



KERNEX MICROSYSTEMS (INDIA) LTD.

(An ISO 9001-2015 Certified Company)

Tel : +91 8414-667600
Fax : +91 8414-667695
email : kernex@kernex.in
Website : www.kernex.in



Registered Office :

"TECHNOPOLIS", Plot Nos : 38-41,
Hardware Technology Park,
TSIC Layout, Raviryal (V),
Hyderabad - 501 510. Telangana, India.

18th February 2023

To
The Listing / Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
BSE Scrip Code: 532686

To
The Listing / Compliance Department
National Stock Exchange of India Ltd
Plot No.C/1, G Block, Exchange Plaza
Bandra – KurlaComplex, Bandra (E)
Mumbai – 400 051
NSE Symbol: KERNE X

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

We wish to inform you that the Board of Directors has decided to convert fully paid up convertible warrants into equity shares pursuant to exercise of option attached to convertible warrants by the warrant holders & accordingly on 17th February 2023, issued and allotted 6,00,000 fully paid-up Equity Shares of the face value of Rs. 10/- each to the below mentioned convertible warrant holder under Non-Promoter category at a price of Rs. 266/- per Equity Share, being the price not less than the price determined in accordance with Chapter V of SEBI (ICDR) Regulations, 2018.

S No	Name of the Allottee	No of Equity Shares Allotted
1	Capgro Private Limited	6,00,000

The above allottee had intimated the Company exercising their rights to convert the convertible warrants into Equity Shares and have paid the full subscription money for issue and allotment of Equity Shares.

The Equity Shares allotted as above shall rank pari-passu in all respect including with respect to dividend with the existing Equity Shares of the Company.

Accordingly, the Issued, Subscribed and Paid-up Equity Share Capital of the Company has increased to Rs. 15,45,94,220/- (Rupees Fifteen Crores Forty Five Lakhs Ninety Four Thousand Two Hundred Twenty only) divided into 1,54,59,422 (One Crore Fifty Four Lakhs Fifty Nine Thousand Four Hundred and Twenty Two) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each with effect from 17th February 2023.

The said Equity Shares are going to be listed on BSE Limited and NSE.

Kindly take the above information on record and acknowledge.

Thanking you,

Yours faithfully

For **Kernex Microsystems (India) Limited**



Prasada Rao Kalluri
Company Secretary