

REF:NS:SEC:
3rd June, 2022

National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Bourse de Luxembourg
Societe de la Bourse de Luxembourg
Societe Anonyme/R.C.B. 6222,
B.P. 165, L-2011 Luxembourg.

London Stock Exchange Plc
10 Paternoster Square
London EC4M 7LS.

Sub: SEBI 46(2)(oa) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations') - Disclosure of Transcript of the Analyst Meet

This is further to our letter bearing REF:NS:SEC dated 25th May, 2022 wherein we had given you an advance intimation of the upcoming Analyst or Institutional Investor Interactions in terms of Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company has conducted M&M Annual Analyst Meet 2022 with Several Funds/Investors/Analysts on 30th May, 2022 with respect to the Audited Standalone and Consolidated Financial Results of the Company for the Fourth Quarter and Year ended 31st March, 2022 in Mumbai and the Presentation(s) made thereat along with the weblink of the Presentation(s) and weblink of the Audio Recording of the said Meet was submitted vide our letter dated 30th May, 2022.

The Transcript of the aforesaid M&M Annual Analyst Meet 2022 with Several Funds/Investors/Analysts is now available on the Company's website and can be accessed at: <https://www.mahindra.com/resources/investor-reports/FY22/Earnings%20Update/TRANSCRIPT-MM-Annual-Analyst-Meet-30th-May-2022-FINAL.pdf>

Kindly take the same on record.

Yours faithfully,
For MAHINDRA & MAHINDRA LIMITED



NARAYAN SHANKAR
COMPANY SECRETARY