

OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED) CIN: L27203RJ1971PLC003414

Regd. Office: 2nd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001 Tel:+91-141-4046666 Website: www.ommetals.com E-Mail Id: <u>info@ommetals.com</u>

Date: 23rd April, 2022

To,

| Deptt. Of Corporate Service, | Listing & Compliance Department, |
|------------------------------|--|
| BSE Limited | National Stock Exchange Of India Limited |
| Phiroze Jeejeeebhoy Towers, | Exchange Plaza, C-1 Block G |
| Dalal Street, | Bandra Kurla Complex, Bandra (E), |
| Mumbai-400001 | Mumbai-40005 |
| Scrip Code: 531092 | Symbol : OMINFRAL |
| | |

Sub: Confirmation for Non-Applicability of SEBI CIRCULAR SEBI/HO/DDHS/CIR/P/2018/144 DATED AS ON 26th November, 2018- Fund raising by issuance of debt securities by Large Entities

Dear Sir,

With reference to the SEBI CIRCULAR SEBI/HO/DDHS/CIR/P/2018/144 DATED AS ON 26th November, 2018 in respect of raising of funds by issuance of debt securities by Large Corporate and disclosure and compliances thereof by such Large Corporate.

In this regard, we hereby confirm that our company "OM INFRA LIMITED" is not falling under the category of "Large Corporate" as per the criteria given under the Para 2.2 of the above said circular.

Kindly take the same in your records

Thanking You



Company Secretary