

RAJAPALAYAM MILLS LIMITED

Regd. Office : Rajapalayam Mills Premises, P.A.C. Ramasamy Raja Salai,
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February 24, 2021

BSE Limited

Listing Dept. / Dept. of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001
Security Code : 532503
Security ID : RAJPALAYAM

Dear Sir / Madam,

Sub: Intimation of Meeting of Rights Issue Committee of Rajapalayam Mills Limited ("Company")

Ref.: Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our letter dated December 21, 2020 in connection with the issue of Equity Shares of up to Rs. 70 Crores on rights basis by the Company ("**Rights Issue**").

In furtherance of the same, we wish to inform that, in accordance with Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Rights Issue Committee of the Company is scheduled to be held on Saturday, February 27, 2021, to consider, *inter alia*, various matters relating to the Rights Issue including terms and conditions such as the Issue Price and Record Date for the proposed Rights Issue of the Company and other matters incidental or connected therewith.

You are requested to bring this to the notice of all concerned.

Thanking you.

Yours Faithfully,

For Rajapalayam Mills Limited

A Arulpranavam
Company Secretary and Compliance Officer