



Innovators
Facade Systems Limited
(formerly known as innovators facade systems pvt. ltd.)

To

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400001

Scrip Code - 541353

Subject: - Submission of Statement of Utilization of Issue proceeds for the half yearly ended 31st March, 2019.

Ref: - Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

We wish to inform that Innovators Facade Systems Limited has allotted 56,60,800 Equity Shares of face value of Rs. 10 each for cash at a price of Rs.72 per Equity Share (including a share premium of Rs. 62 per Equity Share) through Initial Public Offer ("Issue"). Pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, the Company hereby confirms that there has been no deviation in the use of the public issue proceeds raised from the Initial Public Offer.

The aforesaid confirmation pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2019 has been duly reviewed by the Audit Committee of the Company in its Meeting held on 28th May, 2019.

Kindly take the same on your record.

Thanking You,
For Innovators Façade Systems Limited


Nitin Kore
Company Secretary & Compliance Officer
Membership: A37732



Date: 28th May, 2019

Place: Thane