



# SONALIS CONSUMER PRODUCTS LIMITED

Date:09<sup>TH</sup> November 2023

BSE Limited  
1st Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Mumbai - 411 001

BSE Scrip Code – 543924

Dear Sir/Madam,

**Sub.: Statement of Deviation or Variation under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019 for the half year ended 30th September, 2023**

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that there is no deviation / variation in the utilization of proceeds as per the objects stated in the Prospectus for Initial Public Offerings (“IPO”) of the Company.

Further please note that the entire proceeds of the IPO have been fully utilized by the Company.

We enclose herewith the Statement of Deviation or Variation for the half year ended 30th September 2023 in the format prescribed under the SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 and taken on record by the Board of Directors of the Company at their respective meetings held on 9th November, 2023.

Kindly take the same on your record and acknowledge the receipt

Yours faithfully,

**For SONALIS CONSUMER PRODUCTS LIMITED**

Sonali Nilesh Kocharekar  
Managing Director  
(DIN: 09536461)



# SONALIS CONSUMER PRODUCTS LIMITED

## Statement of Deviation/ Variation in utilization of funds raised:

Name of listed entity	SONALIS CONSUMER PRODUCTS LIMITED
Mode of Fund Raising	Public Issues (Initial Public Offer)
Date of Raising Funds	14-06-2023
Amount Raised (in Rs. Crores)	28320000.000
Report filed for Quarter ended	30-09-2023
Monitoring Agency	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation / Variation for the quarter according to applicable object	Remarks, if any
Working Capital requirements	NA	1,80,00,000	NA	1,80,00,000	NA	-
General Corporate Purposes	NA	65,20,000	NA	65,20,000	NA	-
Issue related expenses	NA	38,00,000	NA	38,00,000	NA	-

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus.

## For SONALIS CONSUMER PRODUCTS LIMITED

Sonali Nilesh Kocharekar  
Managing Director

**Registered Address:** Shop no 1 Rameshwar C.H.S Ltd Near Union Bank, Dahisar East Mumbai 400068 **CIN:** U15490MH2022PLC378461 **Phone:** 7303708400 **Email:** [info@appetitefood.in](mailto:info@appetitefood.in) **Website:** [www.appetitefood.in](http://www.appetitefood.in)