

June 28, 2024

<b>BSE Limited</b> Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai - 400 001 <b>BSE Scrip Code: 539056</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 <b>NSE Scrip Symbol: IMAGICAA</b>
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on acquisition of Park Business Undertaking from Giriraj Enterprises**

**Ref: Our letters dated February 8, 2024, March 18, 2024, March 29, 2024, March 30, 2024 and April 30, 2024**

With reference to our letters dated February 8, 2024, March 18, 2024, March 29, 2024, March 30, 2024 and April 30, 2024, we would like to inform you that the Company has today i.e. June 28, 2024 completed the closing in respect of the acquisition and purchase of water parks, theme park and amusement park owned by Giriraj Enterprises and/or its partners located at Lonavala and Shirdi in the State of Maharashtra: (A) “Wet n Joy Water Park”, located at Lonavala: Gat No. 43, 46, 47, Mundhavare Post Takave - Tal: Maval, District Pune – 410 405 (“**Lonavala Water Park**”); (B) “Wet n Joy Amusement Park”, located at Lonavala: Gat No. 48, 49, Mundhavare Post Takave - Tal: Maval, District Pune – 410 405 (“**Lonavala Amusement Park**”); (C) “Sai Teerth Theme Park”, located at Shirdi: Gat No. 75, 76, Nimgaon Korhale, Shirdi Tal - Rahata, District Ahmednagar – 423 109 (“**Shirdi Theme Park**”); and (D) “Wet n Joy Water Park”, located at Shirdi: Gat No. 111, 115, 117, 119, 120, Nighoj, Shirdi Tal - Rahata, District Ahmednagar – 423 109 (“**Shirdi Water Park**”) (collectively, the Lonavala Water Park, the Lonavala Amusement Park, the Shirdi Theme Park and the Shirdi Water Park are collectively referred to as the “**Park Business Undertaking**”) on a ‘slump sale’ basis as a going concern, in accordance with the terms of Business Transfer Agreement entered between the Company and Giriraj Enterprises.

The Company vide its letter dated March 30, 2024, had intimated that, Imagicaaworld Entertainment Limited (“the Company”) has on March 30, 2024 entered into an Operation and Maintenance (O&M) Agreement with Giriraj Enterprises and/or its partners to operate and manage the Park Business

### Imagicaaworld Entertainment Limited

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900

Corporate Office: 201, 2<sup>nd</sup> floor, Landmark Building, New Link Road, Opp. Infiniti Mall, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000

Corporate Identity Number (CIN): L92490MH2010PLC199925 · Website:www.imagicaaworld.com · Email: contactus@imagicaaworld.com

Undertaking of Giriraj Enterprises in the interim to the closure of the Business Transfer Agreement (“BTA”). The said O&M Agreement came into effect on April 01, 2024.

With reference to above, we would like to clarify that it has been agreed that Giriraj Enterprises and/or their partners shall provide necessary co-operation and transition support to ensure orderly transition of the Park Business Undertaking to the Company so as to minimize any disruption to the Park Business Undertaking that might result from the transactions as aforesaid. Therefore, it has been agreed by the Company with Giriraj Enterprises to continue the said O&M Agreement for the benefit of the Company in the interim till the same is mutually terminated at a later date.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,

**For Imagicaaworld Entertainment Limited**

**Reshma Poojari**

**Company Secretary & Compliance Officer**

**Imagicaaworld Entertainment Limited**

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