

DIPNA PHARMACHEM LIMITED

CIN: L24100GJ2011PLC066400

Regd. Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba,
Ahmedabad – 380 055

E-mail: dharachem99@yahoo.in

Date: 20th March, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001.

Dear Sir/ Madam,

Sub: Newspaper Advertisement of extract of Extension for date of closure of the Rights Issue
Ref: Security Id: DPL/ Code: 543594

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has given Newspaper Advertisement on 20th March, 2024 to intimate the Shareholders of the Company about the extension of the Issue Closure date of Right Issue of the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024.

Kindly take the same on your record and oblige us.

Thanking You.

For, Dipna Pharmachem Limited

Keyur Shah
Managing Director
DIN: 03167258

सूरज

सूरज इंडस्ट्रीज लिमिटेड

पंजीकृत कार्यालय: प्लॉट नंबर 2 फेज-III, संसाधन देवस, कांगडा, हिमाचल प्रदेश 173212, भारत

टेलीफोन नं: 01970-256414, फैक्स नं: 01970-4246019

ईमेल: secrarial@surajindustries.org (वेबसाइट: www.surajindustries.org)

संपर्क व्यक्ति: सुशील चंदावत शर्मा, कंपनी सचिव और अनुपालन अधिकारी

कॉर्पोरेट पहचान संख्या: L26943MH1992PLC016791

सूरज इंडस्ट्रीज लिमिटेड के मौखिक शेयरधारकों के ध्यानार्थ

संग में, मौखिक शेयरधारक

सूरज इंडस्ट्रीज लिमिटेड (कंपनी) के मौखिक शेयरधारकों को सूचित किया जाता है कि कंपनी के निदेशक मंडल ने रिहाई तिथि (बाद में अधिसूचित किया जाएगा) के अनुसार पात्र इक्विटी शेयरधारकों द्वारा रखे गए प्रत्येक 30 (तीस) पूर्ण तरह से भुगतान किए गए इक्विटी शेयरों के लिए 7 (सात) अधिकार इक्विटी शेयरों के अनुपात में कंपनी के मौजूदा पात्र इक्विटी शेयरधारकों को कुल मिलाकर ₹ 1,94,29,29,29 लाख के ₹ 65/- (अठारह लाख इक्विटी शेयर) (₹ 65/- प्रति इक्विटी शेयर के शेयर प्रीमियम सहित) के निर्णय

मूल्य पर ₹ 10/- (दस) (पांच इक्विटी शेयर) के अतिरिक्त मूल्य के 29,97,37,5 आंशिक रूप से भुगतान किए गए इक्विटी शेयरों के राइट्स इश्यू को मंजूरी दे दी है। कंपनी ने प्रस्तावित राइट्स इश्यू के लिए सैद्धांतिक मंजूरी लेने के लिए इक्विटी शेयरों के साथ पहले ही आवेदन कर दिया है।

हमारे रिहाई के अनुसार, आप मौखिक रूप से इक्विटी शेयर रखने वाली कंपनी के शेयरधारक हैं। इस संबंध में, हम आपको सूचित करना चाहते हैं कि, सभी राइट्स इश्यू सफल के साथ परिवार मालीय प्रतिक्रिया और विनिर्माण बोर्ड (पूर्व में प्रकटीकरण आवश्यकता का मूला) विनिर्माण, 2018 (सभी आईसीडीआर विनिर्माण) के विनिर्माण 77 के अनुसार, राइट्स इश्यू के अंतर्गत और इक्विटी शेयरों का आवंटन केवल डेनोटिफिकेशन फॉर्म में किया जाएगा।

तदनुसार, मौखिक रूप से इक्विटी शेयर रखने वाले योग्य इक्विटी शेयरधारकों को सलाह दी जाती है कि वे अपने मौखिक शेयरों को जल्द से जल्द डेनोटिफिकेशन फॉर्म में ताकि कंपनी/रजिस्ट्रार सीएम खाते के विवरण प्राप्त कर सकें और उचित राइट्स इश्यू के अंतर्गत उचित रूप से कर सकें।

अधिक जानकारी के लिए, कृपया निम्नलिखित वेबसाइट पर उपलब्ध डाटा शीट लेटर ऑफ ऑफर के पृष्ठ 134 पर सूची की सर्व शर्तों का जाल अकाउंट देखें।

इसके अतिरिक्त, कृपया www.surajindustries.org पर कंपनी के रजिस्ट्रार के पृष्ठ पर देखें।

उपरोक्त को ध्यान में रखते हुए, प्रस्तावित राइट्स इश्यू में भाग लेने में सक्षम होने के लिए, हम आपको उपरोक्त निर्देशों पर कार्य करने का अनुरोध करते हैं।

विवरण के लिए, कृपया अपने निवेश/रिहाई तिथि के संपर्क करें या किसी भी प्रश्न या सहायता के लिए, कृपया कंपनी के secrarial@surajindustries.org पर या कंपनी के रजिस्ट्रार के secrarial@surajindustries.org पर संपर्क करें।

कृपया सूरज इंडस्ट्रीज लिमिटेड

स्थान: नई दिल्ली

दिनांक: 19 मार्च, 2024

कंपनी सचिव और अनुपालन अधिकारी

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DIPNA PHARMACHEM LIMITED

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Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat

Telephone: +91-9898066121; Email id: धारखेम99@yahoo.in; Website: www.dipnapharmchem.com;

Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE PERIOD EXTENDED

ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024

ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

For further details check section on ASBA below

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.

For, Dipna Pharmchem Limited On behalf of the Board of Directors

Sd/- Managing Director

Date: 19th March, 2024 Place: Ahmedabad

KONKAN GYANPEETH RAHUL DHARKAR COLLEGE OF PHARMACY AND RESEARCH INSTITUTE, KARJAT

Konkan Gyanpeeth Shaikshnik Sankul, Vengao Road, Dahivali-Parade, Post-Tiware, Tal.-Karjat, Dist.-Raigad, 410201.

Email: Principal@kgdrcp.edu.in | Mob: 7262062727

APPLICATIONS ARE INVITED FOR THE FOLLOWING POSTS FROM THE ACADEMIC YEAR 2023-24 (UN-AIDED)

Sr. No. Cadre Subject Total No. Of Posts Post Reserve For

1) Professor Pharmacaceutics 02 01-SC 01-Open

Pharmaceutical Chemistry 01 01-Open

Pharmacology 02 01-SC 01-Open

Pharmacognosy 01 01-Open

Pharmacaceutics 02 01-SC 01-Open

2) Associate Professor Pharmaceutical Chemistry 02 01-SC 01-Open

Pharmacology 02 01-SC 01-Open

Pharmacognosy 01 01-Open

3) Assistant Professor Pharmaceutical Chemistry 06 01-SC/ST 01-DT(A) 01-OBC

Pharmacology 03 01-SC/ST 01-DT(A) 01-Open

Pharmacy Practice 01 01-Open

Pharmacognosy 02 01-SC 01-Open

4) Librarian 01 01-Open

The posts for the reserved category candidates will be filled in by the same category candidates (Domicile of State of Maharashtra) belonging to that particular category only.

Reservation for women will be as per University Circular No. BCC/16/74/1998 dated 10th March, 1998. 4% reservation shall be for the persons with disability as per University Circular No. Special Cell/ICC/2019-20/05 dated 05th July, 2019.

Candidates having knowledge of Marathi will be preferred.

The Educational Qualification, Experience & pay-scale for the posts of Professor, Associate Professor, Assistant Professor & Librarian are as prescribed by the University of Mumbai, AICTE, from time to time.

Please refer University Circular No. माशिमाक / विशिमाक / तंशिशिक्षण /१९/२०२०-२०२१ दिनांक १९ जानेवारी, २०२१ for qualification and experience at the time of interview.

Applicants who are already employed must send their application through proper channel. Applicants are required to account for breaks, if any in their academic career.

Applications with full details should reach to the CHIEF EXECUTIVE OFFICER, KONKAN GYANPEETH TRUST, Konkan Gyanpeeth, Shaikshnik Sankul, Vengao Road, Dahivali-Parade, Post-Tiware, Tal.-Karjat, Dist.-Raigad 410201, within 15 days from the date of publication of this advertisement. This is University approved advertisement.

Sd/- Chief Executive Officer

Poornay

Chief Executive Officer

Sd/-

Chief Executive Officer

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Chief Executive Officer

राज्य सरकार ने दिल्ली उच्च न्यायालय से कहा

मणिपुर के बाहर बनाए जाएं यूपीएससी के परीक्षा केंद्र

जनसत्ता संवाददाता
नई दिल्ली, 19 मार्च |

दिल्ली उच्च न्यायालय को मंगलवार को सूचित किया गया कि मणिपुर सरकार 26 मई को सिविल सेवा प्रारंभिक परीक्षा केंद्र को इस अर्थात् पूर्वोत्तर राज्य के बाहर बनाने के पक्ष में है।

मणिपुर सरकार की ओर से पेश हुए वकील ने अदालत को बताया कि मुख्य सचिव ने कहा है कि सरकार इन अभ्यर्थियों को इस राज्य के बाहर परीक्षा केंद्र तक जाने के लिए वित्तीय सहायता उपलब्ध कराएगी। मणिपुर लंबे समय से जातीय हिंसा की चपेट

उच्च न्यायालय मणिपुर में सिविल सेवा और भारतीय वन सेवा के अभ्यर्थियों के लिए अतिरिक्त परीक्षा केंद्र बनाने का अनुरोध करने वाली याचिका पर सुनवाई कर रहा है।

में है। उच्च न्यायालय मणिपुर में सिविल सेवा और भारतीय वन सेवा के अभ्यर्थियों के लिए अतिरिक्त परीक्षा केंद्र बनाने का अनुरोध करने वाली याचिका पर सुनवाई कर रहा है। मणिपुर प्राधिकारियों के रुख पर कार्यवाहक मुख्य न्यायाधीश मनमोहन और न्यायमूर्ति मनमोहन पीएस अरोड़ा की पीठ ने कहा कि परीक्षाएं पिछले साल की तरह राज्य के बाहर

आयोजित की जा सकती हैं और उसने संघ लोक सेवा आयोग (यूपीएससी) के वकील को इस पर निर्देश प्राप्त करने को कहा। पीठ ने कहा कि इस पर निर्णय लीजिए। 2023 की प्रवृत्ति का पालन करिए। हम यूपीएससी को निर्देश देने के लिए कहेंगे।

प्रथम दृष्टया हमारी यह राय है। उसने कहा कि यूपीएससी के वकील को निर्देश देने के लिए कहा जाता है। याचिकाकर्ता जोमी स्टूडेंट्स फेडरेशन ने पिछले सप्ताह उच्च न्यायालय का रुख करते हुए मणिपुर में चुराचांदपुर तथा कांगपोकपी में परीक्षा केंद्र बनाने और सिविल सेवा के अभ्यर्थियों को अपनी पसंद के किसी केंद्र का चयन करने

के लिए फिर से मौका देने का अनुरोध किया था।

मणिपुर सरकार की ओर से पेश हुए वकील ने कहा कि राज्य के मुख्य सचिव ने उन्हें संबोधित पत्र में कहा कि राज्य सरकार का यह मानना है कि स्थिति को देखते हुए तथा परीक्षा की शुचितता को बनाए रखने के लिए चुराचांदपुर और कांगपोकपी में परीक्षा केंद्र बनाना उचित नहीं होगा। पत्र में सुझाव दिया गया कि मणिपुर के छात्रों को राज्य के बाहर परीक्षा केंद्र आवंटित किए जाएं और इसके लिए उन्हें वित्तीय सहायता उपलब्ध करायी जाएगी। मामले पर अगली सुनवाई 22 मार्च को होगी।

कोलकाता में इमारत
ढहने से मरने वालों की
संख्या बढ़कर 10 हुई

कोलकाता, 19 मार्च (भाषा) |

कोलकाता के गार्डन रीच इलाके में पांच मंजिला इमारत के ढहने से मलबे के नीचे दबे एक अन्य व्यक्ति का शव बचावकर्मियों ने मंगलवार शाम को बरामद किया। जिसके बाद हादसे में मरने वालों की संख्या बढ़कर 10 हो गई। पुलिस के एक वरिष्ठ अधिकारी ने बताया कि दो और व्यक्ति अभी भी लापता हैं। अधिकारी ने बताया कि रात करीब आठ बजे एक व्यक्ति को मलबे के नीचे दबा हुआ पाया गया। हम उसे एसएसकेएम अस्पताल ले गए, जहां चिकित्सकों ने उसे मृत घोषित कर दिया।

मृतक, मुर्शिदाबाद जिले का रहने वाला था, जो यहाँ राजमिस्त्री के रूप में परियोजना में काम कर रहा था। राज्य आपदा प्रबंधन विभाग, राष्ट्रीय आपदा मोचन बल (एनडीआरएफ), दमकल विभाग और कोलकाता पुलिस को आपदा प्रबंधन इकाई के कर्मियों ने मंगलवार सुबह बचाव अभियान फिर से शुरू किया। अधिकारी ने बताया कि घटनास्थल पर मलबे का ढेर लगा हुआ था और वहाँ बचाव अभियान जारी रखना कठिन था। हम केंक्रीट की दीवारों को काटने के लिए छोटे उपकरण लाए थे।

मोदी की गारंटी का मतलब क्या संस्थानों पर नियंत्रण करना रह गया : तृणमूल

जनसत्ता ब्यूरो
नई दिल्ली, 19 मार्च |

तृणमूल कांग्रेस ने मंगलवार को भाजपा पर निशाना साधते हुए सवाल पूछा कि क्या 'मोदी की गारंटी' नारे का मतलब सत्तारूढ़ दल की तरफ से संस्थानों पर नियंत्रण करना है। पार्टी नेताओं ने दावा किया कि प्रधानमंत्री ने अपने चुनावी वादे कभी नहीं पूरे किए हैं। दिल्ली में संवाददाताओं से तृणमूल नेत्री सागरिका घोष और बाबुल सुप्रियो ने लोकसभा चुनाव से पहले अधिकारियों को हटाने पर चुनाव आयोग के निर्देशों पर सवाल उठाते हुए कहा कि सभी दलों को बराबर अवसर मिले यह सुनिश्चित किया जाना चाहिए। घोष ने मोदी की गारंटी पर निशाना साधते हुए कहा कि यह खोखली है और इसमें कुछ भी वास्तविक नहीं है।

उन्होंने निशाना साधते हुए कहा कि वह चुनाव के समय वादे करते हैं, लेकिन उन्हें कभी पूरा नहीं करते। बाबुल सुप्रियो ने पश्चिम बंगाल में अलग-अलग चरणों में होने वाले लोकसभा चुनावों पर चिंता जताते हुए कहा कि वहाँ सभी सात चरणों में चुनाव होंगे।



प्रेस वार्ता के दौरान तृणमूल नेत्री सागरिका घोष और बाबुल सुप्रियो।

वाट्सएप संदेश पर जताई आपत्ति

सागरिका घोष ने प्रधानमंत्री के एक पत्र के साथ नागरिकों से प्रतिक्रिया और सुझाव मांगने के लिए वाट्सएप पर प्राप्त 'विकसित भारत संपर्क' संदेश पर भी आपत्ति जताते हुए आरोप लगाया कि 'सरकार और भाजपा के बीच की रेखा धुंधली हो गई है।' आदर्श आचार संहिता लागू होने के बाद लाखों लोगों को वाट्सएप संदेश भेजे गए। सरकार के पास उपलब्ध डेटाबेस का उपयोग एक राजनीतिक दल द्वारा कैसे किया जा रहा है।

सुप्रियो ने सवाल उठाया कि जिस तरह से चुनाव से पहले तबादला किया गया वह क्या संकेत देता है। उन्होंने यह भी कहा कि यह

देखा गया है कि जब मतदान लंबे समय तक चलता है, तो लोगों की रुचि कम हो जाती है। बाद के चरणों में कम मतदान होता है।

Continued from previous page

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business
Growth in Revenue from Operations	Growth in Revenue from Operations provides information regarding the growth of our business for respective periods
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
PAT	Profit after tax provides information regarding the overall profitability of the business.
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business
Net worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
RoE (%)	RoE provides how efficiently our Company generates profits from shareholders' funds.
RoCE (%)	RoCE provides how efficiently our Company generates earnings from the capital employed in the business.

Comparison of financial KPIs of our Company and our listed peers

Particulars	Vrudhi Engineering Works Limited			Shiv Aum Steels Limited			SRU Steels Limited		
	March 31, 2023	March 31, 2022	March 31, 2021	March 31, 2023	March 31, 2022	March 31, 2021	March 31, 2023	March 31, 2022	March 31, 2021
Revenue from operations (₹ in lakhs) ⁽¹⁾	1,307.69	220.65	0.44	49,592.70	40,682.57	26,699.26	1,671.64	1,501.05	2,625.15
Growth in Revenue from Operations (%) ⁽²⁾	492.65%	49611.69%	NA	21.09%	52.37%	(21.28%)	11.36%	(42.82%)	(31.76%)
EBITDA (₹ in lakhs) ⁽³⁾	135.06	14.35	(0.88)	2,372.63	2,059.31	700.02	135.85	52.11	5.32
EBITDA Margin (%) ⁽⁴⁾	10.33%	6.50%	(198.26%)	4.78%	5.06%	2.62%	8.13%	3.47%	0.20%
Restated Profit After Tax for the Year (₹ in lakhs)	75.33	9.44	(0.88)	1,431.83	1,249.13	216.87	69.86	23.00	21.15
PAT Margin (%) ⁽⁵⁾	5.76%	4.28%	(197.20%)	2.89%	3.07%	0.81%	4.18%	1.53%	0.81%
Net Worth ⁽⁶⁾	212.12	9.56	0.12	9,575.33	8,143.49	6,894.36	1,329.34	1,267.47	1,244.36
Capital Employed	535.50	57.05	2.34	15,462.59	12,714.12	11,903.30	1,641.15	1,623.26	1,583.28
RoE (%) ⁽⁷⁾	35.51%	98.76%	(701.86%)	14.95%	15.34%	3.15%	5.26%	1.81%	1.70%
RoCE (%) ⁽⁸⁾	21.57%	22.26%	(37.53%)	15.82%	16.27%	6.14%	7.68%	2.81%	4.72%

- Notes:
- Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
 - Growth in Revenue from Operations (%) is calculated as Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
 - EBITDA is calculated as Profit before tax + Depreciation & amortisation + Finance Cost - Other Income.
 - EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
 - PAT Margin (%) is calculated as PAT for the period/year divided by revenue from operations.
 - Net worth is aggregate value of the paid-up equity share capital of the Company and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, excluding revaluation reserves if any, as per Restated Financial Information.
 - Return on Equity (%) refers to restated profit for the year/period attributable to equity shareholders of our Company divided by Net worth attributable to the owners of the company.
 - Return on Capital Employed is calculated as earnings before interest and taxes divided by Capital Employed.
 - Earnings before interest and tax is calculated as restated profit / (loss) for the period / year plus total tax expense / (credit) plus finance costs.
 - Capital Employed is calculated as total equity plus total borrowings
8. Comparison of KPIs based on additions or dispositions of our business
The set forth below are acquisitions made by our Company during the last three financial years ended March 31, 2023, March 31, 2022 and March 31, 2021:

Name	Date of Acquisition	Financial year in which tranches of consideration was paid	Date of Allotment	Number equity shares allotted	Price ₹	Consideration paid (₹ in lakhs)
Kosmo Ventures (Proprietorship of Bindu Kunal Mehta)	January 31, 2023	2023-24	April 13, 2023	51,890 Equity Shares	168.11	87.23

Note:
The Comparison of KPIs over time from the period/year of undertaking such material acquisition until the last completed financial year is not provided.

9. Weighted average cost of acquisition
a) The price per share of our Company based on the primary/new issue of shares (equity/convertible securities).
Except as mentioned below, there has been no issuance of Equity Shares excluding shares issued under ESOP/ESOS and issuance of bonus shares other than Equity Shares issued during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.
Primary Transactions:
Except as disclosed below, there have been no primary transactions in the last 18 months preceding the date of this Red Herring Prospectus:

Date of Allotment	No. of equity shares allotted	Face Value per equity share (₹)	Issue Price per equity share (₹)	Nature of Allotment	Nature of Consideration	Total Consideration
November 07, 2022	53,334	10	75	Right Issue	Cash	40,00,050.00
April 13, 2023	51,890	10	168.11	Preferential Allotment	Other than Cash	87,23,227.90

Weighted average cost of acquisition (WACA) 120.92

- b) The price per share of our Company based on the secondary sale / acquisition of shares (equity shares).
Except gift of Equity Shares made by our Promoter and members of the Promoter Group, there have been no secondary sale / acquisitions of Equity Shares, where the Promoter, members of the Promoter Group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
- c) Since there are transactions to report under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to the date of this certificate irrespective of the size of transactions is not applicable.

Weighted average cost of acquisition and Offer Price:

Type of Transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Issue Price
Weighted average cost of acquisition of primary / new issue as per paragraph 9(a) above.	120.92	●
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 9(b) above.	NA	●
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 9(c) above.	NA	●

Detailed explanation for Issue Price being ● times of WACA of primary issuance price/secondary transaction price of Equity Shares along with our Company's KPIs and financial ratios for six months period ended September 30, 2023 and Fiscal 2022, 2022 and 2021 and in view of the external factors which may have influenced the pricing of the issue, if any.

For details of our Company's key performance indicators and financial ratios, please refer to chapters entitled "Business of Issue" and "Business Overview" on pages 74 and 96 respectively. The Issue Price of ₹ (●) has been determined by our Company, in consultation with the Book Running Lead Manager. The trading price of the Equity Shares could decline due to the factors mentioned in the chapter entitled "Risk Factors" or any other factors that may arise in the future and you may lose all or part of your investments.

Our Company in consultation with the Book Running Lead Manager, is justified of the Issue Price in view of the above qualitative and quantitative parameters. Investors should read the abovementioned information along with the chapters entitled "Risk Factors", "Business Overview" and "Restated Financial Statement" on pages 27, 96 and 141, respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the chapter entitled "Risk Factors" or any other factors that may arise in the future and you may lose all or part of your investments.

The Price Band/ Floor Price/ Cap Price/ Issue Price shall be determined by our Company in consultation with the BRLM and will be justified by us in consultation with the BRLM on the basis of the above information. Investors should read the abovementioned information along with "Business Overview", "Risk Factors" and "Restated Financial Statements" on pages 96, 27 and 141 respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" or any other factors that may arise in the future and you may lose all or part of your investments.

GENERAL RISK

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India ("SEBI") nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the chapter titled "Risk Factors" beginning on page 27 of this Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company, in consultation with the Book Running Lead Manager. The financial data presented in section "Basis of Issue Price" on page 74 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk Factors" and "Restated Financial Statement" on page 27 and 141 respectively of the Red Herring Prospectus.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Contents of Main Objects as per Memorandum of Association of our Company.

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY

For information on the Main Objects of the Company, please see "History and Certain Corporate Matters" on page 118 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 356 of the Red Herring Prospectus.

LIABILITY OF MEMBERS

Liability of the Members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹ 300,00,000 Lakhs divided into 30,00,000 Equity Shares of face value of ₹10.00/- each issued, Subscribed and Paid up Capital prior to the issue is ₹ 184.36 Lakhs divided into 18,43,584 Fully Paid Equity Shares of ₹10.00/- each. Proposed Post Issue Paid-up Share Capital aggregating up to ₹ 476.00 Lakhs divided into ● Equity Shares of ₹10.00/- each. For details of the Share Capital and Capital Structure of the Company, please refer to chapter titled "Capital Structure" on page 58 of the Red Herring Prospectus.

'आचार संहिता के अनुपालन में मणिपुर सीएमओ की वेबसाइट स्वेच्छा से निलंबित की'

इंफ़ल, 19 मार्च (भाषा) |

लोकसभा चुनाव की घोषणा के साथ लागू आदर्श आचार संहिता के अनुपालन में मणिपुर के मुख्यमंत्री कार्यालय (सीएमओ) की वेबसाइट को स्वेच्छा से निलंबित कर दिया गया है। एक आधिकारिक बयान में मंगलवार को यह जानकारी दी गई। बयान में कहा गया कि वेबसाइट को अस्थायी तौर पर निलंबित किया गया है। इसमें कहा, विभिन्न मीडिया चैनलों पर यह बताया गया कि मुख्यमंत्री कार्यालय की आधिकारिक वेबसाइट को आदर्श आचार संहिता के उल्लंघन में भारत निर्वाचन आयोग द्वारा अस्थायी रूप से निलंबित किया गया।

IN THE COURT OF SH. ANIL KUMAR JUDGE
FAMILY COURT-01, ROOM NO.302, SOUTH
WEST DWARKA, NEW DELHI
PROCLAMATION REQUIRING
ATTENDANCE OF DEFENDANT
(ORDER 5 RULE 20 OF THE CODE
OF CIVIL PROCEDURE)
HMA NO. 2618/23
MEENAKSHI BHATTACHARYA ...Plaintiff
Vs
PARTH BHATTACHARYA ...Defendant
To,
Parth Bhattacharya R/o Plot No.83, B.K. Paul
Avenu Hathkhal, Kolkatta, Pin-700005
Whereas you are intentionally evading
service of summons it is hereby notified that if
you shall not defend the case on the 12th day
of April 2024 the day fixed for the final
disposal, it will be heard and determined ex-
parte. Given under my hand and the seal of
the court, this 22th day of January 2024.
JUDGE FAMILY COURT-01,
SOUTH WEST DWARKA,
NEW DELHI



DIPNA PHARMACHEM LIMITED

DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400
Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com;
Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF
DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS.
10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE
EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY
PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E.
12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE PERIOD EXTENDED	ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024	ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024
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ASBA* Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer. This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue. Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.

Date: 19th March, 2024
Place: AhmedabadFor, Dipna Pharmachem Limited
On behalf of the Board of Directors
Sd/-
Managing Director

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM

Bindu Kunal Mehta* and Vedant Mukesh Mehta were the original subscribers to the Memorandum of Association who subscribed 6,300 & 3,700 Equity Shares each respectively of ₹10.00/- each aggregating to 10,000 Equity Shares.

*Subscription money for Bindu Kunal Mehta has been received from M/s. Kosmo Ventures, proprietary concern of our Promoter i.e. Bindu Kunal Mehta.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
FEDEX SECURITIES PRIVATE LIMITED B-7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle - (East), Mumbai - 400 057, Maharashtra, India Tel No.: +91 81049 85249; Investor Grievance Email: mb@fedsec.in; Website: www.fedsec.in; Contact Person: Saipan Sanghvi SEBI Registration No.: INM000010163	BIGSHARE SERVICES PRIVATE LIMITED B6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, Maharashtra, India. Tel No.: +91-022 6263 8200 Fax No.: +91 22 6263 8299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rapheal C. SEBI Registration No.: MB/INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Kishori Jaysingh Sodha
Office No 603, 6th Floor, Cello - The Plaza, V P Road, Vile Parle West - 400056, Mumbai, Maharashtra, India.
Tel No.: +91 022 26128915; Email: cs@vrudhicoouplers.com; Website: www.vrudhicoouplers.com

Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF RED HERRING PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company Website at www.vrudhicoouplers.com and also on website of Book Running Lead Manager at www.fedsec.in.

AVAILABILITY OF RED HERRING PROSPECTUS AND APPLICATION FORMS

Copies of the Application Form and the Red Herring Prospectus will be available at the offices of the BRLM, the Designated Intermediaries at Bidding Centres, and Registered Office of our Company. An electronic copy of the Application Form will also be available for download on the websites of the Stock Exchange(s), the SCSBs, the Registered Brokers, the RTAs and the CDPs at least one (1) day prior to the Offer Opening Date.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centres or RTA or DPs. The SCSBs will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please

...continued from previous page.

9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)*	Floor Price (i.e., ₹200)	Cap Price (i.e., ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024
BID / ISSUE OPENS ON MARCH 26, 2024*
BID / ISSUE CLOSES ON MARCH 28, 2024**

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.
 **Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1(One) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI (ICDR) Regulations.
 *The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:
Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid/ Issue Closing Date)	
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Issue Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST

Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST

* UPI mandate end time and date shall be at 5:00 pm on Bid/Issue Closing Date.
 * QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

Post Issue Schedule:

Event	Indicative Date
Bid/ Issue Closing Date	March 28, 2024
Finalisation of Basis of Allotment with the Designated Stock Exchange	April 1, 2024
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	April 2, 2024
Credit of the Equity Shares to demat accounts of Allottees	April 2, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	April 3, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI (ICDR) Regulations. The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI (ICDR) Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI (ICDR) Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to Sanjay Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

ASBA* Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**

UPI Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be applied by all the investors except Anchor Investors. UPI may be applied by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Banks of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&ritmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&ritmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

<p>BOOK RUNNING LEAD MANAGER</p>  <p>Interactive Financial Services Limited Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: mbd@ifinancialservices.in Investor Grievance Email: info@ifinancialservices.in; Website: www.ifinancialservices.in Contact Person: Jaini Jain; SEBI Registration No: INM000012856</p>	<p>REGISTRAR TO THE ISSUE</p>  <p>Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Rappheal C. Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com</p>	<p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p> <p>Mr. Arun Mathur SRM CONTRACTORS LIMITED Sector 3, Near BHP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com Website: www.srmcpl.com</p> <p>Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.</p>
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AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinancialservices.in, the website of the Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 0796664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Form will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.


SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.ifinancialservices.in, the website of the NSE at www.nseindia.com and the website of the Company at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

BANKER(S) TO THE ISSUE: ICICI Bank Limited.
UPI: UPI Bidders can also Bid through UPI Mechanism.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Jammu
 Date: March 19, 2024

For SRM CONTRACTORS LIMITED
 On behalf of the Board of Directors
 Sd/-
 Arun Mathur
 Company Secretary & Compliance Officer


DIPNA PHARMACHEM LIMITED
 Corporate Identification Number: L24100GJ2011PLC066400
 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
 Telephone: +91-9898066121; Email id: dharcchem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE PERIOD EXTENDED	ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024
ASBA*	ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

For further details check section on ASBA below

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th March, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.

For, Dipna Pharmachem Limited
 On behalf of the Board of Directors
 Sd/-
 Managing Director

Date: 19th March, 2024
 Place: Ahmedabad

Arham TECHNOLOGIES LIMITED
 TECHNOLOGIES LIMITED

Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015 | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in
 Corporate Office: 5, Chitrakoot Complex, Opp. Vyavayik Sahakar Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING

- NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company") will be held on Friday, 12th day of April, 2024 at 12:30 PM. at the registered office of the company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024.
- Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM.
- Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024.
- Shareholders may note that Notice of EGM along with instructions for e-voting are also available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and on the website of Cameo Corporate Services Limited at www.cameoindia.com.
- A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM.
- The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e., <https://www.evoting.nsdl.com>.
- The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form.
- A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member casts votes by both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again.
- In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of <https://www.evoting.nsdl.com> or contact NSDL at the following toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.
- Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may generate login credentials by following the instructions given in the "Notes" forming part of the Notice convening the EGM.
 - The remote e-voting facility will be available during the following period:
Commencement of remote e-voting : 09.00 A.M. (IST) on Tuesday April 9th, 2024
End of remote e-voting : 05.00 P.M. (IST) on Thursday, April 11th, 2024
 - The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote electronically.
 - The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.
- Manner of registering / updating email id with the Company/ Depositories:**
 - For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP)
 - For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting.

All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

For Arham Technologies Limited
 Sd/-
 Mrs. Pooja Avinash Gandhewar
 Company Secretary & Compliance Officer

Place: Raipur
 Date: April 20, 2024

PUBLIC NOTICE

We, Mr Yogesh Chande and Mr Rajesh Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.

In case any person has any claim or objection of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim upon or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to such claim.

Place: Mumbai
 Date: March 20, 2024

PUBLIC NOTICE FOR LOSS OF TITLE DOCUMENT

We, Mr Yogesh Chande and Mr Rajesh Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, has misplaced the original Share Certificate in respect to the Flat. All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.

Place: Mumbai
 Date: March 20, 2024

For All Advertisement Booking
Call : 0120-6651214

Chandigarh

...continued from previous page.

9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)†	Floor Price (i.e., ₹200)	Cap Price (i.e., ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024
BID / ISSUE OPENS ON MARCH 26, 2024*
BID / ISSUE CLOSES ON MARCH 28, 2024†**

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.
 **Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1(one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.
 †The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid/ Issue Closing Date)	
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Issue Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST

Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST

* UPI mandate end time and date shall be at 5:00 pm on Bid/Issue Closing Date.

† QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

Post Issue Schedule:

Event	Indicative Date
Bid/ Issue Closing Date	March 28, 2024
Finalisation of Basis of Allotment with the Designated Stock Exchange	April 1, 2024
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	April 2, 2024
Credit of the Equity Shares to demat accounts of Allottees	April 2, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	April 3, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database. Otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBOT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to Sanjay Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received "in-principle" approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

ASBA* | Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**



ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

UPI-NOW available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBOT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

BOOK RUNNING LEAD MANAGER

Interactive Financial Services Limited
 Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India
 Tel: +91 079-4908 8019 / +91 98980 55647. Email: mb@ifinservices.in
 Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in
 Contact Person: Jaini Jain; SEBI Registration No: INMO00012856

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited
 Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093
 Tel: +91 22-6263 8200; Contact Person: Babu Raphael C.
 Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com
 SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Arun Mathur
SRM CONTRACTORS LIMITED
 Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India
 Tel: +91 84918 77114 / +0191 2472729; E-mail: cs@srmcpl.com
 Website: www.srmcpl.com
 Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited: Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED: Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.ifinservices.in, the website of the NSE at www.nseindia.com and the website of the Company at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where offers and sales are made. There will be no public offering of the Equity Shares in the United States.

BANKER(S) TO THE ISSUE: ICICI Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For SRM CONTRACTORS LIMITED

On behalf of the Board of Directors

Sd/-

Arun Mathur

Company Secretary & Compliance Officer

Place: Jammu

Date: March 19, 2024

DIPNA PHARMACHEM LIMITED

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
 Telephone: +91-9898066121; Email id: dharchem99@yahoo.in; Website: www.dipnapharmachem.com;
 Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. DIPAK DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE PERIOD EXTENDED	ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024
ASBA*	ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

For further details check section on ASBA below

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is **Wednesday, 20th March, 2024**. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closing date as **Wednesday, 20th March, 2024**. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.

For, Dipna Pharmachem Limited
 On behalf of the Board of Directors
 Sd/-
 Managing Director

Date: 19th March, 2024
 Place: Ahmedabad

Arham ARHAM TECHNOLOGIES LIMITED

Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in
 Corporate Office: 5, Chitrakoot Complex, Opp. Vyvaysik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING

- NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company") will be held on Friday, 12th day of April, 2024 at 12:30 PM. at the registered office of the company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024.
- Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM.
- Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024.
- Shareholders may note that Notice of EGM along with instructions for e-voting are also available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and on the website of Cameo Corporate Services Limited at www.cameoindia.com.
- A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM.
- The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. <https://www.evoting.nsdl.com>
- The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form.
- A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again.
- In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of <https://www.evoting.nsdl.com> or contact NSDL at the following toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.
- Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may generate login credentials by following the instructions given in the "Notes" forming part of the Notice convening the EGM.
 - The remote e-voting facility will be available during the following period:
Commencement of remote e-voting : 09:00 A.M. (IST) on Tuesday April 9th, 2024
End of remote e-voting : 05:00 P.M. (IST) on Thursday, April 11th, 2024
 - The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote electronically.
 - The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.
- Manner of registering / updating email id with the Company/ Depositories:**
 - For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP)
 - For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant
 All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

For Arham Technologies Limited
 Sd/-
 Mrs. Pooja Avinash Gandhewar
 Company Secretary & Compliance Officer

Place: Raipur
 Date: April 20, 2024

PUBLIC NOTICE

We, Mr Yogesh Chande and Mr Rajesh Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. II, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.

In case any person has any claim or objection of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim into or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to such claim.

Place: Mumbai
 Date: March 20, 2024

PUBLIC NOTICE FOR LOSS OF TITLE DOCUMENT

We, Mr Yogesh Chande and Mr Rajesh Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original Share Certificate in respect to the Flat. All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.

Place: Mumbai
 Date: March 20, 2024

For All Advertisement Booking
 Call : 0120-6651214

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9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group as:

Table with 4 columns: Period, Weighted Average Cost of Acquisition (in ₹)*, Floor Price (i.e., ₹200), Cap Price (i.e., ₹210). Rows include WACA of Primary Transaction and WACA of Secondary Transaction.

BID / ISSUE PROGRAMME

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*

BID / ISSUE CLOSES ON MARCH 28**

*Our Company may, in consultation with the BRLM, consider closing by Anchor Investors with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.

**The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

Submission of Bids (other than Bids from Anchor Investors):

Table with 2 columns: Bid/ Issue Period (except the Bid/ Issue Closing Date) and Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST")). Rows include Submission and Revision in Bids, Submission of Electronic Applications, etc.

Table with 2 columns: Modification/ Revision/cancellation of Bids and Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date. Rows include Upward Revision of Bids, Upward or downward Revision of Bids, etc.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with the Regulation 6(1) of the SEBI ICDR Regulations.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA * Simple, Safe, Smart way of Application!!!



UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs.

BOOK RUNNING LEAD MANAGER, REGISTRAR TO THE ISSUE, COMPANY SECRETARY AND COMPLIANCE OFFICER. Includes logos for SRM Contractors Limited and Arham Technologies Limited.

DIPNA PHARMACHEM LIMITED Corporate Identification Number: L24100GJ2011PLC066400. Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat.

Arham Technologies Limited. Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Rajpur, Rajpur, Chhattisgarh - 492015.

PUBLIC NOTICE. We, Mr Yogesh Chande and Mr Rajesh Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited.

For All Advertisement Booking Call : 0120-6651214

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9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)†	Floor Price (i.e., ₹200)	Cap Price (i.e., ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE PROGRAMME

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*

BID / ISSUE CLOSES ON MARCH 28, 2024***

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.
 **Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1(one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.
 ***The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:
 Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid/ Issue Closing Date)	
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Issue Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST

Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories†	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST
* UPI mandate end time and date shall be at 5:00 pm on Bid/Issue Closing Date. † QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.	
Post Issue Schedule:	
Event	Indicative Date
Bid/ Issue Closing Date	March 28, 2024
Finalisation of Basis of Allotment with the Designated Stock Exchange	April 1, 2024
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	April 2, 2024
Credit of the Equity Shares to demat accounts of Allottees	April 2, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	April 3, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.
 This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.
 Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.
CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP.
LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity Share capital of our Company is ₹ 16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP.
NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to Sanjay Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP.
LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of the RHP.
DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of SEBI.
DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE.
DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.
GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

ASBA* Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**



ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Interactive Financial Services Limited Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: mhd@ifinservices.in Investor Grievance Email: info@ifinservices.in ; Website: www.ifinservices.in Contact Person: Jaini Jain; SEBI Registration No.: INM000012856	 Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Raghav C. Website: www.bigshareonline.com ; E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com	Mr. Arun Mathur SRM CONTRACTORS LIMITED Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com Website: www.srmcpl.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-credit of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.
AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 0796664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

BANKER(S) TO THE ISSUE: ICICI Bank Limited.
UPI: UPI Bidders can also Bid through UPI Mechanism.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.ifinservices.in, the website of the NSE at www.nseindia.com and the website of the Company at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.
 The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

DIPNA PHARMACHEM LIMITED
 Corporate Identification Number: L24100GJ2011PLC066400
 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
 Telephone: +91-9898066121; Email id: charachem99@yahoo.in; Website: www.dipnapharmachem.com;
 Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director
PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE PERIOD EXTENDED	ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024
ASBA*	ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

For further details check section on ASBA below

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue- Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting held on 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; restated change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.

For, Dipna Pharmachem Limited
On behalf of the Board of Directors

Sd/-
Managing Director

Date: 19th March, 2024
Place: Ahmedabad

ARHAM TECHNOLOGIES LIMITED
 Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015 | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in
 Corporate Office: 5, Chitrakoot Complex, Opp. Vyavasyaik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING

- NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company") will be held on Friday, 12th day of April, 2024 at 12:30 PM. at the registered office of the company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024.
- Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM.
- Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024.
- Shareholders may note that Notice of EGM along with instructions for e-voting are also available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and on the website of Cameo Corporate Services Limited at www.cameoindia.com.
- A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM.
- The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL (as the agency to provide e-voting facility). Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. <https://www.evoting.nsdl.com>
- The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form.
- A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again.
- In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of <https://www.evoting.nsdl.com> or contact NSDL at the following toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.
- Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may generate login credentials by following the instructions given in the "Notes" forming part of the Notice convening the EGM.
 - The remote e-voting facility will be available during the following period:
Commencement of remote e-voting : 09.00 A.M. (IST) on Tuesday April 9th, 2024
End of remote e-voting : 05.00 P.M. (IST) on Thursday, April 11th, 2024
 - The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote electronically.
 - The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.
- Manner of registering / updating email id with the Company/ Depositories:**
 - For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP)
 - For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting.
 All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

For Arham Technologies Limited
Sd/-
Mrs. Pooja Avinash Gandhewar
Company Secretary & Compliance Officer

Place: Raipur
Date: April 20, 2024

PUBLIC NOTICE

We, Mr Yogesh Chande and Mr Rajesh Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.

In case any person has any claim or objection of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim into or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to such claim.

Place: Mumbai
Date: March 20, 2024

PUBLIC NOTICE FOR LOSS OF TITLE DOCUMENT

We, Mr Yogesh Chande and Mr Rajesh Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original Share Certificate in respect to the Flat. All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.

Place: Mumbai
Date: March 20, 2024

For All Advertisement Booking
Call : 0120-6651214

Lucknow

...continued from previous page.

9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)*	Floor Price (i.e., ₹200)	Cap Price (i.e., ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024
BID / ISSUE OPENS ON MARCH 26, 2024*
BID / ISSUE CLOSES ON MARCH 28, 2024**

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.
 **Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1(One) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.
 *The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:
Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid/ Issue Closing Date)	
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Issue Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST

Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST

* UPI mandate end time and date shall be at 5:00 pm on Bid/Issue Closing Date.
 * QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

Post Issue Schedule:

Event	Indicative Date
Bid/ Issue Closing Date	March 28, 2024
Finalisation of Basis of Allotment with the Designated Stock Exchange	April 1, 2024
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	April 2, 2024
Credit of the Equity Shares to demat accounts of Allottees	April 2, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	April 3, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to Sanjay Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

ASBA* Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**

UPI Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be applied by all the investors except Anchor Investors. UPI may be applied by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Banks of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&ritmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&ritmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

<p>BOOK RUNNING LEAD MANAGER</p>  <p>Interactive Financial Services Limited Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: info@ifinancialservices.in Investor Grievance Email: info@ifinancialservices.in; Website: www.ifinancialservices.in Contact Person: Jaini Jain; SEBI Registration No: INM000012856</p>	<p>REGISTRAR TO THE ISSUE</p>  <p>Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Rappheal C. Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com</p>	<p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p> <p>Mr. Arun Mathur SRM CONTRACTORS LIMITED Sector 3, Near BHP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcpl.com Website: www.srmcpl.com</p> <p>Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.</p>
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AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinancialservices.in, the website of the Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 0796664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Form will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.


SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.ifinancialservices.in, the website of the BSE at www.bseindia.com and the website of the Company at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

BANKER(S) TO THE ISSUE: ICICI Bank Limited.
UPI: UPI Bidders can also Bid through UPI Mechanism.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Jammu
 Date: March 19, 2024

For SRM CONTRACTORS LIMITED
 On behalf of the Board of Directors
 Sd/-
 Arun Mathur
 Company Secretary & Compliance Officer


DIPNA PHARMACHEM LIMITED
 Corporate Identification Number: L24100GJ2011PLC066400
 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
 Telephone: +91-9898066121; Email id: dharcchem99@yahoo.in; Website: www.dipnapharmachem.com;
 Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE PERIOD EXTENDED	ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024
ASBA*	ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

Simple, Safe, Smart way of Application - Make use of it!!!
 *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.
 For further details check section on ASBA below

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th March, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.

For, Dipna Pharmachem Limited
 On behalf of the Board of Directors
 Sd/-
 Managing Director

Date: 19th March, 2024
 Place: Ahmedabad

Arham ARHAM TECHNOLOGIES LIMITED
 TECHNOLOGIES LIMITED

Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015 | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in
 Corporate Office: 5, Chitrakoot Complex, Opp. Vyavayik Sahakar Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING

- NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company") will be held on Friday, 12th day of April, 2024 at 12:30 PM. at the registered office of the company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024.
- Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM.
- Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024.
- Shareholders may note that Notice of EGM along with instructions for e-voting are also available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and on the website of Cameo Corporate Services Limited at www.cameoindia.com.
- A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM.
- The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e., <https://www.evoting.nsdl.com>
- The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form.
- A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again.
- In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of <https://www.evoting.nsdl.com> or contact NSDL at the following toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.
- Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may generate login credentials by following the instructions given in the "Notes" forming part of the Notice convening the EGM.
 - The remote e-voting facility will be available during the following period:
Commencement of remote e-voting : 09.00 A.M. (IST) on Tuesday April 9th, 2024
End of remote e-voting : 05.00 P.M. (IST) on Thursday, April 11th, 2024
 - The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote electronically.
 - The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.
- Manner of registering / updating email id with the Company/ Depositories:**
 - For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP)
 - For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting.

All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

For Arham Technologies Limited
 Sd/-
 Mrs. Pooja Avinash Gandhewar
 Company Secretary & Compliance Officer

Place: Raipur
 Date: April 20, 2024

PUBLIC NOTICE

We, Mr Yogesh Chande and Mr Rajesh Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.

In case any person has any claim or objection of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim upon or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to such claim.

Place: Mumbai
 Date: March 20, 2024

PUBLIC NOTICE FOR LOSS OF TITLE DOCUMENT

We, Mr Yogesh Chande and Mr Rajesh Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, has misplaced the original Share Certificate in respect to the Flat. All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.

Place: Mumbai
 Date: March 20, 2024

For All Advertisement Booking
Call : 0120-6651214

Kolkata

...continued from previous page.

9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)*	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE PROGRAMME

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*

BID / ISSUE CLOSES ON MARCH 28, 2024**

*Our Company may, in consultation with the BRLM, consider participating by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.
**Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1 (one) Working Day prior to the Bid/Issue Closing Date.
*The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:
Submission of Bids (other than Bids from Anchor Investors):

Bid / Issue Period (except the Bid / Issue Closing Date)	
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid / Issue Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST

Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid / Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST
* UPI mandate end time and date shall be at 5:00 pm on Bid/Issue Closing Date. ** QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.	
Post Issue Schedule:	
Event	Indicative Date
Bid / Issue Closing Date	March 28, 2024
Finalisation of Basis of Allotment with the Designated Stock Exchange	April 1, 2024
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	April 2, 2024
Credit of the Equity Shares to demat accounts of Allottees	April 2, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	April 3, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid / Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid / Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of 3 (three) Working Days, subject to the Bid / Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid / Issue Period, if applicable, shall be widely disseminated to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by notification to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue net paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with the Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Investors ("QIBs") and such portion of the Issue as our Company in consultation with the BRLM may allocate up to 80% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Portion Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations. Valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Details will be blocked by the Self Certified Syndicate Banker ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹ 10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Mr. Arun Mather and Mr. Arun Mather. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid / Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of the RHP.

DISCLAIMER CLAUSE OF THE ISSUER AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the RHP and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document is cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the Investors is invited to the "Risk Factors" on page 31 of the RHP.

ASBA* Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated September 17, 2021, read with press release dated September 17, 2021, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be applied by all the investors except Anchor Investors. UPI may be used by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.in.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Interactive Financial Services Limited Office No. 508, 8th Floor, Priviera, Nehru Road, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: mbo@ifnservices.in Investor Grievance Email: info@ifnservices.in ; Website: www.ifnservices.in Contact Person: Jaini Jain; SEBI Registration No: INM000012856	 Bigshare Services Private Limited Office No. 52-623, 8th Floor, Pinnacle Business Centre, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6262 8200; Contact Person: Babu Rapheal, X Website: www.bigshareonline.com ; E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385; Investor Grievance Email: investor@bigshareonline.com	Mr. Arun Mather SRM CONTRACTORS LIMITED Sector 3, Near B77 Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmcp.com Website: www.srmcp.com Investors may contact the Company Secretary and Compliance Officer of the Registrar to the Issue in case of any Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifnservices.in, the website of the Company, SRM Contractors Limited at www.srmcp.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid Cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 0796664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid Cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and the Company has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of SEBI at www.sebi.gov.in as well as, please see the BRLM i.e., Interactive Financial Services Limited at www.ifnservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.srmcp.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

BANKER(S) TO THE ISSUE: ICICI Bank Limited.
UPI: UPI Bidders can also bid through UPI Mechanism.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Jammu
Date: March 19, 2024

For SRM CONTRACTORS LIMITED
On behalf of the Board of Directors
Sd/-
Arun Mather
Company Secretary & Compliance Officer

KIRIN ADVISORS

DIPNA PHARMACHEM LIMITED
Corporate Identification Number: L24100GJ2011PLC066400
Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
Telephone: +91-9898066121; Email id: dharchem99@yahoo.in; Website: www.dipnapharmachem.com;
Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director
PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY") OR THE "ISSUE" ON A CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE PERIOD EXTENDED	ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024	ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024
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ASBA* Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same.

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors permitted with the eligibility conditions prescribed by SEBI, shall only be eligible to Issue through ASBA process, unless otherwise compelling by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process. Issuance of the application amounts/ASBA category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.

For, Dipna Pharmachem Limited
On behalf of the Board of Directors
Sd/-
Managing Director

Arham ARHAM TECHNOLOGIES LIMITED
REGISTERS LIMITED
Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in
Corporate Office: 5, Chitrakoot Complex, Opp. Vyasa'yik Sahakar Bank, Jawahar Nagar, Raipur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING

1. NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company") will be held on Friday, 12th day of April, 2024 at 12:30 PM. at the registered office of the company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "applicable provisions"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024.

2. Pursuant to the provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM.

3. Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024.

4. Shareholders may note that Notice of EGM along with instructions for e-voting are also available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and on the website of Cameo Corporate Services Limited at www.cameoindia.com

5. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by a depositories, as on the cut-off date, i.e., Friday, April 5, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM.

6. The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. <https://www.evoting.nsdl.com>

7. The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting i.e., either through e-voting or by Ballot Form, will be deemed to have cast their vote by remote e-voting/ballot form and also attend the meeting but shall not be entitled to cast their vote again.

8. A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again.

9. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of the <https://www.evoting.nsdl.com> or contact NSDL at the following toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

10. Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email address is not registered with the Company/RTA, may generate login credentials by following the instructions given in the 'Notes' forming part of the Notice convening the EGM.

a. The remote e-voting facility will be available during the following period:
Commencement of remote e-voting : 09.00 A.M. (IST) on Tuesday April 9th, 2024
End of remote e-voting : 05.00 P.M. (IST) on Thursday, April 11th, 2024
The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote electronically.

c. The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.

11. **Manner of registering / updating email id with the Company/ Depositories:**
a. For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP)
b. For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting.

All grievances connected with the facility for voting by electronic means may be addressed to NSDL through an email evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

For Arham Technologies Limited
Sd/-
Mrs. Pooja Avinash Gandhwar
Company Secretary & Compliance Officer

Place: Raipur
Date: April 20, 2024

PUBLIC NOTICE

We, Mr Yogesh Chande and Mr Rajesh Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shalaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.

In case any person has any claim or objection of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim in or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to such claim.

Place: Mumbai
Date: March 20, 2024

PUBLIC NOTICE FOR LOSS OF YOGESH CHANDE AND MR RAJESH CHANDE

We, Mr Yogesh Chande and Mr Rajesh Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shalaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original Share Certificate in respect to the Flat. All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.

Place: Mumbai
Date: March 20, 2024

For All Advertisement Booking
Call : 0120-6651214

...continued from previous page.

9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Table with 4 columns: Period, Weighted Average Cost of Acquisition (in ₹)*, Floor Price (i.e., ₹200), Cap Price (i.e., ₹210). Rows include WACA of Primary Transaction and WACA of Secondary Transaction.

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*
BID / ISSUE CLOSES ON MARCH 28, 2024**

BID / ISSUE PROGRAMME

*Our Company may, in consultation with the BRLM, consider participating by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.
**Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1 (one) Working Day prior to the Bid/Issue Closing Date.
***The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:
Submission of Bids (other than Bids from Anchor Investors):

Table with 2 columns: Bid / Issue Period (except the Bid / Issue Closing Date), Submission and Revision in Bids. Rows include Electronic Applications (Online ASBA), Physical Applications (Bank ASBA), and Syndicate Non-Retail, Non-Individual Applications.

Table with 2 columns: Modification/ Revision/cancellation of Bids, Upward Revision of Bids and Non-Institutional Bidders categories. Rows include Upward and downward revision of bids.

Table with 2 columns: Event, Indicative Date. Rows include Bid/ Issue Closing Date, Finalisation of Basis of Allotment, Initiation of refunds, Credit of the Equity Shares, and Commencement of trading.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP.

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NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Mr. Arun Mather and Mr. Arun Mather.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013.

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ASBA* Simple, Safe, Smart way of Application!!!
*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account.

LUPI UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs.

Table with 3 columns: BOOK RUNNING LEAD MANAGER (Interactive Financial Services Limited), REGISTRAR TO THE ISSUE (Bigshare Services Private Limited), COMPANY SECRETARY AND COMPLIANCE OFFICER (Mr. Arun Mather, SRM CONTRACTORS LIMITED).

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifservices.in, the website of the Company, SRM Contractors Limited at www.srmcp.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

BANKER(S) TO THE ISSUE: ICICI Bank Limited.
UPI: UPI Bidders can also bid through UPI Mechanism.
All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +91 24172729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8119 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 0796664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as, please see the section I.e., Interactive Financial Services Limited at www.ifservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.srmcp.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the BRLM titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

DIPNA PHARMACHEM LIMITED
Corporate Identification Number: L24100GJ2011PLC066400
Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com;
Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director
PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

Arham ARHAM TECHNOLOGIES LIMITED
NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING
1. NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company") will be held on Friday, 12th day of April, 2024 at 12:30 PM, at the registered office of the company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "applicable provisions"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024.

PUBLIC NOTICE
We, Mr Yogesh Chande and Mr Rajesh Chande, the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shalaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.
In case any person has any claim or objection of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim in or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to such claim.
Place: Mumbai
Date: March 20, 2024

RIGHTS ISSUE
ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024
ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!
*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same.
Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors permitted by regulatory authorities and/or prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise specified by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process. Shares in the application amounts/ASBA category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.
This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.
Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.
For, Dipna Pharmachem Limited
On behalf of the Board of Directors
Sd/-
Managing Director

PUBLIC NOTICE FOR LOSS OF YOGESH CHANDE AND MR RAJESH CHANDE
We, Mr Yogesh Chande and Mr Rajesh Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shalaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original Share Certificate in respect to the Flat. All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.
Place: Mumbai
Date: March 20, 2024

For All Advertisement Booking
Call : 0120-6651214

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9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Table with 4 columns: Period, Weighted Average Cost of Acquisition (in ₹)*, Floor Price (i.e., ₹200), Cap Price (i.e., ₹210). Rows include WACA of Primary Transaction and WACA of Secondary Transaction.

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*
BID / ISSUE CLOSES ON MARCH 28, 2024**

BID / ISSUE PROGRAMME

*Our Company may, in consultation with the BRLM, consider participating by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.

**The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:
Submission of Bids (other than Bids from Anchor Investors):

Table with 2 columns: Bid / Issue Period (except the Bid / Issue Closing Date), Submission and Revision in Bids. Rows include Electronic Applications (Online ASBA), Physical Applications, and Syndicate Non-Retail Applications.

Table with 2 columns: Modification/ Revision/cancellation of Bids, Upward Revision of Bids and Non-Institutional Bidders categories. Rows include Upward and downward revision of bids.

Table with 2 columns: Event, Indicative Date. Rows include Bid/ Issue Closing Date, Finalisation of Basis of Allotment, and Commencement of trading.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹ 10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Mr. Arun Mather and Mr. Arun Mather.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the RHP and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to the "Risk Factors" on page 31 of the RHP.

ASBA* Simple, Safe, Smart way of Application!!!
*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account.

LUPI UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs.

Table with 3 columns: BOOK RUNNING LEAD MANAGER (Interactive Financial Services Limited), REGISTRAR TO THE ISSUE (Bigshare Services Private Limited), COMPANY SECRETARY AND COMPLIANCE OFFICER (SRM CONTRACTORS LIMITED).

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifservices.in, the website of the Company, SRM Contractors Limited at www.srmcp.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

BANKER(S) TO THE ISSUE: ICICI Bank Limited.
UPI: UPI Bidders can also bid through UPI Mechanism.
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AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8119 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 0796664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

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DIPNA PHARMACHEM LIMITED
Corporate Identification Number: L24100GJ2011PLC066400
Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com;
Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director
PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

Arham ARHAM TECHNOLOGIES LIMITED
NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING
1. NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company") will be held on Friday, 12th day of April, 2024 at 12:30 PM, at the registered office of the company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "applicable provisions"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024.

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Place: Mumbai
Date: March 20, 2024

RIGHTS ISSUE
ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024
ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

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Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors permitted by regulatory authorities and/or prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise specified by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process. Shares in the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.
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For, Dipna Pharmachem Limited
On behalf of the Board of Directors
Sd/-
Managing Director

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For All Advertisement Booking
Call : 0120-6651214

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9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE PROGRAMME

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*

BID / ISSUE CLOSES ON MARCH 28, 2024**

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.

**Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1(one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid/ Issue Closing Date)	
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Issue Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST

Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST

* UPI mandate end time and date shall be at 5:00 pm on Bid/Issue Closing Date.

* QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

Post Issue Schedule:

Event	Indicative Date
Bid/ Issue Closing Date	March 28, 2024
Finalisation of Basis of Allotment with the Designated Stock Exchange	April 1, 2024
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	April 2, 2024
Credit of the Equity Shares to demat accounts of Allottees	April 2, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	April 3, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details will be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 217 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" beginning on page 412 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of face value of ₹ 10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 16,74,42,000 divided into 1,67,44,200 Equity Shares of face value of ₹ 10 each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 89 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Subscription to the MoA of 1000 Equity Shares each to Sanjay Mehta and Sudhir Mehta. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 89 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received "in-principle" approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated January 9, 2024 and January 10, 2024, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 412 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 331 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 334 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 334 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the RHP.

ASBA* Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

<p>BOOK RUNNING LEAD MANAGER</p> <p>Interactive Financial Services Limited Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: bid@ifinservices.in Investor Grievance Email: info@ifinservices.in; Website: www.ifinservices.in Contact Person: Jaini Jain; SEBI Registration No: INM000012856</p>	<p>REGISTRAR TO THE ISSUE</p> <p>Bigshare Services Private Limited Office No. S6-2, 8th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Rapaheal C. Website: www.bigshareonline.com; E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com</p>	<p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p> <p>Mr. Arun Mathur SRM CONTRACTORS LIMITED Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012 Jammu and Kashmir, India Tel: +91 84918 77114 / + 0191 2472729; E-mail: cs@srmpcl.com Website: www.srmcpcl.com</p> <p>Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.</p>
<p>AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the Company, SRM Contractors Limited at www.srmcpcl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.</p> <p>AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, SRM CONTRACTORS LIMITED: Tel: +91 84918 77114 / +0191 2472729; BRLM: Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and Syndicate Member: BEELINE BROKING LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.</p> <p>SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.ifinservices.in, the website of the NSE at www.nseindia.com and the website of the Company at www.srmcpcl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.</p> <p>The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.</p>		

DIPNA PHARMACHEM LIMITED
Corporate Identification Number: L24100GJ2011PLC066400
Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
Telephone: +91-9898066121; Email id: dharchem99@yahoo.in; Website: www.dipnapharmchem.com;
Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE PERIOD EXTENDED	ISSUE CLOSING DATE (OLD) TUESDAY, MARCH 19, 2024
	ISSUE CLOSING DATE (NEW) WEDNESDAY, MARCH 20, 2024

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renouncees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renouncees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 147 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Monday, 26th February, 2024 and scheduled to close on Tuesday, 19th March, 2024 has now been extended by the Company from Tuesday, 19th March, 2024 to Wednesday, 20th March, 2024, vide the Board Meeting dated 19th March, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, 20th March, 2024. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the issue closure date as Wednesday, 20th March, 2024. Accordingly, there is no change in the LOF, CAF and ALOF dated 15th February, 2024 except for modification in the issue closing date; resultant change in indicative time table of post issue activities on account of extension of issue closing date and to the extent stated in the ADDENDUM CUM CORRIGENDUM - NOTICE TO INVESTORS published in the advertisement dated Tuesday, 19th March, 2024 which appeared in newspapers on Wednesday, 20th March, 2024.

For, Dipna Pharmachem Limited
On behalf of the Board of Directors
Sd/-
Managing Director

Date: 19th March, 2024
Place: Ahmedabad

Arham ARHAM TECHNOLOGIES LIMITED
TECHNOLOGIES LIMITED

Registered Office: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Rajpur, Rajpur, Chhattisgarh - 492015. | Tel: 959984784 | Email: support@arhamtechnologies.co.in | Website: www.arhamtechnologies.co.in
Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Rajpur, Chhattisgarh - 492001.

NOTICE FOR THE ATTENTION OF THE MEMBERS OF ARHAM TECHNOLOGIES LIMITED REGARDING THE EXTRAORDINARY GENERAL MEETING AND INFORMATION ON REMOTE E-VOTING

1. NOTICE is hereby given that the Extra-ordinary General Meeting ("EGM") of Arham Technologies Limited ("the Company") will be held on Friday, 12th day of April, 2024 at 12:30 PM. at the registered office of the company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Rajpur, Chhattisgarh, 492015, in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with the General Circulars / Notifications issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "applicable circulars"), to transact the business as set out in the Notice calling the EGM dated March 19, 2024.

2. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and applicable MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM.

3. Notice of EGM has been sent on March 19, 2024 only through electronic mode to those Shareholders whose email ids are registered with the Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, March 15, 2024.

4. Shareholders may note that Notice of EGM along with instructions for e-voting are also available on the Company's website www.arhamtechnologies.co.in and website of the Stock Exchange i.e., NSE Limited at www.nseindia.com; and on the website of Cameo Corporate Services Limited at www.cameoindia.com.

5. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, April 5th, 2024 only shall be entitled to avail the facility of remote e-voting, voting through ballot form / polling paper at EGM.

6. The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the EGM by electronic means ("e-voting"). The Company has engaged the services of NSDL as the agency to provide e-voting facility. Members may cast their votes remotely, using the electronic voting system available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. https://www.evoting.nsdl.com.

7. The facility for voting through polling paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the Meeting through polling paper or Ballot form.

8. A member can opt for only single mode of voting i.e., either through e-voting or by Ballot Form. If a member cast votes by both modes, e-voting shall prevail and vote by Ballot shall be treated as invalid. The members who have cast their vote by remote e-voting/ballot form may also attend the meeting but shall not be entitled to cast their vote again.

9. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of https://www.evoting.nsdl.com or contact NSDL at the following toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

10. Information and instructions including details of user-id and password relating to voting have been sent to the members through email. Members who do not receive email whose email addresses are not registered with the Company/RTA, may generate login credentials by following the instructions given in the "Notes" forming part of the Notice convening the EGM.

a. The remote e-voting facility will be available during the following period:
Commencement of remote e-voting : 09.00 A.M. (IST) on Tuesday April 9th, 2024
End of remote e-voting : 05.00 P.M. (IST) on Thursday, April 11th , 2024

b. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e., Friday, April 5, 2024 may cast their vote electronically.

c. The Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 6th April 2024 to Friday, 12th April 2024 (both days inclusive) for taking record of the Members of Company for the purpose of EGM.

11. **Manner of registering / updating email id with the Company/ Depositories:**
a. For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP)
b. For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting.

All registers connected with the facility for voting by electronic means may be addressed to NSDL through an email evoting@nsdl.com or at the toll-free no.: 022 - 4886 7000 and 022 - 2499 7000.

For Arham Technologies Limited
Sd/-
Mrs. Pooja Avinash Gandhwar
Company Secretary & Compliance Officer

Place: Rajpur
Date: April 20, 2024

PUBLIC NOTICE

We, Mr Yogesh Chande and Mr Rajesh Chande, being the undersigned, are the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14.

In case any person has any claim or objection of any nature whatsoever in the Flat, by way of inheritance or otherwise, are requested to contact at lawyer.regulatory@gmail.com within 10 (ten) days from the date of this notice, failing which any such claim into or upon the Flat or any part thereof shall be deemed to have waived and further action will be completed without any reference to such claim.

Place: Mumbai
Date: March 20, 2024

PUBLIC NOTICE FOR LOSS OF TITLE DOCUMENT

We, Mr Yogesh Chande and Mr Rajesh Chande, being the nominees and heirs of the undivided interest and title in Flat No. B-15, 2nd Floor ("Flat") in New Shailaja Co-operative Housing Society Limited, Plot No. 16, T.P.S. III, Mahatma Gandhi Road, Ghatkopar (East), Mumbai - 400077 ("Society") holding 5 (five) shares of Rs. 50/- each, bearing distinctive numbers 66 to 70 (both inclusive) and bearing Share Certificate No. 14, have misplaced the original Share Certificate in respect to the Flat. All persons having any information or who may have found the original Share Certificate in respect to the Flat are requested to communicate the same to us on lawyer.regulatory@gmail.com.

Place: Mumbai
Date: March 20, 2024

For All Advertisement Booking
Call : 0120-6651214

Ahmedabad