



JSW INFRASTRUCTURE LTD.

Regd. Office: JSW Centre,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051.
Phone : 022-42861000
Fax : 022-42863000
CIN: U45200MH2006PLC161268
Website: www.jsw.in
Email id: infra.mumbai@jsw.in

November 29, 2023

To,

BSE Limited Phiroze Jeejebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code (BSE): 543994	National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East) Mumbai - 400051 Symbol: JSWINFRA
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Sub: Issuance of Corporate Guarantee - USD 126 million

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with the SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has issued a corporate guarantee of USD 126 Million ("**Corporate Guarantee**") in favour of Axis Trustee Services Limited (GIFT city branch) for term facility to be availed by its wholly-owned subsidiary JSW Terminal (Middle East) FZE ("**Borrower**") from Axis Bank Limited ("**Lender**") DIFC Branch, having its office at Unit no. 2804, 28th floor, Al Fattah Currency House Tower 2, P.O. Box: 506593, DIFC, Dubai, UAE.

Details required under the Listing Regulations is attached as **Annexure A**.

The above is for your information and record.

Thanking you,

Yours sincerely,

For **JSW Infrastructure Limited**

Gazal Qureshi
Company Secretary and Compliance Officer

Cc:
India International Exchange (IFSC) Limited
Unit No. 101, 1st Floor, Signature Building No. 13B, Road 1C
Zone 1, Gift SEZ, Gift City
Gandhinagar- 382355

Scrip code (India INX): 1100026



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Annexure A

Disclosure under Schedule III pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Details of Award in terms of Listing Regulations Read with Para B of Part A of Schedule III of Listing Regulations

Sr. no.	Particulars	Details
1.	Name of party for which such guarantees / indemnity / surety given.	JSW Terminal (Middle East) FZE (Wholly Owned Subsidiary of the Company)
2.	Whether the promoter / promoter group / group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	No
3.	Brief details of such guarantee / indemnity / becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee.	JSW Terminal (Middle East) FZE has agreed to avail financial assistance by way of a term facility of an aggregate principal amount of not exceeding USD 120,000,000 (US Dollars One Hundred Twenty Million) from Axis Bank Limited for the purpose of the acquisition of equity shares of the Marine Oil Terminal Corp. In order to secure the borrowing, the Company has agreed to issue corporate guarantee of an amount not exceeding USD 126 million (105% of principal amount) in favour of Axis Trustee Services Limited (GIFT city branch).
4.	Impact of such guarantees / indemnity / surety on the Company.	The corporate guarantee will be treated as contingent liability of the Company