

21st June, 2024

The National Stock Exchange of India Ltd., "Exchange Plaza",
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Phiroz Jeejeebhoy Towers, Dalal Street Mumbai-400001

**Scrip Symbol: TCI** 

**Scrip Code: 532349** 

BSE Ltd.,

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Please find attached herewith the disclosure under Regulation 29(2) of the Takeover Code for disposal of equity share to Master Nav Agarwal by Mr. Vineet Agarwal by way of inter-se off market transfer, Promoter & Promoter group of the Company.

This is for your kind information & record please.

Thanking you,

Yours Faithfully,

For Transport Corporation of India Limited

Archana Pandey Company Secretary & Compliance Officer Encl: a/a Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011					
Name of the Target Company (TC)  Transport Corporation of India Ltd. (TCI)					
Name(s) of the acquirer and Persons Acting in Concert (PAC)		Transferor: Mr. Vineet Agarwal			
with the acquirer					
Whether the acquirer belongs to Promoter/Promoter group:		Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are		BSE Ltd. and the National Stock Exchange of India Ltd.			
Listed					
Details of the acquisition / disposal as follows		Number	% w.r.t. total	% w.r.t. total diluted	
			share/voting capital	share/voting capital	
			Wherever applicable	of the TC (*)	
Before the acquisition/disposal under consideration, holding			••	` ,	
of :	, , ,				
a)	Shares carrying voting rights	3,043,980	3.92	3.92	
	Voting rights (VR) otherwise than by equity shares	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
c)	Warrants/convertible securities/any other instrument				
-,	that entitles the acquirer to receive shares carrying				
	voting rights in the TC (specify holding in each category)				
d)	Total (a+b+c)	3,043,980	3.92	3.92	
	ails of acquisition/ sale	3,043,300	3.32	3.32	
a)	Shares carrying voting rights acquired				
,	VRs acquired otherwise than by equity shares	6,164	0.01	0.01	
_	Warrants/convertible securities/any other instrument	0,104	0.01	0.01	
c)	that entitles the acquirer to receive shares carrying				
	voting rights in the TC (specify holding in each category)				
- "	acquired/sold	6.464	0.04	0.04	
d)	Total (a+b+c)	6,164	0.01	0.01	
After the acquisition/sale, holding of:					
a)	, , ,				
	VRs otherwise than by equity shares	3,037,816	3.91	3.91	
c)	Warrants/convertible securities/any other instrument				
	that entitles the acquirer to receive shares carrying				
	voting rights in the TC (specify holding in each category)				
	after acquisition				
d)	Total (a+b+c)	3,037,816	3.91	3.91	
Mode of acquisition/sale (e.g. open market / off-market /		Inter-se off-market transfer			
public issue / rights issue /preferential allotment / inter-se					
transfer etc.)					
Date of acquisition / sale of shares / VR or date of receipt of		20 <sup>th</sup> June, 2024			
intimation of allotment of shares, whichever is applicable					
Equity share capital / total voting capital of the TC before the		Rs. 15,54,88,600/- divided into 7,77,44,300 equity share			
said acquisition/sale		of face value of Rs. 2/- each fully paid up.			
Equity share capital/ total voting capital of the TC after the		Rs. 15,54,88,600/- divided into 7,77,44,300 equity share			
said acquisition/sale		of face value of Rs. 2/- each fully paid up.			
		, , , , , , , , ,			
Total diluted share/voting capital of the TC after the said		Rs. 15,54,88,600/- divided into 7,77,44,300 equity share			
	acquisition/sale		of face value of Rs. 2/- each fully paid up.		
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## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 21<sup>st</sup> June, 2024 Vineet Agarwal Place: Gurugram