

GAGAN GULATI

Insolvency Professional

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26th July, 2023

To,
The Listing Department
BSE Limited
Phiroze Jeejoybhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra
BSE SCRIP CODE: 538537

SUB: Disclosure under Regulation 30 read with Sub clause 16(g) of clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 with respect of Corporate Insolvency Resolution Process.

This is with reference to the captioned subject, that the Seventh Meeting of Committee of Creditors in the matter of Omansh Enterprises Limited which was held on Wednesday, 26th July, 2023 at 11:00 a.m. at Office No. 307, Kanchan House, Karampura Commercial Complex, Near Milan Cinema, Moti Nagar-110015 pursuant to section 22(1) of IBBI (The Insolvency and Bankruptcy Code), 2016. The important issues discussed and approved in the Seventh Meeting of COC are specified herein below:

1. UPDATE THE STATUS OF VALUATION UNDERGOING IN CORPORATE DEBTOR;
2. APPROVE THE APPLICATION PROPOSE TO BE FILED FOR SEEKING EXCLUSION OF 20 DAYS;
3. CONFIRM THE EOI SUBMITTED BY PRA I.E. "KRISHNA VENTURES LIMITED";
4. APPROVE THE FILING OF APPLICATION WITH THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL FOR EXTENSION OF CIRP PERIOD FOR 90 DAYS BEYOND 180 DAYS AFTER 31st JULY, 2023;
5. APPROVE AND RATIFY THE EXPENSES TOWARDS CIRP RUNNING COST FROM THE SIXTH COC MEETING UP TO TILL DATE;

Kindly consider this information as required disclosure under Regulation 30 read with Sub clause 16(g) of Clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015.

Kindly take the above information on record and oblige.

Thanking You,
Yours Faithfully
In the matter of Omansh Enterprises Limited

Gagan Gulati
Resolution Professional
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