	28 th March every year from allotment till maturity
ISIN	INE958G08997

As already intimated, on account of various issues emanating from siphoning and misappropriation of funds by the erstwhile Promoters of the Company and their associates, RFL is facing significant asset liability mismatches and to overcome the same, various steps have been taken for revival including extending a Debt Restructuring / One Time Settlement (OTS) proposal to the lenders. In terms of the OTS Agreement executed on 30 December 2023, RFL has completed the entire OTS payment of Rs. 2,178 Crore on 8 March, 2023 to all Sixteen OTS lenders against their total outstanding dues including unsecured exposure.

Religare Enterprises Limited

CIN: L74899DL1984PLC146935

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Corporate Office: Plot No. A - 3,4 & 5, Club 125, Tower B, Sector - 125, Noida - 201301, U.P.

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Phone: +91-120-635 5040

RFL is actively engaged with relevant stakeholders with respect to the one time settlement option offered to holders of the abovementioned unsecured NCDs.

For the reasons mentioned earlier, RFL will not be in a position to service/ pay maturity amount of the aforementioned NCDs to eligible debenture holder(s) on the maturity payment date i.e. on March 28, 2023.

This is for your information on your records.

Thanking You,

Yours faithfully,

For Religare Enterprises Limited

Reena Jayara
Company Secretary