

Date: January 11, 2019

The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001
SCRIP CODE: 531 335

The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Symbol: ZYDUSWELL

Sub: Issue by Zydus Wellness Limited ("Issuer") of rated, secured, listed, redeemable, non-convertible debentures each having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) of the aggregate nominal value up to INR 1500,00,00,000 (Indian Rupees One Thousand Five Hundred Crore) ("Debentures") for cash, in dematerialised form on a private placement basis in 3 (three) tranches in aggregate being Tranche 1, Tranche 2 and Tranche 3 (as defined below) ("Issue").

Dear Sir/ Madam,

We wish to inform you that the Fund Raising Committee of the Issuer ("**Committee**") today pursuant to the meeting held at 1:00 p.m. approved the specific terms of the issue of rated, secured, listed, redeemable, non-convertible debentures ("**Debentures**") each having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) of the aggregate nominal value up to INR 1500,00,00,000 (Indian Rupees One Thousand Five Hundred Crore), further to the resolution of the Board of Directors dated 6 December 2018 (intimation for which was made to the stock exchanges on 3 December 2018).

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully,
For, **ZYDUS WELLNESS LIMITED**


DHAVAL N. SONI
COMPANY SECRETARY

