

HCC / INT-DEF/2022

June 07, 2022

BSE Limited	National Stock Exchange of India Ltd.
The Corporate Relationship Dept,	Exchange Plaza,
1st Floor, Phiroze Jeejeebhoy Towers,	Bandra-Kurla Complex,
Dalal Street,	Bandra (East),
Mumbai-400 001.	Mumbai-400 051.
Scrip Code : 500185	Scrip Code : HCC

Dear Sir,

Sub: Disclosures by listed entities of defaults on payment of interest/ repayment of principal amount on loans from banks / financial institutions and unlisted debt securities

Ref: SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019

With reference to the above stated subject and as per SEBI Circular No: SEBI/HO/CFD /CMD1/CIR/P/2019/140 dated November 21, 2019, please find enclosed the disclosures as on May 31, 2022 as per the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully, For **Hindustan Construction Company Ltd.**

Nitesh Kumar Jha Company Secretary

Encl: as above

Hindustan Construction Co Ltd

Hincon House, LBS Marg, Vikhroli (West), Mumbai - 400 083, India Tel : +91 22 2575 1000 Fax : +91 22 2577 7568 CIN : L45200MH1926PLC001228



Enclosure

C1 (a). Disclosure for default in loans including revolving facilities like Cash Credit from Banks and Financial Institutions as on May 31, 2022:

Sr. No	Type of disclosure	Details (All amounts are in Rs/Cr)
1.	Name of the Listed entity	Hindustan Construction Company Limited
2.	Date of making the disclosure	07.06.2022
3.	Nature of obligation	As per Annexure
4.	Name of the Lender(s)	As per Annexure
5.	Date of default	As per Annexure
6.	Current default amount (break-up of principal and interest in INR crore)	
	Principal	1,087.68
	Interest	766.30
	Other	534.20
7.	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	As per Annexure
8.	Total amount of outstanding borrowings from Banks / financial institutions/ Other Lenders (Fund Based).	4,218.19
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (including Non Fund Based).	9,826.36

C2. Disclosures specified in the table below shall be made by listed entities, if on the last date of any quarter:

S. no.	Particulars	Details (All amounts are in Rs/Cr)
1	Loans / revolving facilities like cash credit from	n banks / financial institutions
А.	Total amount outstanding as on date for loans (Fund Based).	4,218.19
В.	Of the total amount outstanding, amount of default as on date	2,388.19
2	Unlisted debt securities i.e. NCDs and NCRPS	-
Α.	Total amount outstanding as on date	N.A.
В.	Of the total amount outstanding, amount of default as on date	N.A.
3.	Total financial indebtedness of the listed entity including short-term and long-term debt (including Non Fund Based).	

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Tenure Rate of Interest Principal Nutrenst Interest Default 10 years 3.30% 72.04 13.25 85.29 30.56P-19 10 years 10.09ears 11.75% 0.31.5.002 31.5.2022 31.5.2022 10 years 13.00% 7.08 7.08 85.29 30.56P-19 10 years 11.75% 1.61 0.71 2.32 31.40e-19 10 years 15.00% 39.15 0.71 2.449 15.40r-19 10 years 15.00% 9.46 1.631 15.44r-19 10 years 15.00% 9.47 1.61 1.44.9 10 years 15.00% 9.47 1.63 15.44r-19 10 years 15.00% 9.4 1.63 14.4r-14 10 years 15.00% 9.								A manual and a manual and				
International Interna International International<					Tenure	Rate of	Principal	Interest	Total O/s	Date of	Principal	Interest
I ADML Difference Stand T_2 Mode T_2 Mode <tht_2 mode<="" th=""> <tht_2 mode<="" th=""> <tht< th=""><th></th><th></th><th></th><th></th><th></th><th>Interest</th><th>Outstanding as on 31.5.2022</th><th>Payable as on 31.5.2022</th><th></th><th>Default</th><th>Default Amount</th><th>default Amount</th></tht<></tht_2></tht_2>						Interest	Outstanding as on 31.5.2022	Payable as on 31.5.2022		Default	Default Amount	default Amount
Silter / Memoritient 20000 (ii1.1) Suered 14.1 Down 2.3 <th2.3< th=""> <th2.3< th=""> <t< td=""><td>1 AOML</td><td>ACECBECB</td><td>Secured</td><td></td><td>4 years</td><td>3.80%</td><td></td><td>13.25</td><td>85.29</td><td>30-Sep-19</td><td>72.04</td><td>13.25</td></t<></th2.3<></th2.3<>	1 AOML	ACECBECB	Secured		4 years	3.80%		13.25	85.29	30-Sep-19	72.04	13.25
3 Band Manazhia 200001 (1134) Sacured 110 (vens) 150,00 315 0.01 2.35 4 Came Bank 7000 (1112,1 Sacured 702.0 0.931 55.00 335 55.35 55.35 6 Came Bank 7000 (1112,1 Sacured 702.0 0.931 55.00 9.31 57.00 8.46 35.55 7 Came Bank 7000 (111,2) Sacured 202.1 10.9973 15.000 9.31 6.46 3.46 8 Came Bank 7000 (111,2) Sacured 20.31 10.9973 15.000 9.31 6.49 5.51 11 Cheme Bank 7000 (111,2) Sacured 23.51 10.9973 15.000 9.31 4.43 11 Cheme Bank 7000 (111,2) Sacured 23.51 10.9973 15.000 15.31 13.93 11 Cheme Bank 7000 (111,2) Sacured 23.51 10.9973 13.93 13.93 13.93 11 Cheme Bank 7000 (111,2) Sacured 24.11 10.9973 13.93	2 Bank of Maharashtra	200005 RTL-1	Secured	14.17	10 years	15.00%		3.48	10.56	15-Jul-19	7.08	3.48
	3 Bank of Maharashtra	20160217 RTL350	Secured	1.93	5 Years	11.75%		0.71	2.32	31-Aug-19	1.30	0.71
Sement benix Totol [11,2] Secured Totol [12,0] Secured Totol [12,0] Secured Secured <thsecured< th=""> Secured Secu</thsecured<>	4 Canara Bank	700010 RTL-2	Secured		10 years	15.00%	15.66	10.29	25.95	15-Apr-19	15.66	10.29
(amade bank) (amode) [n1,2] Steuned (amade bank) (amade bank) <td>5 Canara Bank</td> <td>700018 RTL-2</td> <td>Secured</td> <td></td> <td>10 years</td> <td>15.00%</td> <td>39.15</td> <td>25.72</td> <td>64.87</td> <td>15-Apr-19</td> <td>39.15</td> <td>25.72</td>	5 Canara Bank	700018 RTL-2	Secured		10 years	15.00%	39.15	25.72	64.87	15-Apr-19	39.15	25.72
Came Bank Came Bank <t< td=""><td>6 Canara Bank</td><td>700020 RTL-2</td><td>Secured</td><td>30.50</td><td>10 years</td><td>15.00%</td><td>14.78</td><td>9.71</td><td>24.49</td><td>15-Apr-19</td><td>14.78</td><td>9.71</td></t<>	6 Canara Bank	700020 RTL-2	Secured	30.50	10 years	15.00%	14.78	9.71	24.49	15-Apr-19	14.78	9.71
Starten Bank Clinitor III (12) Starten Bank (1175) (156) (46) (151) 10 Cherren Bank 10 (100) (11.2) Starten C 33.8 (19.8) 3.5.1 10 Cherren Bank 10 (100) (11.2) Starten C 3.3.8 (19.8) 3.5.1 11 Cherren Bank 20000 (11.2) Starten C 3.0.1 1.0.1.1 (11.2) 2.3.1 11 Cherren Bank 20000 (11.2) Starten C 3.0.1 1.0.1.1 (11.2) 2.3.1 11 Cherren Bank 20000 (11.1) Starten C 3.0.1 1.0.1.1 3.0.1	7 Canara Bank	700021 RTL-2	Secured		10 years	15.00%		6.46	16.31	15-Apr-19	9.84	6.46
Same Bank Same Bank Tatool R11.2 Secured 2.3.3 I () version 15.00% 9.34 6.47 15.3 11 Cerrent Bank of hola 2010 [R1.2 Secured 2.3.3 I) version 15.00% 9.30 1.4.2 2.5.3 12 Cerrent Bank of hola 2010 [R1.1.1 Secured 6.3.6 1.9.00% 1.3.0 8.8.7 2.1.1 13 [DB1 Bank 2000 [R1.1.1 Secured 5.0.6 9.0.0 2.8.1 1.1.2 14 [DB1 Bank 2000 [R1.1.1 Secured 1.0.0.6 1.0.0.6 1.0.0.6 1.0.0.6 1.0.0 1.0.1 1.0.0.6 1.0.0.6 1.0.0.6 1.0.0 1.0.1 1.0.0 1.0.0 1.0.0 1.0.1 1.0.0 1.0.1 1.0.0 1.0.1 1.0.0 1.0.1 1.0.0 1.0.1 1.0.0 1.0.1 1.0.0 1.0.1 1.0.0 1.0.1 1.0.1 1.0.1 1.0.1 1.0.1 1.0.1 1.0.1 1.0.1 1.0.1 1.0.1 1.0.1 1.0.1 1.0.1 1.0.1 1.0	8 Canara Bank	20160127 RTL350	Secured		5 Years	11.75%	16.96	4.69	21.65	15-Apr-19	16.96	4.69
10 20003 R14_2 Secured 23.38 Diversion 11.75% 1.31 Bis 2.27 11 Theme Barnix of India 20006 R11.1 Secured 35.11 Diversion 1.1.75% 1.20 1.51 S.11 Secured 35.11 Diversion 1.1.75% 4.50 1.2.2 Secured 36.11 Diversion 1.1.75% 4.50 1.2.2 Secured 36.11 Diversion 1.1.75% 4.50 1.2.2 Secured 36.36 Diversion 1.1.75% 4.50 1.2.2 Secured 36.36 Diversion 1.1.75% 4.73 1.1.29 Secured 36.36 Diversion 1.1.75% 4.73 1.1.29 Secured 36.36 Diversion 1.1.75% 2.43 1.1.29 Secured 36.36 Diversion 1.1.75% 2.43 1.1.29 2.43 1.1.29 Diversion 1.1.75% 2.43 1.1.29 2.44 2.43 2.43 2.43 2.43 2.43 2.43 2.44 2.44 <	9 Canara Bank	1100034 RTL-2	Secured	20.34	10 years	15.00%	9.84	6.47	16.31	15-Apr-19	9.84	6.47
11 11<	10 Central Bank of India	1200031 RTL-2	Secured	23.38	10 vears	15.00%	13.74	8.85	22.59	15-Apr-19	13.74	8.85
12 Control 20006 R1L-1 Secured 35.1 10 years 15.00% 5.19 15.1 6.71 31 DEDE Bank 20006 RTL-1 Secured 30.41 17.00% 4.00 1.31 5.61 31 DEDE Bank 20006 RTL-1 Secured 30.41 1.75% 4.30 1.31 5.61 3.61 31 DEDE Bank 200006 RTL-1 Secured 30.41 1.75% 4.30 1.31 5.61 3.61 3.73 3.61 3.73 3.61 3.74 3.73 3.61 3.74 <td>11 Central Bank of India</td> <td>20151202 RTL350</td> <td>Secured</td> <td></td> <td>5 Years</td> <td>11.75%</td> <td></td> <td>1.62</td> <td>2.71</td> <td>30-Jun-19</td> <td>0.81</td> <td>1.62</td>	11 Central Bank of India	20151202 RTL350	Secured		5 Years	11.75%		1.62	2.71	30-Jun-19	0.81	1.62
11 District 2000 RT-1 Secured 0.00 RT-1 Secured 1.00 Sec 1.10 Sec 1.10 13 DIS Bank 2.0000 RT-1 Secured 0.00 RT-1 Secured 0.00 RT-1 Secured 0.00 RT-2 1.00 2.00<	17 IDRI Bank	200006 RTL-1	Secured		10 vears	15.00%		1.51	6.71	15-Jul-21		1.51
Matrix 20000B RT-1 Secured 0.04 Dyens 1.50% 4.30 1.31 5.81 15 DEB Bank 11.05 7.00 11.05 7.03 5.01 15 DEB Bank 17.01 10.08 7.13 10.05 7.03 5.61 15 DED Bank 20000B RT.20 Secured 7.10 10.08 7.13 2.03 5.63 16 DEO FINDIA 20000B RT.20 Secured 4.10 10.08 7.13 2.03 5.63 11.95 2.96 1.175 4.73 2.63 1.19 20 DEO FINDIA 20000B RT.12 Secured 11.16 10.98 2.43 2.44 </td <td>13 IDRI Rank</td> <td>200007 RTL-1</td> <td>Secured</td> <td></td> <td>10 vears</td> <td>15.00%</td> <td></td> <td>2.62</td> <td>11.62</td> <td>15-Jul-21</td> <td>6.32</td> <td>2.62</td>	13 IDRI Rank	200007 RTL-1	Secured		10 vears	15.00%		2.62	11.62	15-Jul-21	6.32	2.62
1 Control Cont	14IDBI Bank	1 200008 RTL-1	Secured	30.48	10 vears	15.00%		1.31	5.81	15-Jul-21	3.16	1.31
Interfact Interfact <t< td=""><td>15 IDBI Bank</td><td>20160122 RTL350</td><td>Secured</td><td>16.60</td><td>5 Years</td><td>11.75%</td><td>4.73</td><td>1.29</td><td>6.03</td><td>15-Jul-21</td><td>1.11</td><td>1.29</td></t<>	15 IDBI Bank	20160122 RTL350	Secured	16.60	5 Years	11.75%	4.73	1.29	6.03	15-Jul-21	1.11	1.29
1 FFCL Immediate 2016206 RT-ISO Secured 9.44 6 Years 11.75% 8.27 3.65 11.93 18 Indiaro Oversees Bank 100000 RT-I 201600 2.98 1.3.3 3.34 18 Indiaro Oversees Bank 100000 RT-I 5ecured 44.70 10 Years 15.00% 2.98 1.3.7 4.73 20 LCOF FNDA 201601 RT-I 5ecured 11.016 10 Years 11.50% 2.64 2.93 2.93 21 YeaRD 201601 RT-I 5ecured 11.06 10 Years 11.50% 2.66 2.94 2.93 2.34 21 Pungh Bank 20000 RT-I 5ecured 2.10 19.475 5.02 2.94 2.93 2.40 2.35 2.41 2.45 2.45 2.45 2.45 2.45 2.45 2.45 2.45 2.45 2.45 2.45 2.45 2.45 2.45 2.45 2.45 2.45	16 IFCI imited	1300000 RTL-2	Secured		10 years	15.00%	37.93	20.31	58.24	31-Aug-19	37.93	20.31
(k) 120003 RT-2 Secured 44.70 $10 \ vars$ $15.00 \ w$ 2.48 1.34 38.42 R 20160413 RT-20 Secured 44.10 $10 \ vars$ $11.50 \ w$ 2.30 1.32 4.73 R 1800040 WCT-2 Secured 11.06 $10 \ vars$ $11.50 \ w$ 2.32 1.92 2.31 R 1800041 WCT-2 Secured 11.06 $10 \ vars$ $11.50 \ w$ 2.32 2.31 $2.31 \ w$ R 1800041 WCT-2 Secured $2.131 \ w$ $10 \ vars$ $5.66 \ wars$ $11.50 \ w$ $2.32 \ wars$ $2.31 \ wars$ R $500001 \ RT-1$ Secured $2.131 \ wars$ $10 \ vars$ $11.36 \ wars$ $2.32 \ wars$ $2.33 \ wars$ $2.34 \ wars$ R $500007 \ RT-1$ Secured $2.33 \ wars$ $11.50 \ wars$ $11.36 \ wars$ $2.34 \ wars$ $2.34 \ wars$ R $2.0003 \ RT-1$ Secured $2.33 \ wars$ $11.36 \ wars$ <td>17 IFCI Limited</td> <td>20160205 RTL350</td> <td>Secured</td> <td></td> <td>5 Years</td> <td>11.75%</td> <td>8.27</td> <td>3.65</td> <td>11.93</td> <td>30-Apr-19</td> <td>7.40</td> <td>3.65</td>	17 IFCI Limited	20160205 RTL350	Secured		5 Years	11.75%	8.27	3.65	11.93	30-Apr-19	7.40	3.65
30000 NCD Secured 44.10 IO pears 15.00% 2.98 1.74 4.73 2010041 NTL-25 Secured 10.6 IO vears 11.55% 5.41 0.92 2.33 1800041 WCTL-2 Secured 11.06 IO vears 11.55% 5.66 2.04 7.70 2010041 NCTL-2 Secured 11.06 IO vears 11.55% 5.66 2.04 7.70 201005 RtL-1 Secured 11.06 IO vears 11.55% 5.66 2.04 7.70 200003 RtL-1 Secured 11.06 IO vears 11.55% 5.66 2.04 7.70 200013 RtL-1 Secured 13.05 Svears 15.00% 15.12 8.93 24.05 20013 RtL-1 Secured 18.79 Svears 15.00% 15.72 10.94 7.70 2015128 Rt1350 Secured 18.79 Svears 15.00% 15.72 10.72	18 Indian Overseas Bank	1200029 RTL-2	Secured	44.70	LO years	15.00%	24.84	13.58	38.42	15-Apr-19	24.84	13.58
20160413 RTL3G0Secured 6.05 $6 \ Vears11.75\%2.410.522.931800040WCTL-2Secured11.0610 \ Vears11.75\%5.421.997.411800041RTL-2Secured1.0010 \ Vears11.75\%5.421.997.412016041RTL-2Secured2.055.965.620.923.5111.362016041RTL-1Secured2.13310 \ Vears11.75\%7.820.923.5111.3620000RTL-1Secured12.305 \ Vears15.00\%12.520.923.5111.3620003RTL-1Secured12.305 \ Vears11.75\%5.3310.433.612015129RTL3G0Secured13.235 \ Vears11.75\%5.232.34910.1320009RTL-1Secured13.235 \ Vears11.75\%5.2310.433.662016127RTL3G0Secured6.576.6411.75\%5.232.34910.1320009RTL-1Secured5.310.78311.75\%5.232.34910.132016127RTL20Secured5.310.94511.75\%2.2310.43201617RTL20Secured5.310.94511.75\%2.256.511.25\%201617R$	19 LIC OF INDIA	300004 NCD	Secured	44.10	10 years	15.00%	2.98	1.74	4.73	15-Jul-21	2.98	1.74
(1) (1) <td>20 LIC OF INDIA</td> <td>20160413 RTL350</td> <td>Secured</td> <td></td> <td>5 Years</td> <td>11.75%</td> <td>2.41</td> <td>0.52</td> <td>2.93</td> <td>15-Jul-21</td> <td>1.69</td> <td>0.52</td>	20 LIC OF INDIA	20160413 RTL350	Secured		5 Years	11.75%	2.41	0.52	2.93	15-Jul-21	1.69	0.52
(1800041 WCTL-2Secured 11.05 11.05 % 5.66 2.04 7.70 k 20160411 RTL-1Secured 2.30 6_{Tests} 11.75% 2.65 0.92 3.54 k 200031 RTL-1Secured 12.03 8_{Tests} 15.00% 14.56 8.60 23.16 200024 RTL-1Secured 12.03 8_{Tests} 15.00% 15.12 8.93 24.05 200024 RTL-1Secured 23.20 8_{Tests} 15.00% 15.25 8.93 24.05 200024 RTL-1Secured 23.20 8_{Tests} 15.00% 12.72 8.93 24.05 20016 RTL-1Secured 0.31 0.946 $10.94srs$ 11.75% 0.73 0.73 10.13 2015124 RTL-2Secured 0.91 $0.94rs$ 11.75% 0.73 0.74 4.73 2016107 RTL-2Secured 0.91 $0.94rs$ 11.75% 0.73 0.74 4.73 2016107 RTL-2Secured 0.91 $0.94rs$ 11.75% 0.76 22.73 $0.98r$ 20017 RTL-2Secured 0.91 $0.94rs$ 11.75% 0.76 0.73 0.74 0.73 2016107 RTL-2Secured 0.91 $0.94rs$ 11.75% 0.76 0.73 0.76 0.73 2016107 RTL-2Secured 0.71 $0.94rs$ 11.75% 0.72 0.73 0.72 <td>21 NABARD</td> <td>1800040 WCTL-2</td> <td>Secured</td> <td></td> <td>10 years</td> <td>11.50%</td> <td></td> <td>1.99</td> <td>7.41</td> <td>15-Jul-19</td> <td>5.42</td> <td>1.99</td>	21 NABARD	1800040 WCTL-2	Secured		10 years	11.50%		1.99	7.41	15-Jul-19	5.42	1.99
2016041 R1350 Secured 2.50 6175 5.000 RT.1.1.50 Secured $2.5.0$ $61.5.0$ $2.5.5$ 0.92 3.54 11.36 7.0000 RT.1.1 Secured 21.33 $10 \ Versi$ 15.00% $15.5.0$ $3.5.1$ 11.36 $2.3.5$ 3.51 $3.7.51$ $3.5.1$ $3.7.51$ $3.5.1$ $3.7.51$ $3.5.1$ $3.7.51$ $3.5.1$ $3.7.51$ $3.5.1$ $3.7.51$ $3.5.1$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$ $3.7.52$	22 NABARD	1800041 WCTL-2	Secured		LO years	11.50%	5.66	2.04	7.70	15-Jul-19	5.66	
k50000RTL-1Secured 21.33 $10 \ years$ 15.00% 7.85 3.51 11.36 20023 RTL-1Secured 11.60 $5 \ years$ 15.00% 14.56 8.60 23.16 20003 RTL-1Secured 11.60 $5 \ years$ 15.00% 12.52 8.93 23.16 20003 RTL-1Secured 13.23 $5 \ years$ 15.00% 12.52 7.23 19.48 201512.9 RTJ-5Secured 6.67 $0 \ years$ 11.75% 6.64 3.49 10.13 201512.4 RTJ-2Secured 6.67 $0 \ years$ 11.75% 6.64 3.49 10.13 2016107 RTJ-2Secured 0.21 $0 \ years$ 11.75% 0.73 0.36 1.09 2016017 RTJ-2Secured 2.21 $10 \ years$ 11.75% 0.73 0.36 1.09 2016017 RTJ-2Secured 2.21 $10 \ years$ 11.75% 0.73 0.36 1.09 $1 \ 70003$ RTL-2Secured 2.21 $10 \ years$ 11.75% 0.73 0.25 6.71 $1 \ 70003$ RTL-2Secured 2.23 $10 \ years$ 11.75% 1.67 0.73 1.09 2016107 RTJ-20Secured 2.23 $10 \ years$ 11.75% 1.67 0.73 1.09 $1 \ 70003$ RTL-2Secured 2.23 $10 \ years$ 11.75% 1.67 2.16 1.26 <t< td=""><td>23 NABARD</td><td>20160411 RTL350</td><td>Secured</td><td></td><td>5 years</td><td>11.75%</td><td>2.62</td><td>0.92</td><td>3.54</td><td>31-Jul-19</td><td></td><td></td></t<>	23 NABARD	20160411 RTL350	Secured		5 years	11.75%	2.62	0.92	3.54	31-Jul-19		
200028RTL-1Secured 11.60 Syears $15.00%$ 14.56 8.60 23.16 20024 RTL-1Secured 23.20 Syears $15.00%$ 15.12 8.93 24.05 2015128 RTL-1Secured 23.20 Syears $15.00%$ 15.12 8.39 24.05 2015128 RTL-1Secured 6.55 6.53 10.73 10.43 3.73 10.43 2015124 RTL-1Secured 0.51 6.57 $11.75%$ 0.73 0.36 1.09 2015124 RTL-1Secured 0.51 6.57 $11.75%$ 0.73 0.36 1.09 2016107 RTL-2Secured 5.31 6.78 $11.75%$ 0.73 0.36 1.09 700014 RTL-2Secured 2.32 10.9875 $11.75%$ 0.73 0.36 $1.6.16$ 700014 RTL-2Secured 2.32 10.9875 $11.75%$ 10.67 $1.6.16$ 700013 RTL-2Secured 12.20 6.78 $11.75%$	24 Punjab National Bank	50000 RTL-1	Secured		L0 years	15.00%		3.51	11.36	31-Jan-20		3.51
200024RTL-1Secured 23.20 Spars $15.00%$ 15.12 8.93 24.05 24.05 20019 RTL-1Secured 18.79 $5 sens$ $11.75%$ 12.25 7.23 10.13 20151229 RT1350Secured 6.65 $6 sens$ $11.75%$ 6.64 3.30 1.04 2015129 RT1-1Secured 6.57 6.57 $3.00%$ 1.72 3.49 10.13 200019 RTL-2Secured 0.65 $6 sens$ $11.75%$ 0.36 1.09 3.73 70014 RTL-2Secured 0.51 $6 sens$ $11.75%$ 0.36 1.09 3.73 170070 RTL-2Secured 0.51 $6 sens$ $11.75%$ 0.36 1.09 3.73 170070 RTL-2Secured 0.23 $10 sens$ $11.75%$ 0.51 1.09 170070 RTL-2Secured 0.23 $10 sens$ $11.75%$ 0.51 1.05 170070 RTL-2Secured 0.20 12.05 0.51 12.05 0.51 170070 RTL-2Secured 0.20 12.05 0.51 12.05 0.51 170070 RTL-2Secured 0.20 $12.50%$ $0.50%$ $0.50%$ $0.50%$ 15.16 $11.75%$ $11.75%$ $11.75%$ $11.75%$ $1.6.16$ 0.51 15.16 15.16 $11.75%$ $11.75%$ $11.75%$ $11.20%$ $1.5.16$ $1.5.16$ $1.5.16$	25 SREI Finance	200023 RTL-1	Secured		5 years	15.00%		8.60	23.16	15-Oct-18		8.60
200019 $RT-1$ Secured 18.79 5 years $15.00%$ 12.25 7.23 19.48 2015129 $RT350$ Secured 6.67 6.95 6 years $11.75%$ 6.64 3.49 10.13 20003 $RT-1$ Secured 6.67 10 years $11.75%$ 5.64 3.49 10.13 2015124 $RT350$ Secured 6.67 10 years $11.75%$ 0.73 0.36 1.09 2016107 $RT-2$ Secured 5.31 6 years $11.75%$ 20.81 12.02 32.83 1700031 $RT-2$ Secured 5.31 6 years $11.75%$ 4.26 2.25 6.51 170033 $RT-2$ Secured 2.33 10 years $11.75%$ 12.02 34.07 84.64 170033 $RT-2$ Secured 12.20 0.90 $11.75%$ 10.24 5.05 5.51 16.16 170033 $RT-2$ Secured 12.20 6 years $11.75%$ 10.24 5.06 15.31 10013 $RT-2$ Secured 12.20 6 years $11.75%$ 10.24 5.06 15.31 1.80033 $RT-2$ Secured 12.20 10 years $11.75%$ 10.24 5.06 15.31 1.80033 $RT-2$ Secured 12.20 10 years $11.75%$ 10.24 5.06 15.31 1.80033 $RT-2$ Secured 22.78 10 years $11.75%$ 16.77 16.12 <td< td=""><td>26 SREI Finance</td><td>200024 RTL-1</td><td>Secured</td><td></td><td>s years</td><td>15.00%</td><td></td><td>8.93</td><td>24.05</td><td>15-Oct-18</td><td></td><td>8.93</td></td<>	26 SREI Finance	200024 RTL-1	Secured		s years	15.00%		8.93	24.05	15-Oct-18		8.93
20151229RTL350Secured 6.95 6.97 $1.75%$ 6.64 3.49 10.13 200009 RTL-1Secured 6.67 10 vears $11.70%$ 3.00 1.74 4.73 20151224 RT1350Secured 6.67 10 vears $11.75%$ 0.73 0.36 1.09 20160107 RTL-2Secured 0.91 6.73 0.73 0.73 0.36 1.09 20160107 RTL-2Secured 5.33 $6 vears$ $11.75%$ 2.25 0.21 0.21 20160107 RTL-2Secured 2.33 $6 vears$ $11.75%$ $1.5.00%$ 2.25 0.51 1200037 RTL-2Secured 2.33 $10 vears$ $11.75%$ $1.5.07%$ 0.91 2.25 10013 RTL-2Secured 12.20 0.80 $11.75%$ $1.6.16$ 2.340 11.65 N $11.75%$ $11.57%$ $1.6.16$ $1.5.16$ 11.6103 RTL-2Secured 11.65 $10 vears$ $11.57%$ 1.67 6.19 $11.75%$ $11.75%$ $11.75%$ 10.24 5.06 15.31 19.13 $11.75%$ $11.75%$ $11.75%$ $11.57%$ $1.6.16$ 15.31 $11.75%$ $11.75%$ $11.75%$ $11.57%$ $1.6.19$ 12.31 $11.75%$ $11.75%$ $11.50%$ $11.57%$ 1.61 $1.9.13$ $11.75%$ $10 vears$ $11.50%$ $11.50%$ 1.61 19.13 $11.75%$	27 SREI Finance	200019 RTL-1	Secured		o years	15.00%	1	7.23	19.48	15-Oct-18		
20000 RT_{1} Secured 6.67 $10 years$ 15.00% 3.00 1.74 4.73 2015124 $RT350$ Secured 0.91 $6 years$ 11.75% 0.73 0.36 1.09 700014 RT_{2} Secured 0.91 $6 years$ 11.75% 0.73 0.36 1.09 700014 RT_{2} Secured 5.31 $6 years$ 11.75% 12.02 32.83 1^{70000} RT_{2} Secured 5.31 $6 years$ 11.75% 4.26 2.22 6.51 1^{70000} RT_{2} Secured 2.23 $10 years$ 1.67 0.91 2.58 1^{70000} RT_{2} Secured 2.23 $10 years$ $1.1.75\%$ 1.67 0.91 2.58 1^{70000} RT_{2} Secured $1.2.0$ 0.980 $10 years$ 11.75% 1.67 0.91 2.58 1.00013 RT_{2} Secured $1.2.51$ $1.1.55\%$ $1.0.24$ $5.0.6$ $1.5.1$ 2.56 1.00003 RT_{1} Secured $1.2.51$ $10 years$ 11.50% $1.5.1$ $5.0.6$ 5.16 1.00003 RT_{1} Secured $2.2.78$ $10 years$ 11.50% 1.67 5.06 $1.5.1$ 1.00003 RT_{1} Secured $1.2.51$ $10 years$ 11.50% 1.67 5.06 $1.6.1$ 1.00003 RT_{1} Secured $2.2.78$ $10 years$ 11.50% 1.67 5.09 <td< td=""><td>28 SREI Finance</td><td>20151229 RTL350</td><td>Secured</td><td></td><td>S Years</td><td>11.75%</td><td></td><td>3.49</td><td>10.13</td><td>30-Sep-18</td><td></td><td></td></td<>	28 SREI Finance	20151229 RTL350	Secured		S Years	11.75%		3.49	10.13	30-Sep-18		
20151224 RTL350 Secured 0.91 6 Years 11.75% 0.73 0.36 1.09 700014 RTL-2 Secured 46.46 10 years 15.00% 20.81 12.02 32.83 1700030 RTL-2 Secured 5.31 6 Years 11.75% 4.26 2.25 6.51 1700030 RTL-2 Secured 2.23 10 years 11.75% 4.26 2.25 16.16 1700030 RTL-2 Secured 2.2.3 10 years 11.75% 1.67 0.91 2.58 70013 RTL-2 Secured 12.05 6 Years 11.75% 1.67 0.91 2.58 1 2015123 RTL-2 Secured 12.20 6 Years 11.75% 1.67 0.91 2.58 1 18.0003 RTL-2 Secured 12.51 16.16 16.16 16.16 1 18.0003 RTL-2 Secured 12.51 11.55% 1.67 16.16 16.1	29 State Bank of India	200009 RTL-1	Secured		LO years	15.00%	3.00	1.74	4.73	15-Oct-19	3.00	1.74
T00014 RTL_2 Secured 46.46 10 years 15.00% 20.81 11.202 32.83 3 20160107 RTL_3C Secured 5.31 6 Years 11.75% 4.26 2.25 6.51 16.16 5.51 16.16 2.26 6.51 16.16 5.51 16.16 2.25 10 years 11.75% 1.67 0.91 2.56 6.51 16.16 2.56 6.51 16.16 2.56 6.51 16.16 2.56 6.51 2.56 15.16 2.505 34.07 84.64 84.64 700013 RTL_2 Secured 12.20 6.76 11.55% 10.24 5.06 15.31 2.56 15.31 1.00003 RTL_2 Secured 12.51 10.56 15.76 16.16 15.31 1.00003 RTL_2 Secured 12.51 10.56 15.50 16.76 11.56% 16.16 16.36 16.16 1	30 State Bank of India	20151224 RTL350	Secured		years	11.75%	0.73	0.36	1.09	30-Sep-19		0.36
20160107 RTL350 Secured 5.31 6 Years 11.75% 4.26 2.25 6.51 16.16 1^{700030} RTL-2 Secured 2.23 $10 years$ $1.1.75\%$ 1.67 0.91 2.58 16.16 11.65 10.176 16.16 <	31 State Bank of India	700014 RTL-2	Secured		LO years	15.00%	2	12.02	32.83	15-0ct-19	2	
1700030 RTL_2 Secured 22.22 $10 \ Vars$ 1.500% 9.89 6.27 16.16 16.16 20151207 RTL350 Secured 2.08 $0 \ Vars$ $1.1.75\%$ 1.67 0.91 2.58 700013 RTL_2 Secured 2.08 $0 \ Vars$ 11.75% 1.67 0.91 2.56 10.0013 RTL_2 Secured 12.20 $6 \ Vars$ 11.75% 10.24 5.06 15.31 10.0003 RTL_2 Secured 11.65 $10 \ Vars$ 11.50% 4.52 1.67 6.19 10.0015 RTL_2 Secured $2.2.78$ $10 \ Vars$ 1.67 6.19 1.33 10.0015 RTL_2 Secured 11.65 $10 \ Vars$ 1.67 6.19 1.33 10.0003 RTL_2 Secured $1.4.85$ $0 \ Vars$ 1.500% $1.6.76$ $1.6.19$ $1.6.19$ 10.00015 RTL_2 Secured <t< td=""><td>32 State Bank of India</td><td>20160107 RTL350</td><td>Secured</td><td></td><td>i Years</td><td>11.75%</td><td></td><td>2.25</td><td>6.51</td><td>15-Oct-19</td><td></td><td></td></t<>	32 State Bank of India	20160107 RTL350	Secured		i Years	11.75%		2.25	6.51	15-Oct-19		
20151207 RTL350 Secured 2.08 6 Years 11.75% 1.67 0.91 2.58 700013 RT-2 Secured 90.80 10 years 15.00% 50.57 34.07 84.64 700013 RT-2 Secured 12.20 6 Years 11.75% 10.24 5.06 15.31 1 180003 RTL-2 Secured 11.65 10 years 11.50% 4.52 1.67 6.19 1 500003 RTL-1 Secured 22.78 10 years 11.50% 11.28 7.85 19.13 1 700015 RTL-2 Secured 13.51 10 years 15.00% 52.09 28.10 80.19 1 2015123 RTL2S Secured 14.85 6 Years 11.75% 12.61 5.91 18.52 1 2015123 RTL2S Secured 14.85 6 Years 11.75% 12.61 5.91 18.52 1 2015123 RTL2 Secured <td>33 State Bank of India</td> <td>1200030 RTL-2</td> <td>Secured</td> <td></td> <td>.0 years</td> <td></td> <td>9.89</td> <td>6.27</td> <td>16.16</td> <td>15-Oct-19</td> <td></td> <td>6.27</td>	33 State Bank of India	1200030 RTL-2	Secured		.0 years		9.89	6.27	16.16	15-Oct-19		6.27
T00013 RT_2 Secured 90.80 10 years 15.00% 50.57 34.07 84.64 84.64 1 20151203 RTJ350 Secured 12.20 6 Years 11.75% 10.24 5.06 15.31 84.64 1 180033 RTL-2 Secured 11.65 10 years 11.50% 4.52 1.67 6.19 61.9 1 50003 RTL-1 Secured 22.78 10 years 11.50% 1.28 7.85 19.13 1 700015 RTL-2 Secured 22.78 10 years 15.00% 52.09 28.10 80.19 1 70015 RTL-2 Secured 14.85 6 Years 11.75% 12.61 5.91 18.52 1 2015123 RTL350 Secured 14.85 6 Years 11.75% 12.61 5.91 18.52 1 2015123 RTL2 Secured 14.85 6 Years 11.75% 14.05 18.03	34 State Bank of India	20151207 RTL350	Secured		i Years	11.75%	1.67	0.91	2.58	30-Sep-19		0.91
20151203 RTL350 Secured 12.20 6 Years 11.75% 10.24 5.06 15.31 1 180003 WCT-2 Secured 11.65 10 years 11.50% 4.52 1.67 6.19 5.16 500003 RTL-1 Secured 22.78 10 years 11.50% 4.52 1.67 6.19 5.19 700015 RTL-2 Secured 22.78 10 years 15.00% 11.28 7.85 19.13 70015 RTL-2 Secured 14.85 6 Years 11.75% 12.61 5.91 18.52 712023 RTL350 Secured 14.85 6 Years 11.75% 12.61 5.91 18.52 7120027 RTL-2 Secured 14.85 6 Years 11.75% 12.61 5.91 18.52	35 Syndicate Bank	700013 RTL-2	Secured	90.80	.0 years	15.00%	50.57	34.07	84.64	15-Apr-19	.,	34.07
I. 180003 WCTL-2 Secured 11.65 10 years 11.50% 4.52 1.67 6.19 6.19 To0013 RTL-1 Secured 22.78 10 years 15.00% 11.28 7.85 19.13 T00015 RTL-2 Secured 93.52 10 years 15.00% 52.09 28.10 80.19 2015123 RT1350 Secured 14.85 6 Years 11.75% 12.61 5.91 18.52 12.0027 RT122 Secured 14.85 6 Years 11.75% 12.61 5.91 18.52	36 Syndicate Bank	20151203 RTL350	Secured	12.20	i Years	11.75%	10.24	5.06	15.31	30-Apr-19		5.06
500003 RTL-1 Secured 22.78 10 years 15.00% 11.28 7.85 19.13 700015 RTL-2 Secured 93.52 10 years 15.00% 52.09 28.10 80.19 2015123 RT1350 Secured 14.85 6 Years 11.75% 12.61 5.91 18.52 120027 Secured 14.85 6 Years 11.75% 12.61 5.91 18.52 120027 RTL-2 Secured 46.76 10 years 15.00% 26.04 18.52	37 The Federal Bank Itd.	1800039 WCTL-2	Secured	11.65	.0 years	11.50%	4.52	1.67	6.19	30-Sep-19	4.52	1.67
700015 RTL-2 Secured 93.52 10 years 15.00% 52.09 28.10 80.19 80.19 20151223 RTL350 Secured 14.85 6 Years 11.75% 12.61 5.91 18.52 1200027 RTL-2 Secured 46.76 10 years 15.00% 26.04 14.05 40.09	38 Union Bank of India	500003 RTL-1	Secured	22.78	.0 years	15.00%	11.28	7.85	19.13	15-Jul-19	11.28	2
40 United Bank of India 2015/12/3 RTL350 Secured 14.85 6 Years 11.75% 12.61 5.91 18.52 41 United Bank of India 12.00% 26.04 14.05 40.09 40.09	1.1.1	700015 RTL-2	Secured		.0 years	15.00%	52.09	28.10	80.19	15-Apr-19		.7
41 United Bank of India 1200027 RTL-2 Secured 46.76 10 years 15.00% 26.04 14.05 40.09	1.1	20151223 RTL350	Secured		i Years	11.75%	12.61	5.91	18.52	30-Jun-19		
	1.1	1200027 RTL-2	Secured	46.76	.0 years	15.00%	26.04	14.05	40.09	15-Apr-19		14.05
TOTAL 1,105.69 294.74 294.74	L			1,105.69			579.50	294.74	874.24		560.51	294.74



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ANNEXURE

lindustan	Construction Company Limited (Cash Credit / WCL - c	details of Default	as on 31.5.2022	2		(All Amt. in Rs. Cr.)		
Sr. No.	Lenders	CC/ WCL Limit (Including CC/WCL) FITL	CC/WCL O/S	ROI	Security	CC/WCL Int Overdue	Default Date (for CC/WCL Int Overdue)	WCL/ FILTL Principal Renewal Overdue	WCL Renewal Due Since
1	Bank of Baroda	109.71	140.59	11.55%	Secured	24.69	30-Sep-20	6.19	31-Oct-20
	Canara Bank	20.10	40.03	11.20%	Secured	19.93	30-Jun-19	12.00	31-Aug-1
2221	DBS Bank	28.42	30.72	11.20%	Secured	4.14	31-Mar-20	-	
	Federal Bank Itd.	25.23	34.69	11.20%	Secured	9.46	30-Nov-19	15.20	15-Nov-1
	ICICI Bank	140.70	208.80	11.20%	Secured	48.09	31-Dec-19	104.81	7-Jan-20
	IDBI Bank	279.66	209.04	11.71%	Secured		-	75.69	31-Jan-2
7	Indian Bank	42.80	79.83	11.20%	Secured	27.68	31-Jan-20	25.68	1-Nov-1
8	Jammu & Kashmir Bank	65.32	153.50	11.20%	Secured	40.45	29-Feb-20	39.20	19-Apr-20
	Oriental Bank of Commerce	15.68	143.38	11.20%	Secured	34.04	31-Jan-20	9.41	31-Jan-20
100	Punjab National Bank	234.09	472.83	11.20%	Secured	106.20	30-Sep-19	148.00	26-May-20
	State Bank of India	225.77	435.09	11.60%	Secured	135.38	31-Oct-19	91.00	26-Jun-20
	Union Bank of India	41.01	62.51	11.20%	Secured	21.50	30-Sep-19	-	
12	Total	1,228.5	2,011.0			471.56		527.18	

Note:

Above data are subject to reconciliation with each Lender

WCL principal renewal is revovling facility

CC/WCL O/s includes BG/LC Devolvement for certain lenders

lindustar	n Construction Company Limited N	FB - details of Default as on 31.5.2022			(All Amt. in Rs. Cr.		
Sr. No.	Lenders	Security	NFB	NFB	BG+LC	BG+LC 1st	
			Sanctioned	(BG+LC)O/s	Devolvement	Devolvement	
			(BG +LC)*			Date	
1	Bank of Baroda	Secured	133.93	58.00	10.23	7-Aug-19	
2	State Bank of India	Secured	928.75	433.77	73.95	19-Oct-19	
3	Indian Bank	Secured	455.71	367.75	13.60	5-Jul-19	
4	ICICI Bank	Secured	1,473.42	853.04	70.21	31-Dec-19	
5	Canara Bank	Secured	390.87	162.47	31.31	1-Jan-20	
6	Puniab National Bank	Secured	1,279.29	705.40	226.18	14-Jan-20	
7	Jammu & Kashmir Bank	Secured	106.67	29.20	47.73	20-Jan-20	
8	Union Bank of India	Secured	110.44	80.68	25.24	30-Mar-20	
5	Sub Total (A)		4,879.08	2,690.30	498.45		
SE. No.	Lenders	Security	Arbitration BG	Arbitration BG	Arbitration BG	1st Arbitration	
5	Londoro		Limit	O/s	Devolvement	BG Devolvemen	
hccin					120	Date	
ndia 1	Bank of Maharashtra	Secured	17.60	-	11.95	28-Aug-1	
	Union Bank of India	Secured	83.40	27.96	23.81	30-Mar-20	
m	Sub Total (B)		101.00	27.96	35.76		
	Total (A+B)		4,980.1	. 2,718.3	- 534.20		

Note: Above data are subject to reconciliation with each Lender

* Above data are based on S4A implementation and sanctioned Accordingly

Total BG / LC deveolment is of Rs. 698.68 Cr. However, IDBI Bank has adjusted BG devoleved of Rs. 155.18 Cr and ICICI Bank has convered Rs. 20.01 Cr. BG devepoled into WCDL