



ALACRITY SECURITIES LTD.

CIN NO. : L99999MH1994PLC083912

MEMBER : NSE, BSE

SEBI - Single Registration No. : INZ000215936

Date: 30.05.2024

To,
The Listing Compliance
BSE LIMITED
P. J. Towers, Dalal Street,
Mumbai- 400001

BSE Scrip Code: 535916

Sub: Statement of deviation or variation in the use of proceeds of Preferential Issue

Dear Sir/Madam,

Pursuant to the Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, it is hereby confirmed that there is no deviation or variation in the use of proceeds from the preferential issue of Fully Convertible Warrants. Please find attached herewith the Statement of deviation or variation.

Kindly take same on your records.

Thanking You,

For, **ALACRITY SECURITIES LIMITED**



KISHORE VITHALDAS SHAH
WHOLE-TIME DIRECTOR
DIN: 01975061

Regd. Office : 101-102/B, Hari Darshan, Bhogilal Fadia Road, Kandivali (W), Mumbai - 400 067.

Tel.: 2807 3882 / 2807 3468

E-mail info@alacritysec.com / alacritysec@gmail.com • Website : www.alacritysec.com



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CIN NO. : L99999MH1994PLC083912

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Statement of Deviation/ Variation in utilization of funds raised

Name of listed entity	Alacrity Securities Limited
Mode of Fund Raising	Preferential Issue of Fully Convertible Warrants
Date of Raising Funds	10.01.2024 (Allotment of 2,25,00,000 warrants upon receipt of 25% of the issue price of the Warrants at Rs. 16/- per Warrant)
Amount Raised	Rs. 9,00,00,000/-
Report filed for Quarter ended	31 st March 2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	-----
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments



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Objects for which funds have been raised and where there has been no deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation / Variation for the quarter according to applicable object	Remarks, if any
Amount ()						
The Company shall utilize the proceeds from the Preferential Issue of the Warrants To fund long term capital requirements for future growth of the Company, To meet working capital requirements, To expansion of market making business in SME platform, To meet General Corporate Purpose. We, being SEBI registered Brokers, are also required to maintain adequate levels of margin with the various stock exchanges across financial assets - equity (cash), equity derivatives, currency derivatives and commodity derivatives etc. for our businesses of trading in such financial assets. The funding from preferential issue of Warrants shall also be utilized towards maintaining margins.	Not Applicable	Rs. 90000000	Not Applicable	Rs. 90000000	No Deviation	

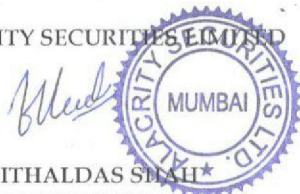
* being 25% of the issue price of the Warrants at Rs. 16/- per Warrant.

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Kindly take the same on your record.

For, ALACRITY SECURITIES LIMITED



KISHORE VITHALDAS SHAH
WHOLE-TIME DIRECTOR
DIN: 01975061