



January 12, 2022

**BSE Limited**

P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street, Mumbai - 400001.  
Scrip Code: **532368**

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051.  
Symbol: **BCG**

Dear Madam / Sir,

**Sub: In-Principle Approval for Issuance of Equity shares and Warrants convertible into Equity Shares on Preferential basis.**

We want to inform the shareholders through the Exchanges that the Company has received in-principle approvals from both BSE Limited & the National Stock Exchange of India Limited to issue & allot 14,00,50,000 Equity Shares and 1,50,00,000 Warrants convertible into Equity Shares to the proposed allottees under the Preferential Issue. We received the approval on January 11, 2022.

The Company will execute the subsequent steps towards the issuance.

This notice complies with Regulation 30 of SEBI (LODR) Regulations, 2015 and is for your kind information.

Thanking you.

Yours faithfully,

**for BRIGHTCOM GROUP LIMITED**

**M Suresh Kumar Reddy**  
**Chairman & Managing Director**  
**DIN: 00140515**

