



Ref: SSFL/Stock Exchange/2021-22/036

Date: July 15, 2021

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001
Scrip Code: 542759

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
BandraKurla Complex, Bandra (E)
Mumbai - 400051
Symbol: SPANDANA

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) - Allotment of Non-Convertible Debentures on a private placement basis.

In furtherance to our letter SSFL/Stock Exchange/2021-22/0332 dated July 13, 2021, we wish to inform you that pursuant to Regulation 30 of the Listing Regulations, the Management Committee of the Board of Directors of the Company at its meeting held on July 14, 2021 has approved and allotted 3,000 (Three Thousand) Senior, Rated, Listed, Secured, Redeemable, Principal Protected Market Linked, Non-Convertible Debentures having face value of Rs. 1,00,000/- (Rupees One Lakh only) each, at premium, on a private placement basis in demat form, in consideration of an aggregate amount of Rs. 31,32,84,000/- (Thirty One Crore Thirty Two Lakh and Eighty Four Thousand Only) issued through Shelf Disclosure document date July 14, 2021 and Supplemental Disclosure Document dated July 14, 2021.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015 are as follows:

Instrument Details	3,000 (Three Thousand Only) Senior, Rated, Listed, Secured, Redeemable, Principal Protected Market Linked, Non-Convertible Debentures
Size of the Issue	Rs.60,00,00,000/- (Rupees Sixty Crore Only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	671 Days
Date of allotment	July 14, 2021
Date of maturity	May 16, 2023
Interest rate payment	Coupon linked to performance of Reference Index: Government Security: 10 Year G-sec 5.85 GS 2030 (ISIN: IN0020200294) as per Annexure-A
Security of Issue	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited



Kindly take the same on your record.

Thank you.

Yours Sincerely,

For Spandana Sphoorty Financial Limited

Ramesh Periasamy

Company Secretary and Compliance Officer