

14th January 2022

REF: 1401221/PB/ZVL

To,
The Corporate Communication Department
Bombay Stock Exchange Ltd.
Dalal Street,
Fort, Mumbai — 400001

SUB: Approval of Corrigendum to Postal Ballot Notice dated 15th December 2021

REF: Scrip Code: 503641

Dear Madam/Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to the observations received from you on 12th January 2022 in response to our In-Principle Application No. 144140 dated 22nd December 2021 and with reference to our letter no. 1612211/PB/ZVL dated 16th December 2021, we wish to inform you that the Board at its meeting dated 13th January 2022 has accordingly approved the Corrigendum to the Postal Ballot Notice. Attached herewith is a copy of the said Board Resolution.

Kindly take the same on record.

Thanking you.

Yours sincerely,
For Zodiac Ventures Limited



Rustom Deboo
Company Secretary and Compliance Officer



Encl.: As above

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF THE BOARD OF DIRECTORS OF ZODIAC VENTURES LIMITED HELD AT 404 DEV PLAZA, 68 S.V.ROAD,ANDHERI (W),MUMBAI 400058 ON THURSDAY,13THJANUARY 2022 AT 4:30 P.M.

To consider and approve the corrigendum to the Postal Ballot Notice dated 15th December 2021 and submit the same to BSE Limited and publish in newspapers

“RESOLVED THAT pursuant to the observations and queries raised by BSE Limited on 12th January 2022 pertaining to the In-Principle Application No. 144140 of the proposed Preferential Issue of the Company submitted on 22nd December 2021,the Corrigendum to the Postal Ballot Notice dated 15th December 2021 and issued to the shareholders electronically on 16th December 2021 as laid down before the Board and reproduced below be and is hereby approved and sent to the Stock Exchange viz. BSE Limited and appropriately published in the newspaper editions dated 14th January 2022 in Business Standard (English) and Mumbai Lakshadeep (Marathi):

- 1) On Page No. 23 of the Notice, in the table provided for the names of proposed allottees and the percentage of post preferential offer capital that may be held by them, the existing pre-holding of Dilip Nanji Chheda erroneously mentioned as 322500 to be substituted by the correct figure of 326091.
- 2) On Page Nos. 39 and 40 of the Notice, the existing table provided for the identity of the proposed allottees.to be substituted by the following table:

| Sr. No | Identity of Proposed Allottees | No. of Warrants to be allotted (upto) | Pre-share holding | Post shareholding | % of post shareholding |
|--------|--------------------------------|---------------------------------------|-------------------|-------------------|------------------------|
| 1 | Archana Vijay Lakhotia | 62000 | 0 | 62000 | 0.1263 |
| 2 | Amit Maheshkumar Zaveri | 62000 | 0 | 62000 | 0.1263 |
| 3 | Bhupendra Nathalal Mehta | 200000 | 0 | 200000 | 0.4073 |
| 4 | Varsha Bhupendra Mehta | 200000 | 0 | 200000 | 0.4073 |
| 5 | Samir Bhupendra Mehta | 200000 | 0 | 200000 | 0.4073 |
| 6 | Sameer Mehta (HUF) | 200000 | 0 | 200000 | 0.4073 |
| 7 | Ronak Kirit Thakkar | 50000 | 3000 | 53000 | 0.1079 |
| 8 | Ranjit Ramsharan Paswan | 21000 | 1020 | 22020 | 0.0448 |



ZODIAC
VENTURES LTD

| | | | | | |
|----|--|---------|-------------|---------|--------|
| 9 | Karan Bora | 250000 | 0 | 250000 | 0.5091 |
| 10 | Kunal Bora | 250000 | 0 | 250000 | 0.5091 |
| 11 | Sunil Udhawdas Vasandani | 21000 | 1894 0 | 39940 | 0.0813 |
| 12 | Sweety Khemchand Jaiswal | 150000 | 0 | 150000 | 0.3055 |
| 13 | Jayendra Arvindlal Ganchi | 350000 | 0 | 350000 | 0.7127 |
| 14 | Jimit Ramesh Shah (Promoter) | 2000000 | 2762 320 | 4762320 | 9.698 |
| 15 | Kumar Wire Cloth Manufacturing Company Ltd. | 1000000 | 0 | 1000000 | 2.0364 |
| 16 | Subhabrata Datta | 400000 | 10 | 400010 | 0.8146 |
| 17 | Vinod Motwani | 400000 | 0 | 400000 | 0.8146 |
| 18 | Mansi Ashvin Shah | 600000 | 0 | 600000 | 1.2218 |
| 19 | Kashyap Bhagwandas Bhatia | 600000 | 0 | 600000 | 1.2218 |
| 20 | Viral Rajesh Shah | 400000 | 0 | 400000 | 0.8146 |
| 21 | Jimit Rajesh Shah | 400000 | 0 | 400000 | 0.8146 |

- 3) On Page Nos. 4,6,19,20,21,30,31,32 and 34 of the Notice, the figure of 25.05 (Rupees Twenty-Five and Five Paise Only) mentioned for issue price to be substituted by 25.06 (Rupees Twenty-Five and Six Paise Only) and on Page Nos. 6,19,20,30,31 and 32, the figure of 24.05 (Rupees Twenty-Five and Five Paise Only) mentioned for the share premium to be substituted by 24.06 (Rupees Twenty-Four and Six Paise Only).
- 4) On Page No. 20 of the Notice, the figure of Rs. 10,02,00,000 (Rupees Ten Crores Two Lakhs Only) to be substituted by Rs. 10,02,40,000 (Rupees Ten Crores Two Lakhs Forty Thousand Only).
- 5) On Page No. 33 of the Notice, the figure of Rs. 19,57,90,800 (Rupees Nineteen Crores Fifty-Seven Lakhs Ninety Thousand Eight Hundred Only) to be substituted by Rs. 19,58,68,960 (Rupees Nineteen Crores Fifty-Eight Lakhs Sixty-Eight Thousand Nine Hundred Sixty Only).

RESOLVED FURTHER THAT the Board of Directors of the Company including the committee there of, be and here by authorized to do all such acts, deeds and things and take all such steps as may be necessary or incidental to give effect to the foregoing Resolution."

CERTIFIED TRUE COPY

For Zodiac Ventures Limited

Jimit Shah
Managing Director
DIN: 01580796

