



DSJ Keep Learning Limited

FORMERLY KNOWN AS DSJ COMMUNICATIONS LIMITED
CIN: L80100MH1989PLC054329

Date: 14th June 2024

To,

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Mumbai- 400 001

National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051

Scrip Code: 526677

Symbol: KEEPLEARN

Dear Sir/Madam,

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) and outcome of the meeting of the Board of Directors of DSJ Keep Learning Limited (the “Company”)- Allotment of Shares.

This is in continuation to the meetings of the Board of Directors (“Board”) of the Company held on 10th November, 2023 and Rights Issue Committee meeting held on 08th May, 2024, approving the issuance of fully paid-up equity shares of the Company of face value of ₹ 1.00 each (“Equity Shares”) of the Company by way of a rights issue to the eligible Equity Shareholders of the Company as on record date, 14th May 2024 for an amount aggregating to ₹ 6.81 crores, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws including circulars issued by SEBI from time to time (“Rights Issue”) and our Rights Issue committee meeting intimation dated 08th May, 2024 regarding the outcome of the meeting of the Rights Issue Committee of the Board held on 08th May, 2024 approving the various terms of the Issue including the Record Date, Rights Entitlement, Issue Price and various other related matters.

In relation to the aforesaid Issue and pursuant to finalization of the basis of Allotment of the Rights Issue in consultation with the designated stock exchange i.e. BSE Limited (“BSE”) and Registrar to the Issue. The Board of Directors of the Company, as its meeting held today i.e. 14th June 2024 has inter alia considered and approved the allotment of 6,81,24,036 fully paid-up equity shares of face value ₹ 1.00/- each to eligible applicants at an issue price of ₹ 1.00/- per rights equity share (“Allotment”).

Consequent to the said allotment, the paid-up equity shares capital of the Company shall be as follows:

Particulars	No. of shares	Amount (in ₹)
Equity Shares of ₹ 1.00/- each fully paid up before the Rights Issue	8,75,88,047	8,75,88,047
Equity Shares of ₹ 1.00/- each fully paid up after the Rights Issue	15,57,12,083	15,57,12,083

419-A, 4th Floor, Arun Chambers, Next to AC Market, Tardeo, Mumbai - 400034

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Further the Board of Directors noted that in relation to the Offer Period for Rights Issue, Padode Communications Private Limited and Nine Media and Information Services Limited being the current promoters of the Company renounced their entire Rights entitlements (RE's) to Narad Trading and Investment Private Limited (Transferee Promoter).

However, an incorrect ISIN (INE055C01020) was used during the off-market transfer, resulting in the transfer of original shares instead of the Right entitlements. Consequently, the correct ISIN for the Right entitlement (INE055C20012) was suspended on June 06, 2024. This error was unintentional, and the promoter has since rectified the transfer by restoring the shareholding structure to its original state. The Company thereafter informed both RTA and BSE Listing team verbally and formal email giving detailed information was sent on June 10, 2024. The Registrar responded stating basis of allotment shall be prepared as per the details of holders of RE's on issue closing date in line with the SEBI Regulations. In the interest of the investors involved in the issue and in compliance with the applicable laws, it was decided to continue with the rights process. The transferee Promoter had given their consent to participate in the issue however due the above inadvertent error certain equity shares to be allotted against the renounced REs could not be allotted to the promoter which was briefed before the Board. The Board took note of the same.

The meeting of the Board of Directors of the Company commenced at 12:30 p.m. and ended at 02:25 p.m. today.

We request you to kindly take the same on record.

Thanking You.

Yours Faithfully,

For DSJ Keep Learning Limited

(Formerly Known as DSJ Communications Limited)

Jaiprakash Gangwani

Company Secretary & Compliance Officer

(ACS: 55760)

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