

**SECRETARIAL DEPARTMENT**

19.01.2024

HO: SEC:298:2023-24

To

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| 1. The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), MUMBAI-400051 Scrip Code: KTKBANK | 2. The General Manager BSE Limited Corporate Relationship Dept., Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI-400001 Scrip Code: 532652 |
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Madam / Dear Sir,

Sub: Fixing Record Date for Redemption of Bonds due to exercise of Call Option and for payment of annual interest (Series VI - ISIN: INE614B08047)

In terms of Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with operational circular dated April 13, 2022, we hereby give notice of the Record Date for redemption of Bonds due to exercise of Call Option and for payment of annual interest in respect of such Bonds issued by the Bank under Series VI. However, the exercise of Call Option for repayment of the principal amount shall be subject to the prior approval of Reserve Bank of India (RBI).

The details are as under:

(Rs. in Crores)

| Series | ISIN | Principal Amount | Coupon (% p.a.) | Amount (Principal + Interest) | Date of Issue | Date of Exercise of Call Option | Record Date for payment |
|--------|--------------|------------------|-----------------|-------------------------------|-------------------|---------------------------------|-------------------------|
| VI | INE614B08047 | 320.00 | 12.00 | 358.29 | February 18, 2019 | February 17, 2024 * | February 01, 2024 |

*Date of Call option i.e., 18.02.2024 is a holiday (Sunday). Hence the Call Option will be exercised on the previous working day i.e., February 17, 2024

This is for your kind information and dissemination.

Yours faithfully,

Sham K
Company Secretary & Compliance Officer