# Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", 2<sup>nd</sup> Floor, Link Road, Andheri (West), Mumbai 400 053 Tel.: +91-22-6698 4000 • Email: investors@ajmera.com • Website: www.ajmera.com



CIN NO. L27104 MH 1985 PLC035659

#### Ref: SEC/ARIL/BSE-NSE/2021-22

Date: 9th February, 2022

Dalal Street	Bandra Kurla Complex Bandra(East)
Mumbai – 400 001	Mumbai-400051
Script Code : 513349	Script Code : AJMERA
The Bombay Stock Exchange Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers	5 <sup>th</sup> Floor, Exchange Plaza,

### Sub: <u>Newspaper publication for Unaudited Financial Results for the Third Quarter and Nine</u> <u>Months ended 31<sup>st</sup> December, 2021</u>

Dear Sir/Madam,

Pursuant to Regulation 47 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 please find enclosed copies of the newspaper advertisements for the Unaudited Financial Results for the Third Quarter and Nine Months ended 31<sup>st</sup> December, 2021 published today in Business Standard and Mumbai Lakshadeep.

Kindly take the same in your records.

Thanking You.

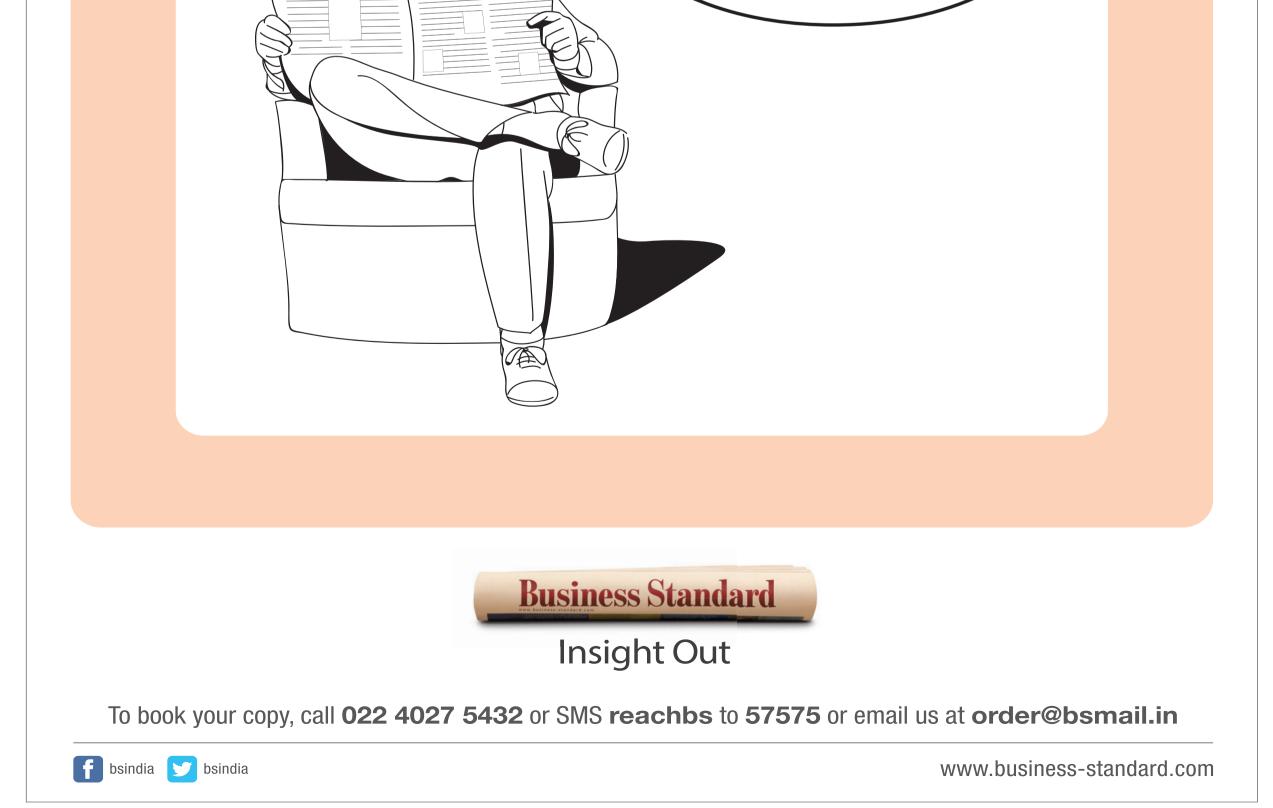
Yours faithfully,

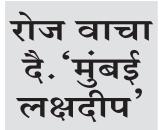
### For AJMERA REALTY & INFRA INDIA LIMITED

VINIT TANNA COMPANY SECRETARY & COMPLIANCE OFFICER A50504

Encl.: As above

Sr.	F Particulars	OR THE	QUARTE	Consol		onths e	ENDED 3	SIST DEC	EMBER	t <mark>, 2021</mark> Standa	alone	(R	s. in Lakhs
No.		L	uarter ended				Year Ended		arter ended			ths Ended	
		31-Dec-21	30-Sep-21		31-Dec-21			31-Dec-21 Un-Audited		31-Dec-20 Un-Audited		31-Dec-20	31-Mar-2 Audited
1	Total Income From Operations	7,014	10,008	12,253	30,549	27,201	35,179	6,920	9,775	12,068	27,264	21,488	29,12
2	Net Profit/ (Loss) for the period (before Tax, Exceptional items )	1,291	1,485	1,038	4,218	2,480	4,100	1,286	1,309	975	3,771	1,841	3,15
3	Net Profit/ (Loss) for the period												
4	before Tax (after Exceptional items) Net Profit/(Loss) for the period	1,291	1,485	1,038	4,218	2,480	4,100	1,286	1,309	975	3,771	1,841	3,15
5	after tax (after Exceptional items) Total Comprehensive Income for the period (Comprehensive Profit/ Loss) for the period (after tax) and Other Comprehensive Income	963	1,145	793	3,173	1,860	3,149	962	980	730	2,822	1,378	2,36
6 7 8	(after tax) Paid up Equity Share Capital Other Equity Earning per Share (of Rs.10 each) (for continuing and discontinued	971 3,548 -	1,143 3,548 -	790 3,548 -	3,138 3,548 -	1,770 3,548 -	3,089 3,548 62,918	962 3,548 -	980 3,548 -	730 3,548 -	2,822 3,548 -	1,378 3,548 -	2,43 3,54 56,52
	operations) 1) Basic 2) Diluted	2.74 2.74	3.22 3.22	2.23 2.23	8.84 8.84	4.99 4.99	8.71 8.71	2.71 2.71	2.76 2.76	2.06 2.06		3.88 3.88	6.8 6.8
	es:	2.74	3.22	2.23	0.04	4.99	0.71	2.71	2.70	2.00	7.95	3.00	0.0
	¢					J	and	S	PE/	AKS	;		





## PUBLIC NOTICE

Shaukat Abdul Kadar Patka and (2) Mrs. Afsha Shaukat Patka, have purchased Flat No.G-1, Grd. Fir., Naval Tuch CHS Ltd., Y.M.C.A. Road, Agripada, Mumba 3, Y.M.C.A. RUdu, rgupped, 400008 from Mrs. Zubeda Haroon Rashid Reshamwala Vide Agreement for Sale dated 28.05.2015 and holding 5 fully paid up share bearing Share Certificate No. 17, Share from 56 to 60. Whereas the Original Share Certificate Share Certificate No. 17, is misplaced/ lost from our above mentione residence. We have lodged police complaint bearing N.C. No.171/22 dt. 08.02.2022 at Agripada Police Station, Mumbai. Whereas we have applied to transfer the above said Share Certificate in our name from the name of Mrs. Zubeda Haroon Rashid Reshwamwala Hence, any person/persons having any claim or interest in respect of the aforesaid flat/Share Certificate by way of claim, sale, demand, suit, legal proceedings, exchange, gift, trust, inheritance, lien, mortgage, lease and/or any sort of easement, shall submit the same with evidence in support thereof to the authority of above said Naval Tuch Chs Ltd. within 15 days from publication of this notice, if no such claim and/or objection is received within 15 days of publication of this notice or if the objection is found as unsatisfactory not genuine or non-bonafide, or any objection received after expiry of 15 days from the date of publication of this notice shall be deemed to have been waived and/or abandoned and as such will not be binding upon us or our legal heirs or the authority of Naval Tuch Chs Ltd Sd/-Shaukat Abdul Kadar Patka &

Afsha Shaukat Patka

per Equity Share ('Offer Price') payable in cash ('Offer').

the newspapers in which the DPS was published

This Offer is not a competing offer.

w.capitalsquare.in.

Instructions for Public Shareholders

CORRIGENDU This is to inform that Shrimati Madhube Vijaybhai Shah for Public Notice published in this News Paper on 30 Jan 2022, in the Name the word "Rinku Mitul Shah" is to be read a "Mitul Vijavbhai Shah"

तळ मजल्यावरील शॉप नं. 03 यांसी बांधीव क्षेत्र जाहीर सूचना 18.12 चौ.मी. यांसी चतुःसीमा रेकॉर्ड ऑफ सर्वसामान्य जनतेस येथे सूचना देण्यात येत आहे की. प्रिती अनिल दांडेकर या फ्लॅट क्र.३०१ व फ्लॅट क्र.३१४, ३रा मजला, बी विंग, एकदताय कोहौसोलि. म्हणून ज्ञात इमारत, गावठाण जमीन घर क्र.३२ए, ५३१, २०३, २८ व २५५, गाव कशेळी, ता. भिवंडी, जि. ठाणे, उपनोंदणी जिल्हा भिवंडी येथील जागेच्या मालक आहेत. पुढे सदर फ्लॅटचे मागील श्रेणी करारनामा अर्थात मे. आदिनाथ एन्टरप्रायझे (भागीदार श्री. भावेश कल्याणजी शाह व श्री. अभिजीत अमलेश श्रीमल) आणि श्री. सुनिल विश्वनाथ मढवी यांच्या दरम्यान अ.क्र.बीडब्ल्यडी-१-९७५-२०१२ अंतर्गत नोंटणीकत असलेला दिनांक ३० जानेवारी २०१२ रोजीचा नोंदणीकृत करारनामा आणि मे. आदिनाथ एन्टरप्रायझे (भागीदार श्री. भावेश कल्याणजी शाह व श्री. अभिजीत अमलेश श्रीमल) आणि श्री. राजेंद गोपिनाथ भोईर यांच्या दरम्यान अ.क.बीडब्ल्यडी-१-९७४-२०१२ अंतर्गत नोंदणीकृत असलेला दिनांक ३० जानेवारी, २०१२ रोजीचे करारनामा हरवले आहेत आणि सापडलेले नाहीत जर कोणा व्यक्तीस उपरोक्त सदर दस्तावेज व हस्तांतरणाबाबत विक्री, बक्षीस, भाडेपट्टा, वारसाहक, अदलाबदल, तारण, अधिभार, मालकी हक, न्यास, ताबा, कायदेशीर हक, जप्ती

किंवा अन्य इतर प्रकारे कोणत्याही स्वरुपाचा कोणताही दावा, अधिकार, हक्क किंवा हित असल्यास त्यांनी त्यांचे आक्षेप लेखी स्वरुपात अंड. मॉन्सीला क्रास्टो यांच्याकडे सदर सूचना प्रकाशन तारखेपासून ७ **(सात)** दिवसात कळवावे. अन्यथा अशा व्यक्तींचे दावे सोडन दिले आहेत आणि/किंवा स्थगित केले आहेत असे समजले जाईल. ॲड. मॉन्सीला क्रास्टो स्लॅट क्र.ए/१०२, चावरे आर्केड को.हौ. सो.लि. अभिनव हॉस्पिटलच्या वर, नालासोपारा (पश्चिम)-४०१२०३. दिनांक:0९.0२.२0२२ ठिकाण: मुंबई

PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

PARSHARTI INVESTMENT LIMITED

Corporate Identification Number: L93000MH1992PLC069958; Registered Office: 3, National House, 1st Floor, 27, Raghunath Dadaji Street, Fort, Mumbai 400001, Maharashtra, India; Contact Details: +912222622675/22679029; Website: www.parshartiinvestment.com;

Email ID: parsharti\_investment@rediffmail.com/ cs.parsharti@rediffmail.com;

(Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ('SEBI (SAST) Regulations'), in respect of the

Offer for acquisition of up to 8,72,898 (Eight Lakhs Seventy-Two Thousand Eight Hundred and Ninety-Eight fully paid-up equity shares of face value of ₹10.00/- (Rupees Ten Only) each ('**Equity Shares**'), representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of Parsharti Investment Limited ('PARSHINV' or 'Target Company'), at a price of ₹7.00/- (Rupees Seven Only

This Advertisement is to be read in conjunction with the (a) Public Announcement dated Friday, December 17, 2021 (**PA**); (b) Detailed Public Statement dated Monday, December 20, 2021, which was published on Tuesday, December 21, 2021 in Financial Express (English daily) (All Editions), Mumbai Lakshadeep (Marathi daily) (Mumbai Edition), and Jansatta (Hindi Daily) (All Editions) ('DPS'); (c) Letter of Offer dated Friday, January 28, 2022, along with Form of Acceptance-Cum-Acknowledgement (for holding Equity Shares in physical form), and Form SH-4 Securities Transfer Form ('LoF'); and (d) Dispatch confirmation advertisement dated Friday, February 04, 2022, which was published in the same newspapers in which the DPS had been published on Saturday, February 05, 2022 ('Dispatch Confirmation Advertisement'). This Advertisement is being published in

Offer Price: The Offer Price of ₹7.00/- (Rupees Seven Only) payable in cash. There has been no revision in the Offer Price. For

Recommendations of the Committee of Independent Directors of the Target Company (IDC'): The Committee of IDC have opined that the Offer Price of ₹7.00/- (Rupees Seven Only) is fair and reasonable in accordance with the provisions of SEBI (SAST) Regulations, which was approved on Monday, February 07, 2022, and published on Tuesday, February 08, 2022, in the same newspapers in which the DPS was published.

The LoF has been dispatched to the Public Shareholders of the Target Company whose names appear on Thursday, January 27, 2022, being the Identified Date: On Monday, January 31, 2022, through electronic mode to all the Public Shareholders whose e-mail addresses had be

On Thursday, February 03, 2022, through speed post to those Public Shareholders who have not registered their e-ma addresses with the Depositories/Target Company, or whose Email Addresses are inactive, and to those Public Shareholder to whom the dispatch of LoF vide electronic mode had bounced.

Please note that a copy of the LoF is also available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com

Target Company at www.parshartiinvestment.com, Registrar to the Offer at www.linkintime.co.in, and Manager a

Public Shareholders are required to refer to the Paragraph 8 titled as 'Procedure for Acceptance and Settlement of the Offer beginning on page 23 of the LoF in relation to the procedure for tendering their Equity Shares in the Offer.

In case the Equity Shares are held in physical form Public Shareholders holding Equity Shares in physical form may participate in this Offer through their Selling Broker by

urther details relating to the Offer Price, please refer to the Paragraph 6.1 beginning on page 19 of the LoF

राईट्स प्रमाणे. सदर शॉप मिळकत श्री. धनराज जगदेव पाटील यांच्या मालकीची व कब्जेउपभोगाची मिळकत आहे. सदर मिळकत निर्वेध व बिनबोज्जनी आहे असे मिळकतीचे मालकांनी आम्हास सांगितले आहे. सबब उपरोक्त मिळकतीचे टायटल व्हेरिफिकेशनकामी सदरची नोटीस प्रसिद्ध करीत आहोत सबब मिळकतीचे मालकी हक्क व निर्वेधता तपासणेकामी प्रस्तुत नोटीस प्रसिद्ध केलेली आहे. तथापि, सदरचे मळकतीवर अन्य कोणाचाही कसल्याही प्रकारचा बोजा जुसे सातेखत विसर पावती, गहाण, दान, लिन, लिज, अन्नवस्त्र, बक्षिसपत्र, मृत्यूपत्र, कोर्टवाद, कोर्ट जप्ती, बँक कर्ज अगर अन्य कुठल्याही प्रकारचा बोजा असल्यास अगर कृणाचाही काही हक्क, हितसंबंध असल्यास त्यांनी नोटीस प्रसिद्ध झाल्यापासून 07 दिवसांचे आत साक्षांकित दस्तऐवजांसह आमचे खालील नमुद पत्यावर लेखी हरकत घेऊन आमची खात्री पटवुन द्यावी. मुदतीनंतर येणाऱ्या तसेच परस्पर वर्तमानपत्रात प्रसिद्ध होणाऱ्या हरकतींचा विचार केला जाणार नाही. वर नमुद मुदतीत कोणाचीही कोणत्याही प्रकारची हरकत न आल्यास मिळकत निर्वेध व बिनबोजाची आहे, असे समजून तसा दाखला वरील मालकांना देण्यात येईल. मुद्तीनंतर आलेल्या हरकती मिळकत मालक व मिळकतीवर बंधनकारक राहणार नाहीत, याची नोंद घ्यावी ही जाहीर नोटीस मंबई. 09/02/2022 ॲडव्होकेट इब्राहिम बाकीर धुलियावाला डी-10, श्रीरामकुंज सोसायटी, टॉकळी रोड,

जाहीर नोटीस

तमाम लोकांस या जाहीर नोटीसीने कळविण्यात

येते की, मौजे नाशिक, तालुका व जिल्हा नाशिक

येथील सर्व्हे नं. 510/511/510/6/1ते3 पैकी

प्लॉट नं. 1/2/3/1 या मिळकतीवर बांधण्यात

आलेल्या "राज हिरा कॉम्प्लेक्स" या इमारतीतील

नाशिक. मो: 9028175450

जाहीर सूचना

म्ंबई लक्षदीप

कळविण्यात येते सर्वांना की माझे पती कै. लक्ष्मण भास्कर खोपटे यांचा मृत्यू १३/०६/२०२१ या दिवशी झाला. माझ्या पतिचे टेम्पो क्रमांक एम. एच.०२/एफजी /०७४० आहे. मी श्रीमती मेरलीन लक्ष्मण खोपटे टेम्पोचे परमिट माझ्या नावावर करण्यासाठी क्षेत्रीय व कार्यालयीन अनेक संबंधितांना विनंती केली आहे. तरी कुणालाही आपत्ती किंवा हरकत असेल तर १५ दिवसांत उपप्रादेशिक परिवहन कार्यालय, अंधेरी, मुंबई येथे आपली तक्रार करावी. पार्थी:- मेरलीन लक्ष्मण खोपेटे

**पत्ता:-** खोपटे हाऊस नं. २५५ ग्राऊंड फ्लोअर. वरीन पाडा. खार दांडा. कॅनरा स्टोअर्स खार (प) मुंबई- ४०० ०५२



'दै. लक्षदीप मूंबई वृत्तपत्रातून प्रसिध्द होणाऱ्या जाहिरातीमधील समाविष्ट सर्व बाबी तपासून पाहणे शक्य नाही. जाहिरातदाराकडून त्याच्या दाव्याची पूर्तता झाली नाही तर त्या परिणामाबद्दल 'दै. मूंबई लक्षदीप' वृत्त समूहाचे संचालक, संपादक, प्रकाशक हे जबाबदार राहणार नाहीत. कृपया वाचकांनी जाहिरातीत असलेल्या स्वरूपामध्ये कोणताही करार करण्यापूर्वी आवश्यक ती चौकशी करावी.

			Standalone					
Sr.	Particulars		Quarter ende		Nine Mo	Year Ended		
No.		31.12.2021	30.09.2021	31.12.2020	31.12.2021	31.12.2020	31.03.2021	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1	Total Income From Operations	-	-	-	-	5	55	
2	Net Profit/ (Loss) for the period							
	(before Tax, Exceptional items)	(13)	(12)	(13)	(36)	(30)	8	
3	Net Profit/ (Loss) for the period before Tax							
	(after Exceptional items)	(13)	(12)	(13)	(36)	(30)	8	
4	Net Profit/ (Loss) for the period after tax							
	(after Exceptional items)	(13)	(12)	(13)	(36)	(30)	8	
5	Total Comprehensive Income for the period							
	(Comprehensive Profit/Loss) for the period (after							
	tax) and Other Comprehensive Income (after tax)	(13)	(12)	(13)	(36)	(30)	11	
6	Paid up Equity Share Capital	414	414	414	414	414	414	
7	Other Equity	-	-	-	-	-	(408)	
8	Earning per Share (of Rs.10 each)							
	(for continuing and discontinued operations)							
	1) Basic	(0.31)	(0.29)	(0.31)	(0.87)	(0.72)	0.27	
	2) Diluted	(0.31)	(0.29)	(0.31)	(0.87)	(0.72)	0.27	

SHREE PRECOATED STEELS LIMITED CIN: L70109MH2007PLC174206 Regd Office: 1 Ground Floor Citi Mall, New Link Road, Andheri (W), Mumbai - 400 053

Tel: +91-7208182677 | Website: www.spsl.com | E-mail Id: spsl.investors@gmail.com

- given by the Statutory Auditors
- 2) This statement has been prepared in accordance with the Companies (Indian Accounting Standards)Rules, 2015(IND AS) prescribed under Section 133 of Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable
- 3) Previous years figures have been regrouped, re-arranged and re-classified wherever necessary to confirm to current period's classification
- 4) The results for the Third Quarter and Nine Months ended 31st December 2021 are available on BSE's website www.bseindia.com) and on Company's website (www.spsl.com).
- 5) The day to day functioning of the Company was impacted due to lockdown announced by State/Central Government after out break of 3rd wave of Covid-19 pandemic in Dec 2021. The Company has resumed limited functioning after taking necessary precautions relating to hygiene, sanitisation, social distancing, care and protection of the employees

For Shree Precoated Steels Limited

SD/-

Harsh L. Mehta

Manoj I. Ajmera

Managing Director

Managing Director

Place: Mumbai

### Date: 8th February, 2022

### **AJMERA REALTY & INFRA INDIA LIMITED**

CIN: | 27104MH1985PI C035659 Regd Office: 2nd Floor, Citi Mall, New Link Road, Andheri (W), Mumbai - 400 053 Tel: +91-22-66984000 | Fax: +91-22-26325902 | Website: www.ajmera.com | E-mail Id: investors@ajmera.com EXTRACT OF THE STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS

	FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2021 (Rs. in Lakhs)												
Sr.	Particulars	Consolidated Standalor					lone						
No.		0	Quarter end	ed	Nine Mon	ths Ended	Year Ended	Qı	arter ende	d	Nine Mon	ths Ended	Year Ended
		31-Dec-21	30-Sep-21	31-Dec-20	31-Dec-21	31-Dec-20	31-Mar-21	31-Dec-21	30-Sep-21	31-Dec-20	31-Dec-21	31-Dec-20	31-Mar-21
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1 2	Total Income From Operations Net Profit/ (Loss) for the period	7,014	10,008	12,253	30,549	27,201	35,179	6,920	9,775	12,068	27,264	21,488	29,121
3	(before Tax, Exceptional items ) Net Profit/ (Loss) for the period	1,291	1,485	1,038	4,218	2,480	4,100	1,286	1,309	975	3,771	1,841	3,157
4	before Tax (after Exceptional items) Net Profit/(Loss) for the period	1,291	1,485	1,038	4,218	2,480	4,100	1,286	1,309	975	3,771	1,841	3,157
5	after tax (after Exceptional items) Total Comprehensive Income for the period (Comprehensive Profit/ Loss) for the period (after tax) and Other Comprehensive Income	963	1,145	793	3,173	1,860	3,149	962	980	730	2,822	1,378	2,363
6 7 8	(after tax) Paid up Equity Share Capital Other Equity Earning per Share (of Rs.10 each) (for continuing and discontinued operations)	971 3,548 -	-	790 3,548 -	3,138 3,548 -	3,548	3,089 3,548 62,918	962 3,548 -	980 3,548 -	730 3,548 -	2,822 3,548 -	1,378 3,548 -	2,434 3,548 56,520
	1) Basic 2) Diluted	2.74 2.74		2.23 2.23	8.84 8.84		8.71 8.71	2.71 2.71	2.76 2.76	2.06 2.06	7.95 7.95	3.88 3.88	6.86 6.86
Note	es:												

1) The above consolidated and standalone financial results of the Company have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 8th February , 2022, along with limited review report given by the Statutory Auditors

2) This statement has been prepared in accordance with the Companies (Indian Accounting Standards)Rules, 2015(IND AS) prescribed under Section 133 of Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable

3) Previous years figures have been regrouped, re-arranged and re-classified wherever necessary to confirm to current period's classification

4) The Company is engaged in one segment viz."Real Estate /Real Estate Development and Related Activites" and as such, during the current quarter there are no separate reportable segments as per IND AS -108 "Operating Segments".

5) The results will be available on the Company's website www.ajmera.com and on the Stock Exchanges website where the Equity of the company are listed For Aimera Realty & Infra India Ltd

Date : 8th February, 2022 Place : Mumbai ipate in this Offer by approaching their Selling Bro

providing relevant information and documents as mentioned in Paragraph 8.9 titled as 'Procedure for Equity Shares held in physical form' beginning on page 23 of the LoF along with Form SH-4.

registered with the Depositories/Target Company;

In case the Equity Shares are held in Demat form s holding the Equity Shares in De



and tender their Equity Shares in Offer as per the procedure as mentioned in Paragraph 8.10 titled as Procedure for Equity Shares held in dematerialized form' beginning on page 24 of the LoF along with other details

- All the observations received from SEBI vide letter bearing reference number 'SEBI/HO/CFD/DCR-III/P/OW/28449/1 date Monday, January 24, 2022, duly in terms of Regulation 16 (4) of the SEBI (SAST) Regulations upon submission of the Draf Letter of Offer are duly incorporated in the LoF.
- There are no other material updates in relation to this Offer since the date of PA, save as otherwise disclosed in the DPS, and the LoF.
- As on the date of this Advertisement and in the best of knowledge of the Acquirers as on the date of this Advertisement, the are no statutory, regulatory, or other approvals required by the Acquirers to be implemented to complete this Offer. Plea refer to the Paragraph 7.6 titled as 'Statutory Approvals and conditions of the Offer' beginning on page 22 of the LoF

#### Schedule of Activ 10.

Schedule of Activities	Origin	al Schedule	Revis	ed Schedule	
	Day	Date	Day	Date	
Date of the PA	Friday	December 17, 2021	Friday	December 17, 202	
Last date of publication of the DPS in the newspapers	Friday	December 24, 2021	Tuesday	December 21, 202	
Last date of filing of the DLoF with SEBI	Friday	December 31, 2021	Friday	December 24, 202	
Last date for public announcement for a Competing Offer#	Friday	January 14, 2022	Friday	January 14, 2022	
Last date by which SEBI's observations on the DLoF will be received (in the event SEBI has not sought clarification or additional information from the Manager)	Friday	January 21, 2022	Monday	January 24, 2022	
Identified Date*	Tuesday	January 25, 2022	Thursday	January 27, 2022	
Date by which the LoF will be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Wednesday	February 02, 2022	Thursday	February 03, 2022	
Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Offer	Monday	February 07, 2022	Tuesday	February 08, 2022	
Last date for upward revision of the Offer Price and / or the Offer Size	Tuesday	February 08, 2022	Wednesday	February 09, 2022	
Date of publication of opening of Offer public announcement in the newspapers in which the DPS had been published	Tuesday	February 08, 2022	Wednesday	February 09, 2022	
Date of commencement of Tendering Period	Wednesday	February 09, 2022	Thursday	February 10, 2022	
Date of closing of Tendering Period	Tuesday	February 22, 2022	Wednesday	February 23, 2022	
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Wednesday	March 09, 2022	Thursday	March 10, 2022	

Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations and are subject to receipt of requisite approvals from various statutory/ regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

# There has been no competing offer.

\*Identified Date is only for the purpose of determining the names of the Public Shareholders to whom the LoF would be sent. All the public shareholders (registered or unregistered) of the Equity Shares (except the Acquirers and the parties to the SPA) are eligible to participate in this Offer any time before the closure of this Offer..

- The copies of the inspection documents as specified under Paragraph 13 titled as 'Documents for Inspection' beginning o page 28 of the LoF will be available for inspection at the registered office of the Manager, CapitalSquare Advisors Private Limited, located at 208, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai - 400093. Maharashtra, India, any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering period i.e., commencing from Thursday, February 10, 2022 to Wednesday, February 23, 2022.
- The Acquirers accept full responsibility for the information contained in this Advertisement and for the fulfillment of their obligations laid down in the SEBI (SAST) Regulations. A copy of this Advertisement shall also be available on website of the SEBI accessible at www.sebi.gov.in, BSE accessible at www.bseindia.com, Target Company accessible at www.parshartiinvestment.com, Registrar accessible at www.linkintime.co.in, and Manager accessible at www.capitalsquare.in.
- 3. The capitalized terms used in this Advertisement shall have the meaning assigned to them in the LoF, unless otherv specified

#### Issued by the Manager to the Offer on behalf of the Acquirers CAPITALSQUARE ADVISORS PRIVATE LIMITED 208, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (East). Mumbai 400 093, Maharashtra, India; Telephone Number: +91-22-66849999/ +91-98742-83532; CAPITALS QUARE' Email Address: tanmoy.banerjee@capitalsquare.in/ pankita.patel@capitalsquare.in; Website: www.capitalsquare.in; Contact Person: Mr. Tanmoy Banerjee/Ms. Pankita Patel; SEBI Registration Number: INM000012219; Validity: Permanent; On behalf of the Acquirers Date: Tuesday, February 08, 2022 Patel Ghanshyambhai N Place: Mumbai

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