

**Date:** February 7, 2023

To,  
**BSE Limited**  
Department of Corporate Services/  
Corporate Relation Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051

Dear Sir/ Madam,

**Ref: BSE Scrip Code: 539407**  
**NSE Symbol: GENCON**

**Subject: Disclosure of Events or Information - Proceeding of the Extra-Ordinary General Meeting of the Company held on Tuesday, February 7, 2023**

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith proceedings of the of Extra-Ordinary General Meeting (EOGM) of the Company held on **Tuesday, February 07, 2023** at **11:30 a.m.**, through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM").

Kindly take the above intimation in your record.

Thanking you.

Yours faithfully,  
For **Generic Engineering Construction and Projects Limited**

**Khushboo Agarwal**  
**Company Secretary and Compliance Officer**  
**Mem. No: A55345**

**Proceeding of Extra-Ordinary General Meeting of Generic Engineering Construction and Projects Limited**

The Extra Ordinary General Meeting (“the Meeting or EOGM”) of the Members of Generic Engineering Construction and Projects Limited (“the Company”) was held on **Tuesday, February 7, 2023** through Video Conferencing (“VC”)/ Other Audio-Visual Means (“OVAM”). The Meeting was held in compliance with the General Circulars issued by the Ministry of Corporate Affairs (“MCA”) and Circulars issued by the Securities and Exchange Board of India (“SEBI”) and as per the applicable provisions of the Companies Act, 2013 and Rules made thereunder.

The meeting was scheduled at **11:30 A.M. (IST)**.

Ms. Khushboo Agarwal, Company Secretary of the Company welcomed all the Director(s), Key Managerial Personnel, Auditor(s) and Shareholder(s) of the Company to the EOGM of the Company.

**Director and KMPs in attendance attended meeting through video conferencing from their respective location:**

Mr. Manish Patel	-	Chairman and Managing Director
Mr. Tarak Gor	-	Executive Director and Chief Financial Officer
Mr. Jayesh Rawal	-	Executive Director
Mrs. Sheetal Nagda	-	Non-Executive Independent Women Director and Chairperson of Audit Committee, Nomination and Remuneration Committee and Stakeholder and Relationship Committee
Ms. Khushboo Agarwal	-	Company Secretary

**Other Representatives**

Mr. Punit Ruparelia, Authorised Representative of M/s Bilimoria Mehta and Co, Statutory Auditor of the Company, joined the meeting through video conferencing.

Mr. Vijay Yadav, Partner of M/s AVS and Associates, Practicing Company Secretaries, Secretarial Auditor of the Company and the Scrutiniser joined the meeting through video conferencing.

**Members Present:**

58 Members attended the Meeting out of which 2 were the Authorised Representative under Section 113 of the Companies Act, 2013.

**Proceedings in Brief:**

Ms. Khushboo Agarwal, Company Secretary of the Company welcomed all the Directors, Key Managerial Personnel, Auditors and Shareholders of the Company to the Extra-Ordinary General Meeting of the Company.

After the introduction of each director and other representatives, Ms. Khushboo Agarwal, Company Secretary of the Company explained the procedural and technical aspects to the

shareholders for attending the meeting. She also informed that the Amended Copy of the Memorandum of Association of the Company and other documents are made available electronically for inspection by the Members during the EOGM. Members seeking to inspect can also send their request to [geninfo@gecpl.com](mailto:geninfo@gecpl.com).

After that, Ms. Khushboo Agarwal requested Mr. Manish Patel, Managing Director and Chairman of the EOGM to deliver his speech.

Mr. Manish Patel welcomed the shareholders to EOGM of the Company. He then declared the meeting in order as the requisite quorum was present.

He further, informed the members, that Mr. Rajesh Ladhani and Mr. Anurag Pathak, Non-Executive Independent Director of the Company was unable to attend the EOGM of the Company due to his prior commitments and unavoidable reasons.

Thereafter, Mr. Manish Patel, Chairman and Managing Director requested to the Company Secretary to takeover the further proceedings.

Ms. Khushboo Agarwal then explained the shareholder about the intention of the Meeting in detail.

Ms. Khushboo Agarwal thereafter described the agenda items of business as set out in the Notice convening the EOGM were recommended by for the consideration and approval of the shareholders.

Item No.	List of Agenda	Resolution Required
<b>Special Business:</b>		
1	Increase in Authorised Share Capital of the Company from existing Rs. 24,25,00,000/- divided into 4,85,00,000 Equity shares of Rs. 5/- each to Rs. 30,00,00,000/- divided into 6,00,00,000 Equity Shares of Rs.5/- each.	Ordinary Resolution
2	Issue of 67,50,000 Equity Shares at an issue price of Rs. 32.40/- per share on preferential basis.	Special Resolution
3	Issue of 54,50,000 Fully Convertible Warrants at an issue price of Rs. 32.40/- per warrant on preferential basis.	Special Resolution

After all the above agenda items were taken up, she opened the floor for the shareholders to express their views and ask questions, if any. Thereafter invited the speaker shareholder, who had done prior registration to express his views and ask questions, if any.

After that, the Company Secretary then informed the members about the following:

- a. Venue E-voting on the CDSL platform would remain open for another 15 minutes to enable the members to cast their votes who have not casted their votes through remote e-voting

- b. The Board of Directors had appointed Mr. Vijay Yadav, Practicing Company Secretary as a Scrutinizer for scrutiny of the votes cast through the remote e-voting platform and electronic voting at the EOGM
- c. E-voting results along with consolidated Scrutinizer's Report would announce within 48 hours after conclusion of the EOGM and the same would be intimated to the Stock Exchange and also be uploaded on the Website of the Company and CDSL

The Company Secretary, thereafter thanked all the members and Directors for their participation at the EOGM.

The meeting concluded at **11.45 a.m.**

This is for your information and record.

**For Generic Engineering Construction and Projects Limited**

**Khushboo Agarwal**  
**Company Secretary and Compliance Officer**  
**Mem. No: A55345**