



(CIN-L65923DL1985PLC195299)

June 27, 2024

Listing Operation,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street, Mumbai – 400 001
Scrip Code- 511505

The National Stock Exchange of India Limited
Exchange Plaza, BKC
Bandra (E), Mumbai - 400 001.
Symbol – CAPTRUST

Dear Sir,

Sub: Corrigendum to the notice of annual general meeting to be held on Saturday, June 29, 2024

This is to inform you that the company has circulated corrigendum to the notice of annual general meeting to be held on June 29, 2024 to its shareholders today i.e. June 27, 2024.

We are hereby enclosing the same for your consideration and records as well.

For Capital Trust Limited

Tanya Sethi
Company Secretary
Capital Trust Limited



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CORRIGENDUM TO THE NOTICE OF THE 38TH ANNUAL GENERAL MEETING

This has reference to our Notice dated 7th June, 2024 and subsequent Corrigendum dated 21st June, 2024 for convening the 38th Annual General Meeting (AGM) of the Company to be held on Saturday, June 29, 2024 at 09:00.m. IST through Video Conferencing (VC) / Other Audio Visual Means (OAVM) pursuant to the applicable provisions of the Companies Act, 2013 (“Companies Act”), read with applicable rules of the Companies (Management and Administration) Rules, 2014 (“Rules”), (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings (“SS-2”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and other applicable laws and regulations.

The Company is issuing Corrigendum to the Notice of the Annual General Meeting in relation to the points given hereunder. This Corrigendum to the Notice of the AGM shall form an integral part of the Notice of the AGM which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the AGM shall always be read in conjunction with this Corrigendum.

Any shareholder who has participated in e-voting can change their decision after reviewing this corrigendum. They should inform the scrutinizer, Shri Shashank Sharma, at shashankcsu@gmail.com.

The shareholders of Capital Trust Limited are requested to note that the developments/amendments with respect to and in connection with Notice of Annual General Meeting are as under:

1. Under the special Business, Resolution No. 8 (to issue equity shares on preferential basis in compliance with section 42 and 62 of the companies act, 2013) , the relevant date should be read as 30.05.2024.
2. Under Further details of the proposed offer, under point 21, the current and proposed status of the allottee(s) post the preferential issue namely, promoter or non-promoter after pre issue and post issue shareholding pattern of the company is inserted:

Name of Allottee	Current status of the allottee	Proposed status of the allottee
Moonlight Equity Pvt Limited	Promoter	Promoter
Prodigee Finance Limited	Non Promoter	Non Promoter
Kamlesh Goel	Non Promoter	Non Promoter
Komal Saboo	Non Promoter	Non Promoter



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3. Under Further details of the proposed offer, following as point no. 25 is inserted

The certificate from M/s.Ankit G & Associates, Practising Company Secretary, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: [CLICK HERE](#)

4. Under Further details of the proposed offer, following as point no. 4 be read as:

The Equity shares of the Company are listed on The Bombay Stock Exchange (BSE) and National Stock Exchange Limited ("NSE") and are frequently traded with highest trading volume at NSE as per provisions of SEBI ICDR Regulations. In terms of the provisions of Regulation 164 of the ICDR Regulations, the equity shares of the Company listed on a NSE for a period of 90 trading days or more as on the relevant date, the minimum price at which the Equity shares shall be issued not less than higher of the following:

a) The volume weighted average price of the Equity Shares of the Company quoted on NSE, during the 90 trading days preceding the Relevant Date , i.e. ₹ 125.38 /- per Equity Share; or

b) The volume weighted average price of the Equity Shares of the Company quoted on NSE, during the 10 trading days preceding the Relevant Date i.e. ₹ 123.02/- per equity Share.

We also confirm that the Articles of Association do not contain any restrictive provision for Preferential Allotment and doesn't contain any article which provides for particular method for determination of price in case of preferential issue.

5. Under Further details of the proposed offer, following as point no. 10 be read as:

As required under the SEBI ICDR Regulations, the preferential issue/allotment of Equity Shares shall be completed within a period of 15 days of passing the special resolution or such extended time, as may be approved by the Regulatory Authorities, from the date of approval of the members to the preferential issue, provided that where the said allotment is pending on account of pendency of any approval for such allotment by any Regulatory Authority or Exchanges or any Authority, the allotment shall be completed within a period of 15 days from the date of receipt of such approval.

6. Under Further details of the proposed offer, following as point no. 16 be read as:

As required under the SEBI ICDR Regulations, the preferential issue/allotment of Equity Shares shall be completed within a period of 15 days of passing the special resolution or such extended time, as may be approved by the Regulatory Authorities, from the date of approval of the members to the preferential issue, provided that where the said allotment is pending on account of pendency of any approval for such allotment by any Regulatory

Capital Trust Limited

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Authority or Exchanges or any Authority, the allotment shall be completed within a period of 15 days from the date of receipt of such approval.

7. Under Further details of the proposed offer, following as point no. 18 be read as:

There will not be any change in the composition of the Board, the existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential allotment.

Post offer the percentage shareholding of proposed allottees shall be:

Name of the proposed allottees	% post offer
Prodigee Finance Limited	2.81%
Moonlight Equity Private Limited	29.36%
Kamlesh Goel	0.47%
Komal Saboo	0.06%

This corrigendum is also being published in the Financial Express (English) and Jansatta (Hindi) and is also available on website of the Company link: [click here](#)

All other contents of the Notice of the Annual General Meeting remains same as before.

For any further information or clarification on corrigendum, please contact the Company Secretary Tanya Sethi at cs@capitaltrust.in

For Capital Trust Limited

Tanya Sethi
Company Secretary

Date : 27.06.2024