

Genus/STX/QC/
October 22, 2018

BSE Limited,
(Corporate Relationship Department),
P J Towers, Dalal Street,
Fort,
Mumbai- 400 001

BSE Code: 530343

National Stock Exchange of India Ltd.,
(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

NSE Symbol: GENUSPOWER

Dear Sir/Madam,

Sub: Unaudited Financial Results for the quarter and half-year ended September 30, 2018.

This is to inform that the Board of Directors at its meeting held on today i.e. October 22, 2018 (commenced at 11:00 a.m. and concluded at 4:35 p.m.), inter alia, has approved and taken on record the Unaudited Financial Results for the quarter and half-year ended September 30, 2018.


Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the said Unaudited Financial Results, duly signed along with the Limited Review Report of the Auditors, thereon.

The said results may be accessed on the Company's website i.e. www.genuspower.com.

You are requested to kindly take the same on record.

Thanking you,

For **Genus Power Infrastructures Limited**



Director/Company Secretary



Encl. as above

GENUS POWER INFRASTRUCTURES LIMITED

Regd. Office : G-14, Sector-63, Noida-201307, Uttar Pradesh
Corporate Office: SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur-302022, Rajasthan
Ph.:0141-7102400/500, Fax: 0141-2770319, E-mail: cs@genus.in,
Website: www.genuspower.com, CIN: L51909UP1992PLC051997



(Rs. In lacs)

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2018

S. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30-Sep-18 Unaudited	30-Sep-17 Unaudited	30-Jun-18 Unaudited	30-Sep-18 Unaudited	30-Sep-17 Unaudited	31-Mar-18 Audited
1	Income						
	Revenue from operations	22,335.71	16,629.86	23,857.34	46,193.05	35,057.75	83,655.70
	Other income	344.19	531.52	262.51	606.70	1,151.52	2,198.72
	Total Income	22,679.90	17,161.38	24,119.85	46,799.75	36,209.27	85,854.42
2	Expenses						
(a)	Cost of materials consumed (including erection expenses)	15,603.79	11,949.55	17,289.99	32,893.78	22,874.38	58,967.82
(b)	(Increase)/ Decrease in inventory of finished goods and work in progress	(157.11)	(628.15)	(777.42)	(934.53)	157.52	(1,471.71)
(c)	Excise duty	-	5.07	-	-	150.58	150.58
(d)	Employee benefit expenses	2,328.27	2,045.71	2,256.53	4,584.80	3,993.28	8,576.58
(e)	Other expenses	2,108.50	1,676.98	2,300.64	4,409.14	4,110.74	8,131.11
(f)	Depreciation and amortisation expenses	472.05	423.38	454.51	926.56	843.78	1,714.14
(g)	Finance costs	739.35	455.45	680.94	1,420.29	1,003.91	2,276.60
	Total Expenses	21,094.85	15,927.99	22,205.19	43,300.04	33,134.19	78,345.12
3	Profit before tax (1-2)	1,585.05	1,233.39	1,914.66	3,499.71	3,075.08	7,509.30
4	Tax expense						
(a)	Current tax	317.92	244.28	384.42	702.34	606.54	1,630.77
(b)	Deferred tax charge	29.67	96.21	91.65	121.32	151.55	689.87
(c)	Tax relating to earlier years	-	-	-	-	1.33	34.18
	Total Tax Expense	347.59	340.49	476.07	823.66	759.42	2,354.82
5	Net Profit for the period (3-4)	1,237.46	892.90	1,438.59	2,676.05	2,315.66	5,154.48
6	Items of Other Comprehensive Income (net of tax)						
(a)	Items that will be reclassified to statement of profit and loss	-	46.24	-	-	46.24	46.27
(b)	Items that will not be reclassified to statement of profit and loss	(10.86)	(0.01)	(11.59)	(22.45)	(5.54)	201.43
	Total Other Comprehensive Income (net of tax)	(10.86)	46.23	(11.59)	(22.45)	40.70	247.70
7	Total Comprehensive Income (5+6)	1,226.60	939.13	1,427.00	2,653.60	2,356.36	5,402.18
8	Paid - up Equity Share Capital (Face Value Re.1/- per share)	2,573.35	2,572.29	2,573.35	2,573.35	2,572.29	2,572.29
9	Other Equity						
10	Earnings per share (of Re.1/- each) (not annualised) (amount in Rs.)						
	- Basic earnings per share	0.48	0.35	0.56	1.04	0.90	2.00
	- Diluted earnings per share	0.48	0.35	0.56	1.04	0.90	2.00

Notes:

- The above unaudited standalone financial results of Genus Power Infrastructures Limited ("the Company") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on October 22, 2018. Limited review of these results as required under Regulation 33 of SEBI (LODR) Regulation, 2015, has been completed by the Joint Statutory Auditors of the Company. The joint statutory auditors have issued an unqualified report thereon.
- Ind AS 115 Revenue from Contracts with Customers, mandatory for reporting periods beginning on or after April 1, 2018, replaces existing revenue recognition requirements. Under the modified retrospective approach there were no significant adjustments required to the retained earnings at April 1, 2018. Also, the application of Ind AS 115 did not have any significant impact on recognition and measurement of revenue and related items in the financial results.
- The Company's business activity falls within a single line of business segment i.e., Power, in terms of IND AS 108 "Operating Segments".
- The Board has reviewed the total order book position of worth Rs. 1,401.38 crores.
- During the half year ended under review, the Company have issued 105,853 equity shares of Re.1/- each to the employees upon exercise of Stock options under the Employee Stock Option Scheme - 2012 of the Company.

Place: Jaipur

Date : October 22, 2018



For and on behalf of the Board of Directors

(Signature)

(Rajendra Kumar Agarwal)

Managing Director & CEO

DIN: 00011127

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GENUS POWER INFRASTRUCTURES LIMITED
Statement of Assets and Liabilities (Standalone) as at September 30, 2018

	(Rs. In lacs)	
Particulars	As at September 30, 2018 (Unaudited)	As at March 31, 2018 (Audited)
ASSETS		
Non-current assets		
Property, Plant and Equipment		
Capital work-in-progress	17,605.14	16,546.11
Intangible assets	95.78	189.48
Investment in Associates	99.45	122.87
Financial Assets	1,764.00	1,416.00
Investments		
Loans	6,455.77	3,679.65
Others	3,559.23	5,393.78
Non-financial assets	1,272.95	1,278.88
Deferred tax assets (Net)	1,462.00	1,772.52
	3,555.61	3,671.95
	35,869.93	34,071.24
Current assets		
Inventories		
Financial Assets	19,585.06	19,563.96
Investments		
Investment in trust	11,959.24	12,465.79
Loans	5,995.08	5,995.08
Trade Receivables	699.84	601.41
Cash and cash equivalents	53,275.49	50,834.69
Other bank balances	1,438.38	2,178.37
Others	1,566.85	1,590.38
Non-financial assets	1,098.27	1,019.15
	4,214.82	3,853.78
	99,833.03	98,102.61
TOTAL	1,35,702.96	1,32,173.85
EQUITY AND LIABILITIES		
Equity		
Equity share capital	2,573.35	2,572.29
Share Application Money Pending Allotment	-	6.69
Other Equity	73,797.50	72,271.30
Total equity	76,370.85	74,850.28
Non-current liabilities		
Financial Liabilities		
Borrowings		
Other financial liabilities	1,520.91	1,626.43
Long term provisions	775.33	584.85
Government Grants	1,677.72	1,454.36
Net employee defined benefit liabilities	185.00	202.33
	140.96	100.96
	4,299.92	3,968.93
Current liabilities		
Financial Liabilities		
Borrowings		
Trade payables	25,626.29	22,141.91
- Total outstanding dues of micro and small enterprises	355.18	385.13
- Total outstanding dues of creditors other than micro and small enterprises	21,663.73	24,584.76
Other liabilities	1,254.02	555.84
Government Grants	34.69	34.69
Net employee defined benefit liabilities	226.15	228.60
Current Tax Liabilities (Net)	517.97	307.91
Provisions	1,309.10	1,037.46
Non-financial liabilities	4,045.06	4,078.34
	55,032.19	53,354.64
TOTAL	1,35,702.96	1,32,173.85



Place: Jaipur
Date : October 22, 2018

For and on behalf of the Board of Directors



Rajendra Kumar Agarwal

(Rajendra Kumar Agarwal)
Managing Director & CEO
DIN: 00011127

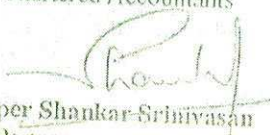
S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
The Oval Office,
18, iLabs Centre, Madhapur,
Hyderabad - 500 081, India

D. KHANNA & ASSOCIATES
Chartered Accountants
G-6, Royal Sundram,
Vivekanand Marg, C-Scheme,
Jaipur - 302 001, India

**Review Report to
The Board of Directors
Genus Power Infrastructures Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Genus Power Infrastructures Limited (the 'Company') for the quarter ended and half year ended September 30, 2018 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular').
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS) 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

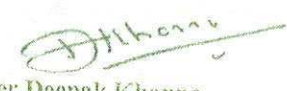
For S.R. BATLIBOI & ASSOCIATES LLP
ICAI Firm registration number: 101049W/E300004
Chartered Accountants


per Shankar Srinivasan
Partner
Membership No.: 213271

Place of signature : Hyderabad
Date : October 22, 2018



For D. KHANNA & ASSOCIATES
Firm registration number: 012917N
Chartered Accountants


per Deepak Khanna
Partner
Membership No.: 092140

Place of signature : Jaipur
Date : October 22, 2018

