DIPNA PHARMACHEM LIMITED

CIN: L24100GJ2011PLC066400

Regd. Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba,

Ahmedabad – 380 055 **E-mail**: dharachem99@vahoo.in

Date: 20th March, 2024

To, **BSE Limited** Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400001.

Dear Sir/ Madam,

Sub: Newspaper Advertisement of extract of Extension for date of closure of the Rights Issue Ref: Security Id: DPL/ Code: 543594

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has given Newspaper Advertisement on 20^{th} March, 2024 to intimate the Shareholders of the Company about the extension of the Issue Closure date of Right Issue of the Company from Tuesday, 19^{th} March, 2024 to Wednesday, 20^{th} March, 2024.

Kindly take the same on your record and oblige us.

Thanking You.

For, Dipna Pharmachem Limited

Keyur Shah Managing Director DIN: 03167258



DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com;

Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, LE 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024 **ISSUE CLOSING DATE (NEW)**

EXTENDED WEDNESDAY, MARCH 20, 2024

way of Application -Make use of it!!!

Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

check section on

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and mus apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable

to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue-Procedure for Application" on page 147 of the Letter of Offer.This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024. For, Dipna Pharmachem Limited On behalf of the Board of Directors

Date: 19th March, 2024 Place: Ahmedabad **Managing Director**



શાખા ઓફીસ: ચસ બેંક લિમિટેડ, ચુનિટ નં. જી/૩, ૧૦૨–૧૦૩, સી.જી. સેન્ટર, સી.જી. રોડ, અમદાવાદ – ૩૮૦ ૦૦૬ શાખા ઓફીસ: દુકાન નં. ૩એ અને ૩બી, ગ્રાઉન્ડ ફ્લોર, "નિલાંબર પ્રીમેરો", નિલાંબર સર્કલ પાસે, વાસષ્ટ ભાચલી રોડ, વાસણા, વડોદરા – ૩૯૧૪૧૦ શાખા ઓફીસ: પહેલી માળ, ઓબીટ ટાવર, ફૂપી બજાર સામે, સહારા દરવાજા, રીંગ રોડ, સુરત – ૩૯૫૦૦૩. શાખા ઓફીસ: પહેલી મળ, ઓબીટ ટાવર, ફૂપી બજાર સામે, સહારા દરવાજા, રીંગ રોડ, સુરત – ૩૯૫૦૦૩.

રાજકોટ, ગુજરાત – ૩૬૦૦૦૫ **રજીસ્ટર્ડ એન્ડ કોર્પોરેટ ઓફીસ** : ચશ બેંક લીમીટેડ, ચશ બેંક હાઉસ, ઓફ વેસ્ટર્ન અક્સપ્રેસ હાઇવે, સાન્તાક્રુ

પઝેશન નોટીસ સ્થાવર મિલકત માટે

આથી, **ચશ બ્રેંક લીમીટેડ**ના નીચે સહી કરનાર અધિકૃત અધિકારીએ સિક્યોરિટાઇગ્રેશન એન્ડ રીકન્સ્ટ્રકશન ઓફ ફાયનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ તથા કલમ ૧૩(૧૨) હેઠળ મળેલી સત્તા સાથે સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ તથા નિયમ 3 અંતર્ગત્ મળેલી સત્તાની રૂએ નીચે જણાવેલ ઉધારકર્તાઓ/સહ-ઉધારકર્તાઓ/ઊરવેદારો ને માંગણા નોટીસ જારી કરીને નોટીસ

તારીખ/બંજવણીના દૃ૦ દિવસોની અંદર નોટીસમાં જણાવેલ રકમ ચુકવવા જણાવેલ. ઉદ્યારકર્તાઓ/સહ-ઉદ્યારકર્તાઓ/ગિરવેદારો રકમ ચુકવવામાં કસુરવાર થતાં આથી ખાસ કરીને ઉદ્યારકર્તાઓ/સહ-ઉદ્યારકર્તાઓ/ગિરવેદારો અને સામાન્થત: જાહેર જનતાને નોટીસ થી જણાવવામાં આવે છે કે અદ્યિનિયમ ૧૩(૪) ની સાથે નિયમ ૮ ને વંચાણે લેતા આપેલી સત્તાની રૂએ નીચે સહી કરનારે

નોએ જણાવેલ મિલકતોનો કળજે લીધેલ છે. ઉધારકર્તાઓ/સહ-ઉધારકર્તાઓ/ઊરવેદારો ને વિશેષ રૂપથી તથા જહેર જનતાને આથી સદરહુ મિલકતો અંગે કોઈપણ જાતનો વ્યવહાર ના કરવાની ચેતવણી આપવામાં આવે છે. સદરહું મિલકત અંગે કરેલો કોઈપણ વ્યવહાર **થશ બેંક લીમીટેડ** નીચે દર્શાવેલ રકમ પૂરી ભરપાઈ થાય ત્યાં સુધી વ્યાજ તથા અન્ય ખર્ચા

દાવળા ખાત્રા સાલ્તળા રહશ. આ તમારા ધ્યાન પર લાવવાનું છે કે SAFFAES! એક્ટની ક્લમ ૧૩(૮) હેઠળ, જ્યાં સુરક્ષિત લેણદાર દ્વારા કરવામાં આવેલા તમામ ખર્ચ, ચાર્જ અને ખર્ચ સાથે સુરક્ષિત લેણદારની બાકી રકમની રકમ અગાઉ કોઈપણ સમયે સુરક્ષિત લેણદારને આપવામાં આવે છે. જહેર હરાજી / ટેન્ડર / ખાનગી કરાર માટે નોટિસના પ્રકાશનની તારીખ, સુરક્ષિત સંપત્તિનું વેચાણ અથવા સ્થાનાંતરણ કરવામાં આવશે નહીં અને તે સુરક્ષિત સંપત્તિના સ્થાનાંતરણ અથવા વેચાણ માટે આગળ કોઈ પગલા લેવામાં આવશે નહીં.

અ. નં.	ઉદ્યારકર્તાઓ / સહ-ઉદ્યારકર્તાઓ / ગિરવેદારો / પ્રોપરાઈટરનું નામ	ડીમાન્ડ નોટીસની તારીખ અને બાકી લેણા રકમ
٩.	(૧) ભટ્ટ કશ્ચપકુમાર અનિલકુમાર (ઉદારકર્તા અને ગિરવેદાર) અને (૨) ભટ્ટ બેલાબેન કશ્ચપકુમાર (સહ- ઉદારકર્તા અને ગિરવેદાર) લોન ખાતા નં. AFH000901291275&AFH000901246057	૨૨.૦૯.૨૦૨૩ રૂા. ૨७૦૨૦૫૩.૪૨/- તા. ૨૨.૦૯.૨૦૨૩ ના રોજ બાકી રકમ સાથે ઉપર જણાવેલ રકમ પર ચડત વ્યાજ કરાર દરે તા. ૨૩.૦૯.૨૦૨૩ થી થયેલા અનુસાંગીક ખર્યાંઓ કોસ્ટ, ચાર્જીસ.

મિલકતનું વર્ણન : ડુપ્લેક્ષ નં. ૮૦ પર આવેલ મિલકત જેનું ક્ષેત્રફળ ૮૫.૮૮ સ્કે.મીટર્સ સાથે અવિભાજીત ભાગ જમીન ક્ષેત્ર. ૩૭.૯૧ સ્કે.મીટર કુલ ક્ષેત્ર. ૧૨૩.૭૯ સ્કે.મીટર્સ, ગ્રાઉન્ડ અને પહેલો માળ કાર્પેટ એરિયા ૭૭.૦૯ સ્કે.મીટર્સ બાલ્કની ક્ષેત્ર. ૩.૩૧ સ્કે.મીટર્સ કુલ કાર્પેટ એરિયા રે સેંગ. ૮૦.૪૦ સ્કે.મીટર્સશ્રીમ શાલીગ્રામ તરીકે જાણીતું, રેવન્યુ સર્વે નં. ૮૫૦ અને ૮૫૧ માં, મોજે કરજણ રજુસ્ટ્રેશન સબ ડિસ્ટ્રીક્ટ કરજણ અને ડિસ્ટ્રીક્ટ વડોદરા ખાતે આવેલ સમગ્ર મિલક્ત જેની ચર્તુ:સીમાઃ પૂર્વે: પ્લોટ નં. ૮૧, પશ્ચિમે: પ્લોટ નં. ૭૯, ઉત્તરે: રોડ, દક્ષિણે: પ્લોટ નં. કબજાની તારીખ : ૧૬.૦૩.૨૦૨૪, કબજાનો પ્રકાર : સાંકેતીક કબજો.

(૧) મેસર્સ બિન્ની ટેક્સ વતી તેના પ્રોપ્રાઈટર સતિષકુમાર વાનાવાલા (ઉદ્યારકર્વા) અને (૨) વાનાવાલા **સતિષક્રમાર મોઢનલાલ એચ્ચએક** (સઠ-વિધારકર્તા અને ગિરવેદાર) અને **(3) મેસર્સ જી.એસ. ફેબ્રિક્સ** વતી તેના પ્રોપ્રાઇટર **ઉર્વશી સતિષકુમાર તાનાવાલા** (સહ-ઉદ્યારકર્તા) અને (૪) મેસર્સ એસ.એમ. ટેક્સ વતી તેના પ્રોપ્રાઇટર **સતિષકુમાર** મો**હનલાલ તાનાવાલા** (સહ-ઉદ્યારકર્તા) અને (**૫) સતિષકુમાર** મો**હનલાલ તાનાવાલા** (સહ-ઉદ્યારકર્તા અને ગિરવેદાર) અને (**૬) ઉર્વશી સતિષકુમાર તાનાવાલા** (સહ-ઉધારકર્તા) અને (७)

२०. १२. २०२३ રૂા. ૧,૧૪,૩૪,७२૬.७૩/- તા. ૨૦.૧૨.૨૦૨૩ ના રોજ બાકી રકમ સાથે ઉપર જણાવેલ રકમ પર ચડત વ્યાજ કરાર દરે તા. ૨૧.૧૨.૨૦૨૩ થી થયેલા અનુસાંગીક ખર્ચાઓ કોસ્ટ, ચાર્જુસ.

મિલકતનું વર્ણન : પ્લોટ નં. ૧૦૯ પર આવેલ મિલકત ક્ષેત્રફળ ૧૦૪ પર૧ રકે.મીટર્સ રેવન્થુ સર્વે નં. ૭/૩ માં સ્થિત, ટી.પી. સ્કીમ નં. ૭, એફ.પી. નં. ૧૦૬, વોર્ડ અંજના સિટી સર્વે નં. ૯ પૈકી મોજે અંજના રજીસ્ટ્રેશન સબ ડિસ્ટ્રીક્ટ ચોર્ચાસી અને ડિસ્ટ્રીક્ટ સુરત ખાતે આવેલ સમગ્ર મિલક્ત જેની ચર્તુઃસીમાઃ પૂર્વેઃ પ્લોટ નં. ૧૧૦, પશ્ચિમેઃ રોડ, ઉત્તરેઃ રોડ, દક્ષિણેઃ પ્લોટ નં. ૧૩૮.

કંબજાની તારીખ : ૧૫.૦૩.૨૦૨૪, કબજાનો પ્રકાર : સાંકેતીક કબજો (૧) જયેશ બી. મિસ્ત્રી (ઉધારકર્તા) અને (૨) સુસીલાબેન જે. મિસ્ત્રી (સહ-ઉદ્યારકર્તા અને ગિરવેદાર) લોન ખાતા નં. AFH001100367794

นโด้ร ฟิดิชริมเจ ดเสเตเตเ (ฟิธ-ใชมเวริดโ)

રૂા. ૯૫૫૩૨૪.૪૨/- તા. ૨૨.૧૨.૨૦૨૩ ના ટોજ બાકી ૨કમ સાથે ઉપર જણાવેલ રકમ પર ચડત વ્યાજ કરાર દરે તા. ૨૩.૧૨.૨૦૨૩ ર્થ થયેલા અનુસાંગીક ખર્ચાઓ કોસ્ટ, ચાર્જાસ

મિલકતનું વર્ણન : પ્લોટ નં. ૧૪૮ પર આવેલ મિલક્ત (પ્લોટ નં. ૧૭૨ પાસીંગ પ્લાન પ્રમાણે, ક્ષેત્રફળ ૪૦.૧૯ સ્કે.મીટર્સ અને અવિભાજા ભાગ સોસાયટીની જમીન અને સીઓપીમાં હરિદર્શન રેસીડેન્સી તરીકે જાણીતી સોસાયટી, ટાઈપ ડી, બિનખેતીલાયક જમીન પર થયેલ રચના (બ્લોક નં. ૧૮,૧૯,૨૦ પૈકી ૧,૨૧,૨૭) બ્લોક નં. ૧૮ એકીકરણ બાદ મોજે શેખપુર રજ્ઞસ્ટ્રેશન સબ ડિસ્ટ્રીક્ટ કામરેજ અને ડિસ્ટ્રીક્ટ સુરત ખાતે આવેલ સમગ્ર મિલક્ત જેની ચર્તુઃસીમાઃ પૂર્વેઃ પ્લોટ નં. ડી–૧૫૭, પશ્ચિમેઃ રોડ, ઉત્તરેઃ પ્લોટ નં. ડી–૧૪૭, દક્ષિણેઃ કબજાની તારીખ : ૧૮.૦૩.૨૦૨૪, કબજાનો પ્રકાર : સાંકેતીક કબજો.

પ્લોટ નં. ડી–૧૪૯.) **(૧) મુકેશભાઈ રતિલાલ લાડાણી** (ઉદ્યારકર્તા અને ગિરવેદાર) અને (૨) **ભુમીબેન મુકેશભાઈ લાડાણી** (સહ-ઉદ્યારકર્તા અને ദിപ്പെട് ΔFH001100266012

રા. ૨૦૧૦૭૮७.૫૧/- તા. ૨૨.૧૨.૨૦૨૩ ના રોજ બાકી રકમ સાથે ઉપર જણાવેલ રકમ પર ચડત વ્યાજ કરાર દરે તા. ૨૩.૧૨.૨૦૨૩ ર્થ થયેલા અનુસાંગીક ખર્ચાઓ કોસ્ટ, ચાર્જાસ

મિલકતનું વર્શન : પ્લોટ નં. ૩૮ પર આવેલ મિલકત જેનું ક્ષેત્રફળ ૫૫.૧૩ સ્કે.મીટર્સ ગ્રાઉન્ડ ફ્લોર અને ૫૫.૧૩ સ્કે.મીટર્સ પહેલો માળ બાંધકામ, કુલ બાંધકામનું ક્ષેત્રફળ ૧૧૦.૨૬ સ્કે.મીટર્સ અને ૪૦.૦૭ સ્કે.મીટર્સ અવિભાજીત ભાગ રોડ અને સીઓપીમાં રામ વાટિકા ii, બ્લોક નં. ૨૧૭ ખાતે સ્થિત મોજે વાલેજણા રજીસ્ટ્રેશન સબ ડિસ્ટ્રીક્ટ કામરેજ અને ડિસ્ટ્રીક્ટ સુરત ખાતે આવેલ સમગ્ મિલક્ત જેની ચર્તુઃસીમા: પૂર્વે: રોડ, પશ્ચિમે: પ્લોટ નં. ૫૧, ઉત્તરે: પ્લોટ નં. ૩૭, દક્ષિણે: પ્લોટ નં. ૩૯.

કબજાની તારીખ : ૧૮.૦૩.૨૦૨૪, કબજાનો પ્રકાર : સાંકેતીક કબજો **(૧) રાજેન્દ્ર લોટાન ચોરે** (ઉદ્યારકર્તા અને ગિરવેદાર) અને **(૨)**

ાંગલાબાઈ રાજેન્દ્ર ચોરે (સહ-ઉદ્યારકર્તા અને ગિરવેદાર) <mark>લોન ખાતા નં.</mark> AFH001101591946

22 42 2023 31. ૧૧૫७૫૦૬.૧૨/- તા. ૨૨.૧૨.૨૦૨૩ ના રોજ બાકી રકમ સાથે થયેલા અનુસાંગીક ખર્ચાઓ કોસ્ટ, ચાર્જીસ.

મિલકતનું વર્ણન ઃ પ્લોટ નં. ૯૯ પર આવેલ મિલકત જેનું ક્ષેત્રફળ ૮૦.૩૦ સ્કે.મીટર્સ ઉત્તર બાજુ ક્ષેત્રફળ ૪૦.૧૫ સ્કે.મીટર્સ (કેજેપી પ્રમાણે જાણીતો બ્લોક નં. 63/66) સાથે અવિભાજીત ભાગ રોડ અને સીઓપીમાં ક્ષેત્ર. ૧૩.૨૪૫ રકે. મીટર્સ કુલ ક્ષેત્ર. ૫૩.૩૯૫ રકે. મીટર અષ્ટ વિનાયક રેસીડેન્સી ખાતે, બ્લોક નં. ૯૩ ની જમીન પર આવેલ અને સ્થિત, રેવન્યુ સર્વે નં. ૭૯ ગામ કનાવ રજીસ્ટ્રેશન સવ ડિસ્ટ્રીક્ટ પલસાણા અને ડિસ્ટ્રીક્ટ સુરત ખાતે આવેલ સમગ્ર મિલક્ત જેની ચર્તુ:સીમાં: પૂર્વે: પ્લોટ નં. ૮૨, પશ્ચિમે: રોડ, ઉત્તરે: પ્લોટ નં ૧૦૦, દક્ષિણે: પ્લોટ નં. ૯૯ પૈકી પ્લોટ.

કબજાની તારીખ : ૧૮.૦૩.૨૦૨૪, કબજાનો પ્રકાર : સાંકેતીક કબજો.

(૧) આશિષ દીપક પંડ્યા (ઉદ્યારકર્તા અને ગિરવેદાર) અને (૨) **કેતકી આશિષ પંડ્યા** (સહ-ઉધારકર્તા) લોન ખાતા નં. M0R000700839030

२५.१२.२०२३ **રા. ૪૩૯૮७७૨.૮૪/-** તા. ૨૬.૧૨.૨૦૨૩ ના રોજ બાકી રકમ સા ઉપર જણાવેલ રકમ પર ચડત વ્યાજ કરાર દરે તા. ૨૭.૧૨.૨૦૨૩ ર્થ થયેલા અનુસાંગીક ખર્ચાઓ કોસ્ટ, ચાર્જીસ.

મિલકતનું વર્ણન : ઓફિસ નં. એસએફ-૧ મિલકત જેનું ક્ષેત્રફળ ૧૩૦.૬ સ્કે.મીટર્સ સુપર બિલ્ડ અપ એરિયા બીજો માળ સાથે અવિભાજીત વણવેચાયેલ ભાગ કુંદલિની કોમ્પલેસ તરીકે જાણીતી સ્કીમ બ્રિજ એસોસીએશન, સબ પ્લોટ નં. ૯ પર આવેલ અને સ્થિત કાઇનલ પ્લોટ નં. ૨૦૮ પૈકી ટી.પી. ક્કીમ નં. ૧ રેવન્શુ સર્વે નં. ૧૩૭ સિટી સર્વે નં. દૂપક મોઇ વક્ષાપુર તા. વેજલપુર કિસ્ટ્રીક્ટ અમદાવાદ ખાતે આવેલ સમગ્ર મિલકત જેની ચર્તુ :ચીમાઃ પૂર્વે : રોડ, પશ્ચિમેઃ ખુલ્લી જગ્યા, ઉત્તરે : ઓફિસ નં. એસએક/ર, દક્ષિણે: રોડ.

કબજાની તારીખ : ૧૮.૦૩.૨૦૨૪, કબજાનો પ્રકાર : સાંકેતીક કબજો. **(૧) રાજપુત જીગરભાઇ ધીરૂભાઇ** (ઉદ્યારકર્તા અને ગિરવેદાર) અને **(૨) રાજપુત સોનમ જીગરભાઈ** (સહ-ઉદ્યારકર્તા) **લોન ખાતા નં.** HLN000701365286 & HLN000701365350

૨૨.૧૨.૨૦૨૩ **રૂા. ૩૯૬૩૨૫૦.૨७/-** તા. ૨૨.૧૨.૨૦૨૩ ના રોજ બાકી રકમ સા ઉપર જણાવેલ રકમ પર ચડત વ્યાજ કરાર દરે તા. ૨૩.૧૨.૨૦૨૩ ર્થ

થયેલા અનુસાંગીક ખર્ચાઓ કોસ્ટ, ચાર્જીસ.

મિલકતનું વર્ણન : મિલકત ફ્લેટ નં. બી/૫૦૩, પાંચમા માળે આવેલ ક્ષેત્રફળ ૫૯.૯૪ રકે.મીટર્સ કાર્પેટ એરિયા અને ૬૯.૬૨ રકે.મીટર સુપર બિલ્ડઅપ એરિયા સાથે અવિભાજીત ભાગ અનુશ્રી રેસીડેન્સી તરીકે જાણીતી સ્કીમ બ્લોક બી માં, સર્વે નં. ૪૯૨/૧, ૪૯૨/૩ ખાતે થત, એફ.પી. નં. ૧૪૮, ૧૫૦ ટી.પી. સ્કીમ નં. ૩૨ મોજે ગામ ગોતા તા. ઘાટલોડિયા ડિસ્ટ્રીક્ટ અમદાવાદ ખાતે આવેલ સમગ્ર મિલક્ત જેની ચર્તુઃસીમાઃ પૂર્વેઃ માર્જીન, પશ્ચિમેઃ સોસાચટી માર્જીન, ઉત્તરેઃ રોડ, દક્ષિણેઃ સોસાચટી માર્જીન. કબજાની તારીખ ઃ ૧૮.૦૩.૨૦૨૪, કબજાનો પ્રકાર ઃ સાંકેતીક કબજો.

(૧) સિદ્ધિ વિનાચક એગ્રો કેમીકલ્સ વતી તેના પ્રોપ્રાઈટર **ાશપાલસિંહ રણજીતસિંહ ગોહિલ** (સહ-ઉદ્યારકર્તા અને ગિરવેદાર) (3) કિર્તીબા વાચ ગોહિલ (જામીનદાર)

30.92.2023 ચશેપા**લસિંહ રણજીતસિંહ ગોહિલ** (ઉદ્યારકર્તા) **(૨) રૂા. ૨૯,૫૦,૨७૪.૦૬/-** તા. ૨૨.૧૨.૨૦૨૩ ના રોજ બાકી રકમ સાથે ઉપર જણાવેલ રકમ પર ચડત વ્યાજ કરાર દરે તા. ૨૩.૧૨.૨૦૨૩ થી થયેલા અનુસાંગીક ખર્ચાઓ કોસ્ટ, ચાર્જીસ.

લોન ખાતા નં. 9121901 મિલકતનું વર્ણન : ૧. સ્થાવર મિલકત સમાવેશી દુકાન નં. બી-૧૦ ક્ષેત્રફળ ૧૭.૦૭ સ્કે.મીટર્સ (કાર્પેટ એરિયા), ૨૦.૪૮ સ્કે.મીટર્સ (બિલ્ડમાંપ એરિયા) 39.3ફ સ્કે.મીટર્સ (સુપર બિલ્ટ-અપ એરિયા) સાગર કોમ્પલેક્ષના ભોરામાં, સિટી સર્વે નં. ૩૮/સી, ૩૯ અને ૪૦/એ માં આવેલ, વોર્ડ નં. ૭, શીટ નં. ૩૪ નાકુ બાગ ખાતે સ્થિત, મોતી બાગ રોડ, તા. ડિસ્ટ્રી. ભાવનગર ખાતે આવેલ સમગ્ર મિલક્ત

કરું માં આવત, લોડ ન . કે, શોટ ન . કે નાકુ ખોગ ખાત સ્થિત, માતા ખોગ રોડ, તો. ડિસ્ટ્રો. ભાવનગર ખાત આવત સમગ્ર ામલકત જેની ચર્તુ:સીમા: પૂર્વે: માર્જીનલ જગ્યા, પશ્ચિમે: માર્જીનલ જગ્યા, ઉત્તરે: દુકાન નં. બી--૯, દક્ષિણે: દુકાન નં. બી-૧૧. ૨. સ્થાવર મિલકત સમાવેશી દુકાન નં. બી--૧૬, ૨૦.૪૮ સ્કે. મીટર્સ (બિલ્ડ અપ એરિયા), ૩૧.૩૬ સ્કે. મીટર્સ (સુપર બિલ્ડઅપ એરિયા) સાગર કોમ્પલેક્ષના ભોંચરામાં, સિટી સર્વે નં. ૩૮/સી, ૩૯ અને ૪૦/એ માં આવેલ, વોર્ડ નં. ૭, શીટ નં. ૩૪ નાકુ બાગ ખાતે સ્થિત, મોતી બાગ રોડ, તા. ડિસ્ટ્રી. ભાવનગર ખાતે આવેલ સમગ્ર મિલકત જેની ચર્તુ:સીમા: પૂર્વે: પેરોજ અને ઓ.ટી.એસ., પશ્ચિમે: માર્જુનલ જગ્યા, ઉત્તરે: સીડી, દક્ષિણે: દુકાન નં. બી–૨૫.

કબજાની તારીખ : ૧૬.૦૩.૨૦૨૪, કબજાનો પ્રકાર : સાંકેતીક કબજો.

તારીખ : ૧૫.૦૩.૨૦૨૪, ૧૬.૦૩.૨૦૨૪ અને ૧૮.૦૩.૨૦૨૪ સ્થળ : વડોદરા, સુરત, અમદાવાદ અને રાજકોટ

સહી/- અધિકૃત અધિકારી, ચશ બેંક લીમીટેડ

INDOSTAR CAPITAL FINANCE LIMITED

Regd. Office: Silver Utopia, Third Floor, Unit No 301-A, Opposite P & G Plaza, Cardinal Gracious Road, Chakala, Andheri (E), Mumbai – 400099, India Email:contact@indostarcapital.com CIN No. :L65100MH2009PLC268160, Contact No.: Mr. Sirajhusen Nurulhusen Saiyad, Mob No.-8141517971

ઈ–હરાજી મારફત વેચાણની શરતો અને નિયમો

સિક્ચોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ર૦૦૨ ના નિયમ ૮ અને ૯ ની જોગવાઇઓ સાથે વંસાતા સિક્ચોરીટાઇગ્રેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયા એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્ચોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ સ્થાવર મિલક્ત(તો) ના વેચાણ માટે ૩૦ દિવસીય ઇ–હરાજી વેચાણ નોટીસ. આથી દેવાદારો પાસેથી બાકી રકમની વસુલાત માટે સિક્યોરીટાઇઝેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ **ઇન્ડોસ્ટાર કેપિટલ ફાચનાન્સ લીમીટેડ** (અહીં પછી સિક્યોર્ડ લેણદાર તરીકે દર્શાવેલ છે) ના અધિકૃત અધિકારીએ નીસે જણવેલ મિલકતોનો કનજો લીધા અન્વચે નીચે સહી કરનાર દ્વારા અહીં નીચે દર્શાવેલ સ્થાવર મિલકતો માટેઅમારા સેલ્સ અને માર્કેટીંગ અને ઇ–હરાજી સર્વિસ પાર્ટનર, મેસર્સ ઇન્વેન્ટઓન સોલ્યુશન પ્રાઇવેટ લીમીટેડ (ઇવેન્ટ ઓન) ના વેબ પોર્ટલ એટલે કે <u>https://auctions.inventon.in</u> ઉપર ઓનલાઈન બીડીંગ માટે ઓફરો મંગાવવામાં આવે છે. સિ<mark>ક્</mark>ચોર્ડ એસેટ પરત કરવા માટે ઉપલબ્ધ સમયના સંબંધમાં એક્ટની કલમ ૧૩ ની પેટા કલમ (૮) ની જોગવાઇઓ પ્રત્યે દેવાદારોનું ધ્યાન દોરવામાં આવે છે. જણાવેલ મિલકત "જ્યાં છે", "જે છે" અને "જેમ છે" ના ધોરણે અને કોઇ આશ્રય વિનાના ધોરણે ભૌતિક કબજા હેઠળ છે, જેની વિગતો નીચે આપેલ છે

જણાવેલ મિલકત "જ્યાં દ	ણાવેલ મિલક્ત "જ્યાં છે", "જે છે" અને "જેમ છે" ના ધોરણે અને કોઇ આશ્રય વિનાના ધોરણે ભીતિક કબજા હેઠળ છે, જેની વિગતો નીરો આપેલ છે.						
દેવાદાર નું નામ	૧૩(૨) માંગણા નોટીસની	મિલકતની વિગત	રિઝર્વ કિંમત	ઇ–હરાજીની			
	તારીખ અને રકમ		ઇએમડી	તારીખ અને સમય			
શાખા : અમદાવાદ	તારીખ:	મિલકત૧:ચુનિટ નં.૧૩૪ ક્ષેત્રફળ ૪૬૦ ચો.કુટ,પહેલો માળ,	બિડ વૃદ્ધિની રકમ	તારાળ અંગ સમય			
દેવાદારો:	93.04.2023	બ્લોક નં. ડી, સુમેલ–દ્દ સ્કીમમાં, સર્વે નં. ૩૦૪, ૩૨૯, ૩૩૦,	इा. २६,७૯,५००/−	58-08-5058			
૧. મેસર્સ સાર્થક	43.04.2023	ફાઈનલપ્લોટર્ન.૧૧૩,ક્ષેત્રફળ ૩૦૫૧૯.૪૩ચો.મી.,અનેસર્વે	(રૂપિયા છવ્વીસ લાખ	સમય : ૧૦.૩૦			
ચાર્ન	રૂા. ૧,૫૭,૪૩,૨૨૫/–	નં. ૩૦૩એ, ફાઈનલ પ્લોટ નં. ૧૨૧, ક્ષેત્રફળ ૨૬૧૩.૧૪ ચો.મી. અને સર્વે નં. ૩૩૧–એ, કાઇનલ પ્લોટ નં. ૧૨૩,	સત્તાણ પાંચસો પુરા)	થી ૧૩.૩૦ કલાક			
યાગ ૨. શ્રી વિરલ શાહ	(રૂપિયા એક ખ્કરોડ	ક્ષેત્રકળ ૧૬૦૩ ચો.મી. અને સર્વે નં. ૩૦૫/એ, ૧, ૨, ૩, ૩૦૫–	રૂા. ૨,૬૮,૦૦૦/–				
	े. सत्तावन वाज	બી૧, બી૨, ૩૦૯–૧+૨, ફાઇનલ પ્લોટ નં.૧૧૪, ક્ષેત્રફળ	(રૂપિયા બે લાખ અળસઠ	સુધી ૫ મીનીટના			
૩શ્રીમતી શાહ		૧૩૧૩૫.૬૭ ચો.મી, એટલે કે સીટી સર્વે નં. ૩૧૪૦ ક્ષેત્રફળ	€&15 Å51)	અમર્ચાદિત			
કોમલ વિરલ	તેતાલીસ હજાર બસો	દ્વર૭૭.૭૭ ચો.મી., અને સીટી સર્વે નં. ૩૧૪૨ ક્ષેત્રફળ	31. 90,000/-	વધારા સહિત			
	પસ્થીસ પુરા)	૭૪૧.૫૦ સો.મી. ક્ષેત્રફળ દ્૨૦૧૯.૨૭ સો.મી., પૈકી, ૪૭૮૭૧.૨૪ સો.મી. ની જમીનનો ભાગ બનતી (જમીન કપાત	(રૂપિયા દસ હજાર પુરા)	ઈમડી ની			
	લોન એકાઉન્ટ નં.	પછી બાકીની જમીન એએમસીને સોંપાચેલ), ટાઉન પ્લાનિંગ	રા. ૪૦,૮૩,૧૨૫/-	તારીખ:૨૨–૦૪–			
		સ્કીમ નં.૧૪, મોજે દરિયાપુર કાઝીપુર, પેટા જિલો અમદાવાદ–		5058			
	LSAHD153202100	દુ (નરોડા) અને જિલો અમદાવાદ ખાતેની મિલકત.	(રૂપિયા ચાલીસ હજાર ત્યાશીં એક્સો પચ્ચીસ	****			
	04866 માટે	મિલકત ર: યુનિટ નં. ૪ ક્ષેત્રફળ ૫૬૬ ચો.કુટ, ગ્રાઉન્ડ ફ્લોર,	· ·				
	૧૧.૦૫.૨૦૨૩ મુજબ	બ્લોક નં. સી, સુમેલ-દ્દ સ્કીમમાં, સર્વે નં. ૩૦૪, ૩૨૯, ૩૩૦, કાઈનલ પ્લોટ નં. ૧૧૩, ક્ષેત્રકળ ૩૦૫૧૯.૪૩ ચો.મી, અને સર્વે	પુરા)				
	11.04.2023 3101	નં. ૩૦૩એ, ફાઈનલ પ્લોટ નં. ૧૨૧, ક્ષેત્રફળ ૨૬૧૩.૧૪	રૂા. ૪,૦૯,૦૦૦/−				
		ચો.મી. અને સર્વે નં. ૩૩૧–એ, ફાઇનલ પ્લોટ નં. ૧૨૩,	(રૂપિયા સાર લાખ નવ				
		ક્ષેત્રફળ ૧૬૦૩ ચો.મી, અને સર્વે નં. ૩૦૫/એ, ૧, ૨, ૩, ૩૦૫-	હત્તર પુરા) રૂા .				
		બીવ, બીર, ૩૦૯–૧+૨, ફાઇનલ પ્લોટ નં.૧૧૪, ક્ષેત્રફળ	90,000/-				
		૧૩૧૩૫.૬૭ ચો.મી., એટલે કે સીટી સર્વે નં. ૩૧૪૦ ક્ષેત્રફળ ૬૧૨૭૭.૭૭ ચો.મી., અને સીટી સર્વે નં. ૩૧૪૨ ક્ષેત્રફળ	(રૂપિયા દસ હજાર પુરા)				
		૭૪૧.૫૦ ચો.મી. ક્ષેત્રફળ દુ૨૦૧૯.૨૭ ચો.મી., પૈકી,					
		૪૭૮૭૧.૨૪ ચો.મીની જમીનનો ભાગ બનતી (જમીન કપાત					
		પછી બાકીની જમીન એએમસીને સોંપાચેલ), ટાઉન પ્લાનિંગ					
		સ્કીમ નં.૧૪, મોજે દરિયાપુર કાઝીપુર, પેટા જિલો અમદાવાદ–					
	l	િદ (નરોડા) અને જિલો અમદાવાદ ખાતેની મિલકત.					

ઈ–હરાજીની શરૂતો અને નિચમો :

ઇ–હરાયુની શરતો અને નિચમો : ૧. વેચાણની વિગતવાર શરતો અને નિચમો માટે સિક્ચોર્ડ લેણદારની વેબસાઇટ https://www.indostarcapital.com અને અમારા સેલ્સ એન્ડ માર્કેટીંગ અને ઇ–હરાજુ સર્વિસ પ્રદાતાની વેબસાઇટ https://auctions.inventon.in માં આપેલ લીક જોવા વિનંતી છે. ૧. જે લિંક https://www.indostarcapital.com/Auction-Terms-and-Conditions હેઠળ અમારા પોર્ટલ પર પ્રસિદ્ધ કરાયેલ છે. ૩. કોઇપણ પુછપરછ, મિલકતની માહિતી અને નિરિક્ષણ, સહાચ , પ્રક્રિયા અને ઈ–હરાજી પર ઓનલાઇન લાલીમ માટે ભાવી બીડરો અમારા સેલ્સ એન્ડ માર્કેટીંગ અને ઇ–હરાજી પ્રદાતા મેસસે ઇન્વેન્ટઓન સોલ્યુગન્સ માઇવેટ લીમીટેડના ક્લાચન્ટ સર્વિસ ડિલિવરી (સીએસડી) ડિયાર્ટમેન્ટનો ટેલી નં.+લ્૧ ૯૧૩૭૧૦૦૦૨૦/૯૦૨૯૦૮૬૩૨૧ અને ઇમેઇલ આઇડી: care@inventon.net અથવા manoj.das@inventon.net અથવા અધિકૃત અધિકારી સિરાજદુર્સન નારૂલહુસેન સંપર્ક નં.૮૧૪૧૫૧૭૯૮૧ ઉપર સંપર્ક કરી શકે છે.

સ્થળ : અમદાવાદ સહી/– અધિકૃત અધિકારી ઇન્ડોસ્ટાર કેપિટલ ફાચનાન્સ લીમીટેડ તારીખ : ૧૫.૦૩.૨૦૨૪



ઋણ વસૂલી અધિકરણ-૧

નાધા મત્રાલય, નાધાન્ય ધ્યા પ્રાપ્તાન, ભારત ઘરના ચોથા માળે, ભિખુભાઈ ચેમ્બર્સ, કોચરબ આશ્રમ પાસે, એલીસબ્રીજ, પાલડી, અમદાવાદ-૩૮૦૦૦૬

ફોર્મ નં. ૨૨ (અગાઉ ૬૨) (રેગ્યુલેશન ૩७(૧) ડીઆરટી રેગ્યુલેશન, ૨૦૧૫) આવકવેરા અધિનિયમ, ૧૯૬૧ના બીજા શેડ્યૂલના નિયમો ૫૨(૧) જુઓ.

ઈ-હરાજી-વેચાણ નોટીસ રજી.એડી / દસ્તી / જોડાણ / ઢોલના અવાજ દ્વારા

રીકવરી ઓફ ડેટ્સ ડ્યુ ટુ બેંક એન્ડ ફાયનાન્સિયલ એક્ટ ૧૯૯૩ને વંચાણમાં લઇ આવકવેરા ધારા ૧૯૬૧ના બીજા શિડ્યુલના રૂલ્સ ૩૮, ૫૨(૨) હેઠળ વેચાણનું જાહેરનામું

ઓ.એ. નં. ૪૫७/૨૦૧૫ આર.સી નં. ૧૬૮/૨૦૧૬

સર્ટીફીકેટ ધારકઃ પંજાબ નેશનલ બેંક

સર્ટિફિકેટ દેવાદારઃ મે. મીત્તલ એન્ટરપ્રાઈઝ અને અન્યો

સી.ડી.નં. ૧ઃ મે. મીત્તલ એન્ટરપ્રાઇઝઃ ૪૬, બ્રીન્દા એસ્ટેટ, ટેલીફોન એક્સચેન્જ સામે, જીઆઈડીસી, છત્રાલ, તાલુકા: કલોલ. **સીડી નં. ૨ઃ મનસુખભાઇ રામજીભાઇ પટેલ,** એ-૩, રઘુવીર પાર્ક સોસાયટી, નીકોલ ગામ રોડ, ટી.બી. નગર, અમદાવાદ.

નામદાર પ્રિસાઈર્ડીંગ અધિકારી-ડીઆરટી-૧ તરફથી જારી કરવામાં આવેલા વસૂલાત પ્રમાણપત્ર અનુસાર **મે. મીત્તલ એન્ટરપ્રાઈઝ** અને અન્યો ને ગ્રા. ૨૮,૫૦,૪૦૧.૪૯ (રૂપિયા અઠ્યાવીસ લાખ પચાસ હજાર ચારસો એક અને ઓગણપચાસ પૈસા પુરા) ઉપરાંત ચૂકવવાપાત્ર વ્યાજ અને ખર્ચની વસૂલાત (બાદ વર્તમાન પુન:પ્રાપ્તિની કાર્યવાહી દરમ્યાન પ્રાપ્ત થયેલ રકમ) માટે નીચે દર્શાવેલી મિલકત તારીખ ૨૬.૦૪.૨૦૨૪ ના રોજ જાહેર ઈ-હરાજી દ્વારા વેચાણ કરવામાં આવશે.

	મિલકતનું વર્ણન					
નો. નં.	સહમાલિકોના નામ સાથે વેચાણ કરવાની મિલકતનું વર્ણન કે જેમાં મિલકત દેવાદારની માલિકીની છે અને અન્ય કોઈ વ્યક્તિ સહ-માલિક તરીકે છે.	અਗਮત કિંમત જેનાથી ઓછી કિંમતે મિલકત વેચાશે નહી.	અનામત કિંમતના ૧૦% ઈએમડી કે રાઉન્ડેડ રકમ			
٩	પ્લોટ નં. એ-૩, રઘુવીર પાર્ક-૨, નીકોલ ગામ રોડ, અમદાવાદ. એરીયાનું માપ ૧૧૮ ચો.મી. સાથે ગ્રાઉન્ડ ફ્લોર અને પહેલા માળનું બાંધકામ	રૂા. ૪૦,૦૦૦,૦૪,૦૪	રૂા. ૪,૦૪,૦૦૦			

મિલકત કે તેના કોઇપણ ભાગ માટે આકારેલ કર: જાણમાં નથી

અન્ય કોઈ કરજનો બોજની વિગતો કે જે અદા કરવા મિલકત જવાબદાર છે.: જાણમાં નથી આકારણી તેમજ સટિકીકેટ દેવાદાર તરીકે જો કોઈ આકારણી આપવામાં આવી હોય તો તે જણાવો. : નથી

જો મિલકત પર કોઈ દાવો કરવામાં આવ્યો હોય તેની વિગતો અને તેના સ્વરૂપ અને મૂલ્ય પર અસરકર્તા અન્ય કોઈ જાણીતી વિગતો: જાણમાં નથી

<u>શરતો અને નિયમોઃ</u>

- ૧ હરાજી / બિડિગાં (બોલી) ઈ-હરાજી વેબસાઈટ એટલે કે https://www.mstcecommerce.com દ્વારા માત્ર ઓનલાઈન ઈલેક્ટ્રોનીક માધ્યમ મારફ્તે જ થશે.
- ઈચ્છિત બોલીદારોએ (બિડર્સ) સર્વિસ પ્રોવાઈડર સાથે તેમની સામેલગીરી અગાઉ રજીસ્ટર કરાવીને ઈ-હરાજીમાં ભાગ લેવા માટે યુઝર આઈડી અને પાસવર્ડ મેળવી લેવાનો રહેશે. નીચે દર્શાવેલ નિયત મોડમાં જરૂરી અર્નેસ્ટમની (બાનાની રકમના નાણા) જમા કરાવ્યા બાદ જ તે મેળવી શકાશે.
- ઈએમડી નીચે દર્શાવેલી વિગતો મજબ RTGS / NEFT દ્વારા મોડામાં મોડા ૨૪.૦૪.૨૦૨૪ સધીમાં જમા કરાવવાની રહેશે

ું અમારા માન આવતા મુખ્ય માઉઝ મદ ા કાલ માડામાં માડા ૧૭.૩૭.૨૭૨૭ સુવામાં જેમ કર્યાના સ્કરા.				
લાભાર્થી બેંકનું નામ	પંજાબ નેશનલ બેંક			
લાભાર્થીનું નામ	Sundry / NPA / SFARFAESI / Auction Related			
લાભાર્થીનો એકાઉન્ટ નં.	170210317118A			
આઈએફએસસી કોડ	PUNB0170210			
શાખા	છત્રાલ			

ત્યારબાદ જમા કરાવેલ ઈએમડી ઈ-હરાજીમાં ભાગ લેવા માટે ધ્યાન પર લેવામાં આવશે નહીં ઉપરોક્ત ઉપરાંત, પાનકાર્ડ, સરનામાના પૂરાવા અને ઓળખના પૂરાવા, ઈ-મેલ આઈડી, મોબાઈલ નં. અને કંપનીના કિસ્સામાં કંપનીના બોર્ડ ઓફ ડાયરેકટર્સે દ્વારા પાસ કરવામાંે આવેલા બોર્ડ ઠારવની નકલ અથવા કંપનીના પ્રતિનિધિત્વ/એટર્નીને સમર્થન આપતો અન્ય કોઈ દસ્તાવેજ અને આ પ્રકારની ડિપોઝીટની રસીદ/કાઉન્ટર ફાઈલ ૨૪.૦૪.૨૦૨૪ ના રોજ કે તે પહેલા સોફ્ટકોપીઝ અપલોડ કરીને ઈ-હરાજી વેબસાઈટ દ્વારા ઉક્ત સર્વિસ પ્રોવાઈડર્સન પહોંચવી જોઈએ. અને તે ઉપરાંત હાર્ડકોપી સાથે ઈએમડી ડીપોઝીટની પહોંચ **રીકવરી ઓફીસર-૨. ડીઆરટી-૧. અમદાવાદ ઓફીસે તા. ૨૪.૦૪.૨૦૨૪** ના રોજ મોકલી આપવાની રહેશે. એવું પણ ઠરાવવામાં આવે છે કે નિષ્ફળ બોલીદારોના

અર્નેસ્ટમની આજ પેમેન્ટના મોડ દ્વારા આવા બોલીદારના પોતાના ખાતામાં પરત કરાશે. સંભવિત ભાવી બોલીદારો આ સર્વિસ પ્રોવાઈડર પાસેથી ઓનલાઈન ટ્રેનીંગ મેળવી શકે છે.

હરાજી એજન્સીનું નામ	મેસર્સ એમએસટીસી લીમીટેડ
સરનામું	૨૨૫-સી, એ.જે.સી., બોસ રોડ, કોલકત્તા - ૭૦૦૦૨૦.
સંપર્ક વ્યક્તિ	શ્રી ભાવેશ મીશ્રા (ડે. મેનેજર) 9724339062
હેલ્પલાઈન નંબર	011-41106131 અથવા 18001025026
વેબસાઈટ સરનામું	https://www.mstcecommerce.com/
ઈ-મેલ સરનામું	ibapiop@mstcecommerce.com
પોસ્ટલ સરનામું	https:www.mstcecommerce.com
હરાજી, મિલકત સંબંધિત પુછ-પરછ માટે સંપર્ક	કુમારી મધુમીતા (મેનેજર) મો. +91 9564847220, Email: cs4517@pnb.co.in

- સંભવિત ભાવિ બોલીકારોને તેમની બોલી સુપરત કરતા પહેલા વેચાણની વિસ્તૃત શરતો અને નિયમો અને પ્રક્રીયા જાણવા માટે
- વેબસાઈટ: https://www.mstcecommerce.com ની મુલાકાત લઈ શકે છે. રિઝર્વ કિમતથી નીચેની કિમતે મિલકતનું વેચાણ કરવામાં આવશે નહિં
- મિલકતો ચાર લોટમાં વેચવામાં આવશે- જેની રિઝર્વ કિંમત ઉપરોક્ત જણાવેલ છે.
- બોલીદાર સમગ્ર હરાજી સમયગાળા દરમ્યાન રૂા. ૨૫,૦૦૦/- ના એકમમાં ઓફર વધારી / સુધારી શકશે. ૧૦ મિલકતનો 'જ્યાં છે જેમ છે' તે ધોરણે વેચવામાં આવશે અને ઈ-હારજી એજન્સીની સત્તાવાર વેબસાઈટ પર પ્રસિધ્ધ થયેલા અન્ શરતો અને નિયમોને આધિન રહેશે
- ૧૧ સર્વોચ્ચ બોલીદારે ચૂકવેલી ઈએમડીના એડજસ્ટમેન્ટ બાદ બેંક કામકાજના બીજા દિવસે **સાંજે ૪.૦૦ વાગ્યા** સુધીમાં ઉપ દર્શાવેલા બેંક ખાતામાં આરટીજીએસ/એનઈએફ્ટી દ્વારા પોતાની આખરે બોલીના ૨કમના **૨૫**% જમા કરાવવાના રહેશે. ૧૨ સફળ બોલીદાર/હરાજી ખરીદદાર મિલકતના વેચાણની તારીખથી ૧૫માં દિવસે કે તે પહેલા વેચાણની રકમની બાકીની ૭૫% રકમ જમા કરાવવાની રહેશે. જો ૧૫મો દિવસ રવિવાર કે અન્ય કોઈ રજા હોય તો ત્યારબાદના પ્રથમ બેંક કામકાજના દિવસે ઉપર જણાવ્યા મુજબના ખાતામાં આરટીજીએસ / એનઈએફટી દારા નાણાં જમા કરાવવાના રહેશે. આ ઉપરાંત ખરીદનાર કુલ વેચાણ કિંમતના
- નાણાંના એક ટકાના દરે (વત્તા રૂા. ૧૦) ધ રજીસ્ટ્રાર, ઊઆરટી-૧, અમદાવાદની તરફેણમાં ઊં**ઊ દ્વારા પાઉન્ડેજ ફી ની તરફે**ણમા તૈયાર કરાયેલ ડીડી રીકવરી ઓફીસર, ડીઆરટી-૧, અમદાવાદને સીધો સુપ્રત કરાશે. ૧૩ નિયત સમયમર્યાદામાં પેમેન્ટ ચૂકવાવામાં કસૂર થશે તો વેચાણના ખર્ચેની કપાત કર્યા બાદ નીચે સહી કરનારને યોગ્ય જણાશેતો ડીપોઝીટ સરકારી ખાતામાં જપ્ત કરવામાં આવશે. અને કસૂરદાર ખીરદનાર મિલકત કે જમા કરાવેલ રકમ પરના તેના તમામ
- દાવાઓ જપ્ત કરવામાં આવશે. વેચાણનું નવેસરથી જાહેરનામું જારી કરાયા બાદ મિલકત તત્કાલ ફરીથી વેચવામાં આવશે. વધુમાં ખરીદનાર આખરી બોલીની રકમ અને પાછળથી જે કિંમતે વેંચાયુ તે કિંમત વચ્ચેનો કોઈ શોર્ટ ફોલ કે તફાવત ભરપાઈ કરવા જવાબદાર રહેશે.
- ૧૪ હરાજી નો કાર્યક્રમ નીચે મુજબ છે.

અને આ અધિકરણની મહોર સાથે જારી કરાયું.

નીરીક્ષણની તારીખ અને સમય	૦૫.૦૪.૨૦૨૪	બપોરે ૨.૦૦ થી ૪.૦૦ વાગ્યા સુધી
ઈએમડી/દસ્તાવેજોના પૂરાવા અપલોડ કરવાની છેલ્લી તારીખ	२४.०४.२०२४	સાંજે ૪.૦૦ વાગ્યા સુધી
ઈએમડી પ્રુફ અને ડોક્યુમેન્ટ ની હાર્ડકોપી રીકવરી ઓફીસરની ઓફીસએ જમા કરાવવાની છેલ્લી તારીખ	२४.०४.२०२४	સાંજે ૫.૦૦ વાગ્યા સુધી
હરાજીની તારીખ અને સમય	२६.०४.२०२४	બપોરે ૧૨.૦૦ થી ૧.૦૦ વાગ્યા સુધી. (પાંચ મિનિટના ઓટો એક્સટેન્શન સાથે, વેચાણ સમાપ્ર ન થાય ત્યાં સુધી.)

રીકવરી ઓફ્સિરને કોઈપણ જાતના કારણો આપ્યા વગર કોઈપણ બોલી કે બોલીઓ સ્વીકારવાનો કે અસ્વીકારવાનો અથવા ઈ-હરાજી મોકુફ રાખવાનો કે રદ કરવાનો સંપૂર્ણ અધિકાર છે આજે તા. ૧૪.૦૩.૨૦૨૪ના રોજ મારા હસ્તાક્ષર

સહી/- (આલોક કુમાર દીક્ષીત) વસૂલાત અધિકારી-૨, ડીઆરટી-૧, અમદાવાદ

આરઇસીએ શેરે રૂ.૪.પના ત્રીજા વચગાળાના ડિવિડંડને મંજૂર કર્યું

પીટીઆઇ

કરી હતી.

નવી દિલ્હી, તા. ૧૯ સરકારી

નિયમનકારી ફાઇલિંગમાં દર્શાવાયું છે કે બોર્ડે, તેની માલિકીની મંગળવારે યોજાયેલી બોર્ડ આરઇસીના બોર્ડે મંગળવારે મિટીંગમાં ઇક્વિટી શેરદીઠ રૂપિયા ૨૦૨૩-૨૪ના વર્છ માટે ૪.૫૦ના ઇન્ટરિમ ડિવિડન્ડની શેરદીઠ રૂપિયા ૪.૫ ના ત્રીજા જાહેરાતને મંજરી આપી દીધી છે. ઇન્ટરિમ ડિવિડન્ડની મંજૂરી આપી ઇન્ટરિમ ડિવિડન્ડ માટેની રેકોર્ડ દીધી છે. આ પહેલા, કંપનીએ ડેટ ગુરૂવાર, ૨૮મી માર્ચ, વર્તમાન નાણાકીય વર્ષ માટે ૨૦૨૪ છે અને તે ૧૭મી વચગાળાના બે ડિવિડન્ડ જે કુલ રૂ એપ્રિલ, ૨૦૨૪ના રોજ કે તે પિયા ૬.પ થાય છે તેની જાહેરાત પહેલા શેરહોલ્ડર્સને ચૂકવવામાં આવશે.

ઇક્વિટાસ સ્મોલ ફાયનાન્સ બેંક લીમીટેડ equitas

(અગાઉ ઇક્વિટાસ ફાયનાન્સ લીમીટેડ તરીકે જાણીતી) **૨જીસ્ટર્ડ ઓફીસ** : ચોથો માળ, ફેઝ-૨, સ્પેન્સર પ્લાઝા, નં. ૭૬૯, માઉન્ટ રોડ,

અજ્ઞા સલાઇ, ચેજ્ઞઇ, તમીલનાડુ –૬૦૦ ૦૦૨ **શાખા ઓફીસ**: ૭૦૭, સાતમો માળ, અભીશ્રી એડ્રોઇટ, સનરાઇઝ મોલ પાસે, માનસી સર્કલ, જ્જાસ બંગલો રોડ, બોડક્દેવ, અમદાવાદ- ૩૮૦૦૧૫.

કબજા નોટીસ

(સિક્યોરીટી ઇન્ટરેસ્ટ એન્ફોર્સમેન્ટ નિયમો, ૨૦૦૨ નો નિયમ ૮(૧)) લોન/સવલત એકાઉન્ટ નં. 200001293548

ઇક્વિટાસ સ્મોલ કાચનાન્સ બેંક લીમીટેડ કંપનીઝ એક્ટ. ૧૯૫૬ હેઠળ સંસ્થાપિત અને બેંકિંગ રેગ્યલેશન્સ એક્ટ. ૧૯૪૯ હેઠળ બેંકિંગ બિઝનેશ કરતી બેંકિંગ કંપની જે તેની રજાસ્ટર્ડ ઓકીસ ચોથો માળ, કેઝ–૨.સ્પેન્સ૨ પ્લાઝા, ૭૬૯. અન્ના સલાઈ, ચેન્નાઇ, તામીલનાડ –૬૦૦ ૦૦૨, રીજનલ ઓફીસ ઇક્વીટાસ સ્મોલ કાચનાન્સ બેંક, ૭૦૭, સાતમો માળ, અભીશ્રી એડ્રોઈટ, સનરાઈઝ મોલ પાસે, માનસી સર્કલ, જ્જાસ બંગલો રોડ, બોડકદેવ, અમદાવાદ– ૩૮૦૦૧૫, ગુજરાત અને ક ઓફીસ ઇક્વિટાસ સ્મોર્વ ફાયનાન્સ બેંક લીમીટેડ, બીપી-૮, પહેલો માળ, કૌશલ્યા ટાવર, મેઇન રોડ, વેસ્ટ પટેલ નગર, નવી દિલ્હી-૧૧૦૦૦૮ ખાતે ધરાવે છે. તેના નીચે સહી કરનાર અધિકૃત અધિકારીએ સિક્ચોરીટાઇગ્રેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્ચોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ અને સિક્ચોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૩ સાથે વંચાતી કલમ ૧૩(૧૨) હેઠળ તેમને પ્રાપ્ત સત્તાનો . ઉપયોગ કરીને તારીખ **૧૩.૧૨.૨૦૨૩** ના રોજમાંગણા નોટીસ જારી કરી અરજદાર/દેવાદાર/સહ-દેવાદાર/સહ–અરજદાર/જામીનદારો/ગીરવેદારો**(૧)મેસર્સ ભવાની ફેશન (તેનાપ્રોપરાયટર** શ્રી જગદિશભાઈ માવજીભાઈ કાનાણી મારફત) (૨)શ્રી જગદિશભાઈ માવજીભાઈ કાનાણી જે શ્રી માવજીભાઈ રવજીભાઈ કાનાણી ના પુત્ર (પ્રોપરાચટર) (૩) શ્રીમતી આશાબેન જગદિશભાઇ કાનાણી જે શ્રી જગદિશભાઇ માવજીભાઇ કાનાણીના પત્ની (જામીનદાર), (૪) શ્રી વિજય માવજીભાઈ કાનાણી જે શ્રી માવજીભાઈ રવજીભાઈ કાનાણી ના પુત્રે (જામીનદાર અને ગીરવેદાર) (૫) શ્રીમતી રૃતિકાબેન વિજ્યભાઈ કાનાણી જે વિજ્યભાઈ માવજીભાઈ કાનાણીના પત્ની . (**જામીનદાર અને ગીરવેદાર**) ને નોટીસમાં જણાવેલ ૨કમ **રૂા. ૧૧,૩૨,૯૨૬/– (રૂપિયા અગિયાર** <mark>લાખ બત્રીસ હજાર નવસો છવ્વીસ પુરા) ૧૧.૧૨.૨૦૨૩</mark> મુજબની બાકી ૨કમ તેમજ એગ્રીમેન્ટ(ટો) મુજબ ચડત વ્યાજ,પેનલ વ્યાજ,ચાર્જિસ, કોસ્ટ વગેરે આ નોટીસ મળ્યાની તારીખથી ૬૦ દિવસની

અરજ્દાર/દેવાદાર/સહ–દેવાદાર/સહ–અરજ્દાર/જામીનદારો/ગીરવેદાર રકમની પરત ચુકવણી કરવામાં નિષ્ફળ ગયા હોવાથી ખાસ કરીને અરજદાર/દેવાદાર/સહ–દેવાદાર/સહ અરજદાર/જામીનદારો/ગીરવેદાર અને જાહેર જનતાને જાણ કરવામાં આવે છે કે નીગ્રે સહી કરનાર અધિકૃત અધિકારીએ જણાવેલ નિયમો ના નિયમ ૮ સાથે વંચાતી જણાવેલ એક્ટની કલમ ૧૩(૪) હેઠળ તે/તેણીને પ્રાપ્ત સત્તાનો ઉપયોગ કરીને અહીં નીચે જણાવેલં મિલકતનો સાંકેતિક **૧**૫ માર્ચ. ૨૦૨૪ ના રોજ લઇ લીધો છે.

સિક્ચોર્ડ એસેટ પરત મેળવવા માટે ઉપલબ્ધ સમયના સંબંધમાં એક્ટની કલમ ૧૩ ની પેટા કલ (૮) ની જોગવાઇઓ પ્રત્યે અરજદાર/દેવાદાર/સહ–દેવાદાર/સહ–અરજદાર/જામીનદારો/ ગીરવેદારો નું ધ્યાન દોરવામાં આવશે.

ખાસ કરીને અરજદાર/દેવાદાર/સહ–દેવાદાર/સહ–અરજદાર/જામીનદારો/ગીરવેદારો અને જાહેર જનતાને આથી મિલકત સાથે કોઇ સોદો ન કરવા સાવધ કરવામાં આવે છે અને મિલકત સાથેનો કોઇપણ સોદો ઇક્વિટાસ સ્મોલ કાયનાન્સ બેંક લીમીટેડની રકમ **31. ૧૧.૩૨.૯૨**૬/**– (3 પિયા અગિયાર લાખ બત્રીસ હજાર નવસો છવ્વીસ પુરા) ૧૧.૧૨.૨૦૨૩** મુજબની બાકી રકમ અને ૧૨.૧૨.૨૦૨૩ થી તેના પરના વ્યાજના ચાર્જને આદિાન રહેશે.

સિક્યોર્ડ મિલકતોની વિગત શ્રી વિજય માવજીભાઈ કાનાણી જે શ્રી માવજીભાઈ રવજીભાઈ કાનાણીના પુત્ર અને શ્રીમતી કાનાણી રૂતિકાબેન વિજયભાઈ જે શ્રી વિજયભાઈ માવજીભાઈ કાનાણીના પુત્ર ની

માલિકીની રેસીડેન્સીચલ મિલકત બ્લોક (ક્લેટ) નં. સી–૪૧, બીજો માળ, ક્ષેત્રફળ એરિયા ૩૭.૪૫ ચો.મી, તેમજ જમીનમાં _' વહેચાચેલ હિસ્સો ક્ષેત્રકળ ૯.૬૬ ચો.મી., શાંતિનગર સોસાચટી તરીકે જામીતી સોસાચટની, મિલક નતં. ૪૪૦, રેવન્યુ સર્વે નં. ૯૪, પાર્ટ-૨, બ્લોક નં. ૧૦૬ પૈકી (૭/૧૨ મુજબ બ્લોક નં. ૧૦૬/એ)ની બિન ખેતીલાચક જમીન પરની ગામ– નવાગામ, પેટા જિલો (તાલુકો): કામરેજ, જિલો સુરત ખાતેની મિલકતના તમામ હક અને હિત. **ચતુઃસીમાઃ** ઉત્તરઃ સોસાચટીનો રોડ, દક્ષિણ: શ્રી ભારતીચ વિદ્યા

મંડલની ખુલી જગ્યા, પૂર્વ: બ્લોકનં. સી-૪૦, પશ્ચિમ: બ્લોક નં. સી-૪૨. તારીખ : ૨૦.૦૩.૨૦૨૪ સ્થળ : સુરત ઇક્વિટાસ સ્મોલ ફાયનાન્સ બેંક લીમીટેડ વતી



અદિકૃત અદિકારી

TIL LIMITED

(CIN: L74999WB1974PLC041725)

Registered Office: 1, Taratolla Road, Garden Reach Kolkata-700 024 Tel: 033 6633 2000/ 033 2469 3732 - 36. Fax No : 033 2469 2143/373 Website: www.tilindia.in. Email: secretarial.department@tilindia.com

NOTICE TO MEMBERS REGARDING THE EXTRAORDINARY GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING (VC)/ OTHER AUDIO-VISUAL MEANS (OAVM)

NOTICE is hereby given that an Extraordinary General Meeting ("EGM") of the Members of TIL Limited ("the Company") will be held on Saturday 20th April, 2024 at 10.00 A.M. through VC/ OAVM, in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules framed thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations. 2015, as amended, read with the General Circular No. 9/2023 dated 25th September, 2023, issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated 13th May, 2022 and other Circulars issued by SEBI to transact the special businesses as set out in the Notice of the EGM.

In compliance with the aforesaid circulars and regulatory requirements, the Notice of the EGM will be sent to all the Members through electronic mode whose email addresses are registered with the Company/Registrar & Share Transfer Agent (namely, CB Management Services (P) Ltd) as on Friday, 22nd March, 2024. The said Notice of EGM will also be available on the Company's website at www.tilindia.in and on the website of the Stock Exchanges, viz., BSE Limited - www.bseindia.com and the National Stock Exchange of India Limited - www.nseindia.com In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Resolutions for consideration at the EGM will be transacted through remote e-voting (i.e. facility to cast vote prior to EGM) and also e-voting during EGM, for which the services of National Securities Depository Limited ("NSDL") have been engaged by the Company. The detailed procedure for casting vote shall be provided in the Notice of EGM. The remote e-voting period

remote e-voting or by e-voting at the time of EGM. Manner to register/update email addresses:

i) Members holding share(s) in physical mode are requested to send the relevant details for registration of their email address namely Folio No., name of shareholder, mobile no., email address and selfattested copy of PAN and Aadhar card by email to the Company at secretarial.department@tilindia.com.

will commence on Tuesday, 16th April, 2024 at 10.00 A.M. and ends on

Friday, 19th April, 2024 at 5.00 P.M. During this period members of the Company holding shares either in physical or dematerialized form as on

the cut-off date on Saturday, 13th April, 2024 may cast their vote by

ii) Members holding share(s) in electronic mode are requested to register/update their email addresses, PAN and Bank Account details with the Depository Participants (DPs) where their respective dematerialized accounts are maintained.

Manner of casting vote through e-voting:

issued by MCA and SEBI

Place: Kolkata

Date: 19.03.2024

The remote e-voting as well as e-voting at the EGM on the proposals contained in the Notice of the EGM dated 18th March, 2024 will be conducted on the e-voting system to be provided by NSDL in the following

- i) The login credentials for casting the votes through e-voting shall be made available to the Members through email after they successfully register their email addresses in the manner provided
- ii) Detailed instructions to Members for casting vote through remote e-voting shall be given in the Notice of the EGM. This Notice is being issued for the information and benefit of all the Members of the Company in compliance with the applicable circulars

For TIL Limited Sekhar Bhattacharjee Company Secretary



सूरज

सूरज इंडस्ट्रीज लिमिटेड पंजीकृत कार्यालयः प्लॉट नंबर 2,फेज—III, संसारपुर टेरेस, कांगड़ा,

हिमाचल प्रदेश 173212, भारत **टेलीफोन नं:** 01970—256414; फैक्स नं: 01970—4246019, ईमेलः secretarial@surajindustries.org (वेबसाइटः www.surajindustries.org संपर्क व्यक्तिः सुश्री स्नेहलता शर्मा, कंपनी सचिव और अनुपालन अधिकारी **कॉर्पोरेंट पहचान संख्याः** L26943HP1992PLC016791 सूरज इंडस्ट्रीज लिमिटेड के भौतिक

शेयरधारकों के ध्यानार्थ

सूरज इंडस्ट्रीज लिमिटेड ("कंपनी") के भौतिक शेयरधारकों को सूचित किया जाता है कि कंपनी के निदेशक मंडर रिकॉर्ड तिथि (बाद में अधिसूचित किया जाएगा) के अनुसार पात्र इक्विर्ट शेयरधारकों द्वारा रखे गए प्रत्येक 30 (तीस) पुरी तरह से भुगतान किए गए इक्विटी शेयरों के लिए 7 (सात अधिकार इक्विटी शेयरों के अनुपात में कंपनी के मौजूदा पात्र इक्विटी शेयरधारकों को कुल मिलाकर रु.1,948.29 लाख के रु. 65 / –प्रति राइट्स इक्विटी शेयर (रु. 55 / – प्रति इक्विटी शेयर के शेयर प्रीमियम सहित) के निर्गर मुल्य पर रु.10 / – प्रत्येक ("राइट्स इक्विटी शेयर") के अंकित मूल्य के 29,97,375 आंशिक रूप से भुगतान कि लेने के लिए बीएसई लिमिटेड के साथ पहले ही आवेदन कर दिया है। हमारे रिकॉर्ड के अनुसार, आप भौतिक रूप में इक्विटी शेयर रखने वाली कंपनी के शेयरधारक हैं। इस संबंध गं

हम आपको सूचित करना चाहते हैं कि, सेबी राइट्स इश्यू सर्कुलर के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड (पूंजी और प्रकटीकरण आवश्यकता का मुद्दा) विनियम, 2018 ("सेबी आईसीडीआर विनियम") के विनियम 77ए के अनुसार, राइट्स एंटाइटेलमेंट का क्रेडिट और इक्विटी शेयरों का आवंटन केवल डीमटेरियलाइज्ड फॉर्म में किय

तदनुसार, भौतिक रूप में इक्विटी शेयर रखने वाले योग्य इक्विटी शेयरधारकों को सलाह दी जाती है कि वे अपने भौतिक शेयरों को जल्द से जल्द डीमैटरियलाइज करा लें ताकि कंपनी / रजिस्टार डीमैट खाते के विवरण प्राप कर सकें और उसमें राइट्स एंटाइटेलमेंट जमा कर सकें। अधिक जानकारी के लिए, कपया निम्नलिखित वेबसाइटों पर उपलब्ध डाफ्ट लेटर ऑफ ऑफर के पष्ठ 134 पर "इश्यू की शर्तें" शीर्षक वाला अध्याय देखें:

क : हमारी कंपनी www.surajindustries.org ख : स्टॉक एक्सचेंज: www.bseindia.com उपरोक्त को ध्यान में रखते हुए, प्रस्तावित राइट्स इश्यू में भाग लेने में सक्षम होने के लिए, हम आपसे उपरोत्त निर्देशों पर कार्य करने का अनुरोध करते हैं। विवरण के लिए, कृपया अपने डिपॉजिटरी पार्टिसिपेंट से संपर्क करें या किसी भी प्रश्न या सहायता के लिए, पया कंपनी से secretarial@surajindustries.org पर या कंपनी

beetalrta@gmail.com@investor@beetalfinancial.com पर संपर्क करें। कृते सूरज इंडस्ट्रीज लिमिटेड स्थानः नई दिल्ली स्नेहलता शर्मा दिनांकः 19 मार्च, 2024 कंपनी सचिव और अनुपालन अधिकारी



KONKAN GYANPEETH RAHUL DHARKAR COLLEGE OF PHARMACY

AND RESEARCH INSTITUTE, KARJAT Konkan Gyanpeeth Shaikshnik Sankul, Vengaon Raod, Dahivali-Parade, Post-Tiware, Tal.-Karjat, Dist.-Raigad. 410201. Email: Principal@kgrdcp.edu.in | Mob: 7262062727

APPLICATIONS ARE INVITED FOR THE FOLLOWING POSTS FROM THE ACADEMIC YEAR 2023-24 (UN-AIDED)

Sr. No.	Cadre	Subject	Total No. Of Posts	Post Reserve For
		Pharmaceutics	02	01-SC 01- Open
1)	Professor	Pharmaceutical Chemistry	01	01- Open
,		Pharmacology	02	01-SC 01- Open
Н		Pharmacognosy	01	01- Open
		Pharmaceutics	02	01-SC 01- Open
2)	Associate Professor	Pharmaceutical Chemistry	02	01-SC 01- Open
1		Pharmacology	02	01-SC 01- Open
		Pharmacognosy	01	01- Open
3) Assistant		Pharmaceutics	06	01-SC/ST 01-DT(A) 01-OBC 01-EWS 02-Open
.53	Professor	Pharmaceutical Chemistry	03	01-DT(A) 02 - Open
		Pharmacology	03	01-SC/ST 01-DT(A) 01-Open
		Pharmacy Practice	01	01- Open
Ш		Pharmacognosy	02	01- SC 01 - Open
4)	Librarian		01	01 - Open

category candidates (Domicile of State of Maharashtra) belonging to that particular category only.

Reservation for women will be as per University Circular No. BCC/16/74/1998 dated 10" March, 1998. 4% reservation shall be for the persons with disability as per University Circular No. Special Cell/ICC/2019-20/05 dated 05th July, 2019.

Candidates having knowledge of Marathi will be preferred

The Educational Qualification, Experience & pay-scale for the posts of Professor, Associate Professor, Assistant Professor & Librarian are as prescribed by the University of Mumbai, AICTE, from time to time. Please refer University Circular No. माशिमाक / विशिमाक / तंत्रशिक्षण /११/२०२०-२०२१ दिनांक ११ जानेवारी, २०२१ for qualification and experience

at the time of interview. Applicants who are already employed must send their application through proper channel. Applicants are required to account for breaks, if any in their

Applications with full details should reach to the CHIEF EXECUTIVE OFFICER, KONKAN GYANPEETH TRUST, Konkan Gyanpeeth, Shaikshnik Sankul, Vengaon Road, Dahivali-Parade, Post-Tiware, Tal-Karjat, Dist- Raigad 410201, within 15 days from the date of publication of this advertisement. This is University approved advertisement.

Chief Executive Officer



1. उपरोक्त नामित आवेदक ने केन्द्रीय विद्युत विनियामक आयोग, नई दिल्ली के समक्ष याचिका-1: ट्रांसिमशन परिसंपत्ति : "शाहजहांपुर (पीजी) 400 / 220केवी सबस्टेशन में 220केवी बें के कार्यान्वयन" के अंतर्गत शाहजहांपुर (पीजी) 400 / 220 केवी सबस्टेशन में गोला (यूपी) – शाहजहांपुर (पीजी) सर्किट-1 के टर्मिनेशन के लिए 1 नग 220 केवी लाइन वे (209)। याचिका-2: ट्रांसिगरान परिसंपत्ति-1: "400 / 220केवी करूक्षेत्र (पीजी) एवं पटियाला (पीजी) सबस्टेशन में ट्रांसफार्मेशन क्षमता का विस्तार" के अंतर्गत करूक्षेत्र (पीजी) सबस्टेशन में सहायक बेज के साथ 1x500एमवीए, 400 / 220 केवी आईसीटी और परिसंपत्ति-2: पटियाला (पीजी) सबस्टेशन में 400केवी एवं 220केवी बेज के साथ 1x500एवीए, 400 / 220केवी आईसीटी। याचिका-3: ट्रांसमिशन परिसंपत्तिः परिसंपत्ति-1: "400केवी सबस्टेशन पीजी खटकर (जिंद) एवं नग्गल (पंचक्ला) सबस्टेशन में 220केवी बेज" के अंतर्गत 400केवी पीजीसीआईएल खटकर (जिंद) सबस्टेशन में 220केवी जिंद एचवीपीएनएल से पीटीपीएस डी/सी लाइन तक दोनों सर्किट के एलआईएलओ के लिए खटकर (जिंद) सबस्टेशन पर 4 नग 220केवी लाइन बेज और परिसंपत्ति-2: 400केवी पीजीसीआईएल (पंचकला) से प्रस्तावित 220केवी सबस्टेशन साधौरा तक 220केयी डी/सी लाइन के लिए नम्गल (पंचकुला) सबस्टेशन में 2 नग 220केवी लाइन बेज। याचिका-4: टांसमिशन परिसंपत्ति-1: 220केवी करियन-चामेरा पुल लाइन के दूसरे सर्किट स्टिगिंग के लिए चामेरा पुलिंग प्वाइंट पर एक नग 220केवी लाइन बे' के अंतर्गत चामेरा पुलिंग स्टेशन पर 1 नग 220केवी लाइन बे के लिए डीओसीओ से 31.03.2024 तक ट्रॉसमिशन टैरिफ के निर्धारण के लिए आवेदन किया है।

2. ऊपर वर्णित टांसिमशन सिस्टम की संयक्त परिसंपत्तियों के लाभार्थी हैं: (1) अजमेर विद्युत वितरण निगम लि. (2) जयपुर विद्युत वितरण निगम लि. (3) जोधपुर विद्युत वितरण निगम लि. (4) पंजाब राज्य विद्युत निगम लिमिटेड (5) हरियाणा पावर परचेज सेंटर (6) जम्म एवं कश्मीर पावर कॉरपोरेशन लि. (१) उत्तर प्रदेश पावर कारपोरेशन लि. (8 बीएसईएस यमुना पावर लि. (9) बीएसईएस राजधानी पावर लि. (10) टाटा पावर दिल्ली डिस्ट्रीब्यूशन लि. (11) चंडीगढ़ विद्युत विभाग (12) उत्तरांचल पावर कारपोरेशन लि. (13) उत्तर मध्य रेलवे (14) नई दिल्ली नगरपालिका परिषद (15) हिमाचल प्रदेश राज्य विद्युत बोर्ड (16) एच.पी. पावर ट्रांसिमशन कॉरपोरेशन लि. (17) हरियाणा विद्युत प्रसारण निगम लि. (18) उत्तर प्रदेश पावर टांसमिशन कॉरपोरेशन लि.।

क्र. सं.		विवरण		याचिका-1	याचिका-2	याचिका-3	याचिका-4
1	परियोजना की अनुमोदित विभाजित पूंजी लॉगत (रु. करोड़)			3.44	106.99	22.49	7.91
2	प्राधिकरण जिसने पूंजी लागत को अनुमादित किया				निदेश	क मंडल	
3	वाणिज्यिक परिचालन की नियत तिथि		जुलाई' 2022	फरवरी' 2023 एवं मई'2023	जुलाई' 2023 एवं सितम्बर' 2023	नवम्बर 2022	
4	वाणिज्यिक परिचालन की तिथि		नन	28.10.2023	एवं	02.12.2023 एवं 01.10.2023	23.11.2023
5	डीओसीओ को पूंजी लागत (रु. करोड)		1.43	76.43	13.29	11.39	
3. 8	रिफ का	विवरणः				70	(₹ लाख में
याचिका 2019-20 2020-2		1 2021-22	2022-23	2023	-24		
या	चिका-1	. 348	- 2		-	25.	10
या	चिका-2	याचिका-२			-	365.74 एवं 632.	

याचिका-4 77.53 4. टैरिफ के निर्धारण हेत् किए गए आवेदन की एक प्रति आवेदक की वेबसाइट 💥 www.powergrid.in पर प्रकाशित की गई है। 5. आवेदन में निहित टैरिफ के निर्धारण हेत् प्रस्तावों पर लाभार्थी सहित किसी व्यक्ति 🗟

द्वारा सुझाव और आपत्तियां, यदि कोई हों, आवेदक को उसके कारपोरेट कार्यालय के 😫 पते पर एक प्रति सहित, सचिव, केन्द्रीय विद्युत विनियामक आयोग, तीसरा एवं चौथा है तल, चंद्रलोक भवन, 36, जनपथ, नई दिल्ली-110001 (या अन्य पता पर जहां आयोग का कार्यालय स्थित हैं) को इस सुचना के प्रकाशन के 30 दिनों के अंदर प्रस्तुत की जा सकती हैं।

89.21 एवं 75.99

Place: Pune

Date: March 19, 2024

स्थानः गुरुग्राम दिनांकः 13.03.2024

याचिका-3

वरिष्ठ महाप्रबंधक (वाणिज्यिक) पावर ग्रिड कॉर्पोरेशन ऑफ इंडिया लिमिटेड

केन्द्रीय कार्यालयः "सौदामिनी", प्लाट नं. २, सेक्टर-२९, गुरुग्राम-122001, (हरियामा), दूरभाषः 0124-2571700-719 **पंजीकृत कार्यालयः** बी-९, कृतुब इस्टिट्यूशनल एरिया, कटवारियाँ सत्तय, नई दिल्ली-110016, दूरमाँपः 011-26560112,26560121 www.pawergrid.in, CIN: L40101DL1989GOI038121

एक महारत्न पीएसयू



DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com;

Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E.

RIGHTS

ISSUE PERIOD

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024 ISSUE CLOSING DATE (NEW)

*Applications Supported by Blocked Amount For further details simply blocking the fund in the bank account,

investors can avail the same. Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer. This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024. For, Dipna Pharmachem Limited

Date: 19th March, 2024 Place: Ahmedabad

(तत्कालीन कैपिटल फर्स्ट लिमिटेड और आईडीएफसी बैंक लिमिटेड के साथ समामेलित)

चेन्नई-600031, फोन : +91 44 4564 4000, फैक्स: +91 44 4564 4022

सार्वजनिक सूचना

सोने की नीलामी सह आमंत्रण सूचना

निम्न उल्लिखित उधारकर्ता को आईडीएफसी फर्स्ट बैंक लिमिटेड से खरीदे गए सोने के आभूषण के बदले में क्रेडिट सुविधा के लिए बकाया राशि का भगतान करने के लिए नोटिस जारी किया गया है। चंकि उधारकर्ता सविधा के तहत बकाया चकाने में विफल रहा है। इसलिए हम 28 / 03 / 2024 को गिरवी रखे गए सोने के आभूषणों की नीलामी करने के लिए बाध्य हैं। यदि इस नीलामी से कोई अधिशेष राशि प्राप्त होती है, तो उसे संबंधित उधारकर्ता को वापस कर दिया जाएगा और यदि नीलामी के बाद कोई कमी होती है, तो शेष राशि उचित कानुनी कार्यवाई के माध्यम से उधारकर्ता से वसूल की जाएगी। आईडीएफसी फर्स्ट बैंक के पास निम्नलिखित खाते को बिना पूर्व सूचना के नीलामी से हटाने का अधिकार है। इसके अलावा आईडीएफसी फर्स्ट बैंक बिना किसी पूर्व सूचना के नीलामी तिथि बदलने का अधिकार सुरक्षित रखता है।

ऋण खाता संख्या	ग्राहक का नाम	शाखा का नाम
115438495	राकेश कुमार सिंह	नई दिल्ली ईस्ट ऑफ़ कैलाश
114789623	शक्ति रंजन	कमला नगर शाखा
112412407	साहिल जैन	गुड़गांव सेक्टर इकतीस शाखा

नीलामी 28 / 03 / 2024 को दोपहर 12:00 बजे से 3:00 बजे तक **https://egold.auctiontiger.net** के माध्यम र ऑनलाइन आयोजित की जाएगी। इस प्रकाशन के माध्यम से संबंधित उधारकर्ता को निर्धारित नीलामी तिथि से पहले सभी ब्याज और शुल्कों के साथ वापस ली गई सुविधा की राशि का भूगतान करने के लिए अंतिम नोटिस और अंतिम अवसर दिया जाता है, अन्यथा आभूषण की नीलामी की जाएगी। कृपया ध्यान दें कि, यदि समय सीमा के कारण नीलामी उसी दिन पुरी नहीं होती है, तो बैंक अगले 7 दिनों के भीतर समान नियमों और शर्तों पर गिरवी रखे गए सोने के आभूषणों की फिर से नीलामी करेगा। यदि ग्राहक की मृत्यु हो गई है तो नीलामी से संबंधित सभी शर्तें उसके कानूनी उत्तराधिकारियों पर लागू होंगी।

दिनांकः 20/03/2024 स्थानः नई दिल्ली

(पूर्व में "ए यु हाउसिंग फायनेंस लिमिटंड" के नाम से ज्ञात) (CIN: L65922RJ2011PLC034297) पंजीकत एवं निगमित कार्यालय: 201-202, द्वितीय मॅजिल, साउथ एंड स्क्वायर, मानसरोवर इंडस्टीचल एरिया, जयपर-302020

कब्जा नोटिस जबकि अधोहस्ताक्षरकर्ता <mark>आवास फाइनेंसियर्स लिमिटेड (पूर्व में ''ए यू हाउसिंग फायनेंस लिमिटेड'' के नाम से ज्ञात)</mark> का प्राधिकृत अधिकारी होते हुए ''वित्तीय आस्तियों का प्रतिभृतिकरण एवं पुनर्गठन और प्रतिभृति हित प्रवर्तन अधिनयम 2002'' की धारा 13(12) और सहपठित प्रतिभृति हित (प्रवर्तन) नियम के नियम 9 के तहत प्रदत्त शक्तियों के अनुपूर्योग में ऋणियों को मांग सचना पत्र जारी किया गया। नीचे तालिका में उनके सामने दशौए अनुसार राशि का मांग पत्र प्राप्ति के 60 दिन के अंदर भुगतान करने की माँग की गयी। यह है कि ऋणी सम्बंधित राशियों का भुगतान करने में विफल रहे अत: ऋणीयों तथा आम जनता को सुखना दी जाती है कि अधोहस्ताक्षरकर्ता ने उक्त एक्ट की थारा 13(4) सहपठित नियम 9 के नियमों के तहत प्रदत्त शक्तियों के अनुप्रयोग में नीचे वर्णित सम्पत्तियों का अधिपत्य तालिका में उनके सामने दर्शाई गई दिनांक को ग्रहण कर लिया है। ऋणियों व जमानतियों को विशिष्ट या तथा सर्वसाधारण को सामान्यतया एतद द्वारा सम्पत्तियों के साथ व्यवहार नहीं करने की चेतावनी दी जाती है ।इन सम्पत्तियों के साथ किसी भी प्रकार का व्यवहार निम्न खातों के सामने दर्शाई गई बकाया राशि तथा उन पर व्याज व खर्चों के लिए आवास फाईनेंस आवास फाइनेंसियर्स लिमिटेड (पूर्व में "ए यु हाउसिंग फायनेंस लिमिटेड" के नाम से ज्ञात) के प्रभार के अध्यक्षीन होगा।

ऋणी का नाम	धारा 13 (2) के अन्तर्गत नोटिस की दिनांक व राशि	बंधक संपत्ति का विवरण	कब्जे की तारीख एवं प्रकार	
वीरेन्द्र कुमार, बबिता देवी खाता सं. LNMEE02921-220185971	09 जनवरी 2024 ₹ 595029/- बकाया दिनाक 04 जनवरी 2024	एच.नं. एचई 157, गंगा नगर, मवाना रोड, पावर हाउस, मेरठ उत्तर प्रदेश 250001, क्षेत्रफल 135 वर्ग गज (आंतरिक तकनीकी रिपोर्ट के अनुसार)	सांकेतिक कब्जा दिनांक 18 मार्च 2024	
सोनपाल सोनपाल , रतनेश रतनेश खाता सं. LNMEE03322-230236609	09 जनवरी 2024 र 1124390/- बकाया दिनांक 04 जनवरी 2024	एक आवासीय फ्लैट नं. (एसएफ) नं. 55 प्लॉट नं. पर निर्मीत 55 खसरा नं. 628 एमआई व 1238 से 1240 व 1247 से 1255 व 1259 व 1260 से संबंधित है, जो आरए कमल पार्क, राजस्व गांव रोशनपुर डोरली, परगना दौराला, तहसील सरधाना व जिला मेरठ उत्तर प्रदेश 250002 क्षत्रफल 99 वर्ग मीटर	सांकेतिक कब्जा दिनांक 18 मार्च 2024	
गु ड़िया कुशवाहा , कमल सिंह जमानतदार : चंद्र पाल खाता सं. LNMTR16622-230252943	09 जनवरी 2024 ₹ 297526/- बकाया दिनाक 04 जनवरी 2024	खसरा नं, 411 प्लॉट नं. 05 मीजा व औरंगाबाद बांगर, तहसील व जिला मथुरा उत्तर प्रदेश पिनकोड 281006 मथुरा मथुरा उत्तर प्रदेश 281006 क्षेत्रफल 28.89 वर्ग मीटर	सांकेतिक कब्जा दिनांक 18 मार्च 2024	
स्थान : जयपुर दिनांक 2	0-03-2024	प्राधिकृत अधिकारी आवास फा इनॉ	संवर्स लिमिटेड	

SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. IT IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR



to view the Addendum)

Emcure®

EMCURE PHARMACEUTICALS LIMITED

Our Company was originally incorporated as Emcure Pharmaceuticals Private Limited as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated April 16, 1981, issued by the Registrar of Companies, Maharashtra at Bombay. Our Company became a deemed public company under section 43A (1A) of the Companies Act, 1956 with effect from July 1, 1993 and the word 'Private' was removed from the name of our Company and the certificate of incorporation of our Company was endorsed by the Registrar of Companies, Maharashtra at Bombay to that effect. Subsequently, our Company was converted from a deemed public company into a public company upon amendment of section 43A of the Companies Act, 1956 by the Companies Amendment Act, 2000 and the name of our Company was changed to 'Emcure Pharmaceuticals Limited', pursuant to our Shareholders resolution dated August 20, 2001 and a certificate of change of name was issued by the RoC on September 18, 2001. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" on page 244 of the Draft Red Herring Prospectus dated December 16, 2023 ("DRHP" or "Draft Red Herring Prospectus").

Registered and Corporate Office: Plot No. P-1 and P-2, IT-BT Park, Phase II, M.I.D.C., Hinjawadi, Pune 411 057, Maharashtra, India. Contact Person: Chetan Rajendra Sharma, Company Secretary and Compliance Officer Tel: +91 20 3507 0033, +91 20 3507 0000; E-mail: investors@emcure.com; Website: www.emcure.com

OUR PROMOTERS: SATISH RAMANLAL MEHTA, SUNIL RAJANIKANT MEHTA, NAMITA VIKAS THAPAR AND SAMIT SATISH MEHTA

Corporate Identity Number: U24231PN1981PLC024251

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED MARCH 18, 2024 (THE "ADDENDUM")

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF EMCURE PHARMACEUTICALS LIMITED (OUR "COMPANY") FOR CASH AT A PRICE OF ₹(●) PER EQUITY SHARES (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹8,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 13,678,839 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY SATISH RAMANLAL MEHTA, UP TO 1,408,600 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY NAMITA VIKAS THAPAR, UP TO 50,000 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY SAMIT SATISH MEHTA AND UP TO 40,000 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY SUNIL RAJANIKANT MEHTA (THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 7,234,085 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY BC INVESTMENTS IV LIMITED (THE "INVESTOR SELLING SHAREHOLDER"), UP TO 2,102,586 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY THE PROMOTER GROUP SELLING SHAREHOLDERS AS SET OUT UNDER ANNEXURE A TO THE ADDENDUM (THE "PROMOTER GROUP SELLING SHAREHOLDERS"), UP TO 300,000 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY ARUNKUMAR PURSHOTAMLAL KHANNA (THE "INDIVIDUAL SELLING SHAREHOLDER"), AND UP TO 813,568 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY OTHER SELLING SHAREHOLDERS AS SET OUT UNDER ANNEXURE A TO THE ADDENDUM (THE "OTHER SELLING SHAREHOLDERS", AND COLLECTIVELY WITH THE PROMOTER SELLING SHAREHOLDERS, PROMOTER GROUP SELLING SHAREHOLDERS, INDIVIDUAL SELLING SHAREHOLDER AND THE INVESTOR SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS", AND EACH INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5.00% OF OUR POST OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE SELLING SHAREHOLDERS AND THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [•]% TO THE OFFER PRICE (EQUIVALENT TO ₹[•] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER AND THE NET OFFER SHALL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. The Addendum is in reference to the Draft Red Herring Prospectus filed with SEBI and the Stock Exchanges in relation to the Offer.

In this regard, potential Bidders may note that at the time of filing of the Draft Red Herring Prospectus, our Company and Namita Vikas Thapar and Samit Satish Mehta as members of the promoter group of our Company, our Company, in consultation with the relevant stakeholders and pursuant to the resolution passed by our Board on March 18, 2024, has decided to also identify Namita Vikas Thapar and Samit Satish Mehta as the promoters of our Company, with effect from March 18, 2024. Accordingly, all references to the term "Promoters" in the Draft Red Herring Prospectus, will also include Namita Vikas Thapar and Samit Satish Mehta. Potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the relevant portions of the front inside cover page and sections titled "Definitions and Abbreviation", "Summary of the Offer Document", "Capital Structure", "History and Certain Corporate Matters", "Our Promoters and Promoter Group", "Outstanding Litigation and Material Developments", "Other Regulatory and Statutory Disclosures" and "Annexure A" have been updated and

included in the Addendum. All other updates to the Draft Red Herring Prospectus in this regard will be carried out in the Red Herring Prospectus and the Prospectus. The changes in the Addendum are to be read in conjunction with the Draft Red Herring Prospectus and accordingly, the corresponding references in the Draft Red Herring Prospectus stand updated pursuant to the Addendum. The information in the Addendum supplements and updates the information in the Draft Red Herring Prospectus, as applicable. However, the Addendum does not reflect all the changes that have occurred between the date of filling of the Draft Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus will be suitably updated, including to the extent stated in the Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or the Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to

The Addendum shall be made available to the public for comments, if any, for a period of at least 21 days from the date of filing the Addendum with SEBI, i.e. March 19, 2024, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively on the website of the Company at https://www.emcure.com/share-governance-and-investor-services/ and the websites of the Book Running Lead Managers ("BRLMs"), i.e., Kotak Mahindra Capital Company Limited, Axis Capital Limited, Jefferies India Private Limited at https://investmentbank.kotak.com, www.axiscapital.co.in, www.axiscapi www.jpmipl.com, respectively. Our Company hereby invites the public to provide comments on the Addendum filed with SEBI, with respect to disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the Addendum with SEBI.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States absent registration under the U.S. Securities Act, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

	BOOK RUNNING	LEAD MANAGERS		REGISTRAR TO THE OFFER	
Execution Kotak * Investment Banking	AXIS CAPITAL	Jefferies	J.P.Morgan	LINKIntime	
Kotak Mahindra Capital Company Limited 1" Floor, C-27 BKC, Plot No. 27, 'G' Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra, India Tel: + 91 22 4336 0000 E-mail: emcure.ipo@kotak.com Website: https://investmentbank.kotak.com Investor grievance e-mail: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	Axis Capital Limited 1" Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli Mumbai 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: emcure.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact Person: Sagar Jatakiya SEBI Registration No.: INM000012029	Jefferies India Private Limited 16° Floor, Express Towers, Nariman Point Mumbai 400 021, Maharashtra, India Tel: +91 22 4356 6000 E-mail: Emcure.IPO@jefferies.com Website: www.jefferies.com Investor grievance e-mail: jipl.grievance@jefferies.com Contact Person: Suhani Bhareja SEBI Registration No.: INM000011443	J.P. Morgan India Private Limited J.P. Morgan Tower, Off CST Road, Kalina Santacruz East, Mumbai 400 098 Maharashtra, India Tel: + 91 22 6157 3000 E-mail: EMCURE_IPO@jpmorgan.com Website: www.jpmipl.com Investor grievance e-mail: investorsmb.jpmipl@jpmorgan.com Contact Person: Aanchal Mittal/ Saarthak Soni SEBI Registration No.: INM000002970	Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Tel: + 91 810 811 4949 E-mail: emcure.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: emcure.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058	

involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 41 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP and the Addendum.

For Emcure Pharmaceuticals Limited On behalf of the Board of Directors

Chetan Rajendra Sharma Company Secretary and Compliance Officer

Emcure Pharmaceuticals Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on December 17, 2023. The DRHP and the Addendum shall be, available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://www.emcure.com/share-governance-and-investor-services/ and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Axis Capital Limited, Jefferies India Private Limited and J.P. Morgan India Private Limited at https://investmentbank.kotak.com, www.axiscapital.co.in, www.jefferies.com and www.jpmipl.com, respectively. Any potential investors should note that investment in equity shares

Adfactors 638

Lucknow

www.readwhere.com

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

12TH FEBRUARY, 2024 (THE "RECORD DATE"), THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

EXTENDED

WEDNESDAY, MARCH 20, 2024

way of Application -Make use of it!!!

(ASBA) is a better way of applying to issues by check section on

Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category.

opportunity to shareholders to exercise their rights in the Rights Issue.

On behalf of the Board of Directors

Managing Director

सूरज इंडस्ट्रीज लिमिटेड

पंजीकृत कार्यालयः प्लॉट नंबर 2,फेज-III, संसारपूर टेरेस, कांगड़ा, हिमाचल प्रदेश 173212, भारत **टेलीफोन नं:** 01970—256414; फैक्स नं: 01970—4246019, ईमेलः secretarial@surajindustries.org (वेबसाइटः www.surajindustries.org संपर्क व्यक्तिः सुश्री स्नेहलता शर्मा, कंपनी सचिव और अनुपालन अधिकारी कॉर्पोरेट पहचान संख्याः L26943HP1992PLC016791 सूरज इंडस्ट्रीज लिमिटेड के भौतिक शेयरधारकों के ध्यानार्थ

सुरज इंडस्ट्रीज लिमिटेड ("कंपनी") के भौतिक शेयरधारकों को सुचित किया जाता है कि कंपनी के निदेशक मंडर रिकॉर्ड तिथि (बाद में अधिस्चित किया जाएगा) के अनुसार पात्र इक्विट शेयरधारकों द्वारा रखे गए प्रत्येक 30 (तीस) पूरी तरह से भुगतान किए गए इक्विटी शेयरों के लिए 7 (सात अधिकार इक्विटी शेयरों के अनुपात में कंपनी के मौजूदा पात्र इक्विटी शेयरधारकों को कुल मिलाकर रु.1,948.29 लाख के रु. 65 / – प्रति राइट्स इक्विटी शेयर (रु. 55 / – प्रति इक्विटी शेयर के शेयर प्रीमियम सहित) के निर्गग मुल्य पर रु.10 /— प्रत्येक ("राइट्स इक्विटी शेयर") के अंकित मुल्य के 29,97,375 आंशिक रूप से भूगतान किए गए इक्विटी शेयरों के राइट्स इश्यू को मंजूरी दे दी है। कंपनी ने प्रस्तावित राइट्स इश्यू के लिए सैद्धांतिक मंजूरी लेने के लिए बीएसई लिमिटेंड के साथ पहले ही आवेदन कर दिया है।

हमारे रिकॉर्ड के अनुसार, आप भौतिक रूप में इक्विटी शेयर रखने वाली कंपनी के शेयरधारक हैं। इस संबंध मे हम आपको सूचित करना चाहते हैं कि, सेबी राइट्स इश्यू सर्कुलर के साथ पठित भारतीय प्रतिभृति और विनिमय बोर्ड (पूंजी और प्रकटीकरण आवश्यकता का मुद्दा) विनियम, 2018 ("सेबी आईसीडीआर विनियम") के विनियम 770 के अनुसार, राइट्स एंटाइटेलमेंट का क्रेडिट और इक्विटी शेयरों का आवंटन केवल डीमटेरियलाइज्ड फॉर्म में किय

तदनुसार, भौतिक रूप में इक्विटी शेयर रखने वाले योग्य इक्विटी शेयरधारकों को सलाह दी जाती है कि वे अपने भौतिक शेयरों को जल्द से जल्द डीमैटरियलाइज करा लें ताकि कंपनी / रजिस्टार डीमैट खाते के विवरण प्राप कर सकें और उसमें राइट्स एंटाइटेलमेंट जमा कर सकें।

अधिक जानकारी के लिए, कृपया निम्नलिखित वेबसाइटों पर उपलब्ध ड्राफ्ट लेटर ऑफ ऑफर के पृष्ठ 134 पर "इश्यू की शर्तें" शीर्षक वाला अध्याय देखें: क : हमारी कंपनी www.surajindustries.org ख : स्टॉक एक्सचेंज: www.bseindia.com उपरोक्त को ध्यान में रखते हुए, प्रस्तावित राइट्स इश्यू में भाग लेने में सक्षम होने के लिए. हम आपसे उपरोत्त

निर्देशों पर कार्य करने का अनरोध करते हैं। विवरण के लिए, कृपया अपने डिपॉजिटरी पार्टिसिपेंट से संपर्क करें या किसी भी प्रश्न या सहायता के लिए. पया कंपनी से secretarial@surajindustries.org पर या कंपनी के रजिस्ट्रार beetalrta@gmail.com@investor@beetalfinancial.com पर संपर्क करें।

कृते सूरज इंडस्ट्रीज लिमिटेड स्थानः नई दिल्ली स्नेहलता शर्मा दिनांकः 19 मार्च, 2024 कंपनी सचिव और अनुपालन अधिकारी



KONKAN GYANPEETH RAHUL DHARKAR COLLEGE OF PHARMACY AND RESEARCH INSTITUTE, KARJAT

Konkan Gyanpeeth Shaikshnik Sankul, Vengaon Raod, Dahivali-Parade, Post-Tiware, Tal.-Karjat, Dist.-Raigad. 410201. Email: Principal@kgrdcp.edu.in | Mob: 7262062727

APPLICATIONS ARE INVITED FOR THE FOLLOWING POSTS FROM THE ACADEMIC YEAR 2023-24 (UN-AIDED)

Sr. No.	Cadre	Subject	Total No. Of Posts	Post Reserve For
		Pharmaceutics	02	01-SC 01- Open
1)	Professor	Pharmaceutical Chemistry	01	01- Open
100	11.1313.5134	Pharmacology	02	01-SC 01- Open
Ų.		Pharmacognosy	01	01- Open
		Pharmaceutics	02	01-SC 01- Open
2)	Associate Professor	Pharmaceutical Chemistry	02	01-SC 01- Open
-		Pharmacology	02	01-SC 01- Open
		Pharmacognosy	01	01- Open
3)	Assistant	Pharmaceutics	06	01-SC/ST 01-DT(A) 01-OBC 01-EWS 02-Open
	Professor	Pharmaceutical Chemistry	03	01-DT(A) 02 - Open
		Pharmacology	03	01-SC/ST 01-DT(A) 01-Open
		Pharmacy Practice	01	01- Open
		Pharmacognosy	02	01- SC 01 - Open
4)	Librarian		01	01 - Open

category candidates (Domicile of State of Maharashtra) belonging to that particular category only.

Reservation for women will be as per University Circular No. BCC/16/74/1998 dated 10th March, 1998, 4% reservation shall be for the persons with disability as per University Circular No. Special Cell/ICC/2019-20/05 dated 05th July, 2019.

Candidates having knowledge of Marathi will be preferred.

The Educational Qualification, Experience & pay-scale for the posts of Professor, Associate Professor, Assistant Professor & Librarian are as prescribed by the University of Mumbai, AICTE, from time to time. Please refer University Circular No. माशिमाक / विशिमाक / तंत्रशिक्षण /११/२०२०-२०२१ दिनांक ११ जानेवारी, २०२१ for qualification and experience

Applicants who are already employed must send their application through proper channel. Applicants are required to account for breaks, if any in their

Applications with full details should reach to the CHIEF EXECUTIVE OFFICER, KONKAN GYANPEETH TRUST, Konkan Gyanpeeth, Shaikshnik Sankul, Vengaon Road, Dahivali-Parade, Post-Tiware, Tal-Karjat, Dist- Raigad 410201, within 15 days from the date of publication of this advertisement. This is University approved advertisement.

at the time of interview.

Chief Executive Officer



1. उपरोक्त नामित आवेदक ने केन्द्रीय विद्युत विनियामक आयोग, नई दिल्ली के समक्ष याचिका-1: ट्रांसिमशन परिसंपत्ति : "शाहजहांपुर (पीजी) 400 / 220केवी सबस्टेशन में 220केवी बे के कार्यान्वयन" के अंतर्गत शाहजहांपुर (पीजी) 400 / 220 केवी सबस्टेशन में गोला (यूपी) — शाहजहांपुर (पीजी) सर्किट—1 के टर्मिनेशन के लिए 1 नग 220 केवी लाइन वे (209)। याचिका-2: ट्रांसमिशन परिसंपत्ति-1: "400 / 220केवी क्रूक्क्षेत्र (पीजी) एवं पटियाला (पीजी) सबस्टेशन में ट्रांसफार्मेशन क्षमता का विस्तार" के अंतर्गत करूक्षेत्र (पीजी) सबस्टेशन में सहायक बेज के साथ 1x500एमवीए, 400 / 220 केवी आईसीटी और परिसंपत्ति-2: पटियाला (पीजी) सबस्टेशन में 400केवी एवं 220केवी बेज के साथ 1x500एवीए, 400 / 220केवी आईसीटी। याचिका-3: टांसमिशन परिसंपत्तिः परिसंपत्ति—1: "400केवी सबस्टेशन पीजी खटकर (जिंद) एवं नग्गल (पंचकला) सबस्टेशन में 220केवी बेज" के अंतर्गत 400केवी पीजीसीआईएल खटकर (जिंद) सबस्टेशन में 220केवी जिंद एचवीपीएनएल से पीटीपीएस डी/सी लाइन तक दोनों सर्किंट के एलआईएलओ के लिए खटकर (जिंद) सबस्टेशन पर 4 नग 220केवी लाइन बेज और परिसंपत्ति-2: 400केवी पीजीसीआईएल (पंचकला) से प्रस्तावित 220केवी सबस्टेशन साधीरा तक 220केवी डी / सी लाइन के लिए नग्गल (पंचकला) सबस्टेशन में 2 नग 220केवी लाइन बेज। **याचिका-4**: टांसमिशन परिसंपत्ति-1: 220केवी करियन-चामेरा पुल लाइन के दूसरे सर्किट स्टिगिंग के लिए चामेरा पुलिंग प्वाइंट पर एक नग 220केवी लाइन बे" के अंतर्गत चामेरा प्रलिंग स्टेशन पर 1 नग 220केवी लाइन बे के लिए

डीओसीओ से 31.03.2024 तक टांसमिशन टैरिफ के निर्धारण के लिए आवेदन किया है। 2. ऊपर वर्णित ट्रांसिमशन सिस्टम की संयुक्त परिसंपत्तियों के लामार्थी हैं: (1) अजमेर विद्युत वितरण निगम लि. (2) जयपुर विद्युत वितरण निगम लि. (3) जोधपुर विद्युत वितरण निगम लि. (4) पंजाब राज्य विद्युत निगम लिमिटेड (5) हरियाणा पावर परचेज सेंटर (6) जम्म एवं कश्मीर पावर कॉरपोरेशन लि. (7) उत्तर प्रदेश पावर कारपोरेशन लि. (8) बीएसईएस यमना पावर लि. (9) बीएसईएस राजधानी पावर लि. (10) टाटा पावर दिल्ली डिस्ट्रीब्युशन लि. (11) चंडीगढ़ विद्यंत विभाग (12) उत्तरांचल पावर कारपोरेशन लि. (13) उत्तर मध्य रेलवे (14) नई दिल्ली नगरपालिका परिषद (15) हिमाचल प्रदेश राज्य विद्युत बोर्ड (16) एच.पी. पावर ट्रांसिमशन कॉरपोरेशन लि. (17) हरियाणा विद्युत प्रसारण निगम

화. सं.		विवरण		याचिका-1	याचिका-2	याचिका-3	याचिका-4
1	परियोज विभाजि (रु. कर	ाना की अन् त पूंजी लॉ ोड़)	मोदित गत	3.44	106.99	22.49	7.91
2	प्राधिकर लागत	ण जिसने को अनुमावि	पूंजी त किया		निदेशव	मंडल	
3	वाणिज्यिक परिचालन की नियत तिथि			जुलाई [,] 2022	फरवरी' 2023 एवं मई'2023	जुलाई' 2023 एवं सितम्बर' 2023	नवम्बर 2022
4	वाणिज्यिक परिचालन की तिथि			28.10.2023	एव	02.12.2023 एवं 01.10.2023	23.11.2023
5	डीओसीओ को पूंजी लागत (रु. करोड़)			1.43	76.43	13.29	11.39
3, 8	रिफ का	विवरण:					(₹ लाख में
याचिका 2019-20 2020-2		1 2021-22	2022-23	2023-24			
या	चिका-1					25.10	
याचिका-२ -				365.74 एवं 632.89			

89.21 एवं 75.99 याचिका-3 याचिका-4 4. टैरिफ के निर्धारण हेत् किए गए आवेदन की एक प्रति आवेदक की वेबसाइट 🖫 www.powergrid.in पर प्रकाशित की गई है।

 आवेदन में निहित टैरिफ के निर्धारण हेत् प्रस्तावों पर लाभार्थी सहित किसी व्यक्ति द्वे द्वारा सुझाव और आपत्तियां, यदि कोई हों, आवेदक को उसके कारपोरेट कार्यालय के 😫 पते पर एक प्रति सहित, सचिव, केन्द्रीय विद्युत विनियामक आयोग, तीसरा एवं चौधा \lesssim तल, चंद्रलोक भवन, ३६, जनपथ, नई दिल्ली—110001 (या अन्य पता पर जहां आयोग का कार्यालय स्थित हैं) को इस सूचना के प्रकाशन के 30 दिनों के अंदर प्रस्तुत की जा सकती हैं।

वरिष्ठ महाप्रबंधक (वाणिज्यिक)

पावर ग्रिड कॉर्पोरेशन ऑफ इंडिया लिमिटेड

केन्द्रीय कार्यालयः "लीदामिनी", प्लाट नं. २, सेक्टर-२९, गुरुग्राम-१२२००१, (हरियामा), दूरभाषः ०१२४-२५७१७००७११९ पंजीकृत कार्यात्मयः वी-७. कृतुब इस्टिटचूशनल एरिया, कटवारियाँ सत्तय, नई दिल्ली-110016, ट्रूरमीय: 011-26560112, 26560121

www.powergrid.in, CIN: L40101DL1989GOI038121 एक महारत्न पीएसयू



DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS, 10,00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"), THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE **PERIOD EXTENDED**

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024

ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

way of Application -

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by check section on simply blocking the fund in the bank account, investors can avail the same.

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable

to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer. This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26" February, 2024 and scheduled to close on Tuesday, 19" March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15" February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024. For, Dipna Pharmachem Limited

On behalf of the Board of Directors Date: 19th March, 2024

(तत्कालीन कैपिटल फर्स्ट लिमिटेड और आईडीएफसी बैंक लिमिटेड के साथ समामेलित) सीआईएन : L65110TN2014PLC097792, पंजीकृत कार्यालयः केआरएम टावर्स, 8वीं मंजिल, हैरिंगटन रोड, चेटपेट,

चेन्नई-600031, फोन : +91 44 4564 4000, फैक्स: +91 44 4564 4022

सार्वजनिक सूचना

सोने की नीलामी सह आमंत्रण सूचना

निम्न उल्लिखित उधारकर्ता को आईडीएफसी फर्स्ट बैंक लिमिटेड से खरीदे गए सोने के आभूषण के बदले में क्रेडिट सुविधा के लिए बकाया राशि का भुगतान करने के लिए नोटिस जारी किया गया है। चूंकि उधारकर्ता सुविधा के तहत बकाया चुकाने में विफल रहा है। इसलिए हम 28 / 03 / 2024 को गिरवी रखे गए सोने के आभुषणों की नीलामी करने के लिए बाध्य हैं। यदि इस नीलामी से कोई अधिशेष राशि प्राप्त होती है, तो उसे संबंधित उधारकर्ता को वापस कर दिया जाएगा और यदि नीलामी के बाद कोई कमी होती है, तो शेष राशि उचित कानूनी कार्यवाही के माध्यम से उधारकर्ता से वसूल की जाएगी। आईडीएफसी फर्स्ट बैंक के पास निम्नलिखित खाते को बिना पूर्व सूचना के नीलामी से हटाने का अधिकार है। इसके अलावा आईडीएफसी फर्स्ट बैंक बिना किसी पूर्व सूचना के नीलामी तिथि बदलने का अधिकार सुरक्षित रखता है।

म्ह [्] । जाता राज्या	, , , ,	Constant in
115438495	राकेश कुमार सिंह	नई दिल्ली ईस्ट ऑफ़ कैलाश
114789623	शक्ति रंजन	कमला नगर शाखा
112412407	साहिल जैन	गुड़गांव सेक्टर इकतीस शाखा

नीलामी 28 / 03 / 2024 को दोपहर 12:00 बजे से 3:00 बजे तक https://egold.auctiontiger.net के माध्यम से ऑनलाइन आयोजित की जाएगी। इस प्रकाशन के माध्यम से संबंधित उधारकर्ता को निर्धारित नीलामी तिथि से पहले सभी ब्याज और शुल्कों के साथ वापस ली गई सुविधा की राशि का भूगतान करने के लिए अंतिम नोटिस और अंतिम अवसर दिया जाता है, अन्यथा आभूषण की नीलामी की जाएगी। कृपया ध्यान दें कि, यदि समय सीमा के कारण नीलामी उसी दिन पूरी नहीं होती है, तो बैंक अगले 7 दिनों के भीतर समान नियमों और शर्तों पर गिरवी रखे गए सोने के आभूषणों की फिर से नीलामी करेगा। यदि ग्राहक की मृत्यू हो गई है तो नीलामी से संबंधित सभी शर्तें उसके कानूनी उत्तराधिकारियों पर लागु होंगी।

दिनांकः 20/03/2024 स्थानः नई दिल्ली

करने की जारीय

(पूर्व में "ए यु हार्डसिंग फायनेंस लिमिटेड" के नाम से ज्ञात) (CIN: L65922RJ2011PLC034297) पंजीकत एवं निगमित कार्यालयः २०१-२०२. द्वितीय मॅजिल, साउथ एंड स्क्वायर, मानसरोवर इंडस्टीयल एरिया, जवपर-३०२०२०

कब्जा नोटिस

जबकि अधोहस्ताक्षरकर्ता **आवास फाइनेंसियर्स लिमिटेड (पूर्व में ''ए यू हाउसिंग फायनेंस लिमिटेड'' के नाम से ज्ञात)** का प्राधिकृत अधिकारी होते हुए ''विनीय आस्तियों का प्रतिभतिकरण एवं पनर्गठन और प्रतिभति हित प्रवर्तन अधिनियम 2002'' की धारा 13(12) और सहपठित प्रतिभति हित (प्रवर्तन) नियम के नियम 9 के तहत प्रदत्त शक्तियों के अनेप्रयोग में ऋणियों को मांग सचना पत्र जारी किया गया। नीचे तालिका में उनके सामने दशौए अनसार राशि का मांग पत्र प्राप्ति के 60 दिन के अंदर भगतान करने की माँग की गयी। यह है कि ऋणी सम्बंधित राशियों का भगतान करने में विफल रहे अत: ऋणीयों तथा आम जनता को सुचना दी जाती है कि अधोहस्ताञ्चरकर्ता ने कल एक्ट की धारा 13(4) सहपठित नियम 9 के नियमों के तहत प्रदत्त शक्तियों के अनुप्रयोग में नीचे वर्णित सम्पत्तियों का अधिपत्य तालिका में उनके सामने दर्शाई गई दिनांक को ग्रहण कर लिया है। ऋणियाँ व जमानतियाँ को विशिष्टया तथा सर्वसाधारण को सामान्यतया एतद द्वारा सम्पत्तियाँ के साथ व्यवहार नहीं करने की चेताबनी दी जाती है । इन सम्पत्तियों के साथ किसी भी प्रकार का व्यवहार निम्न खातों के सामने दर्शाई गई बकाया राशि तथा उन पर व्याज व खर्चों के लिए आवास फाईनेंस **आवास फाइनेंसियर्स लिमिटेड (पूर्व में ''ए यू हार्डसिंग फायनेंस लिमिटेड ''के नाम से जात)** के प्रभार के अध्यक्षीन होगा।

भाग 12 (2) को अन्तर्गत

ऋणी का नाम	नोटिस की दिनांक व राशि	बंधक संपत्ति का विवरण	कब्ज का ताराख एवं प्रकार
वीरेन्द्र कुमार, बबिता देवी खाता सं. LNMEE02921-220185971	09 जनवरी 2024 र 595029/- बकाया दिनांक 04 जनवरी 2024	एच.नं. एचई 157, गंगा नगर, मवाना रोड, पावर हाउस, मेरठ उत्तर प्रदेश 250001, क्षेत्रफल 135 वर्ग गज (आंतरिक तकनीकी रिपोर्ट के अनुसार)	सांकेतिक कब्जा दिनांक 18 मार्च 2024
सोनपाल सोनपाल, रतनेश रतनेश खाता सं. LNMEE03322-230236609	09 जनवरी 2024 र 1124390/- बकाया दिनांक 04 जनवरी 2024	एक आवासीय फ्लैट नं. (एसएफ) नं. 55 प्लॉट नं. पर निर्मीत 55 खसरा नं. 628 एमआई व 1238 से 1240 व 1247 से 1255 व 1259 व 1260 से संबंधित है, जो आरए कमल पार्क, राजस्व गांव रोशनपुर डोरली, परगना दौराला, तहसील सरधाना व जिला मेरठ उत्तर प्रदेश 250002 क्षत्रफल 99 वर्ग मीटर	सांकेतिक कथ्जा दिनांक 18 मार्च 2024
गुड़िया कुशवाहा, कमल सिंह जमानतदार : चंद्र पाल खाता सं. LNMTR16622-230252943	09 जनवरी 2024 ₹ 297526/- बकाया दिनाक 04 जनवरी 2024	खसरा नं. 411 प्लॉट नं. 05 मीजा व औरंगाबाद बांगर, तहसील व जिला मथुरा उत्तर प्रदेश पिनकोड 281006 मथुरा मथुरा उत्तर प्रदेश 281006 क्षेत्रफल 28.89 वर्ग मीटर	सांकेतिक कब्जा दिनांक 18 मार्च 2024
स्थान : जयपुर दिनांक 20	0-03-2024	प्राधिकृत अधिकारी आवास फाइनीं	सयर्स लिमिटेड

INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

Managing Director

PUBLIC ANNOUNCEMENT



Place: Ahmedabad

Emcure[®]

to view the Addendum)

EMCURE PHARMACEUTICALS LIMITED

Our Company was originally incorporated as Emcure Pharmaceuticals Private Limited as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated April 16, 1981, issued by the Registrar of Companies, Maharashtra at Bombay, Our Company became a deemed public company under section 43A (1A) of the Companies Act, 1956 with effect from July 1, 1993 and the word 'Private' was removed from the name of our Company and the certificate of incorporation of our Company was endorsed by the Registrar of Companies, Maharashtra at Bombay to that effect. Subsequently, our Company was converted from a deemed public company into a public company upon amendment of section 43A of the Companies Act, 1956 by the Companies Amendment Act, 2000 and the name of our Company was changed to 'Emcure Pharmaceuticals Limited', pursuant to our Shareholders resolution dated August 20, 2001 and a certificate of change of name was issued by the RoC on September 18, 2001. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" on page 244 of the Draft Red Herring Prospectus dated December 16, 2023 ("DRHP" or "Draft Red Herring Prospectus").

Registered and Corporate Office: Plot No. P-1 and P-2, IT-BT Park, Phase II, M.I.D.C., Hinjawadi, Pune 411 057, Maharashtra, India. Contact Person: Chetan Rajendra Sharma, Company Secretary and Compliance Officer Tel: +91 20 3507 0033, +91 20 3507 0000; E-mail: investors@emcure.com; Website: www.emcure.com

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED MARCH 18, 2024 (THE "ADDENDUM")

Corporate Identity Number: U24231PN1981PLC024251

OUR PROMOTERS: SATISH RAMANLAL MEHTA, SUNIL RAJANIKANT MEHTA, NAMITA VIKAS THAPAR AND SAMIT SATISH MEHTA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF EMCURE PHARMACEUTICALS LIMITED (OUR "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARES (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹8,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 13,678,839 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION INCLUDING UP TO 1,730,000 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY SATISH RAMANLAL MEHTA, UP TO 1,408,600 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY NAMITA VIKAS THAPAR, UP TO 50,000 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY SAMIT SATISH MEHTA AND UP TO 40,000 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY SUNIL RAJANIKANT MEHTA (THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 7,234,085 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY BC INVESTMENTS IV LIMITED (THE "INVESTOR SELLING SHAREHOLDER"), UP TO 2,102,586 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY THE PROMOTER GROUP SELLING SHAREHOLDERS AS SET OUT UNDER ANNEXURE A TO THE ADDENDUM (THE "PROMOTER GROUP SELLING SHAREHOLDERS"), UP TO 300,000 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY ARUNKUMAR PURSHOTAMLAL KHANNA (THE "INDIVIDUAL" SELLING SHAREHOLDER"), AND UP TO 813,568 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY OTHER SELLING SHAREHOLDERS AS SET OUT UNDER ANNEXURE A TO THE ADDENDUM (THE "OTHER SELLING SHAREHOLDERS", AND COLLECTIVELY WITH THE PROMOTER SELLING SHAREHOLDERS, PROMOTER GROUP SELLING SHAREHOLDERS, INDIVIDUAL SELLING SHAREHOLDER AND THE INVESTOR SELLING SHAREHOLDER. THE "SELLING SHAREHOLDERS", AND EACH INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹(●) MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5.00% OF OUR POST OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE SELLING SHAREHOLDERS AND THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [•]% TO THE OFFER PRICE (EQUIVALENT TO ₹[•] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER AND THE NET OFFER SHALL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Addendum is in reference to the Draft Red Herring Prospectus filed with SEBI and the Stock Exchanges in relation to the Offer. In this regard, potential Bidders may note that at the time of filing of the Draft Red Herring Prospectus, our Company had identified Satish Ramanlal Mehta and Sunil Rajanikant Mehta as the promoters of our Company and Namita Vikas Thapar and Samit Satish Mehta as members of the promoter group of our Company, in consultation with the relevant stakeholders and pursuant to the resolution passed by our Board on March 18, 2024, has decided to also identify Namita Vikas Thapar and Samit Satish Mehta as the promoters of our Company, with effect from March 18, 2024. Accordingly, all references to the term "Promoters" in the Draft Red Herring Prospectus, will also include Namita Vikas Thapar and Samit Satish Mehta. Potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the relevant portions of the front inside cover page and sections titled "Definitions and Abbreviation", "Summary of the Offer Document", "Capital Structure", "History and Certain Corporate Matters", "Our Promoters and Promoter Group", "Outstanding Litigation and Material Developments", "Other Regulatory and Statutory Disclosures" and "Annexure A" have been updated and

The changes in the Addendum are to be read in conjunction with the Draft Red Herring Prospectus and accordingly, the corresponding references in the Draft Red Herring Prospectus stand updated pursuant to the Addendum. The information in the Addendum supplements and updates the information in the Draft Red Herring Prospectus, as applicable, However, the Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in the Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or the Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC. SEBI and the Stock Exchanges before making an investment decision with respect to

The Addendum shall be made available to the public for comments, if any, for a period of at least 21 days from the date of filing the Addendum with SEBI, i.e. March 19, 2024, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively on the Website of the Company at https://www.emcure.com/share-governance-and-investor-services/ and the websites of the Book Running Lead Managers ("BRLMs"), i.e., Kotak Mahindra Capital Company Limited, Axis Capital Limited, Jefferies India Private Limited at https://investmentbank.kotak.com, www.axiscapital.co.in, www.jefferies.com and www.jpmipl.com, respectively. Our Company hereby invites the public to provide comments on the Addendum filed with SEBI, with respect to disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the Company and/or the Company and/or the Company and/or the DRLMs at their respective addresses mentioned herein below. Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the Addendum with SEBI.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States absent registration under the U.S. Securities Act, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

	BOOK RUNNING	LEAD MANAGERS		REGISTRAR TO THE OFFER LINK Intime	
Execution Kotak * Investment Banking	AXIS CAPITAL	Jefferies	J.P.Morgan		
Kotak Mahindra Capital Company Limited 1" Floor, C-27 BKC, Plot No. 27, 'G' Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra, India Tel: + 91 22 4336 0000 E-mail: emcure.ipo@kotak.com Website: https://investmentbank.kotak.com Investor grievance e-mail: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	Axis Capital Limited 1" Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli Mumbai 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: emcure.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact Person: Sagar Jatakiya SEBI Registration No.: INM000012029	Jefferies India Private Limited 16° Floor, Express Towers, Nariman Point Mumbai 400 021, Maharashtra, India Tel: +91 22 4356 6000 E-mail: Emcure IPO@jefferies.com Website: www.jefferies.com Investor grievance e-mail: jipl.grievance@jefferies.com Contact Person: Suhani Bhareja SEBI Registration No.: INM000011443	J.P. Morgan India Private Limited J.P. Morgan Tower, Off CST Road, Kalina Santacruz East, Mumbai 400 098 Maharashtra, India Tel: + 91 22 6157 3000 E-mail: EMCURE_IPO@jpmorgan.com Website: www.jpmipl.com Investor grievance e-mail: investorsmb.jpmipl@jpmorgan.com Contact Person: Aanchal Mittal/ Saarthak Soni SEBI Registration No.: INM0000002970	Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Tel: + 91 810 811 4949 E-mail: emcure.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: emcure.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP and the Addendum.

included in the Addendum. All other updates to the Draft Red Herring Prospectus in this regard will be carried out in the Red Herring Prospectus and the Prospectus.

For Emcure Pharmaceuticals Limited On behalf of the Board of Directors Chetan Rajendra Sharma

Company Secretary and Compliance Officer

Emcure Pharmaceuticals Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on December 17, 2023. The DRHP and the Addendum shall be, available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and

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Date: March 19, 2024

Place: Pune

www.nseindia.com, respectively, on the website of the Company at https://www.emcure.com/share-governance-and-investor-services/ and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Axis Capital Limited, Jefferies India Private Limited and J.P. Morgan India Private Limited at https://investmentbank.kotak.com, www.axiscapital.co.in, www.jefferies.com and www.jpmipl.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 41 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

www.readwhere.com

स्थानः गुरुग्राम दिनांक: 13.03.2024

प्लॉट नंबर 2,फेज—III, संसारपुर टेरेस, कांगड़ा, हिमाचल प्रदेश 173212, भारत टेलीफोन नं.: 01970—256414; फैक्स नं.: 01970—4246019, secretarial@surajindustries.org (वेबसाइट: www.surajindustries.org संपर्क व्यक्तिः सुश्री स्नेहलता शर्मा, कंपनी सचिव और अनुपालन अधिकारी कॉर्पोरेट पहचान संख्याः L26943HP1992PLC016791 सूरज इंडस्ट्रीज लिमिटेड के भौतिक

इंडस्ट्रीज लिमिटेड ("कंपनी") के भौतिक शेयरधारकों को सूचित किया जाता है कि कंपनी के निदेशक मंडत रिकॉर्ड तिथि (बाद में अधिसूचित किया जाएगा) के अनुसार पात्र इक्विटी शेयरधारकों द्वारा रखे गए प्रत्येक 30 (तीस) पूरी तरह से भुगतान किए गए इक्विटी शेयरों के लिए 7 (सात अधिकार इक्विटी शेयरों के अनुपात में कंपनी के मौजूदा पात्र इक्विटी शेयरधारकों को कुल मिलाकर रु.1,948.29 लाख के रु. 65/–प्रति राइट्स इक्विटी शेयर (रु. 55/– प्रति इक्विटी शेयर के शेयर प्रीमियम सहित) के निर्गर

मुल्य पर रु.10 / – प्रत्येक ("राइटस इक्विटी शेयर") के अंकित मुल्य के 29,97,375 आंशिक रूप से भूगतान किए गए इक्विटी शेयरों के राइट्स इश्यू को मंजूरी दे दी है। कंपनी ने प्रस्तावित राइट्स इश्यू के लिए सैद्धांतिक मंजूरी लेने के लिए बीएसई लिमिटेंड के साथ पहले ही आवेदन कर दिया है। हमारे रिकॉर्ड के अनुसार, आप भौतिक रूप में इक्विटी शेयर रखने वाली कंपनी के शेयरधारक हैं। इस संबंध मे हम आपको सूचित करना चाहते हैं कि, सेबी राइट्स इश्यू सर्कुलर के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड (पुंजी और प्रकटीकरण आवश्यकता का मुद्दा) विनियम, 2018 ("सेबी आईसीडीआर विनियम") के विनियम 77ए के अनुसार, राइट्स एंटाइटेलमेंट का क्रेडिट और इक्विटी शेयरों का आवंटन केवल डीमटेरियलाइज्ड फॉर्म में किय

तदनुसार, भौतिक रूप में इक्विटी शेयर रखने वाले योग्य इक्विटी शेयरधारकों को सलाह दी जाती है कि वे अपने भौतिक शेयरों को जल्द से जल्द डीमैटरियलाइज करा लें ताकि कंपनी / रजिस्टार डीमैट खाते के विवरण प्राप्

कर सकें और उसमें राइट्स एंटाइटेलमेंट जमा कर सकें। अधिक जानकारी के लिए, कृपया निम्नलिखित वेबसाइटों पर उपलब्ध ड्राफ्ट लेटर ऑफ ऑफर के पुष्ठ 134 फ "इश्यू की शर्तें" शीर्षक वाला अध्याय देखें:

क : हमारी कंपनी www.surajindustries.org ख : स्टॉक एक्सचेंज: www.bseindia.com

beetalrta@gmail.com@investor@beetalfinancial.com पर संपर्क करें।

उपरोक्त को ध्यान में रखते हुए, प्रस्तावित राइट्स इश्यू में भाग लेने में सक्षम होने के लिए, हम आपसे उपरोत्त निर्देशों पर कार्य करने का अनुरोध करते हैं। विवरण के लिए, कृपया अपने डिपॉजिटरी पार्टिसिपेंट से संपर्क करें या किसी भी प्रश्न या सहायता के लिए, पया कंपनी से secretarial@surajindustries.org पर या कंपनी



KONKAN GYANPEETH RAHUL DHARKAR COLLEGE OF PHARMACY AND RESEARCH INSTITUTE, KARJAT

Konkan Gyanpeeth Shaikshnik Sankul, Vengaon Raod, Dahivali-Parade, Post-Tiware, Tal.-Karjat, Dist.-Raigad. 410201. Email: Principal@kgrdcp.edu.in | Mob: 7262062727

APPLICATIONS ARE INVITED FOR THE FOLLOWING POSTS FROM THE ACADEMIC YEAR 2023-24 (UN-AIDED)

Sr. No.	Cadre	Subject	Total No. Of Posts	Post Reserve For
		Pharmaceutics	02	01-SC 01- Open
1)	Professor	Pharmaceutical Chemistry	01	01- Open
÷.	THE STREET	Pharmacology	02	01-SC 01- Open
		Pharmacognosy	01	01- Open
		Pharmaceutics	02	01-SC 01- Open
2)	Associate Professor	Pharmaceutical Chemistry	02	01-SC 01- Open
-		Pharmacology	02	01-SC 01- Open
		Pharmacognosy	01	01- Open
3)	Assistant	Pharmaceutics	06	01-SC/ST 01-DT(A) 01-OBC 01-EWS 02-Open
85	Professor	Pharmaceutical Chemistry	03	01-DT(A) 02 - Open
		Pharmacology	03	01-SC/ST 01-DT(A) 01-Open
		Pharmacy Practice	01	01- Open
		Pharmacognosy	02	01- SC 01 - Open
4)	Librarian		01	01 - Open

category candidates (Domicile of State of Maharashtra) belonging to that particular category only.

Reservation for women will be as per University Circular No. BCC/16/74/1998 dated 10th March, 1998, 4% reservation shall be for the persons with disability as per University Circular No. Special Cell/ICC/2019-20/05 dated 05" July, 2019.

Candidates having knowledge of Marathi will be preferred. The Educational Qualification, Experience & pay-scale for the posts of Professor, Associate Professor, Assistant Professor & Librarian are as prescribed by the University of Mumbai, AICTE, from time to time. Please refer University Circular No. माशिमाक / विशिमाक / तंत्रशिक्षण

/११/२०२०-२०२१ दिनांक ११ जानेवारी, २०२१ for qualification and experience at the time of interview. Applicants who are already employed must send their application through

proper channel. Applicants are required to account for breaks, if any in their

Applications with full details should reach to the CHIEF EXECUTIVE OFFICER, KONKAN GYANPEETH TRUST, Konkan Gyanpeeth, Shaikshnik Sankul, Vengaon Road, Dahivali-Parade, Post-Tiware, Tal-Karjat, Dist- Raigad 410201, within 15 days from the date of publication

of this advertisement. This is University approved advertisement.

Chief Executive Officer



 उपरोक्त नामित आवेदक ने केन्द्रीय विद्युत विनियामक आयोग, नई दिल्ली के समक्ष याचिका-1: ट्रांसिमशन परिसंपत्ति : "शाहजहांपुर (पीजी) 400 / 220केवी सबस्टेशन में 220केवी बे के कार्यान्वयन' के अंतर्गत शाहजहांपुर (पीजी) 400 / 220 केवी सबस्टेशन में गोला (युपी) - शाहजहांपुर (पीजी) सर्किट-1 के टर्मिनेशन के लिए 1 नग 220 केवी लाइन बे (209)। याचिका-2: ट्रांसिमशन परिसंपत्ति-1 : "400 / 220केवी कुरूक्षेत्र (पीजी) एवं पटियाला (पीजी) सबस्टेशन में ट्रांसफार्मेशन क्षमता का विस्तार'' के अंतर्गत करूक्षेत्र (पीजी) सबस्टेशन में सहायक बेज के साथ 1x500एमवीए, 400 / 220 केवी आईसीटी और परिसंपत्ति-2: पटियाला (पीजी) सबस्टेशन में 400केवी एवं 220केवी बेज के साथ 1x500एवीए, 400 / 220केवी आईसीटी। याचिका-3: ट्रांसिमशन परिसंपत्तिः परिसंपत्ति-1: "400केवी सबस्टेशन पीजी खटकर (जिंद) एवं नग्गल (पंचकुला) सबस्टेशन में 220केवी बेज' के अंतर्गत 400केवी पीजीसीआईएल खटकर (जिंद) सबस्टेशन में 220केवी जिंद एचवीपीएनएल से पीटीपीएस डी/सी लाइन तक दोनों सर्किट के एलआईएलओ के लिए खटकर (जिंद) सबस्टेशन पर 4 नग 220केवी लाइन बेज और परिसंपत्ति-2: 400केवी पीजीसीआईएल (पंचकुला) से प्रस्तावित 220केवी सबस्टेशन साधौरा तक 220केवी डी / सी लाइन के लिए नग्गल (पंचकला) सबस्टेशन में 2 नग 220केवी लाइन बेज। याचिका-4: टांसमिशन परिसंपत्ति-1: 220केवी करियन-चामेरा पुल लाइन के दूसरे सर्किट रिट्गिंग के लिए चामेरा पुलिंग प्याइंट पर एक नग 220केवी लाइन बें" के अंतर्गत चामेरा पूलिंग स्टेशन पर 1 नग 220केवी लाइन बे के लिए डीओसीओ से 31.03.2024 तक ट्रांसिमशन टैरिफ के निर्घारण के लिए आवेदन किया है।

2. ऊपर वर्णित ट्रांसिमशन सिस्टम की संयुक्त परिसंपत्तियों के लाभार्थी हैं: (1) अजमेर विद्यत वितरण निगम लि. (2) जयपर विद्यत वितरण निगम लि. (3) जोधपर विद्यत वितरण निगम लि. (4) पंजाब राज्य विद्युत निगम लिमिटेड (5) हरियाणा पावर परचेज सेंटर (6) जम्मू एवं कश्मीर पावर कॉरपोरेशन लि. (7) उत्तर प्रदेश पावर कारपोरेशन लि. (8) बीएसईएस यमुना पावर लि. (9) बीएसईएस राजधानी पावर लि. (10) टाटा पावर दिल्ली डिस्टीब्युशन लि. (11) चंडीगढ विद्युत विभाग (12) उत्तरांचल पावर कारपोरेशन लि. (13) उत्तर मध्य रेलवे (14) नई दिल्ली नगरपालिका परिषद (15) हिमाचल प्रदेश राज्य विद्युत बोर्ड (16) एच.पी. पावर ट्रांसमिशन कॉरपोरेशन लि. (17) हरियाणा विद्युत प्रसारण निगम लि. (18) उत्तर प्रदेश पावर ट्रांसमिशन कॉरपोरेशन लि.।

क्र. सं.		विवरण		याचिका-1	याचिका-2	याचिका-3	याचिका-4
1	परियोजना की अनुमोदित विभाजित पूंजी लागत (रु. करोड़)			3.44	106.99	22.49	7.91
2	प्राधिकर लागत	ण जिसने को अनुमारि	पूंजी त किया		निदेश	मंड ल	
3	00 0 0		नन की	जुलाई' 2022	फरवरी' 2023 एवं मई'2023	जुलाई' 2023 एवं सितम्बर' 2023	नवम्बर' 2022
4	वाणिज्यिक परिचालन की तिथि			28.10.2023	एव	02.12.2023 एवं 01.10.2023	23.11.2023
5	डीओसी (रु. कर	ओ को पूंज ोड़)	ो लागत	1.43	76.43	13.29	11.39
3. c	टेरिफ का	विवरणः		O 0	60 30 Si 26		(र लाख में)
य	याचिका 2019-20 2020-2		2021-22	2022-23	2023-24		
या	याचिका-१				25.10		
या	याचिका-2		34	(365.74 एवं 632.89		
या	याचिका-3		. *	14		89.21 एवं 75.99	
या	चिका-4		. #8	19	- 77.53		

 टैरिफ के निर्धारण हेत् किए गए आवेदन की एक प्रति आवेदक की वेबसाइट www.powergrid.in पर प्रकाशित की गई है।

 आवेदन में निहित टैरिफ के निर्धारण हेत् प्रस्तावों पर लाभार्थी सहित किसी व्यक्ति हैं द्वारा सुझाव और आपत्तियां, यदि कोई हों, आवेदक को उसके कारपोरेट कार्यालय के 🗟 पते पर एक प्रति सहित, सचिव, केन्द्रीय विद्युत विनियामक आयोग, तीसरा एवं चौथा है तल, चंद्रलोक भवन, 36, जनपथ, नई दिल्ली-110001 (या अन्य पता पर जहां आयोग का कार्यालय स्थित हैं) को इस सूचना के प्रकाशन के 30 दिनों के अंदर प्रस्तुत की जा सकती हैं।

स्थानः गुरुग्राम दिनाकः 13.03.2024

वरिष्ठ महाप्रबंधक (वाणिज्यिक)

हस्ता. / –

Place: Pune

Date: March 19, 2024

पावर ग्रिड कॉर्पोरेशन ऑफ इंडिया लिमिटेड

केन्द्रीय कार्यालयः "सौदामिनी", प्लाट नं. २, सेक्टर-२९, गुरुग्राम-१२२००१, (हरियाणा), दूरमाणः ०१२४-२५७११७०-७१९ **पंजीकृत कार्यालयः** बी-९: कृतुब इस्टिट्यूशनल एरिया, कटवारियाँ सराय, नई दिल्ली-110016, दुरमाँकः 011-26560112, 2656012 www.powergrid.in. CIN: L40101DL1969GOI038121

एक महारत्न पीएसयू

DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ISSUE CLOSING DATE (OLD)

RIGHTS **ISSUE PERIOD EXTENDED**

TUESDAY, MARCH 19, 2024

ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by check section on simply blocking the fund in the bank account, investors can avail the same.

Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue. Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned

above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15" February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024. For, Dipna Pharmachem Limited On behalf of the Board of Directors

Date: 19th March, 2024 Place: Ahmedabad

Managing Director

आईडीएफसी फस्टे बैंक लिमिटेड

(तत्कालीन कैपिटल फर्स्ट लिमिटेड और आईडीएफसी बैंक लिमिटेड के साथ समामेलित) चेन्नई-600031, फोन : +91 44 4564 4000, फैक्स: +91 44 4564 4022

सार्वजनिक सूचना

सोने की नीलामी सह आमंत्रण सूचना

निम्न उल्लिखित उधारकर्ता को आईडीएफसी फर्स्ट बैंक लिमिटेड से खरीदे गए सोने के आभूषण के बदले में क्रेडिट सुविधा के लिएबकाया राशि का भुगतान करने के लिए नोटिस जारी किया गया है। चूंकि उधारकर्ता सुविधा के तहत बकाया चुकाने में विफल रहा है। इसलिए हम 28/03/2024 को गिरवी रखे गए सोने के आभूषणों की नीलामी करने के लिए बाध्य हैं। यदि इस नीलामी से कोई अधिशेष राशि प्राप्त होर्त है, तो उसे संबंधित उधारकर्ता को वापस कर दिया जाएगा और यदि नीलामी के बाद कोई कमी होती है, तो शेष राशि उचित कानुनीकार्यवाही के माध्यम से उधारकर्ता से वसूल की जाएगी। आईडीएफसी फर्स्ट बैंक के पास निम्नलिखित खाते को बिना पूर्व सूचना के नीलामी से हटाने का अधिकार है। इसके अलावा आईडीएफसी फर्स्ट बैंक बिना किसी पूर्व सूचना के नीलामी तिथि बदलने का अधिकार सुरक्षित रखता है।

ऋण खाता संख्या	ग्राहक का नाम	शाखा का नाम
115438495	राकेश कुमार सिंह	नई दिल्ली ईस्ट ऑफ़ कैलाश
114789623	शक्ति रंजन	कमला नगर शाखा
112412407	साहिल जैन	गुड़गांव सेक्टर इकतीस शाखा

नीलामी 28 / 03 / 2024 को दोपहर 12:00 बजे से 3:00 बजे तक https://egold.auctiontiger.net के माध्यम से ऑनलाइन आयोजित की जाएगी। इस प्रकाशन के माध्यम से संबंधित उधारकर्ता को निर्धारित नीलामी तिथि से पहले सभी ब्याज और शुल्कों के साथ वापस ली गई सुविधा की राशि का भूगतान करने के लिए अंतिम नोटिस और अंतिम अवसर दिया जाता है, अन्यथा आभूषण की नीलामी की जाएगी। कृपया ध्यान दें कि, यदि समय सीमा के कारण नीलामी उसी दिन पूरी नहीं होती है, तो बैंक अगले 7 दिनों के भीतर समान नियमों और शर्तों पर गिरवी रखे गए सोने के आभूषणों की फिर से नीलामी करेगा। यदि ग्राहक की मृत्यु हो गई है तो नीलामी से संबंधित सभी शर्तें उसके कानूनी उत्तराधिकारियों पर लागू होंगी।

दिनांकः 20/03/2024 स्थानः नई दिल्ली

(पूर्व में "ए यू हाउसिंग फायनेंस लिमिटेड" के नाम से ज्ञात) (CIN: L65922RJ2011PLC034297)

पंजीकृत एवं निगमित कार्यालय: 201-202, द्वितीय मॅजिल, साउथ एंड स्क्वायर, मानसरोवर इंडस्ट्रीयल एरिया, जयपुर-302020 कब्जा नोटिस

जबकि अधोहस्ताक्षरकर्ता आवास फाइनेंसियसं लिमिटेड (पूर्व में ''ए यू हाजसिंग फायनेंस लिमिटेड'' के नाम से ज्ञात्) का प्राधिकृत अधिकारी होते हुए ''वित्तीय आस्तियों का प्रतिभृतिकरण एवं पूनर्गठन और प्रतिभृति हित प्रवर्तन अधिनियम 2002''की धारा 13(12)और सहपठित प्रतिभृति हित (प्रवर्तन) नियम के नियम 9 के तहत प्रदत्त शक्तियों के अनुप्रयोग में ऋणियों को मांग सुचना पत्र जारी किया गया। नीचे तालिका में उनके सामने दर्शाए अनुसार राशि का मांग पत्र प्राप्ति के 60 दिन के अंदर भूगतान करने की माँग की गयी। यह है कि ऋणी सम्बंधित राशियों का भूगतान करने में विफल रहे अत: ऋणीयों तथा आम जनता को सुचना दी जाती है कि अधोहस्ताक्षरकर्ता ने उक्त एक्ट की धारा 13(4) सहपठित नियम 9 के नियमों के तहत प्रदत्त शक्तियों के अनुप्रयोग में नीचे वर्णित सम्पत्तियों का अधिपत्य तालिका में उनके सामने दर्शाई गई दिनांक को ग्रहण कर लिया है।ऋणियाँ व जमानतियाँ को विशिष्टया तथा सर्वसाधारण को सामान्यतया एतद द्वारा सम्पत्तियाँ के साथ व्यवहार नहीं करने की चेतावनी दी जाती है। इन सम्पत्तियों के साथ किसी भी प्रकार का व्यवहार निम्न खातों के सामने दशाई गई बकाया राशि तथा उन पर व्याज व खर्चों के लिए आवास फाईनेंस आवास फाइनेंसियसै लिमिटेड(पूर्व में ''ए यु हार्वसिंग फायनेंस लिमिटेड'' के नाम से ज्ञात) के प्रभार के अध्यक्षीन होगा।

ऋणी का नाम	धारा 13 (2) के अन्तर्गत नोटिस की दिनांक व राशि	बंधक संपत्ति का विवरण	कब्जे की तारीख एवं प्रकार	
वीरेन्द्र कुमार, बविता देवी खाता सं. LNMEE02921-220185971	09 जनवरी 2024 र 595029/- बकाया दिनाक 04 जनवरी 2024	एच.नं. एचई 157, गंगा नगर, मवाना रोड, पावर हाउस, मेरठ उत्तर प्रदेश 250001, क्षेत्रफल 135 वर्ग गज (आंतरिक तकनीकी रिपोर्ट के अनुसार)	सांकेतिक कब्जा दिनांक 18 मार्च 2024	
सोनपाल सोनपाल , रतनेश रतनेश खाता सं. LNMEE03322-230236609	09 जनवरी 2024 र 1124390/- बकाया दिनांक 04 जनवरी 2024	एक आवासीय फ्लंट नं. (एसएफ) नं. 55 प्लॉट नं. पर निर्मीत 55 खसरा नं. 628 एमआई व 1238 से 1240 व 1247 से 1255 व 1259 व 1260 से संबंधित है, जो आरए कमल पार्क, राजस्व गांव रोशनपुर डोरली, परगना दौराला, तहसील सरधाना व जिला मेरठ उत्तर प्रदेश 250002 क्षत्रफल 99 वर्ग मीटर		
गु ढ़िया कुशवाहा , कमल सिंह जमानतदार : चंद्र पाल खाता सं. LNMTR16622-230252943	09 जनवरी 2024 ₹ 297526/- बकाया दिनाक 04 जनवरी 2024	खसरा नं. 411 प्लॉट नं. 05 मौजा व औरंगाबाद बांगर, तहसील व जिला मथुरा उत्तर प्रदेश पिनकोड 281006 मथुरा मथुरा उत्तर प्रदेश 281006 क्षेत्रफल 28.89 वर्ग मीटर	सांकेतिक कब्जा दिनांक 18 मार्च 2024	
स्थान : जयपुर दिनांक 20	0-03-2024	प्राधिकृत अधिकारी आवास फाइनीं	संयर्स लिमिटेड	

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. IT IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



Emcure®

EMCURE PHARMACEUTICALS LIMITED

Our Company was originally incorporated as Emcure Pharmaceuticals Private Limited as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated April 16, 1981, issued by the Registrar of Companies, Maharashtra at Bombay. Our Company became a deemed public company under section 43A (1A) of the Companies Act, 1956 with effect from July 1, 1993 and the word 'Private' was removed from the name of our Company and the certificate of incorporation of our Company was endorsed by the Registrar of Companies, Maharashtra at Bombay to that effect. Subsequently, our Company was converted from a deemed public company into a public company upon amendment of section 43A of the Companies Act, 1956 by the Companies Amendment Act, 2000 and the name of our Company was changed to 'Emcure Pharmaceuticals Limited', pursuant to our Shareholders resolution dated August 20, 2001 and a certificate of change of name was issued by the RoC on September 18, 2001. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" on page 244 of the Draft Red Herring Prospectus dated December 16, 2023 ("DRHP" or "Draft Red Herring Prospectus")

Registered and Corporate Office: Plot No. P-1 and P-2, IT-BT Park, Phase II, M.I.D.C., Hinjawadi, Pune 411 057, Maharashtra, India. Contact Person: Chetan Rajendra Sharma, Company Secretary and Compliance Officer Tel: +91 20 3507 0033, +91 20 3507 0000; E-mail: investors@emcure.com; Website: www.emcure.com

Corporate Identity Number: U24231PN1981PLC024251

OUR PROMOTERS: SATISH RAMANLAL MEHTA, SUNIL RAJANIKANT MEHTA, NAMITA VIKAS THAPAR AND SAMIT SATISH MEHTA

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED MARCH 18, 2024 (THE "ADDENDUM")

INITIAL PUBLIC OFFERING OF UP TO [...] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF EMCURE PHARMACEUTICALS LIMITED (OUR "COMPANY") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARES (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹8,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 13,678,839 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION INCLUDING UP TO 1,730,000 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY SATISH RAMANLAL MEHTA, UP TO 1,408,600 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY NAMITA VIKAS THAPAR, UP TO 50,000 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY SAMIT SATISH MEHTA AND UP TO 40,000 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY SUNIL RAJANIKANT MEHTA (THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 7,234,085 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY BC INVESTMENTS IV LIMITED (THE "INVESTOR SELLING SHAREHOLDER"), UP TO 2,102,586 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY THE PROMOTER GROUP SELLING SHAREHOLDERS AS SET OUT UNDER ANNEXURE A TO THE ADDENDUM (THE "PROMOTER GROUP SELLING SHAREHOLDERS"), UP TO 300,000 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY ARUNKUMAR PURSHOTAMLAL KHANNA (THE "INDIVIDUAL SELLING SHAREHOLDER"), AND UP TO 813,568 EQUITY SHARES AGGREGATING UP TO ₹[◆] MILLION BY OTHER SELLING SHAREHOLDERS AS SET OUT UNDER ANNEXURE A TO THE ADDENDUM (THE "OTHER SELLING SHAREHOLDERS", AND COLLECTIVELY WITH THE PROMOTER SELLING SHAREHOLDERS, PROMOTER GROUP SELLING SHAREHOLDERS, INDIVIDUAL SELLING SHAREHOLDER AND THE INVESTOR SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS", AND EACH INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5.00% OF OUR POST OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE SELLING SHAREHOLDERS AND THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [●]% TO THE OFFER PRICE (EQUIVALENT TO ₹[●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER AND THE NET OFFER SHALL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Addendum is in reference to the Draft Red Herring Prospectus filed with SEBI and the Stock Exchanges in relation to the Offer. In this regard, potential Bidders may note that at the time of filing of the Draft Red Herring Prospectus, our Company had identified Satish Ramanlal Mehta and Sunil Rajanikant Mehta as the promoters of our Company and Namita Vikas Thapar and Samit Satish Mehta as members of the promoter group of our Company, in consultation with the relevant stakeholders and pursuant to the resolution passed by our Board on March 18, 2024, has decided to also identify Namita Vikas Thapar and Samit Satish Mehta as the promoters of our Company, with effect from March 18, 2024. Accordingly, all references to the term "Promoters" in the Draft Red Herring Prospectus, will also include Namita Vikas Thapar and Samit Satish Mehta. Potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the relevant portions of the front inside cover page and sections titled "Definitions and Abbreviation", "Summary of the Offer

Document", "Capital Structure", "History and Certain Corporate Matters", "Our Promoters and Promoter Group", "Outstanding Litigation and Material Developments", "Other Regulatory and Statutory Disclosures" and "Annexure A" have been updated and

included in the Addendum. All other updates to the Draft Red Herring Prospectus in this regard will be carried out in the Red Herring Prospectus and the Prospectus. The changes in the Addendum are to be read in conjunction with the Draft Red Herring Prospectus and accordingly, the corresponding references in the Draft Red Herring Prospectus stand updated pursuant to the Addendum. The information in the Addendum supplements and updates the information in the Draft Red Herring Prospectus, as applicable. However, the Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in the Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or the Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to

The Addendum shall be made available to the public for comments, if any, for a period of at least 21 days from the date of filing the Addendum with SEBI, i.e. March 19, 2024, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, respectively on the website of the Company at https://www.emcure.com/share-governance-and-investor-services/ and the websites of the Book Running Lead Managers ("BRLMs"), i.e., Kotak Mahindra Capital Company Limited, Axis Capital Limited, Jefferies India Private Limited and J.P. Morgan India Private Limited at https://investmentbank.kotak.com, www.axiscapital.co.in, www.jefferies.com and www.jpmipl.com, respectively. Our Company hereby invites the public to provide comments on the Addendum filed with SEBI, with respect to disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States absent registration under the U.S. Securities Act, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

	BOOK RUNNING	LEAD MANAGERS		REGISTRAR TO THE OFFER	
Exercises Kotak * Investment Banking	AXIS CAPITAL	Jefferies	J.P.Morgan	LINK Intime	
Kotak Mahindra Capital Company Limited 1" Floor, C-27 BKC, Plot No. 27, 'G' Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra, India Tel: + 91 22 4336 0000 E-mail: emcure.ipo@kotak.com Website: https://investmentbank.kotak.com Investor grievance e-mail: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	Axis Capital Limited 1" Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli Mumbai 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: emcure.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact Person: Sagar Jatakiya SEBI Registration No.: INM000012029	Jefferies India Private Limited 16" Floor, Express Towers, Nariman Point Mumbai 400 021, Maharashtra, India Tel: +91 22 4356 6000 E-mail: Emcure.IPO@jefferies.com Website: www.jefferies.com Investor grievance e-mail: jipl.grievance@jefferies.com Contact Person: Suhani Bhareja SEBI Registration No.: INM000011443	J.P. Morgan India Private Limited J.P. Morgan Tower, Off CST Road, Kalina Santacruz East, Mumbai 400 098 Maharashtra, India Tel: + 91 22 6157 3000 E-mail: EMCURE_IPO@jpmorgan.com Website: www.jpmipl.com Investor grievance e-mail: investorsmb.jpmipl@jpmorgan.com Contact Person: Aanchal Mittal/ Saarthak Soni SEBI Registration No.: INM000002970	Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Tel: + 91 810 811 4949 E-mail: emcure.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: emcure.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP and the Addendum.

Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the Addendum with SEBI.

For Emcure Pharmaceuticals Limited On behalf of the Board of Directors

Chetan Rajendra Sharma

Company Secretary and Compliance Officer

Emcure Pharmaceuticals Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on December 17, 2023. The DRHP and the Addendum shall be, available on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://www.emcure.com/share-governance-and-investor-services/ and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Axis Capital Limited, Jefferies India Private Limited and J.P. Morgan India Private Limited at https://investmentbank.kotak.com, www.jefferies.com and www.jpmipl.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 41 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

Adfactors 638

Chandigarh

मणिपुर के बाहर बनाए जाएं यूपीएसमी के परीक्षा केंद्र

जनसत्ता संवाददाता नई दिल्ली , 19 मार्च ।

दिल्ली उच्च न्यायालय को मंगलवार को सूचित किया गया कि मणिपुर सरकार 26 मई को सिविल सेवा प्रारंभिक परीक्षा केंद्र को इस अशांत पूर्वोत्तर राज्य के बाहर बनाने के पक्ष

मणिपुर सरकार की ओर से पेश हुए वकील ने अदालत को बताया कि मुख्य सचिव ने कहा है कि सरकार इन अभ्यर्थियों को इस राज्य के बाहर परीक्षा केंद्र तक जाने के लिए वित्तीय सहायता उपलब्ध कराएगी। मणिपुर लंबे समय से जातीय हिंसा की चपेट

कोलकाता में इमारत

ढहने से मरने वालों की

संख्या बढ़कर 10 हुई

कोलकाता के गार्डन रीच इलाके में पांच

मंजिला इमारत के ढहने से मलबे के नीचे

दबे एक अन्य व्यक्ति का शव बचावकर्मियों

ने मंगलवार शाम को बरामद किया। जिसके

बाद हादसे में मरने वालों की संख्या बढ़कर

10 हो गई। पुलिस के एक वरिष्ठ अधिकारी

ने बताया कि दो और व्यक्ति अभी भी लापता

हैं। अधिकारी ने बताया कि रात करीब आठ

बर्ज एक व्यक्ति को मलबे के नीचे दबा हुआ

पाया गया। हम उसे एसएसकेएम अस्पताल

ले गए, जहां चिकित्सकों ने उसे मृत घोषित

था. जो यहां राजमिस्त्री के रूप में परियोजना

में काम कर रहा था। राज्य आपदा प्रबंधन

विभाग, राष्ट्रीय आपका मोचन बल

(एनडीआरएफ), दमकल विभाग और

कोलकाता पुलिस की आपदा प्रबंधन इकाई

के कर्मियों ने मंगलवार सुबह बचाव

अभियान फिर से शुरू किया। अधिकारी ने

बताया कि घटनास्थल पर मलबे का ढेर लगा

हुआ था और वहां बचाव अभियान जारी

रखना कठिन था। हम कंक्रीट की दीवारों को

काटने के लिए छोटे उपकरण लाए थे।

कोलकाता, १९ मार्च (भाषा)।

कर दिया।

उच्च यायालय मणिपुर में सिविल सेवा और भारतीय वन सेवा के अभ्यर्थियों के लिए अतिरिक्त परीक्षा केंद्र बनाने का अनुरोध करने वाली याचिका पर सुनवाई कर रहा है।

में है। उच्च न्यायालय मणिपुर में सिविल सेवा और भारतीय वन सेवा के अभ्यर्थियों के लिए अतिरिक्त परीक्षा केंद्र बनाने का अनुरोध करने वाली याचिका पर सुनवाई कर रहाँ है। मणिपुर प्राधिकारियों के रुख पर कार्यवाहक मुख्य न्यायाधीश मनमोहन और न्यायमूर्ति मनमीत पीएस अरोड़ा की पीठ ने कहा कि परीक्षाएं पिछले साल की तरह राज्य के बाहर

आयोजित की जा सकती है और उसने संघ के लिए फिर से मौका देने का अनुरोध किया लोक सेवा आयोग (यूपीएससी) के वकील को इस पर निर्देश प्राप्त करने को कहा। पीठ ने कहा कि इस पर निर्णय लीजिए। 2023 की प्रवृत्ति का पालन करिए। हम यूपीएससी को निर्देश लेने के लिए कहेंगे।

देश

प्रथम दृष्ट्या हमारी यह राय है। उसने कहा कि यूपीएससी के वकील को निर्देश लेने के लिए कहा जाता है। याचिकाकर्ता जोमी स्टूडेंट्स फेडरेशन ने पिछले सप्ताह उच्च न्यायालय का रुख करते हुए मणिपुर में चुराचांदपुर तथा कांगपोकपी में परीक्षा केंद्र बनाने और सिविल सेवा के अभ्यर्थियों को अपनी पसंद के किसी केंद्र का चयन करने

मणिपुर सरकार की ओर से पेश हुए वकील ने कहा कि राज्य के मुख्य सचिव ने उन्हें संबोधित पत्र में कहा कि राज्य सरकार का यह मानना है कि स्थिति को देखते हए तथा परीक्षा की शुचिता को बनाए रखने के लिए चुराचांदपुर और कांगपोकपी में परीक्षा केंद्र बनाना उचित नहीं होगा। पत्र में सझाव दिया गया कि मणिपुर के छात्रों को राज्य के बाहर परीक्षा केंद्र आवंटित किए जाए और इसके लिए उन्हें वित्तीय सहायता उपलब्ध करायी जाएगी। मामले पर अगली सुनवाई 22 मार्च को होगी।

मोदी की गारंटी का मतलब क्या संस्थानों पर नियंत्रण करना रह गया: तृणमूल

जनसत्ता ब्यूरो नई दिल्ली, 19 मार्च।

तृणमूल कांग्रेस ने मंगलवार को भाजपा पर निशाना साधते हुए सवाल पूछा कि क्या 'मोदी की गारंटी' नारे का मतलब सत्तारूढ दल की तरफ से संस्थानों पर नियंत्रण करना है। पार्टी नेताओं ने दावा किया कि प्रधानमंत्री ने अपने चुनावी वादे कभी नहीं पूरे किए हैं। दिल्ली में संवाददाताओं से तृणमूल नेत्री सागरिका घोष और बाबुल सुप्रियो ने लोकसभा चुनाव से पहले अधिकारियों को मृतक, मुर्शिदाबाद जिले का रहने वाला हटाने पर चुनाव आयोग के निर्देशों पर सवाल उठाते हुए कहा कि सभी दलों को बराबर अवसर मिले यह सुनिश्चित किया जना चाहिए। घोष ने मोदी की गारंटी पर निशाना साधते हुए कहा कि यह खोखली है और इसमें कुछ भी वास्तविक नहीं है।

> उन्होंने निशाना साधते हुए कहा कि वह चुनाव के समय वादे करते हैं, लेकिन उन्हें कभी पूरा नहीं करते। बाबुल सृप्रियो ने पश्चिम बंगाल में अलग-अलग चरणों में होने वाले लोकसभा चुनावों पर चिंता जताते हुए कहा कि वहां सभी सात चरणों में चुनाव होंगे।



प्रेस वार्ता के दौरान तृणमूल नेत्री सागरिका घोष और बाबुल सुप्रियो।

वाट्सएप संदेश पर जताई आपति

सागरिका घोष ने प्रधानमंत्री के एक पत्र के साथ नागरिकों से प्रतिक्रिया और सुझाव मांगने के लिए वाट्सएप पर प्राप्त 'विकसित भारत संपर्क' संदेश पर भी आपत्ति जतातें हुए आरोप लगाया कि 'सरकार और भाजपा के बीच की रेखा धुंधली हो गई है।' आदर्श आचार संहिता लागू होने के बाद लाखों लोगों को वाट्सएप संदेश भेजे गए। सरकार के पास उपलब्ध डेटाबेस का उपयोग एक राजनीतिक दल द्वारा कैसे किया जा रहा है।

संकेत देता है। उन्होंने यह भी कहा कि यह बाद के चरणों में कम मतदान होता है।

सृप्रियो ने सवाल उठाया कि जिस तरह से देखा गया है कि जब मतदान लंबे समय तक चुनाव से पहले तबादला किया गया वह क्या चलता है, तो लोगों की रुचि कम हो जाती है।

'आचार संहिता के अनुपालन में मणिपुर सीएमओ की वेबसाइट स्वेच्छा से निलंबित की'

इंफल, १९ मार्च (भाषा)।

लोकसभा चुनाव की घोषणा के साथ लागू आदर्श आचार संहिता के अनुपालन में मणिपुर के मुख्यमंत्री कार्योलय (सीएमओ) की वेबसाइट को स्वेच्छा से निलंबित कर दिया गया है। एक आधिकारिक बयान में मंगलवार को यह जानकारी दी गई। बयान में कहा गया कि वेबसाइट को अस्थायी तौर पर निलंबित किया गया है। इसमें कहा, विभिन्न मीडिया मंचों पर यह बताया गया कि मुख्यमंत्री कार्यालय की आधिकारिक वेबसाइट को आदर्श आचार संहिता के उल्लंघन में भारत निर्वाचन आयोग द्वारा अस्थायी रूप से निलंबित किया गया।

ATTENDANCE OF DEFENDANT (ORDER 5 RULE 20 OF THE CODE OF CIVIL PROCEDURE) HMA NO. 2618/23 MEENAKSHI BHATTACHARYA PARTH BHATTACHARYA Parth Bhattacharya R/o Plot No.83, B.K. Paul Avenu Hatkhala, Kolkatta, Pin-700005 Whereas you are intentionally evading service of summons it is hereby notified that if you shall not defend the case on the 12th day of April 2024 the day fixed for the final disposal, it will be heard and determined exparte. Given under my hand and the seal of the court, this 22th day of January 2024. **JUDGE FAMILY COURT-01**

SOUTH WEST DWARKA, **NEW DELHI**

IN THE COURT OF SH. ANIL KUMAR JUDGE

FAMILY COURT-01, ROOM NO.302, SOUTH WEST DWARKA, NEW DELHI

PROCLAMATION REQUIRING



DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10,00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E.

12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE **PERIOD EXTENDED**

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024 ISSUE CLOSING DATE (NEW)

(ASBA) is a better way of applying to issues by check section on

simply blocking the fund in the bank account,

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable

application through the ASBA process. For details, see "Terms of the Issue-Procedure for Application" on page 147 of the Letter of Offer. This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26" February, 2024 and scheduled to close on Tuesday, 19" March, 2024 has now been extended by the Company from Tuesday, 19" March, 2024 to Wednesday, 20" March, 2024, vide the Board Meeting dated 19" March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15" February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024. For, Dipna Pharmachem Limited On behalf of the Board of Directors

Date: 19th March, 2024 Place: Ahmedabad

Managing Director

ontinued from previous page **Explanations** Revenue from Operations Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business Growth in Revenue from Growth in Revenue from Operations provides information regarding the growth of our Operations business for respective periods EBITDA EBITDA provides information regarding the operational efficiency of the business EBITDA Margin (%) EBITDA Margin (%) is an indicator of the operational profitability and financial performance of Profit after tax provides information regarding the overall profitability of the business. PAT Margin (%) PAT Margin (%) is an indicator of the overall profitability and financial performance of our business Net worth Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity. RoE (%) RoE provides how efficiently our Company generates profits from shareholders 'funds. RoCE% ROCE provides how efficiently our Company generates earnings from the capital employed in

Comparison of financial KPIs of our Company and our listed peers

	Vruddhi En	gineering W	orks Limited	Shiv Aum Steels Limited			SRU Steels Limited		
Particulars	March 31, 2023	March 31, 2022	March 31, 2021	March 31, 2023	March 31 2022	March 31, 2021	March 31, 2023	March 31, 2022	March 31, 2021
Revenue from operations (₹ in lakhs) ⁽¹⁾	1,307.69	220.65	0.44	49,592.70	40,682.57	26,699.26	1,671.64	1,501.05	2,625.15
Growth in Revenue from Operations(%) ⁽²⁾	492.65%	49,611.69%	NA	21.09%	52.37%	(21.28%)	11.36%	(42.82%)	(31.76%)
EBITDA (₹in lakhs) ⁽³⁾	135.06	14.35	(0.88)	2,372.63	2059.31	700.02	135.85	52.11	5.32
EBITDA Margin (%) ^{HI}	10.33%	6.50%	(198.26%)	4.78%	5.06%	2.62%	8.13%	3.47%	0.20%
Restated Profit After Tax for the Year (₹ in lakhs)	75.33	9.44	(0.88)	1431.83	1249.13	216.87	69.86	23.00	21.15
PAT Margin% (5)	5.76%	4.28%	(197.20%)	2.89%	3.07%	0.81%	4.18%	1.53%	0.81%
Net Worth ®	212.12	9.56	0.12	9,575.33	8,143.49	6,894.36	1,329.34	1,267.47	1,244.36
Capital Employed	535.50	57.05	2.34	15462.59	12714.12	11903.30	1641.15	1623.26	1583.28
RoE (%) ^m	35.51%	98.76%	(701.86%)	14.95%	15.34%	3.15%	5.26%	1.81%	1.70%
RoCE (%) *1	21.57%	22.26%	(37.53%)	15.82%	16.27%	6.14%	7.68%	2.81%	4.72%

 Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements. (2) Growth in Revenue from Operations (%) is calculated as Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.

(3) EBITDA is calculated as Profit before tax + Depreciation & amortisation + Finance Cost - Other Income. (4) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.

(5) PAT Margin (%) is calculated as PAT for the period/year divided by revenue from operations.

(6) Net worth is aggregate value of the paid-up equity share capital of the Company and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, excluding revaluation reserves if any, as per Restated Financial Information. (7) Return on Equity (%) refers to restated profit for the year/period attributable to equity shareholders of our Company

divided by Net worth attributable to the owners of the company. (8) Return on Capital Employed is calculated as earnings before interest and taxes divided by Capital Employed.

-Earnings before interest and tax is calculated as restated profit / (loss) for the period / year plus total tax expense / (credit)

-Capital Employed is calculated as total equity plus total borrowings Comparison of KPIs based on additions or dispositions to our business

The set forth below are acquisitions made by our Company during the last three financial years ended March 31, 2023, March 31, 2022 and March 31, 2020;

Consideration Date of Financial year in Number equity Price Acquisition which tranches of Allotment shares allotted paid Name consideration was paid (₹ in lakhs) 2023-24 51,890 168.11 87.23 Kosmo Ventures January 31. 2023 Equity Shares (Proprietorship of Bindi Kunal

Mehta)

The Comparison of KPIs over time from the period/year of undertaking such material acquisition until the last completed financial year is not provided.

Weighted average cost of acquisition

The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

Except as mentioned below, there has been no issuance of Equity Shares excluding shares issued under ESOP/ESOS and issuance of bonus shares other than Equity Shares issued during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company(calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days. Primary Transactions:

Except as disclosed below, there have been no primary transactions in the last 18 months preceding the date of this Red

Date of Allotment		Face Value per equity share (₹)	Issue Price per equity share (₹)	Nature of Allotment	Nature of Consideration	Total Consideration
November 07, 2022	53,334	10	75	Right Issue	Cash	40,00,050.00
April 13, 2023	51,890	10	168.11	Preferential Allotment	C. 2007. C. 1007.	87,23,227.90
Weighted average cost of acquisition (WACA)						120.92

 The price per share of our Company based on the secondary sale / acquisition of shares (equity shares) Except gift of Equity Shares made by our Promoter and members of the Promoter Group, there have been no secondary sale / acquisitions of Equity Shares, where the Promoter, members of the Promoter Group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days

c) Since there are transactions to report under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter / Promoter Group entitles or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to the date of this certificate irrespective of the size of transactions is not applicable.

Weighted average cost of acquisition and Offer Price:

Type of Transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Issue Price
Weighted average cost of acquisition of primary / new issue as per paragraph 9(a) above.	120.92	[•]
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 9(b) above.	NA	[•]
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 9(c) above.	NA	[•]
Potential and authorities for terms Date trains Fall times of MACA of advanced in		

Detailed explanation for Issue Price being [●] times of WACA of primary issuance price/secondary transaction price of Equity Shares along with our Company's KPIs and financial ratios for six months period ended September 30, 2023 and Fiscal 2023, 2022 and 2021 and in view of the external factors which may have influenced the pricing of the issue, if any

For details of our Company's key performance indicators and financial ratios, please refer to chapters entitled "Basis of Issue" and "Business Overview" on pages 74 and 96 respectively. The Issue Price of ₹ [●] has been determined by our Company, in consultation with the Book Running Lead Manager. The trading price of the Equity Shares could decline due to the factors mentioned in the chapter entitled "Risk Factors" or any other factors that may arise in the future and you may lose

Our Company in consultation with the Book Running Lead Manager, is justified of the Issue Price in view of the above qualitative and quantitative parameters. Investors should read the abovementioned information along with the chapters entitled "Risk Factors", "Business Overview" and "Restated Financial Statement" on pages 27, 96 and 141, respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the chapter entitled "Risk Factors" or any other factors that may arise in the future and you may lose all or part of your

The Price Band/ Floor Price/ Cap Price/ Issue Price shall be determined by our Company in consultation with the BRLM and will be justified by us in consultation with the BRLM on the basis of the above information. Investors should read the abovementioned information along with "Business Overview", "Risk Factors" and "Restated Financial Statements" on pages 96, 27 and 141 respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" or any other factors that may arise in the future and you may lose all or part of your investments.

GENERAL RISK

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India ("SEBI") nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the chapter titled "Risk Factors" beginning on page 27 of this Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required. DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of

appointing an IPO Grading Agency. BASIS OF ISSUE PRICE: The Issue Price is determined by the Company, in consultation with the Book Running Lead Manager. The financial data presented in section "Basis of Issue Price" on page 74 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk Factors" and "Restated Financial Statement" on page 27 and 141 respectively of the Red Herring Prospectus.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Contents of Main Objects as per Memorandum of Association of our Company.

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY

For information on the Main Objects of the Company, please see "History and Certain Corporate Matters" on page 118 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 356 of the Red Herring Prospectus.

LIABILITY OF MEMBERS

Liability of the Members of the Company is Limited. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹ 300.00 Lakhs divided into 30,00,000 Equity Shares of face value of ₹10.00/- each Issued, Subscribed and Paid up Capital prior to the issue is ₹ 184..36 Lakhs divided into 18,43,584 Fully Paid Equity Shares of ₹10.00/- each. Proposed Post Issue Paid-up Share Capital aggregating up to ₹ 476.00 Lakhs Lakhs divided into [•] Equity Shares of ₹10.00/-each. For details of the Share Capital and Capital Structure of the Company, please refer to chapter titled "Capital Structure" on page 58 of the Red Herring Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM Bindi Kunal Mehta*and Vedant Mukesh Mehta were the original subscribers to the Memorandum of Association who subscribed 6,300 & 3,700 Equity Shares each respectively of ₹10.00/- each aggregating to 10,000 Equity Shares.

*Subscription money for Bindi Kunal Mehta has been received from M/s. Kosmo Ventures, proprietary concern of our

BOOK RUNNING LEAD MANAGER FEDEX SECURITIES PRIVATE LIMITED

Promoter i.e. Bindi Kunal Mehta.

B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle - (East), Mumbai - 400 057, Maharashtra, India Tel No.: +91 81049 85249;

Investor Grievance Email: mb@fedsec.in; Website: www.fedsec.in Contact Person: Saipan Sanghvi SEBI Registration No.: INM000010163

REGISTRAR TO THE ISSUE ... BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093.

Maharashtra, India. Tel No.: +91-022 6263 8200 Fax No.: +91 22 6263 8299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rapheal C. SEBI Registration No.: MB/INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Tel No: +91 022 26128915; Email: cs@vruddhicouplers.com; Website: www.vruddhicouplers.com

Kishori Jaysingh Sodha Office No 603, 6th Floor, Cello - The Plaza, V P Road, Vile Parle West - 400056, Mumbai, Maharashtra, India.

Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity

Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red

AVAILABILITY OF RED HERRING PROSPECTUS

Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company Website at www.vruddhicouplers.com and also on website of Book Running Lead Manager at www.fedsec.in. AVAILABILITY OF RED HERRING PROSPECTUS AND APPLICATION FORMS

Copies of the Application Form and the Red Herring Prospectus will be available at the offices of the BRLM, the Designated

Intermediaries at Bidding Centers, and Registered Office of our Company. An electronic copy of the Application Form will also be available for download on the websites of the Stock Exchange(s), the SCSBs, the Registered Brokers, the RTAs and the CDPs at least one (1) day prior to the Offer Opening Date. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or

registered brokers at the broker centers or RTA or DPs. The SCSBs will block the arnount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required. to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in Application Form and the Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 257 of the Red Herring Prospectus. APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE ("UPI") APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular

SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DII2/CIR/P/2019/S0) dated April 3, 2019, SEBI circular (SEBI/H0/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HD/CFD/DIL2/CIR/P/2019/8S dated July 26, 2019, SEBI Circular SEBI/HD/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DII2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/ CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DII2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 257 of the Red Herring Prospectus.

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: YES BANK LIMITED

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 27 of the Red Herring Prospectus before making any investment decision.

VRUDDHI ENGINEERING WORKS LIMITED

On behalf of the Board of Directors

BINDI KUNAL MEHTA **Managing Director**

Date: March 19, 2024 DIN: 08936998 Place: Mumbai VRUDDHI ENGINEERING WORKS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an Initial Public Issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai. The Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.fedsec.in, website of the BSE Limited at

www.bseindia.com and website of Issuer Company at <u>www.vruddhicouplers.com</u>. For details, investors should refer to and rely on the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus. The Equity Shares in this Issue have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore

transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those Issue The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

www.readwhere.com

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- 9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.
- 10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)*	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE **PROGRAMME** ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*

BID / ISSUE CLOSES ON MARCH 28, 2024***

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.

"Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1(one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day. An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid	I/ Issue Closing Date)
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Issue Closin	g Date*
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST

Modification/ Revision/cancellation of Bids Upward Revision of Bids by QIBs and Non-Institutional Bidders categories® Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date Upward or downward Revision of Bids or cancellation of Bids by RIBs Only between 10:00 am and 5:00 pm IST UPI mandate end time and date shall be at 5.00 pm on Bid/Issue Closing Date. OIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids

Event	Indicative Date	
Bid/ Issue Closing Date	March 28, 2024	
Finalisation of Basis of Allotment with the Designated Stock Exchange	April 1, 2024	
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	April 2, 2024	
Credit of the Equity Shares to demat accounts of Allottees	April 2, 2024	
Commencement of trading of the Equity Shares on the Stock Exchanges	April 3, 2024	

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paidup Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 takhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP. NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to to Sanjay Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed

that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE. GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the

risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com

Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any

Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity

Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("MSE") and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in, UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail (d: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGER



Interactive Financial Services Limited

the websites of the Stock Exchanges and SEBI

Equity Shares in the United States

Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel; +91 079-4908 8019 / +91 98980 55647; Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in Contact Person: Jaini Jain; SEBI Registration No: INM000012856



Bigshare Services Private Limited

REGISTRAR TO THE ISSUE

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Rapheal C. Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com

SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com

mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM. BANKER(S) TO THE ISSUE: ICICI Bank Limited. UPI: UPI Bidders can also Bid through UPI Mechanism.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in. the website of the

Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM; Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Mr. Arun Mathur

SRM CONTRACTORS LIMITED

Website: www.srmcpl.com

Place: Jammu Date: March 19, 2024

SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.ifinservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the BSE at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the

DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE **PERIOD EXTENDED**

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024

ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

way of Application -

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by check section on simply blocking the fund in the bank account,

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process. unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category.

investors can avail the same.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19" March, 2024 to Wednesday, 20" March, 2024, vide the Board Meeting dated 19" March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20" March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15" February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024. For, Dipna Pharmachem Limited On behalf of the Board of Directors

Arham ARHAM TECHNOLOGIES LIMITED

Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED

REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company") will be held on Friday, 12th day of April, 2024 at 12:30 P.M. at the registered office of the company situated at Plot No. 15 Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange

Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the

General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as

"applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements)

Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM 3. Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are

registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024. Shareholders may note that Notice of EGM along with instructions for e-voting are also be available on the Company's

website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and on the website of Cameo Corporate Services Limited at www.cameoindia.com A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting,

voting through ballot form / polling paper at EGM. The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. https://www.evoting.nsdl.com

The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting. who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form. 8. A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by

remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again 9. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of https://www.evoting.nsdl.com or contact NSDL at the following toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

 Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may generate login credentials by following the instructions given in the 'Notes' forming part of the Notice convening the EGM. The remote e-voting facility will be available during the following period:

Commencement of remote e-voting: 09.00 A.M. (IST) on Tuesday April 9th, 2024 : 05.00 P.M. (IST) on Thursday, April 11th , 2024

The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote c. The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to

11. Manner of registering / updating email id with the Company/ Depositories: a. For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting.

All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email

Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.

For Arham Technologies Limited Mrs. Pooja Avinash Gandhewar **PUBLIC NOTICE**

We, Mr Yogesh Chande and Mr Rajesh Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III. Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.

In case any person has any claim or objection of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim into or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to such claim. Place: Mumbai

Date: March 20, 2024

PUBLIC NOTICE FOR LOSS OF TITLE DOCUMENT We, Mr Yogesh Chande and Mr Rajesh

Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original Share Certificate in respect to the Flat.

All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.

Place: Mumbai **Date:** March 20, 2024

Advertisement

For SRM CONTRACTORS LIMITED

Company Secretary & Compliance Officer

On behalf of the Board of Directors

Arun Mathur

KIRIN ADVISORS

Place: Ahmedabad

Date: 19th March, 2024

Managing Director

Place: Raipur

Date: April 20, 2024

financialexp.epapr.in

evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

Company Secretary & Compliance Officer

FINANCIAL EXPRESS

continued from previous page

- 9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.
- 10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)*	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE PROGRAMME

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*

BID / ISSUE CLOSES ON MARCH 28, 2024***

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date. **Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1(one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day. An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid	d/ Issue Closing Date)
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Issue Closing	g Date*
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST

Modification/ Revision/cance	ellation of Bids
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST

UPI mandate end time and date shall be at 5.00 pm on Bid/Issue Closing Date.

* QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids. Post Issue Schedule:

1 OUT TOOK OUT OUT OF THE PROPERTY OF THE PROP		
Event	Indicative Date	
Bid/ Issue Closing Date	March 28, 2024	
Finalisation of Basis of Allotment with the Designated Stock Exchange	April 1, 2024	
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Accoun	April 2, 2024	
Credit of the Equity Shares to demat accounts of Allottees	April 2, 2024	
Commencement of trading of the Equity Shares on the Stock Exchanges	April 3, 2024	

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid / Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paidup Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretion of Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such rtion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure"

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30. 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP. NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to to Sanjay Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors

COMPANY SECRETARY AND COMPLIANCE OFFICER

Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com

Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any

Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity

Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic

SRM CONTRACTORS LIMITED

Website: www.srmcpl.com

simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.

BOOK RUNNING LEAD MANAGER

*Applications Supported by Blocked Amount

("ASBA") is a better way of applying to Issue by

ASBA* | Simple, Safe, Smart way of Application!!! UNIFIED PAYMENTS INTERFACE

and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard. ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to

the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the list of banks that is IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail ld: ipo.upi@npci.org.in.

Interactive Financial Services Limited

the websites of the Stock Exchanges and SEBI.

Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in Contact Person: Jaini Jain; SEBI Registration No: INM000012856



Bigshare Services Private Limited

REGISTRAR TO THE ISSUE

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Rapheal C.

Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is

mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM. BANKER(S) TO THE ISSUE: ICICI Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism

available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on

Place: Jammu Date: March 19, 2024

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Company Secretary & Compliance Officer

For SRM CONTRACTORS LIMITED

On behalf of the Board of Directors

SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.ifinservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements

of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States. KIRIN ADVISORS



DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com;

Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE **PERIOD EXTENDED**

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024



Make use of it!!!

ISSUE CLOSING DATE (NEW)

simply blocking the fund in the bank account,

WEDNESDAY, MARCH 20, 2024 Simple, Safe, Smart *Applications Supported by Blocked Amount way of Application - (ASBA) is a better way of applying to issues by check section on

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer. This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on

Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue. Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned

above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19" March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024. For, Dipna Pharmachem Limited

On behalf of the Board of Directors Date: 19th March, 2024 Place: Ahmedabad Managing Director

Arham ARHAM TECHNOLOGIES LIMITED

Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company" will be held on Friday, 12th day of April, 2024 at 12:30 P.M. at the registered office of the company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as

"applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its

Members in respect of the business to be transacted at the EGM. Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024. Shareholders may note that Notice of EGM along with instructions for e-voting are also be available on the Company's

on the website of Cameo Corporate Services Limited at www.cameoindia.com A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM.

website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and

The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. https://www.evoting.nsdl.com

The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form. A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again.

members available at the Downloads sections of https://www.evoting.nsdl.com or contact NSDL at the following toll-free no.: 022 - 4886 7000 and 022 - 2499 7000. Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may

In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for

generate login credentials by following the instructions given in the 'Notes' forming part of the Notice convening the EGM: The remote e-voting facility will be available during the following period: Commencement of remote e-voting: 09.00 A.M. (IST) on Tuesday April 9th, 2024 : 05.00 P.M. (IST) on Thursday, April 11th , 2024

The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote

 The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM. 11. Manner of registering / updating email id with the Company/ Depositories:

 For Demat shareholders - Please update your email id & mobile no, with your respective Depository Participant (DP) For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting. All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email

evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000. For Arham Technologies Limited Place: Raipur Mrs. Pooja Avinash Gandhewar Date: April 20, 2024 Company Secretary & Compliance Officer

PUBLIC NOTICE We, Mr Yogesh Chande and Mr Rajesh

Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14. In case any person has any claim or objection

of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim into or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to

Place: Mumbai **Date:** March 20, 2024

PUBLIC NOTICE FOR LOSS OF TITLE DOCUMENT

We, Mr Yogesh Chande and Mr Rajesh Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15. 2nd Floor ("Flat") in New Shailaia Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original Share Certificate in respect to the Flat. All persons having any information or who

may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.

Place: Mumbai Date: March 20, 2024

Pune

Advertisement

financialexp.epapr.in

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9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹) [#]	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE **PROGRAMME** ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*

BID / ISSUE CLOSES ON MARCH 28, 2024***

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date. "Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1 (one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

"The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

Submission of Bids (other than Bids from Anchor Investors):

An indicative timetable in respect of the Issue is set out below:

Bid/ Issue Period (except the Bid/ Issue Closing Date)		
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))	
Bid/ Issue Closing	g Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST	
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST	
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST	
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST	
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST	

Modification/ Revision/cancellation of Bids Upward Revision of Bids by QIBs and Non-Institutional Bidders categories® Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date Upward or downward Revision of Bids or cancellation of Bids by RIBs Only between 10:00 am and 5:00 pm IST * UPI mandate end time and date shall be at 5.00 pm on Bid/Issue Closing Date. OIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids. Post Issue Schedule: Event Indicative Date March 28, 2024 Bid/ Issue Closing Date Finalisation of Basis of Allotment with the Designated Stock Exchange April 1, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paidup Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion, Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

April 2, 2024

April 2, 2024

April 3, 2024

Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account

Credit of the Equity Shares to demat accounts of Allottees

Commencement of trading of the Equity Shares on the Stock Exchanges

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to to Sanjay Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE

for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com

Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India

Mandatory in public issues. No cheque will be accepted.

BOOK RUNNING LEAD MANAGER

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount

("ASBA") is a better way of applying to Issue by

simply blocking the fund in the bank account.

For further details, check section on ASBA.

Equity Shares in the United States

Interactive Financial Services Limited

Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in Contact Person: Jaini Jain; SEBI Registration No: INM000012856

Bigshare Services Private Limited

REGISTRAR TO THE ISSUE

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Rapheal C.

Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is

available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel:

18001201740 and mail Id: ipo.upi@npci.org.in.

+91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM

BANKER(S) TO THE ISSUE: ICICI Bank Limited. UPI: UPI Bidders can also Bid through UPI Mechanism.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General

Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the list of banks that is

displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on

IPO, please refer to the link: www.sebi.gov.in, UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time, ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in

accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number:

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Mr. Arun Mathur

SRM CONTRACTORS LIMITED

Website: www.srmcpl.com

Place: Jammu Date: March 19, 2024

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any

Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity

Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic

mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

Arun Mathur Company Secretary & Compliance Officer

KIRIN ADVISORS

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For SRM CONTRACTORS LIMITED

On behalf of the Board of Directors

i.e., Interactive Financial Services Limited at www.finservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the

DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF

DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASHATA PRICE OF RS

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E.

RIGHTS ISSUE **PERIOD EXTENDED**

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024

ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

Make use of it!!!

way of Application -

Simple, Safe, Smart Applications Supported by Blocked Amount For further details (ASBA) is a better way of applying to issues by check section on simply blocking the fund in the bank account,

investors can avail the same. Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must

apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26" February, 2024 and scheduled to close on Tuesday, 19" March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15" February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.

For, Dipna Pharmachem Limited On behalf of the Board of Directors

Arham ARHAM TECHNOLOGIES LIMITED

Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in Corporate Office: 5. Chitrakoot Complex. Opp. Vyaysayik Sahakari Bank. Jawahar Nagar. Raipur. Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED

REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company" will be held on Friday, 12th day of April, 2024 at 12:30 P.M. at the registered office of the company situated at Plot No. 15 Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the

General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as

"applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM.

Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024.

Shareholders may note that Notice of EGM along with instructions for e-voting are also be available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and on the website of Cameo Corporate Services Limited at www.cameoindia.com

5. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide

e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. https://www.evoting.nsdl.com The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form.

A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for

members available at the Downloads sections of https://www.evoting.nsdl.com or contact NSDL at the following toll-free no.: 022 - 4886 7000 and 022 - 2499 7000 Information and instructions including details of user-id and password relating to voting have been sent to the members

through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may generate login credentials by following the instructions given in the 'Notes' forming part of the Notice convening the EGM. The remote e-voting facility will be available during the following period: Commencement of remote e-voting: 09.00 A.M. (IST) on Tuesday April 9th, 2024

: 05.00 P.M. (IST) on Thursday, April 11th , 2024

The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to

Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM. 11. Manner of registering / updating email id with the Company/ Depositories: a. For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant

(DP) which is mandatory while e-Voting. All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

For Arham Technologies Limited

Mrs. Pooja Avinash Gandhewar Company Secretary & Compliance Officer

PUBLIC NOTICE We, Mr Yogesh Chande and Mr Rajesh

Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14. in case any person nas any claim or objectioi

of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim into or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to Place: Mumbai

Date: March 20, 2024

PUBLIC NOTICE FOR LOSS **OF TITLE DOCUMENT**

We, Mr Yogesh Chande and Mr Rajesh Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original

All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.

Share Certificate in respect to the Flat.

Place: Mumbai Date: March 20, 2024



Advertisemen

Date: 19th March, 2024 Place: Ahmedabad inancialexp.epapr.in

Managing Director

Place: Raipur

Date: April 20, 2024

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9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹) [#]	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE **PROGRAMME** ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*

BID / ISSUE CLOSES ON MARCH 28, 2024***

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date. "Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1(one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid	d/ Issue Closing Date)
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Issue Closing	g Date*
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST
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Modification/ Revision/cance	ellation of Bids
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST
UPI mandate end time and date shall be at 5.00 pm on Bid/Issue Closing Date. QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cand	cel/withdraw their bids.

Post Issue Schedule: Event Indicative Date

Bid/ Issue Closing Date March 28, 2024 Finalisation of Basis of Allotment with the Designated Stock Exchange April 1, 2024 Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account | April 2, 2024 Credit of the Equity Shares to demat accounts of Allottees April 2, 2024 Commencement of trading of the Equity Shares on the Stock Exchanges April 3, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paidup Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form, The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to to Sanjay Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors

ASBA* | Simple, Safe, Smart way of Application!!!



and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard. ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to

the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchanges of India Limited ("BSE") and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number. 18001201740 and mail ld: ipo.upi@npci.org.in. COMPANY SECRETARY AND COMPLIANCE OFFICER

BOOK RUNNING LEAD MANAGER



Interactive Financial Services Limited

*Applications Supported by Blocked Amount

("ASBA") is a better way of applying to Issue by

simply blocking the fund in the bank account.

For further details, check section on ASBA.

Mandatory in public issues.

No cheque will be accepted.

Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in Contact Person: Jaini Jain; SEBI Registration No: INM000012856

Bigshare Services Private Limited

REGISTRAR TO THE ISSUE

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Rapheal C.

Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com

SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the

Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI

BANKER(S) TO THE ISSUE: ICICI Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Mr. Arun Mathur

SRM CONTRACTORS LIMITED

Website: www.srmcpl.com

Place: Jammu Date: March 19, 2024 On behalf of the Board of Directors Arun Mathur

For SRM CONTRACTORS LIMITED

Company Secretary & Compliance Officer

SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.ifinservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements

of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States. KIRIN ADVISORS



DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

ISSUE OF UPTO 1.29.67.500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE **PERIOD EXTENDED** Simple, Safe, Smart *Applications Supported by Blocked Amount

Date: 19th March, 2024

financialexp.epapr.in

Place: Ahmedabad

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024

ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

simply blocking the fund in the bank account,

(ASBA) is a better way of applying to issues by check section on

investors can avail the same. Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form. (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must

way of Application -

Make use of it!!!

opportunity to shareholders to exercise their rights in the Rights Issue.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer. This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26" February, 2024 and scheduled to close on Tuesday, 19" March, 2024 has now been extended by the Company from Tuesday, 19" March, 2024 to Wednesday, 20" March, 2024, vide the Board Meeting dated 19" March, 2024 in order to provide an

apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20" March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20" March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15" February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.

For, Dipna Pharmachem Limited On behalf of the Board of Directors Managing Director

Arham ARHAM TECHNOLOGIES LIMITED

Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED

REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company" will be held on Friday, 12th day of April, 2024 at 12:30 P.M. at the registered office of the company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the

General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as

"applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Manag and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its

Members in respect of the business to be transacted at the EGM. Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024.

Shareholders may note that Notice of EGM along with instructions for e-voting are also be available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and on the website of Cameo Corporate Services Limited at www.cameoindia.com

A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM. The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide

e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. https://www.evoting.nsdl.com 7. The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form. 8. A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by

both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of https://www.evoting.nsdl.com or contact NSDL at the following toll-free

no.: 022 - 4886 7000 and 022 - 2499 7000. 10. Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may

generate login credentials by following the instructions given in the 'Notes' forming part of the Notice convening the EGM. The remote e-voting facility will be available during the following period: Commencement of remote e-voting: 09.00 A.M. (IST) on Tuesday April 9th, 2024

: 05.00 P.M. (IST) on Thursday, April 11th , 2024 The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to

 Manner of registering / updating email id with the Company/ Depositories: For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) b. For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant

Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.

(DP) which is mandatory while e-Voting. All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000. For Arham Technologies Limited

Place: Raipur Mrs. Pooja Avinash Gandhewar Date: April 20, 2024 Company Secretary & Compliance Officer

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any

Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity

Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic

mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu – 180012 Jammu and Kashmir, India

Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com

PUBLIC NOTICE We, Mr Yogesh Chande and Mr Rajesh Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New

Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.

In case any person has any claim or objection of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim into or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to such claim. Place: Mumbai

Date: March 20, 2024

PUBLIC NOTICE FOR LOSS OF TITLE DOCUMENT We, Mr Yogesh Chande and Mr Rajesh

Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original Share Certificate in respect to the Flat.

All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.

Place: Mumbai Date: March 20, 2024

Advertisement 0120-665

- 9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.
- 10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)*	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE **PROGRAMME** ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*

BID / ISSUE CLOSES ON MARCH 28, 2024***

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.

**Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1(one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day. An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid	d/ Issue Closing Date)
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Issue Closing	g Date*
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual	Only between 10:00 am and 12:00 pm IST

Modification/ Revision/cancellation of Bids Upward Revision of Bids by QIBs and Non-Institutional Bidders categories^d Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date Upward or downward Revision of Bids or cancellation of Bids by RIBs Only between 10:00 am and 5:00 pm IST UPI mandate end time and date shall be at 5.00 pm on Bid/Issue Closing Date. QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids Post Issue Schedule:

Event Indicative Date Bid/ Issue Closing Date March 28, 2024 Finalisation of Basis of Allotment with the Designated Stock Exchange April 1, 2024 Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account April 2, 2024 Credit of the Equity Shares to demat accounts of Allottees April 2, 2024 Commencement of trading of the Equity Shares on the Stock Exchanges April 3, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LI ISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paidup Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP. NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE. for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of

The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to to Sanjay

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com

Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any

Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity

Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues.

No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard. ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to

the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("MSE") and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in, UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail (d: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGER



Equity Shares in the United States

Interactive Financial Services Limited

Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel; +91 079-4908 8019 / +91 98980 55647; Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in Contact Person: Jaini Jain; SEBI Registration No: INM000012856

Bigshare Services Private Limited

REGISTRAR TO THE ISSUE

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Rapheal C. Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com

SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is

mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM. BANKER(S) TO THE ISSUE: ICICI Bank Limited UPI: UPI Bidders can also Bid through UPI Mechanism.

Mr. Arun Mathur

SRM CONTRACTORS LIMITED

Website: www.srmcpl.com

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in. the website of the Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM; Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI

Place: Jammu Date: March 19, 2024

Arun Mathur Company Secretary & Compliance Officer

KIRIN ADVISORS

For SRM CONTRACTORS LIMITED

On behalf of the Board of Directors

SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.finservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable state securities and sales are made. There will be no public offering of the

DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12.96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE **PERIOD EXTENDED**

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024

WEDNESDAY, MARCH 20, 2024

way of Application -

ISSUE CLOSING DATE (NEW)

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by check section on simply blocking the fund in the bank account,

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process. unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category.

investors can avail the same.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19" March, 2024 to Wednesday, 20" March, 2024, vide the Board Meeting dated 19" March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20" March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15" February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024. For, Dipna Pharmachem Limited On behalf of the Board of Directors

Arham ARHAM TECHNOLOGIES LIMITED Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur,

Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED

REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company") will be held on Friday, 12th day of April, 2024 at 12:30 P.M. at the registered office of the company situated at Plot No. 15 Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange

Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the

General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as

"applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its

Members in respect of the business to be transacted at the EGM 3. Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are

registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024.

Shareholders may note that Notice of EGM along with instructions for e-voting are also be available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and on the website of Cameo Corporate Services Limited at www.cameoindia.com A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the

depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM. The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide

e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. https://www.evoting.nsdl.com The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting. who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form. 8. A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by

both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again 9. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of https://www.evoting.nsdl.com or contact NSDL at the following toll-free

no.: 022 - 4886 7000 and 022 - 2499 7000. Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may generate login credentials by following the instructions given in the 'Notes' forming part of the Notice convening the EGM. The remote e-voting facility will be available during the following period:

Commencement of remote e-voting: 09.00 A.M. (IST) on Tuesday April 9th, 2024 : 05.00 P.M. (IST) on Thursday, April 11th , 2024

The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote c. The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to

11. Manner of registering / updating email id with the Company/ Depositories: a. For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant

All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email

Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.

evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000. For Arham Technologies Limited

Company Secretary & Compliance Officer

Mrs. Pooja Avinash Gandhewar

PUBLIC NOTICE

We, Mr Yogesh Chande and Mr Rajesh Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III. Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.

In case any person has any claim or objection of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim into or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to such claim. Place: Mumbai **Date:** March 20, 2024

PUBLIC NOTICE FOR LOSS OF TITLE DOCUMENT We, Mr Yogesh Chande and Mr Rajesh

Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original Share Certificate in respect to the Flat. All persons having any information or who

may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com. Place: Mumbai

Date: March 20, 2024

Advertisement

Place: Ahmedabad

Date: 19th March, 2024

Managing Director

financialexp.epapr.in

(DP) which is mandatory while e-Voting.

Place: Raipur

Date: April 20, 2024

20

9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹) [#]	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE PROGRAMME

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024* BID / ISSUE CLOSES ON MARCH 28, 2024***

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.

"Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1 (one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations. "The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid	d/ Issue Closing Date)
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Issue Closin	g Date*
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST

modification/ Revision/cance	nation of bids
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST
UPI mandate end time and date shall be at 5.00 pm on Bid/Issue Closing Date.	28 - 50
QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cand	el/withdraw their bids.
ost Issue Schedule:	

Indicative Date

March 28, 2024

April 1, 2024

Madification/ Davision/concellation of Did

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

Event

Bid/ Issue Closing Date

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paidup Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBAAccount (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account April 2, 2024 Credit of the Equity Shares to demat accounts of Allottees April 2, 2024 Commencement of trading of the Equity Shares on the Stock Exchanges April 3, 2024 Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 25,00,00,000 divided

February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30,

into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP. NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to to Sanjay

Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of

approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute

cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com



simply blocking the fund in the bank account. Mandatory in public issues. No cheque will be accepted.

For further details, check section on ASBA.

("ASBA") is a better way of applying to Issue by

UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

Finalisation of Basis of Allotment with the Designated Stock Exchange

2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail ld: ipo.upi@npci.org.in.

Interactive Financial Services Limited

BOOK RUNNING LEAD MANAGER

Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in

Contact Person: Jaini Jain; SEBI Registration No: INM000012856

Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI

Bigshare Services Private Limited

REGISTRAR TO THE ISSUE

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093

Tel: +91 22-6263 8200; Contact Person: Babu Rapheal C. Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com

SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the

Place: Jammu

BANKER(S) TO THE ISSUE: ICICI Bank Limited. UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Mr. Arun Mathur

SRM CONTRACTORS LIMITED

Website: www.srmcpl.com

Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related gueries and for redressal of complaints, investors may also write to the BRLM.

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any

Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India

For SRM CONTRACTORS LIMITED

On behalf of the Board of Directors

Arun Mathur

~

0120 - 6651

Advertisemen

Date: March 19, 2024 Company Secretary & Compliance Officer SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM

i.e., Interactive Financial Services Limited at www.finservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States. KIRIN ADVISORS



DIPNA PHARMACHEM LIMITED Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF JIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE **PERIOD EXTENDED**

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024 ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024



Date: 19th March, 2024 ந்தையாகுக்கொரை.epapr.in

way of Application -

Simple, Safe, Smart | *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by check section on simply blocking the fund in the bank account,

investors can avail the same. Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15" February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20° March, 2024. For, Dipna Pharmachem Limited

On behalf of the Board of Directors

Managing Director

Arham ARHAM TECHNOLOGIES LIMITED

Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING

NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company" will be held on Friday, 12th day of April, 2024 at 12:30 P.M. at the registered office of the company situated at Plot No. 15 Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM.

Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024. Shareholders may note that Notice of EGM along with instructions for e-voting are also be available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and

A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM. The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide

e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. https://www.evoting.nsdl.com The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form.

A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by

both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of https://www.evoting.nsdl.com or contact NSDL at the following toll-free

no.: 022 - 4886 7000 and 022 - 2499 7000. Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may generate login credentials by following the instructions given in the 'Notes' forming part of the Notice convening the EGM.

The remote e-voting facility will be available during the following period: Commencement of remote e-voting: 09.00 A.M. (IST) on Tuesday April 9th, 2024 : 05.00 P.M. (IST) on Thursday, April 11th , 2024

Manner of registering / updating email id with the Company/ Depositories:

evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

on the website of Cameo Corporate Services Limited at www.cameoindia.com

The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.

For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting.

All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email

For Arham Technologies Limited Place: Raipur Mrs. Pooja Avinash Gandhewar Date: April 20, 2024 Company Secretary & Compliance Officer **PUBLIC NOTICE**

We, Mr Yogesh Chande and Mr Rajesh Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 (**"Society"**) holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.

In case any person has any claim or objectioi of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim into or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to

Place: Mumbai **Date:** March 20, 2024

PUBLIC NOTICE FOR LOSS OF TITLE DOCUMENT

We, Mr Yogesh Chande and Mr Rajesh Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original Share Certificate in respect to the Flat. All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on

Place: Mumbai Date: March 20, 2024

CHENNAI/KOCHI

lawyer.regulatory@gmail.com.

9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)*	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE PROGRAMME ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024* BID / ISSUE CLOSES ON MARCH 28, 2024***

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.

"Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1 (one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations. "The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid/ Issue Closing Date)		
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))	
Bid/ Issue Closing	g Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST	
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST	
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST	
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST	
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST	

Upward Revision of Bids by QIBs and Non-Institutional Bidders categories"	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date	
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST	
* UPI mandate end time and date shall be at 5.00 pm on Bid/Issue Closing Date. 'QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cand	cel/withdraw their bids.	
Post Issue Schedule:	98	- 88
Post Issue Schedule: Event	Indicative Date	
	Indicative Date March 28, 2024	

April 2, 2024

April 2, 2024

April 3, 2024

Modification/ Revision/cancellation of Bids

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paidup Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion, Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account

Credit of the Equity Shares to demat accounts of Allottees

Commencement of trading of the Equity Shares on the Stock Exchanges

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 25,00,00,000 divided

into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP. NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to to Sanjay

Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are

advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE. GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor

does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com

Mr. Arun Mathur

SRM CONTRACTORS LIMITED

Website: www.srmcpl.com

ASBA* Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted. UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGER

Interactive Financial Services Limited

the websites of the Stock Exchanges and SEBI

Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in

Contact Person: Jaini Jain; SEBI Registration No: INM000012856

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is

available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on

Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Rapheal C. Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com

SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com BANKER(S) TO THE ISSUE: ICICI Bank Limited.

REGISTRAR TO THE ISSUE

UPI: UPI Bidders can also Bid through UPI Mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related gueries and for redressal of complaints, investors may also write to the BRLM.

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any

Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India

For SRM CONTRACTORS LIMITED On behalf of the Board of Directors

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0120 - 6651

Advertisemen

Arun Mathur Place: Jammu Date: March 19, 2024 Company Secretary & Compliance Officer SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.finservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section

titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States KIRIN ADVISORS



DIPNA PHARMACHEM LIMITED Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE **PERIOD EXTENDED**

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024 **ISSUE CLOSING DATE (NEW)** WEDNESDAY, MARCH 20, 2024

Date: 19th March, 2024 அத்தையுள்ளத்தில் p.epapr.in

way of Application -

simply blocking the fund in the bank account,

Simple, Safe, Smart Applications Supported by Blocked Amount For further details (ASBA) is a better way of applying to issues by check section on

investors can avail the same. Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20° March, 2024. For, Dipna Pharmachem Limited

On behalf of the Board of Directors

Managing Director

Place: Raipur

Date: April 20, 2024

Arham ARHAM TECHNOLOGIES LIMITED

Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING

NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company" will be held on Friday, 12th day of April, 2024 at 12:30 P.M. at the registered office of the company situated at Plot No. 15 Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM.

Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024. Shareholders may note that Notice of EGM along with instructions for e-voting are also be available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and

A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM. The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide

e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. https://www.evoting.nsdl.com The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form. A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by

both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of https://www.evoting.nsdl.com or contact NSDL at the following toll-free

no.: 022 - 4886 7000 and 022 - 2499 7000. Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may

generate login credentials by following the instructions given in the 'Notes' forming part of the Notice convening the EGM. The remote e-voting facility will be available during the following period: Commencement of remote e-voting: 09.00 A.M. (IST) on Tuesday April 9th, 2024

on the website of Cameo Corporate Services Limited at www.cameoindia.com

: 05.00 P.M. (IST) on Thursday, April 11th , 2024 The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to

Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM. Manner of registering / updating email id with the Company/ Depositories: For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant

(DP) which is mandatory while e-Voting. All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000. For Arham Technologies Limited

> Mrs. Pooja Avinash Gandhewar Company Secretary & Compliance Officer

PUBLIC NOTICE We, Mr Yogesh Chande and Mr Rajesh

Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 (**"Society"**) holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.

In case any person has any claim or objectioi of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim into or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to

Place: Mumbai **Date:** March 20, 2024

PUBLIC NOTICE FOR LOSS **OF TITLE DOCUMENT**

We, Mr Yogesh Chande and Mr Rajesh Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 (**"Society"**) holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original Share Certificate in respect to the Flat. All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.

Place: Mumbai **Date:** March 20, 2024

HYDERABAD

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9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)#	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE **PROGRAMME**

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*

BID / ISSUE CLOSES ON MARCH 28, 2024***

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date. "Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1 (one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

"The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid	d/ Issue Closing Date)
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Issue Closing	g Date*
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST

Modification/ Revision/cancellation of Bids Upward Revision of Bids by QIBs and Non-Institutional Bidders categories® Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date Upward or downward Revision of Bids or cancellation of Bids by RIBs Only between 10:00 am and 5:00 pm IST * UPI mandate end time and date shall be at 5.00 pm on Bid/Issue Closing Date. OIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids. Post Issue Schedule: Event Indicative Date

March 28, 2024

April 1, 2024

April 2, 2024

April 2, 2024

April 3, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

Bid/ Issue Closing Date

Finalisation of Basis of Allotment with the Designated Stock Exchange

Commencement of trading of the Equity Shares on the Stock Exchanges

Credit of the Equity Shares to demat accounts of Allottees

Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paidup Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion, Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares,

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to to Sanjay Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard. ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Portion. For details on the ASBA and UPI process, please refer to

COMPANY SECRETARY AND COMPLIANCE OFFICER

Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com

BOOK RUNNING LEAD MANAGER

Interactive Financial Services Limited

simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues.

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount

("ASBA") is a better way of applying to Issue by

No cheque will be accepted.

accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number. 18001201740 and mail (d: ipo.upi@npci.org.in. REGISTRAR TO THE ISSUE

Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093

Tel: +91 22-6263 8200; Contact Person: Babu Rapheal C. Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com

SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED; Tel:

+91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI

BANKER(S) TO THE ISSUE: ICICI Bank Limited.

the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General

Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is

displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on

IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in

UPI: UPI Bidders can also Bid through UPI Mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Mr. Arun Mathur

SRM CONTRACTORS LIMITED

Website: www.srmcpl.com

Place: Jammu Date: March 19, 2024

Arun Mathur Company Secretary & Compliance Officer SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM

Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any

Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity

Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic

For SRM CONTRACTORS LIMITED

On behalf of the Board of Directors

KIRIN ADVISORS

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mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

i.e., Interactive Financial Services Limited at www.finservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the



Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India

Tel: +91 079-4908 8019 / +91 98980 55647; Email: mbd@ifinservices.in

Contact Person: Jaini Jain; SEBI Registration No: INM000012856

Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in

DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10,00/- EACH ("EQUITY SHARES") OF

DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASHATA PRICE OF RS 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE **PERIOD EXTENDED** Simple, Safe, Smart Applications Supported by Blocked Amount For further details

Date: 19th March, 2024

Place: Ahmedahad Inancialexp.epapr.in

Equity Shares in the United States

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024

ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

simply blocking the fund in the bank account,

(ASBA) is a better way of applying to issues by check section on

investors can avail the same. Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must

way of Application -

Make use of it!!!

apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26" February, 2024 and scheduled to close on Tuesday, 19" March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15" February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.

For, Dipna Pharmachem Limited On behalf of the Board of Directors **Managing Director**



Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in Corporate Office: 5, Chitrakoot Complex, Opp. Vyaysavik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING

NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company" will be held on Friday, 12th day of April, 2024 at 12:30 P.M. at the registered office of the company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM.

Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024.

Shareholders may note that Notice of EGM along with instructions for e-voting are also be available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and on the website of Cameo Corporate Services Limited at www.cameoindia.com

5. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide

NSDL (agency for providing the Remote e-Voting facility) i.e. https://www.evoting.nsdl.com The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form. A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by

e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of

remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of https://www.evoting.nsdl.com or contact NSDL at the following toll-free no.: 022 - 4886 7000 and 022 - 2499 7000

 Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may generate login credentials by following the instructions given in the 'Notes' forming part of the Notice convening the EGM.

: 05.00 P.M. (IST) on Thursday, April 11th , 2024 The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote

Commencement of remote e-voting: 09.00 A.M. (IST) on Tuesday April 9th, 2024

The remote e-voting facility will be available during the following period:

(DP) which is mandatory while e-Voting.

Place: Raipur

Date: April 20, 2024

The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.

11. Manner of registering / updating email id with the Company/ Depositories: For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant

All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email

evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000. For Arham Technologies Limited

Mrs. Pooja Avinash Gandhewar Company Secretary & Compliance Officer

PUBLIC NOTICE

We, Mr Yogesh Chande and Mr Rajesh Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.

of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim into or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to Place: Mumbai

in case any person nas any claim or objectioi

Date: March 20, 2024

PUBLIC NOTICE FOR LOSS **OF TITLE DOCUMENT** We, Mr Yogesh Chande and Mr Rajesh

Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original

Share Certificate in respect to the Flat. All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to

communicate the same to us on lawyer.regulatory@gmail.com. Place: Mumbai

Advertisemen

New Delhi

Date: March 20, 2024

9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)*	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE **PROGRAMME**

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*

BID / ISSUE CLOSES ON MARCH 28, 2024***

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.

"Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1 (one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations. The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bi	d/ Issue Closing Date)
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Issue Closin	g Date*
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST

Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories ^e	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST

" QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

Post Issue Schedule:

TED ON MAIN DOADD DI ATEODM OF NEE AND DEE		
Commencement of trading of the Equity Shares on the Stock Exchanges	April 3, 2024	
Credit of the Equity Shares to demat accounts of Allottees	April 2, 2024	
nitiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	April 2, 2024	
Finalisation of Basis of Allotment with the Designated Stock Exchange	April 1, 2024	
Bid/ Issue Closing Date	March 28, 2024	

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paidup Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations"). Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with olication size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure"

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares

into 2.50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP. NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to to Sanjay

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 25,00,00,000 divided

Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the materia contracts and documents available for inspection from the date of the RHP until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been

cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed

that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE. GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the

risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com

SRM CONTRACTORS LIMITED

Website: www.srmcpl.com

ASBA* Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.

Company, SRM Contractors Limited at www.smcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel:

+91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING

LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard. ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to

the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("NSE") and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail ld: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGER

the websites of the Stock Exchanges and SEBI

Equity Shares in the United States



Interactive Financial Services Limited

Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in Contact Person: Jaini Jain; SEBI Registration No: INM000012856

Bigshare Services Private Limited

REGISTRAR TO THE ISSUE

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Rapheal C. Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385; Investor Grievance E-mail; investor@bigshareonline.com

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the

BANKER(S) TO THE ISSUE: ICICI Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

> **PUBLIC NOTICE** We, Mr Yogesh Chande and Mr Rajesh

> Chande, the undersigned, are the nominees

and heirs of the undivided interest and title in

Flat No. B-15, 2nd Floor ("Flat") in New

Shailaja Co-operative Housing Society

Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi

Road, Ghatkopar (East), Mumbai - 400077

("Society") holding 5 (five) shares of Rs.

50/- each, bearing distinctive numbers 66 to

70 (both inclusive) and bearing Share

In case any person has any claim or objectior

of any nature whatsoever in the Flat, by way

of inheritance or otherwise, are requested to

contact at lawyer.regulatory@gmail.com

within 10 (ten) days from the date of this

notice, failing which any such claim into or

upon the Flat or any part thereof shall be

deemed to have waived and further action

will be completed without any reference to

Certificate No. 14.

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any

Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu – 180012 Jammu and Kashmir, India

Place: Jammu Date: March 19, 2024

For SRM CONTRACTORS LIMITED

On behalf of the Board of Directors

Arun Mathur

KIRIN ADVISORS

2

SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.finservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the

DIPNA PHARMACHEM LIMITED

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

Corporate Identification Number: L24100GJ2011PLC066400

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS **ISSUE PERIOD EXTENDED**

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024 **ISSUE CLOSING DATE (NEW)**

WEDNESDAY, MARCH 20, 2024 *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by check section on

Date: 19th March, 2024

Place: Ahmedabad

way of Application -Make use of it!!!

simply blocking the fund in the bank account,

ASBA below

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue, Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must

apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15" February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM – NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19" March, 2024 which appeared in newspapers on Wednesday, 20" March, 2024. For, Dipna Pharmachem Limited

On behalf of the Board of Directors **Managing Director**

Arham ARHAM TECHNOLOGIES LIMITED

Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING

NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company" will be held on Friday, 12th day of April, 2024 at 12:30 P.M. at the registered office of the company situated at Plot No. 15 Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM.

Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024. Shareholders may note that Notice of EGM along with instructions for e-voting are also be available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and on the website of Cameo Corporate Services Limited at www.cameoindia.com

5. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the

depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM. The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of

NSDL (agency for providing the Remote e-Voting facility) i.e. https://www.evoting.nsdl.com The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form. A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by

remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of https://www.evoting.nsdl.com or contact NSDL at the following toll-free no.: 022 - 4886 7000 and 022 - 2499 7000

 Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may generate login credentials by following the instructions given in the 'Notes' forming part of the Notice convening the EGM.

The remote e-voting facility will be available during the following period:

Commencement of remote e-voting: 09.00 A.M. (IST) on Tuesday April 9th, 2024 : 05.00 P.M. (IST) on Thursday, April 11th , 2024 The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the

Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.

For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) For Individual Demat shareholders - Please update your email id & mobile no, with your respective Depository Participant (DP) which is mandatory while e-Voting.

All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email

For Arham Technologies Limited Mrs. Pooja Avinash Gandhewar

Place: Mumbai **Date:** March 20, 2024

PUBLIC NOTICE FOR LOSS OF TITLE DOCUMENT

We, Mr Yogesh Chande and Mr Rajesh Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original Share Certificate in respect to the Flat. All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.

Place: Mumbai Date: March 20, 2024



Advertisement

Place: Raipur

Date: April 20, 2024

financialexp.epapr.in

11. Manner of registering / updating email id with the Company/ Depositories:

evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

CHENNAI/KOCHI

Company Secretary & Compliance Officer

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9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)*	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE PROGRAMME

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024* BID / ISSUE CLOSES ON MARCH 28, 2024***

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.

"Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1 (one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

An indicative timetable in respect of the Issue is set out below:

"The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid/ Issue Closing Date)			
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))		
Bid/ Issue Closing Date*			
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST		
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST		
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST		
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST		
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST		

Modification/ Revision/cancellation of Bids Upward Revision of Bids by QIBs and Non-Institutional Bidders categories" Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date Upward or downward Revision of Bids or cancellation of Bids by RIBs Only between 10:00 am and 5:00 pm IST * UPI mandate end time and date shall be at 5.00 pm on Bid/Issue Closing Date. OIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

Post Issue Schedule: Event Indicative Date March 28, 2024 Bid/ Issue Closing Date Finalisation of Basis of Allotment with the Designated Stock Exchange April 1, 2024 Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account April 2, 2024 Credit of the Equity Shares to demat accounts of Allottees April 2, 2024 Commencement of trading of the Equity Shares on the Stock Exchanges April 3, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paidup Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion, Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP. LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 25,00,00,000 divided

into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP. NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to to Sanjay

Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been

cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

ASBA* Simple, Safe, Smart way of Application!!!



UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail ld: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGER

Interactive Financial Services Limited

the websites of the Stock Exchanges and SEBI

("ASBA") is a better way of applying to Issue by

simply blocking the fund in the bank account.

For further details, check section on ASBA.

Mandatory in public issues.

No cheque will be accepted.

Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in

Contact Person: Jaini Jain; SEBI Registration No: INM000012856

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Rapheal C. Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com

SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is

available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the

Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will

BANKER(S) TO THE ISSUE: ICICI Bank Limited. UPI: UPI Bidders can also Bid through UPI Mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related gueries and for redressal of complaints, investors may also write to the BRLM.

Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India

For SRM CONTRACTORS LIMITED On behalf of the Board of Directors

also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on

Place: Jammu Date: March 19, 2024

Mr. Arun Mathur

SRM CONTRACTORS LIMITED

Website: www.srmcpl.com

Company Secretary & Compliance Officer SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM

Arun Mathur

~

0120 - 6651

Advertisemen

i.e., Interactive Financial Services Limited at www.finservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States KIRIN ADVISORS



DIPNA PHARMACHEM LIMITED Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE **PERIOD EXTENDED**

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024 **ISSUE CLOSING DATE (NEW)** WEDNESDAY, MARCH 20, 2024

way of Application -

Simple, Safe, Smart Applications Supported by Blocked Amount For further details (ASBA) is a better way of applying to issues by check section on simply blocking the fund in the bank account,

investors can avail the same. Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must

apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20° March, 2024.

On behalf of the Board of Directors

Arham ARHAM TECHNOLOGIES LIMITED

Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING

NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company" will be held on Friday, 12th day of April, 2024 at 12:30 P.M. at the registered office of the company situated at Plot No. 15 Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM.

Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024. Shareholders may note that Notice of EGM along with instructions for e-voting are also be available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and

A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM. The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at

the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. https://www.evoting.nsdl.com The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting

who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form.

A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for

members available at the Downloads sections of https://www.evoting.nsdl.com or contact NSDL at the following toll-free no.: 022 - 4886 7000 and 022 - 2499 7000. Information and instructions including details of user-id and password relating to voting have been sent to the members

through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may generate login credentials by following the instructions given in the 'Notes' forming part of the Notice convening the EGM. The remote e-voting facility will be available during the following period:

Commencement of remote e-voting: 09.00 A.M. (IST) on Tuesday April 9th, 2024 : 05.00 P.M. (IST) on Thursday, April 11th , 2024

(DP) which is mandatory while e-Voting.

Date: April 20, 2024

on the website of Cameo Corporate Services Limited at www.cameoindia.com

The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to

Manner of registering / updating email id with the Company/ Depositories: For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant

Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.

All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email

evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000. For Arham Technologies Limited Place: Raipur

Mrs. Pooja Avinash Gandhewar Company Secretary & Compliance Officer

PUBLIC NOTICE We, Mr Yogesh Chande and Mr Rajesh

Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 (**"Society"**) holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.

In case any person has any claim or objectioi of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim into or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to

Place: Mumbai **Date:** March 20, 2024

PUBLIC NOTICE FOR LOSS **OF TITLE DOCUMENT**

We, Mr Yogesh Chande and Mr Rajesh Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 (**"Society"**) holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original Share Certificate in respect to the Flat. All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.

Place: Mumbai **Date:** March 20, 2024

BENGALURU

Date: 19th March, 2024 அத்தையுள்ளத்தில் p.epapr.in

Managing Director

application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

For, Dipna Pharmachem Limited

FINANCIAL EXPRESS

.continued from previous page.

9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)*	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE PROGRAMME

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024* BID / ISSUE CLOSES ON MARCH 28, 2024***

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.

"Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1 (one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations. "The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day:

An indicative timetable in respect of the Issue is set out below: Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid/ Issue Closing Date)		
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))	
Bid/ Issue Closing Date*		
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST	
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST	
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST	
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST	
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST	

Modification/ Revision/cance	eliation of Bigs
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST
UPI mandate end time and date shall be at 5.00 pm on Bid/Issue Closing Date.	- 15tt - 5\$
QIBs and Non-Institutional Bidders can neither revise their bids downwards nor can	cel/withdraw their bids.

Event	Indicative Date	
Bid/ Issue Closing Date	March 28, 2024	
Finalisation of Basis of Allotment with the Designated Stock Exchange	April 1, 2024	
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	April 2, 2024	
Credit of the Equity Shares to demat accounts of Allottees	April 2, 2024	
Commencement of trading of the Equity Shares on the Stock Exchanges	April 3, 2024	

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paidup Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

18001201740 and mail ld: ipo.upi@npci.org.in.

available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel:

+91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING

LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on

Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30,

2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard. CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP. NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to to Sanjay Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment, Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com

Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any

Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard. ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to

For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.

BOOK RUNNING LEAD MANAGER

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount

("ASBA") is a better way of applying to Issue by

simply blocking the fund in the bank account.



Equity Shares in the United States.

Interactive Financial Services Limited

Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in Contact Person: Jaini Jain; SEBI Registration No: INM000012856

REGISTRAR TO THE ISSUE



Bigshare Services Private Limited

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Rapheal C.

Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com

SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is

Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM. BANKER(S) TO THE ISSUE: ICICI Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Mr. Arun Mathur

SRM CONTRACTORS LIMITED

Website: www.srmcpl.com

the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General

Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is

displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on

IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in

accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number:

Place: Jammu Date: March 19, 2024 For SRM CONTRACTORS LIMITED On behalf of the Board of Directors Arun Mathur

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the websites of the Stock Exchanges and SEBI. Company Secretary & Compliance Officer SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.bseindia.com and the website of the BSE at www.bseindia.com and the

titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the

DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS **ISSUE PERIOD EXTENDED WEDNESDAY, MARCH 20, 2024**

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024 **ISSUE CLOSING DATE (NEW)**

way of Application - (ASBA) is a better way of applying to issues by check section on simply blocking the fund in the bank account, investors can avail the same. Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail

Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their

application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer. This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26" February, 2024 and scheduled to close on Tuesday, 19" March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue. Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is

Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15" February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20" March, 2024. For, Dipna Pharmachem Limited On behalf of the Board of Directors

Managing Director

Arham ARHAM TECHNOLOGIES LIMITED

Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED

REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company" will be held on Friday, 12th day of April, 2024 at 12:30 P.M. at the registered office of the company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as

"applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM.

Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024. Shareholders may note that Notice of EGM along with instructions for e-voting are also be available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and

on the website of Cameo Corporate Services Limited at www.cameoindia.com A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting. voting through ballot form / polling paper at EGM.

The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. https://www.evoting.nsdl.com The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting

who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form. A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for

members available at the Downloads sections of https://www.evoting.nsdl.com or contact NSDL at the following toll-free no.: 022 - 4886 7000 and 022 - 2499 7000. Information and instructions including details of user-id and password relating to voting have been sent to the members

through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may generate login credentials by following the instructions given in the 'Notes' forming part of the Notice convening the EGM. The remote e-voting facility will be available during the following period:

Commencement of remote e-voting: 09.00 A.M. (IST) on Tuesday April 9th, 2024 : 05.00 P.M. (IST) on Thursday, April 11th , 2024 The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the

11. Manner of registering / updating email id with the Company/ Depositories:

evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

Date: April 20, 2024

Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote c. The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.

 For Demat shareholders - Please update your email id & mobile no, with your respective Depository Participant (DP) b. For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting.

All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email

For Arham Technologies Limited Place: Raipur

Mrs. Pooja Avinash Gandhewar Company Secretary & Compliance Officer

PUBLIC NOTICE

We, Mr Yogesh Chande and Mr Rajesh Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14. In case any person has any claim or objection

of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim into or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to Place: Mumbai

Date: March 20, 2024

OF TITLE DOCUMENT We, Mr Yogesh Chande and Mr Rajesh

PUBLIC NOTICE FOR LOSS

Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III. Mahatma Gandhi Road. Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14. have misplaced the original Share Certificate in respect to the Flat. All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to

communicate the same to us on lawyer.regulatory@gmail.com. Place: Mumbai **Date:** March 20, 2024



Ahmedabad

financialexp.epapr.in

Date: 19th March, 2024 Place: Ahmedabad