

# Anant Raj Limited

CIN : L45400HR1985PLC021622

Head Off : H-65, Connaught Circus, New Delhi-110 001

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Regd. Office : CP-1, Sector-8, IMT Manesar, Haryana-122051

Tel : (0124) 4265817



**ARL/CS/13325**

**Date: December 14, 2023**

To, The Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051  SYMBOL: ANANTRAJ	To, The Listing Compliance Department, BSE Limited P. J. Tower, Dalal Street Mumbai – 400001  Scrip Code: 515055
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**Sub: Outcome of Meeting of Board of Directors in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ('Listing Regulations, 2015'), we wish to inform your good office that the Board of Directors of the Company, Anant Raj Limited, at their meeting held today i.e., Thursday, December 14, 2023 at its registered office at Plot No. CP -1, Sector - 8, IMT Manesar, Gurugram, Haryana, 122051 at 5:00 P.M., has, inter alia, considered and approved the following businesses:

- I. Preferential Issue of Equity Shares and Convertible Warrants as per details herein below:
  - i. Preferential Issue of Fully Paid Equity Shares of face value of Rs. 2/-per equity, for an aggregate amount of Rs. 25,00,00,000/- (Rupees Twenty Five Crores Only) at such price, as may be determined in terms of Chapter V of SEBI ICDR Regulations, to the person belonging to the Public Category, on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the Company and applicable regulatory authorities as the case may be, in accordance with the SEBI ICDR Regulations and other applicable laws.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to this Preferential Allotment is enclosed as **Annexure A**.

- ii. Preferential Issue of Fully Convertible Warrants ('Warrants'), each carrying a right exercisable by the Warrant holder to subscribe to one Equity Share of face value of Rs. 2/- per Warrant, for an aggregate amount of Rs. 50,00,00,000/- (Rupees Fifty Crores Only) at such price, as may be determined in terms of Chapter V of SEBI ICDR Regulations, to the person belonging to the Promoter Category, on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the



Company and applicable regulatory authorities as the case may be, in accordance with the SEBI ICDR Regulations and other applicable laws.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to this Preferential Allotment is enclosed as **Annexure B**.

The number of Securities proposed to be allotted and the proposed Issue Price will be intimated in due course of time.

The meeting of the Board of Directors commenced at 5:00 P.M. and concluded at 5:50 P.M.

You are requested to kindly take the same on your records.

**Thanking you,**

**Yours faithfully,  
For Anant Raj Limited**



**Manoj Pahwa  
Company Secretary  
A7812**

**Encl: As above**

**Annexure – A****Details on Preferential allotment in terms of SEBI Circular SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023:**

S. No.	Particulars	Disclosures
1.	Type of securities proposed to be issued	Fully paid Equity Shares
2.	Type of issuance	Preferential Issue under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law
3.	Total amount for which the securities will be issued (approximately)	Equity Shares for an aggregate amount Upto Rs. 25,00,00,000/- (Rupees Twenty Five Crores Only)
4.	Names of the Investor	Gagandeep Credit Capital Private Limited, an entity belonging to Public Category
5.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	N.A.
6.	Nature of Consideration (Whether cash or consideration other than cash)	Cash

**Annexure – B****Details on Preferential Allotment in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:**

S. No.	Particulars	Disclosures
1.	Type of securities proposed to be issued.	Fully Convertible Warrants ('Warrants')
2.	Type of issuance	Preferential Issue under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law
3.	Total amount for which the securities will be issued (approximately)	Fully Convertible Warrants for an aggregate amount upto Rs. 50,00,00,000/- (Rupees Fifty Crores Only)
4.	Names of the Investor	Shri Ashok Sarin Anant Raj LLP– a Limited Liability Partnership registered under Limited Liability Partnership Act, 2008, a Promoter Group Entity
5.	In case of convertibles – intimation on conversion of	Convertible into equivalent no. of Equity Shares of Rs. 2/- each within a maximum period of 18 months from



	<b>securities or on lapse of the tenure of the instrument</b>	the date of allotment of such Warrants
<b>6.</b>	<b>Nature of Consideration (Whether cash or consideration other than cash)</b>	Cash

**For Anant Raj Limited**



**Manoj Pahwa**  
**Company Secretary**  
**A7812**