Panacea Biotec

Innovation in support of life

July 07, 2020

| The Manager, Listing Department | BSE Limited | |
|--|--|--|
| The National Stock Exchange of India Ltd. | Phiroze Jeejeebhoy Towers, | |
| Exchange Plaza, Bandra Kurla Complex | Dalal Street, Mumbai – 400 001 | |
| Bandra (E), Mumbai - 400 051 | | |
| National Securities Depository Limited | Central Depository Services (India) Ltd. | |
| Trade World, 4 th Floor, Kamala Mills | Marathon Futurex, A-Wing, | |
| | | |
| Parel, Mumbai – 400 013 | Lower Parel, Mumbai 400 013 | |
| National Securities Depository Limited Trade World, 4 th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower | | |

Reg.: Details of Shares dematerialized during June, 2020

Ref.: Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir,

This is with reference to CDSL's Operating Instructions for Issuers/RTAs, which states that the Issuer/RTA shall inform the details of the securities dematerialized to all the Stock Exchanges where the securities are listed. Accordingly, we would like to inform you that no share has been dematerialized during the month of June, 2020.

We would also like to confirm that the total number of shares dematerialized as on June 30, 2020, were as under:

NSDL 56,758,257 CDSL 4,272,238 Total 61,030,495

A copy of the certificate obtained from the Company's RTA viz. Skyline Financial Services Pvt. Ltd., regarding shares dematerialized as on June 30, 2020 is also enclosed as **Annexure - 1**.

This is for your information and record please. Kindly acknowledge the receipt.

Thanking you,

Sincerely yours,

For Panacea Biotec Limited

Vinod Goel

Group CFO and Head Legal

& Company Secretary

Encls.: As above

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SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

D-153A, 1ST Floor, Okhla Industrial Area, Phase-1, New Delhi-110020 TEL:-011-40450193-97, 26812682-83, E-mail: info@skylinerta.com Website: www.skylinerta.com

7 July, 2020

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THE COMPANY SECRETARY
PANACEA BIOTEC LIMITED
B-1 EXTN A-27 MOHAN COOP INDUSTRIAL
ESTATE MATHURA ROAD BADARPUR NEW
DELHI 110044

DEAR SIR/MADAM,

THE DEMAT STATUS REPORT OF YOUR COMPANY IS AS GIVEN BELOW:

| | AS ON 31/05/2020 | AS ON 30/06/2020 | CHANGE IN TOTAL |
|-------|---------------------|---------------------|--------------------|
| NSDL | 57086928 | 56758257 | |
| CDSL | 3943567 | 4272238 | |
| TOTAL | 61030495 | 61030495 | 0 |

THANKING YOU,

FOR SKYLINE FINANCIAL SERVICES PVT. LTD

New Delhi Services

Parveen Sharma
Authorised Signatory

FOR IDENTIFICATION PURPOSES ONLY



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