

June 27, 2022

BSE Limited,  
Department of Corporate Services,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P J Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No.C-1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai – 400 051

Security Code: **523405**

Symbol: **JMFINANCIL**

Dear Sirs,

**Sub: Submission of a copy of the newspaper advertisement**

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy each of the advertisements published in Business Standard (English) and Sakal (Marathi) on June 27, 2022 pertaining to the 37<sup>th</sup> Annual General Meeting of the Company.


The contents of the above advertisements are self-explanatory. The same has also been uploaded on the Company's website [www.jmfl.com](http://www.jmfl.com)

Please take the above on your record and acknowledge receipt of the same.

Thank you.

Yours truly,  
For **JM Financial Limited**



 **Prashant Choksi**  
Group Head – Compliance, Legal  
& Company Secretary

Encl.: as above



**GANGES SECURITIES LIMITED**

CIN - L74120UP2015PLC069869

REGD. OFFICE - P.O. HARGAON, DIST SITAPUR (U.P.), PIN - 261 121  
Phone No.: (05862) 256220-221; Fax No.: (05862) 256 225  
E-mail - gangessecurities@birlasugar.org; Website-www.birla-sugar.com**NOTICE OF THE 8TH ANNUAL GENERAL MEETING,  
REMOTE E-VOTING AND BOOK CLOSURE**

Notice is hereby given that the 8th Annual General Meeting of the Company ("AGM") will be convened on Monday, July 18, 2022 at 11:00 a.m through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") Facility to transact the Ordinary and Special Business, as set out in the Notice of the AGM, in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos.14/2020, 17/2020, 20/2020, 02/2021 and 02/2022 dated 8th April 2020, 13th April 2020, 5th May 2020, January 13, 2021 and May 05,2022 respectively, issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD2/CIR/P/2021/11 and SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated 12th May 2020, 15th January, 2021 and 13th May, 2022 issued by the Securities and Exchange Board of India ("SEBI Circulars"), without the physical presence of the Members at a common venue.

In terms of MCA Circulars and SEBI Circular the Notice of the AGM and the Annual Report for the year 2021-22 including the Audited Financial Statements for the year ended 31st March, 2022 ("Annual Report") has been sent by email to those Members whose email addresses are registered with the Company/Depository Participant(s). The requirements of sending physical copy of the Notice of the AGM and Annual Report to the Members have been dispensed with vide MCA Circulars and SEBI Circulars.

Members holding shares either in physical form or in dematerialized form, as on the Cut-off date of July 11, 2022 may cast their vote electronically on the Ordinary and Special Business, as set out in the Notice of the AGM through electronic voting system ("remote e-Voting") of National Securities Depository Limited ("NSDL"). All the members are informed that the Ordinary and Special Business, as set out in the Notice of the AGM, will be transacted through voting by electronic means. The particulars relating to Remote e-voting are given below:

- The Remote e-voting period commences on Thursday, July 14, 2022 (9:00 am) and shall end on Sunday, July 17, 2022 (5:00 pm). The remote e-Voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently;
- The Cut-off date for determining the eligibility of member for voting through remote e-voting and voting at the AGM is Monday, July 11, 2022.
- Any person, who acquires shares of the Company and become member of the Company after sending of the notice by email and holding shares as of the Cut-off date i.e. Monday, July 11, 2022, may obtain the login ID and password by sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or [kolkata@linkintime.co.in](mailto:kolkata@linkintime.co.in)
- The Members who have cast their vote by remote e-Voting prior to the AGM may participate in the AGM through VC/OAVM Facility but shall not be entitled to cast their vote again through the e-Voting system during the AGM;
- The Members participating in the AGM and who had not cast their vote by remote e-Voting, shall be entitled to cast their vote through e-Voting system during the AGM;
- A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the Cut-off date only shall be entitled to avail the facility of remote e-Voting, participating in the AGM through VC/OAVM Facility and e-Voting during the AGM.
- In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on toll free no.: 1800-222-990 and 1800 22 44 30 or send a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or contact Ms Pallavi Mhatre, Senior Manager, National Securities Depository Ltd., Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, at the designated email IDs: [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or [orpallavi@nsdl.co.in](mailto:orpallavi@nsdl.co.in) in who will also address the grievances connected with the voting by electronic means. Members may also write to the Company at the Company's email address [gangessecurities@birlasugar.org](mailto:gangessecurities@birlasugar.org)

Notice is hereby further given that pursuant to Section 91 of the Companies Act, 2013, read with Companies (Management and Administration) Rules, 2014 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Tuesday, July 12, 2022 to Monday, July 18, 2022 (both days inclusive) for the purpose of the AGM.

For Ganges Securities Limited  
Sd/-  
Vijaya Agarwal  
Company Secretary  
ACS 38658

Place: Kolkata  
Date : June 26, 2022

**JM FINANCIAL LIMITED**Corporate Identity Number: L67120MH1986PLC038784  
Regd. Office : 7<sup>th</sup> Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.  
Tel. No.: +91 22 6630 3030 • Fax No.: +91 22 6630 3223 • Website: [www.jmfi.com](http://www.jmfi.com)**INFORMATION REGARDING THE  
37<sup>TH</sup> ANNUAL GENERAL MEETING OF  
JM FINANCIAL LIMITED**

Members of JM Financial Limited are hereby notified that the 37<sup>th</sup> Annual General Meeting (the "AGM") of the Company will be held on **Tuesday, August 2, 2022 at 4.00 PM** through video conferencing ("VC")/other audio-visual means ("OAVM"). The holding of AGM as above is in compliance with the applicable provisions of the Companies Act, 2013 (the "Act") and the rules made thereunder.

In compliance with the Circulars, the annual report of the Company for the financial year 2021-22, is being sent only in electronic mode to such members who have registered their e-mail addresses with the Company or its Registrar and Transfer Agents (the "RTA"), viz., KFin Technologies Limited and/or to their respective Depository Participants ("DPs").

Members may note that the annual report of the Company for the above financial year will be available on its website at [www.jmfi.com](http://www.jmfi.com) and also on the websites of BSE Limited at [www.bseindia.com](http://www.bseindia.com), National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and National Securities Depository Limited (the "NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com). Members attending the AGM through VC/OAVM (only permissible mode) shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

The Company shall provide the facility to its members to exercise their right to vote on the business as set forth in the Notice of the AGM by electronic means through remote e-voting (the "remote e-voting") or e-voting at the AGM (the "e-voting"). Members attending the AGM, who have not casted their votes by remote e-voting will be able to vote at the AGM. **Members casting their votes by remote e-voting may also attend the AGM but shall not be entitled to cast their votes again at the AGM.** The manner of remote e-voting or e-voting for casting the votes by all the members has been provided in the Notice of AGM as well as in the email being sent to them by NSDL. Please refer to e-voting user manual for members available in the download section at <http://www.evoting.nsdl.com>.

Members are requested to carefully read the Notice of AGM and in particular, the instructions for joining the AGM and manner of casting their votes. In case of any difficulty or queries in connection with attending the meeting through VC/OAVM or casting votes through e-voting system, members may refer the "Frequently Asked Questions (FAQs)" for shareholders and e-voting user manual for shareholders" as stated in the above link of NSDL or contact them at:

For	Name	E-mail	Toll free contact number
E-voting	Mr. Amit Vishal, Assistant Vice President	<a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a>	1800 1020 990
Video Conference	Mr. Sanjeev Yadav, Assistant Manager		1800 22 44 30

Members eligible to receive the final dividend for the financial year 2021-22, are requested to register/update their email addresses and bank account details in order to enable the Company to credit the dividend amount directly to their respective bank accounts through National Automated Clearing House mechanism by following the instructions given below.

Members holding shares in physical mode	For registration/up-dation of email addresses and bank account details, email the duly filled and signed Form ISR-1 along with the supporting documents to the Company or to the RTA respectively. The format of the Form ISR-1 is available on the Company's website at <a href="https://jmfi.com/investor-relation/overview.html">https://jmfi.com/investor-relation/overview.html</a> .
Members holding shares in Demat mode	Register/update the email addresses and bank account details in the respective demat accounts of the members through the DPs.

The amount of final dividend, if declared, will be directly credited to the members' respective bank accounts. In case if the details of the bank accounts are not available, the Company shall dispatch the dividend demand drafts / pay orders to such members by post.

For JM Financial Limited

Prashant Choksi  
Date: June 27, 2022  
Place: Mumbai  
Group Head - Compliance, Legal & Company Secretary

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



WE BUILD TRUST

**KESAR INDIA LIMITED**

CIN: U51220MH2003PLC142989

Our Company was originally incorporated as a Private Company in name and style of Kesar Impex (India) Private Limited under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated November 05, 2003 bearing Registration Number U51220MH2003PTC142989 issued by Assistant Registrar of Companies, Maharashtra, Mumbai. Further, the name of our Company was changed to "Kesar India Private Limited" vide Certificate of Incorporation pursuant to change of name dated November 10, 2021 issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently, Our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the shareholders at the Extraordinary General Meeting dated November 19, 2021 and the name of our Company was changed to "Kesar India Limited" to reflect the legal status of our Company pursuant to conversion, a fresh certificate of incorporation was granted by the Registrar of Companies, Mumbai, Maharashtra dated December 15, 2021 bearing Corporate Identification Number U51220MH2003PLC142989. For details of incorporation, change of name and registered office of our Company, please refer to the chapter titled "General Information" and "History and Certain Corporate Matters" beginning on page 50 and 108 respectively of the Prospectus.

Registered Office: Flat No. F-101 Jagat Plaza Amravati Road, Nagpur - 440010 Maharashtra, India | Tel No: 1800-123-0854 | Email Id: [cs@kesarlands.com](mailto:cs@kesarlands.com) | Website: [www.kesarlands.com](http://www.kesarlands.com)  
Contact Person: Twinkle Sharma, Company Secretary and Compliance Officer

**OUR PROMOTER: GOPAL FATEHCHAND GUPTA****THE ISSUE**

**INITIAL PUBLIC ISSUE OF 9,30,400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF KESAR INDIA LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 170 PER EQUITY SHARE (THE "ISSUE PRICE"), (INCLUDING A PREMIUM OF ₹ 160 PER EQUITY SHARE), AGGREGATING ₹ 1,581.68 LAKHS ("THE ISSUE"), OF WHICH 47,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- FOR CASH AT A PRICE OF ₹ 170 EACH AGGREGATING ₹ 80.24 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 8,83,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 170 PER EQUITY SHARE, AGGREGATING TO ₹ 1,501.44 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.35 % AND 25.02 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 185 OF THE PROSPECTUS.**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00/- EACH AND THE ISSUE PRICE IS ₹ 170/- PER EQUITY SHARE**

**THE ISSUE PRICE IS 17 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED AND RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 195 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS WILL ALSO BE DELIVERED TO THE REGISTRAR OF COMPANIES, MUMBAI FOR FILING AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.**

**FIXED PRICE ISSUE AT ₹ 170/- PER EQUITY SHARE****MINIMUM APPLICATION OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER****ISSUE PROGRAMME****OPENS ON: JUNE 30<sup>th</sup>, 2022  
CLOSES ON: JULY 04<sup>th</sup>, 2022****ASBA\***

Simple, Safe, Smart way of Application - Make use of it!!!

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

**Mandatory in public issue  
No cheque will be accepted.****UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)**

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

**UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.**

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 195 of the Prospectus.

The process is also available on the website of Lead Managers to the Issue, and the website of BSE Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").

ASBA Application Forms can be downloaded from the website of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in). List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in).

**IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBS) FOR THE ISSUE. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIs), IN WHICH THE CORRESPONDING APPLICATION AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE.**

**FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO 195 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY, IN UNBLOCKING / REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15.00% PER ANNUM FOR THE PERIOD OF DELAY.**

**PROPOSED LISTING**

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval Letter dated June 22, 2022 from BSE SME for using its name in this Prospectus for listing of our shares on the BSE SME. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")**

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI (ICDR) Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 175 of the Prospectus.

**DISCLAIMER CLAUSE OF SME PLATFORM OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)**

The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE LIMITED" on page 176 of the Prospectus.

**RISK IN RELATION TO THE FIRST ISSUE**

This being the First Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10.00 per Equity Shares and the Issue price is ₹ 170/- per Equity Share and the Issue Price is 17 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Managers) as stated in the chapter titled on "Basis for Issue Price" beginning on page 77 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after such Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISK**

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 26 of the Prospectus.

**CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.**IPO GRADING:** Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

**BASIS OF ISSUE PRICE:** The Issue Price is determined by the Company, in consultation with the Lead Managers. The financial data presented in section "Basis of Issue Price" on page no. 77 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk Factors" and "Restated Financial Statement" on page no. 26 and 134 respectively of the Prospectus.

**INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013****CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY****MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY**

For information on the Main Objects of the Company, please see "History and Corporate Matters" on page 108 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a

material document which is available for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 243 of the Prospectus.

**LIABILITY OF MEMBERS**

Liability of the Members of the Company is Limited.

**AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE**

Authorised Share Capital is ₹ 1,000.00 lakhs divided into 1,00,00,000 Equity Shares of face value of ₹ 10.00 /- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹ 260.00 lakhs divided into 26,00,000 Fully Paid Equity Shares of ₹ 10.00/- each. Proposed Post Issue Paid-up Share Capital ₹ 353.04 lakhs divided into 35,30,400 Equity Shares of Rs 10.00/- each. For details of the Share Capital and Capital Structure of the Company, please refer to chapter titled "Capital Structure" on page no. 61 of the Prospectus.

**NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM**

Gopal Fatehchand Gupta and Sangeeta Gopal Gupta are the original subscribers to the Memorandum of Association who subscribed 8000, 2000 Equity Shares each respectively of ₹ 10.00/- each aggregating to 10,000 Equity Shares.

**CORRIGENDUM: NOTICE TO THE INVESTORS ("Notice")****Material Change in The Draft Prospectus.**

This corrigendum ("Corrigendum") should read with in conjunction with the Draft Prospectus dated May 18, 2022 filed with BSE Ltd. in relation to the Initial Public Issue of Kesar India Limited.

In this regard, the Investor should note the following modifications to the information disclosed in the Draft Prospectus:

1. Under the Section VI titled "Restated Financial Statement" on page 153 of the Draft Prospectus, ANNEXURE -V Reconciliation of Standalone Restated Financial Statement, the same shall be read as:

The Summary of results of restatement made in the Audited Financial Statements for the respective period /years and its impact on the profit/ (loss) of the Company is as follows:

Adjustments for	For the year ended March 31			
	31st Dec 21	2021	2020	2019
Net Profit / (Loss) after Tax as per Audited Profit & Loss Account	333.61	21.65	3.79	1.49
<b>Adjustments for:</b>				
Other Income	-	-	1.18	-
Changes in Inventory	-	-14.64	-	11.19
Depreciation	-0.00	-0.00	0.12	0.31
Other Expenses	-8.78	-5.01	-0.63	-0.28
Tax expenses:				
(i) Current Tax	-0.33	-	-	-0.06
(ii) Deferred Tax	-0.00	-0.82	-0.74	-0.74
<b>Net Profit / (Loss) After Tax as Restated</b>	<b>324.49</b>	<b>1.19</b>	<b>3.73</b>	<b>11.92</b>

**Adjustments having impact on Profit:**

- Other Income: Interest on FDR of Rs. 1.18 Lakh is shown in Restated Financials as the same is reflected in 26AS for FY 2019-20 (A.Y. 2020-21).
- Other Income: Effect of change in Inventory is correctly account for in Restated Financial Statements.
- Depreciation: The Company had charged depreciation based on WDV method but the calculation of Deprecation amount was not as per rate specified in Companies Act, 2013. Therefore, the depreciation has been provided at the rate specified in Companies Act, 2013.
- Other expenses: gratuity expenses was provided based on Actuarial valuation report provided by Valuer in restated financial statement
- Prior Period Adjustments: Expenses relating to period prior to the reporting period have been adjusted to the opening balance of profit and loss account.
- Current Tax - The current tax has been restated in order to give effect of the changes stated above.
- Deferred Tax - The Company has not made any provision for deferred tax Assets / Liabilities. Deferred tax is recognized on timing differences between taxable & accounting income / expenditure

The Draft Prospectus stands amended to the extended above.

LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>FEDEX SECURITIES PRIVATE LIMITED</b> B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400 057, Maharashtra, India Tel No.: +91 81049 85249 E-mail: <a href="mailto:mb@fedsec.in">mb@fedsec.in</a> ; Website: <a href="http://www.fedsec.in">www.fedsec.in</a> Contact Person: Yash Kadakia SEBI Registration No.: INM000010163 Investor Grievance Email: <a href="mailto:mb@fedsec.in">mb@fedsec.in</a>	 <b>HEM SECURITIES LIMITED</b> Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel No.: +91-22-4906 0000; Email: <a href="mailto:ib@hemsecurities.com">ib@hemsecurities.com</a> ; Website: <a href="http://www.hemsecurities.com">www.hemsecurities.com</a> Contact Person: Akun Goyal SEBI Reg. No.: INM000010981 Investor Grievance Email: <a href="mailto:redressal@hemsecurities.com">redressal@hemsecurities.com</a>	 <b>KFIN TECHNOLOGIES LIMITED</b> Selenium Tower-B, Plot 31 & 32, Gachibowli, Hyderabad District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana Tel No: +91 40 6716 2222; Fax No: +91 40 2343 1551 E-mail Id: <a href="mailto:kesarindia.ipo@kfinitech.com">kesarindia.ipo@kfinitech.com</a> Website: <a href="http://www.kfinitech.com">www.kfinitech.com</a> Contact Person: M. Murali Krishna SEBI Registration No: INR000000221
<b>Twinkle Sharma</b> Flat No. F-101 Jagat Plaza, Amravati Road, Nagpur - 440010, Maharashtra, India Tel No: 1800-123-0854 Email: <a href="mailto:cs@kesarlands.com">cs@kesarlands.com</a> Website: <a href="http://www.kesarlands.com">www.kesarlands.com</a> <i>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</i>		

**AVAILABILITY OF PROSPECTUS**

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of our Company at [www.kesarlands.com](http://www.kesarlands.com) and also on website of Lead Managers at [www.fedsec.in](http://www.fedsec.in) and [www.hemsecurities.com](http://www.hemsecurities.com).

**AVAILABILITY OF APPLICATION FORMS**

Application Forms can be obtained from the Registered Office and Branch Office of Kesar India Limited and the Registered Office of Lead Managers to the Issue - Fedex Securities Private Limited and Hem Securities Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited and at the Designated Branches of SCSBs, the list of which is available on the website of BSE and SEBI.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")**

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DPs. The SCSBs will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in Application Form and the Prospectus and also please refer to the chapter titled "Issue Procedure" on page 195 of the Prospectus.

**APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE ("UPI")**

Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50



# जेएम फायनान्शियल लिमिटेड

कॉर्पोरेट आयडेंटिटी क्रमांक: L67120MH1986PLC038784

नोंदणीकृत कार्यालय: ७ वा मजला सीनजी,

आम्पासाहेब मराठे मार्ग, प्रभादेवी, मुंबई ४०००२५.

दूरध्वनी: +९१ २२ ६६३०३०३० • फॅक्स: +९१ २२ ६६३०३२२३ • वेबसाईट: www.jmfi.com



## जेएम फायनॅन्शिएल लिमिटेडच्या ३७ व्या वार्षिक सर्वसाधारण सभेसंबंधित माहिती

जेएम फायनॅन्शिएल लिमिटेडच्या सभासदांची ३७ वी वार्षिक सर्वसाधारण सभा ('एजीएम') ही मंगळवार, २ ऑगस्ट २०२२ रोजी दुपारी ४.०० वा. व्हिडीओ कॉन्फरन्सिंग (व्हीसी)/इतर दृकश्राव्य माध्यमाद्वारे (ओएव्हीएम) होणार आहे. कंपनी कायदा २०१३ च्या (दि अॅक्ट) लागू तरतुदीनुसार आणि त्याअंतर्गत बनविलेल्या नियमानुसार, संबंधितमध्ये वरील एजीएम होणार आहे.

परिपत्रकांच्या तरतुदीनुसार संबंधितमध्ये, आर्थिक वर्ष २०२१-२२ साठीचा कंपनीचा वार्षिक अहवाल फक्त अशा सभासदांना इलेक्ट्रॉनिकली पाठविण्यात येतील ज्यांचे ई-मेल पत्ते संबंधित डिपॉझिटरी सहभागी (डॉपीज) यांच्याकडे किंवा कंपनीकडे किंवा त्यांच्या निबंधक आणि भाग हस्तांतरण प्रतिनिधी ('आरटीए') म्हणजेच कफिन टेक्नॉलॉजीज प्रायव्हेट लिमिटेड यांच्याकडे आणि/ किंवा त्यांचे संबंधित डिपॉझिटरी पार्टिसिपंटकडे ('DPs') नोंदणीकृत आहेत.

सभासदांनी नोंद घ्यावी की, वरील आर्थिक वर्षासाठीचा कंपनीचा वार्षिक अहवाल कंपनीचे संकेतस्थळ म्हणजेच [www.jmfi.com](http://www.jmfi.com) येथे आणि त्याचबरोबर बीएसई लिमिटेडचे संकेतस्थळ [www.bseindia.com](http://www.bseindia.com), नॅशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड [www.nseindia.com](http://www.nseindia.com) येथे आणि नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेड ('NSDL') [www.evoting.nsdl.com](http://www.evoting.nsdl.com) येथे उपलब्ध आहे. कायद्याच्या कलम १०३ अंतर्गत कोरमच्या हेतूसाठी गणना करण्यासाठी व्हीसी/ ओएव्हीएमद्वारे (फक्त परवानगी योग्य पर्यायाद्वारे) एजीएमला सभासद उपस्थित राहू शकतील.

एजीएम येथे ई-मतदान (ई-वोटिंग) किंवा रिमोट ई मतदानद्वारे ('रिमोट ई-वोटिंग') इलेक्ट्रॉनिक्स मॅन्सद्वारे एजीएमच्या सूचनेमध्ये व्यवसायाचे व्यवहार स्थापित करण्यावर मतदानाचा त्यांचा हक्क वापरण्यासाठी त्यांच्या सभासदांना कंपनी ही सुविधा पुरवणार आहे. जे सभासद एजीएमला उपस्थित राहतील आणि रिमोट ई-मतदानाद्वारे मतदान करू शकले नाही, तर ते एजीएम येथे मतदान करू शकतील. सभासदांनी रिमोट ई-मतदानाद्वारे त्यांचे मतदान केले असेल तर ते एजीएमला उपस्थित राहू शकतील मात्र एजीएम येथे पुन्हा त्यांचे मतदान करू शकणार नाहीत. सर्व सभासदांद्वारे रिमोट ई-मतदान किंवा मतदान करण्यासाठीचे स्वरूप एजीएमच्या सूचनेमध्ये त्याचबरोबर एनएसडीएलद्वारे त्यांना पाठवण्यात आलेल्या ई-मेलमध्ये पुरवण्यात आलेले आहेत. कृपया <http://www.evoting.nsdl.com> येथे डाऊनलोड विभागामध्ये सभासदांसाठी उपलब्ध असलेले ई-मतदान यूजर मॅन्युअल पाहावे.

सभासदांना विनंती करण्यात येते की, एजीएमची सूचना आणि एजीएममध्ये सहभागी होण्यासाठीच्या सूचना आणि त्यांचे मतदान करण्याबाबतचा तपशील काळजीपूर्वक वाचावा. व्हीसी/ओएव्हीएमद्वारे उपस्थित राहण्यासह संबंधितमध्ये शंका किंवा ई-मतदान प्रणालीद्वारे मतदान करण्याबाबत कोणतीही अडचण जर आल्यास सभासदांनी वारंवार विचारले जाणारे प्रश्न (FAQs) पाहावेत. 'भागधारक आणि ई-मतदानासाठी भागधारकांसाठी यूजर मॅन्युअलस' एनएसडीएलच्या वरील लिंकमध्ये देण्यात आलेले आहेत किंवा त्यांच्याशी येथे संपर्क साधा :

साठी	नाव	ई-मेल	टोल फ्री संपर्क क्रमांक
ई-मतदान	श्री. अमित विशाल,	evoting@nsdl.co.in	१८०० १०२० ९९०
व्हिडीओ कॉन्फरन्स	अमिस्टंट व्हाईस प्रेसिडेंट श्री. संजीव यादव, अमिस्टंट मॅनेजर		१८०० २२ ४४ ३०

जे सभासद त्यांचा आर्थिक वर्ष २०२१-२२ साठीचा लाभांश घेण्यास पात्र आहेत, त्यांना विनंती करण्यात येते की, त्यांनी त्यांचे बँक खाते तपशील नोंदणीकृत/अद्ययावत करावे ज्यायोगे खालील देण्यात आलेल्या सूचनांद्वारे नॅशनल अॅटोमॅटेड क्लिअरिंग हाउस मेकॅनिझमद्वारे त्यांच्या संबंधित बँक खात्यात लाभांशाची रक्कम प्रत्यक्ष जमा करणे कंपनीला शक्य होईल.

समक्ष स्वरूपामध्ये भाग असलेले सभासद	बँक खाते तपशील आणि ई-मेल पत्त्याचे अद्ययावतकरण/नोंदणीकरण आणि बँक खाते तपशील, संपूर्ण भरलेला ई-मेल आणि सही केलेला ISR-1 फॉर्मसह आधारभूत कागदपत्रे कंपनीला किंवा आरटीएल अनुक्रमे पाठवावी. फॉर्म ISR-1 चा नमुना कंपनीचे संकेतस्थळ <a href="https://jmfi.com/investor-relation/overview.html">https://jmfi.com/investor-relation/overview.html</a> येथे उपलब्ध आहे.
डिपॉझिट स्वरूपामध्ये भाग असणाऱ्या सभासदांसाठी	डॉपीजद्वारे सभासदांच्या संबंधित डिपॉझिट खात्यामध्ये बँक खात्याचे तपशील आणि ई-मेल पत्ते नोंदणीकृत / अद्ययावत करावेत..

अंतिम लाभांशाची रक्कम, जर घोषित झाल्यास, सभासदांच्या संबंधित बँक खात्यात प्रत्यक्ष जमा करण्यात येईल. जर बँक खात्याचे तपशील उपलब्ध झाले नाहीत, तर कंपनी लाभांश डिमांड ड्राफ्ट/वे अॉर्डर्सद्वारे अशा सभासदांना पोस्टाद्वारे पाठवील.

जेएम फायनान्शियल लिमिटेड करिता  
सही/-

दिनांक: जून २७, २०२२

प्रशांत चौवसी

ठिकाण: मुंबई

समूह सचिव-अनूपालन, विधि व कंपनी सचिव