



KCDTM
(ISO 9001 : 2015)

24th February 2024

To,
BSE Limited,
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Scrip Code : 540696
Scrip ID : KCDGROUP

Dear Sir/Madam,

Ref: Board Meeting Outcome dated 20th February 2024.

Sub: Submission of Second Reminder Notice for payment of First and Final Call Money.

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We are enclosing herewith copy of Second Reminder Notice for payment of First and Final Call Money (“call money”) on partly paid-up equity shares of the Company on which call money remains unpaid.

We hereby request you to take the above cited information on your records.

Thanking You.

For KCD Industries India Limited

Rajiv Darji
Managing Director
DIN: 02088219

KCD INDUSTRIES INDIA LIMITED

Corporate Division
1101/1102, Techno IT Park,
New Link Road, Near Eksar Metro Station,
Borivali (West), Mumbai - 400 091.
Tel. : +91 91373 22030
Email : compliance@kcdindustries.com
CIN: L70100MH1985PLC301881



www.kcdindustries.com



KCD Industries India Limited

CIN: L70100MH1985PLC301881

Registered Office: 1101/1102, Techno IT Park, Link Road, Borivali (West), Mumbai – 400 092.

Telephone: +91 77159 54966; Email: compliance@kcdindustries.com; Website: www.kcdindustries.com

Contact Person: Mr. Rajiv Darji, Managing Director and CFO

SECOND REMINDER NOTICE FOR PAYMENT OF FIRST AND FINAL CALL MONEY OF Rs. 13.50/- (COMPRISING Rs. 0.75/- TOWARDS FACE VALUE AND Rs. 12.75/- TOWARDS SECURITIES PREMIUM) PER PARTLY PAID-UP EQUITY SHARE ISSUED BY KCD INDUSTRIES INDIA LIMITED (The “COMPANY” / “KCD”), ON A RIGHTS BASIS, PURSUANT TO THE LETTER OF OFFER DATED 19th MAY 2023 (“LETTER OF OFFER”/“LOF”).

Date: 20th February 2024

OPPORTUNITY FOR PAYMENT OF FIRST AND FINAL CALL MONEY: FROM 26th FEBRUARY 2024 TO 11th MARCH 2024

DP ID / Client ID

First Call Reminder Notice:

Dear Sir/Madam,

Sub: SECOND REMINDER NOTICE FOR PAYMENT OF FIRST AND FINAL CALL MONEY OF Rs. 13.50/- (COMPRISING Rs. 0.75/- TOWARDS FACE VALUE AND Rs. 12.75/- TOWARDS SECURITIES PREMIUM) PER PARTLY PAID-UP EQUITY SHARE ISSUED BY KCD INDUSTRIES INDIA LIMITED (The “COMPANY” / “KCD”), ON A RIGHTS BASIS, PURSUANT TO THE LETTER OF OFFER DATED 19th MAY 2023 (“LETTER OF OFFER”/“LOF”).

Ref: FIRST AND FINAL CALL MONEY NOTICE DATED THE 14TH AUGUST 2023.

In terms of the Letter of Offer, the Company had issued partly paid-up equity shares, on a rights basis, to its existing eligible shareholders at an issue price of Rs. 18/- each including a share premium of Rs. 17/- per rights equity share, in the ratio of 19 right equity shares for every 07 fully paid-up shares held as on the record date i.e. 19th May 2023.

In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received Rs. 4.50/- (comprising Rs. 0.25/- towards face value and Rs. 4.25/- towards share premium) per partly paid-up equity share as application money and the partly paid-up equity shares were allotted on 08th July 2023. The balance amount of Rs. 13.50/- per partly paid-up equity share (comprising Rs. 0.75/- towards face value and Rs. 12.75/- towards share premium) is payable in one or more subsequent call(s) as determined by the Board of Directors of the Company at its sole discretion.

The First and Final Call Money Notice dated 14th August 2023 was sent through e-mails and/or registered post to all persons holding Rights Equity Shares as on the record date i.e. 10th August 2023, including yourself. In accordance with the First and Final Call Money Notice dated 14th August 2023, the last date for payment of First and Final Call money was 01st September 2023.

The Board of Directors at their meeting held on 15th December 2023 approved the first reminder notice for payment of First and Final money. Notice for payment of call money has been sent to all the eligible shareholders on 18th December 2023.

In continuation of the same and to facilitate our shareholders to pay balance call monies, the Board of Directors at their meeting held on 20th February 2024 approved sending of Second Reminder Notice to the holders of Partly paid-up equity shares of the Company. As per the Company’s record, first and final call money on partly paid-up shares held in the captioned DP ID – Client ID/ Folio no. remains unpaid.

Accordingly, second reminder for payment of First and Final Call money is hereby given to you as per details given below:

Folio Number/DP Id & Client Id	No. of Partly Paid-up Rights Equity Shares held as on Record Date	Amount due and payable @ Rs. 13.50/- per partly paid-up equity share (Rs. in figures)

Other Instructions

Call Payment Period	From	To	Duration
	26 th February 2024	11 th March 2024	15 days
a) Online	Name of the Account: KCD Industries India Ltd - Rights Call Money Reminder Collection A/c A/c No. 923020051348065 Bank - Axis Bank Ltd IFSC - UTIB0001532		
b) Cheque/Demad Draft payable to	KCD Industries India Ltd - Rights Call Money Reminder Collection A/c		

Detailed instructions for payment of the First Call Money is enclosed as Annexure 1.

You are requested to make the payment of the First and Final Call Money on or before **11th March 2024**. Please also note the consequences of failure to pay First and Final Call, given below:

- The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
- The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours Faithfully,

For KCD Industries India Limited

Sd/-

Rajiv Darji

Managing Director

DIN: 02088219

Encl.: As above

DETAILED INSTRUCTIONS**1. MODE OF DISPATCH OF THE FIRST CALL NOTICE**

In terms of the provisions of the Act, read with the relevant rules made thereunder, the Second Reminder Notice is being sent in electronic mode to holders of partly paid-up equity shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Skyline Financial Services Private Limited (“RTA”) or the Depository Participant(s) as on the Call Record Date. The First Call Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.kcdindustries.com

Physical copy of the Second Reminder Notice along with the detailed instructions and payment slip are being sent to those shareholders:

- a. Who has not paid the first and final call money (or a part thereof); and
- b. Who has not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- c. Who has specifically registered their request for the hard copy of the same.

2. PAYMENT INSTRUCTIONS

- a. Cash payment shall not be accepted.
- b. No part payment would be accepted and part payment would be treated as non-payment which shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up equity shares pursuant to the Reminder cum Forfeiture Notice, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity shares held by such holder, the Board/duly authorized Committee of the Board, may consider conversion of such lower number of equity shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder. (For example - If a shareholder holds 100 partly paid-up equity shares, the aggregate amount payable by such holder pursuant to the Reminder cum Forfeiture Notice will be Rs. 1,350/-. If such holder makes a payment of Rs.675/-, such holder will receive such number of fully paid-up ordinary shares converted in proportion to the payment made i.e. 50 fully paid-up ordinary shares. Partly paid-up equity shares in respect of which the Reminder cum Forfeiture Notice payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)
- c. Payments made using third party bank accounts are liable to be rejected and the Company, and the Registrar shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid, or amount paid by person who is not a shareholder or short payment made by a shareholder (in case the same cannot be adjusted towards payment of First Call Money), will be refunded as per following methods:
 - a. Cheque – Credit to the same bank account from where payment has been made.
 - b. Any other method as may be decided by the Board of Directors

3. Payment Modes:

- a. Shareholders are requested to submit the payment slip along with cheque/demand draft made payable to “**KCD Industries India Ltd - Rights Call Money Reminder Collection A/c**”.
- b. The payment slip is enclosed herewith **Annexure 2**.
- c. The shareholder must *inter alia* state the following details in the payment slip:
 - i. Full Name of the Sole/First shareholder;
 - ii. Reminder Notice No.;
 - iii. DP ID-Client ID/Folio No.;
 - iv. No. of partly paid-up equity shares.
- d. The payment slip along with the amount payable by cheque or demand draft must be presented at Axis Bank Ltd at any of the locations as mentioned herewith during banking hours **on or before 11th March 2024**:

Collection Bank Branches for Residential and Non-residential applicants:

Mumbai – Axis Bank, Jeevan Prakash Building, Ground Floor, Sir PM Road, Fort, Mumbai 400001; **Hyderabad** – Axis Bank, 6-3-879/B, First Floor, G Pulla Reddy Building, Greenlands, Begumpet Road, Hyderabad 500016; **Kolkata** – Axis Bank, 7, Shakespeare Sarani, Kolkata 700071; **Chennai** – Axis Bank, 82, Dr. Radhakrishna Salai, Mylapore, Chennai 600004; **New Delhi** – Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi 110001; **Bengaluru** – Axis Bank, No.9, M.G. Road, Block A, Bengaluru 560001; **Ahmedabad** – Axis Bank, Trishul, Opp. Samaratheshwar Temple, Ahmedabad 380006; **Jaipur** – Axis Bank, O-15, Green House, Ashok Marg, C-Scheme, Jaipur 302001; **Vadodara** – Axis Bank, Vardhaman Complex, Opp GE Brace Course Circle (North), Vadodara 390007; **Noida** – Axis Bank, B2-B3, Sector 16, Noida 201301; **Panvel** – Axis Bank, Raje Complex, Plot No. 198A, Shivaji Chowk, Panvel 410206; **Pune** – Axis Bank, Vardhaman Chambers Co-op Society, Plot No 84, Sector 17, Vashi, Navi Mumbai 400705; **Chandigarh** – Axis Bank, SCO 343-344, Sector 35-B, Chandigarh 160022; **Indore** – Axis Bank, Kamal Palace, 1 Yeshwant Colony, Yeshwant Niwas Road, Indore 452003; **Surat** – Axis Bank, Digvijay Towers, Opp. St. Xaviers School, Ghod Dod Road, Surat 395001; **Nagpur** – Axis Bank, M.G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur 440001; **Lucknow** – Axis Bank, 31/93, Ground Floor, I & II Floor, Lucknow 226001; **Gurgaon** – Axis Bank, SCO 29, Sector 14, Near HUDA Office, Old Delhi, Gurgaon Road, Gurgaon 122001; **Thane** – Axis Bank, Dhiraj Baug, Near Hari Niwas Circle, LBS Marg, Thane (West), Thane 400602; **Navi Mumbai** – Axis Bank, Vardhaman Chambers Co-op Society, Plot No 84, Sector 17, Vashi, Navi Mumbai 400705; **Rajkot** – Axis Bank, Titan, Near KKV Circle, Kalawad Road, Rajkot 360005; **Kanpur** – Axis Bank, 16/104 A, Civil Lines, Infront of ICAI Bhawan, Kanpur 208001; **Jamnagar** – Axis Bank, Jaidev Arcade, Ground Floor, Park Cly Main Road, Near Juggers Park, Jamnagar 361008; **Faridabad** – Axis Bank, Shop No.6, Crown Complex, Neighborhood No.2, 1-2 Chowk, NIT, Faridabad 121001; **Gandhi Nagar** – Axis Bank, Gandhi Nagar Milk Consumer Co-op Union, Plot No 436, Sector 16, Gandhi Nagar 382016; **Visakhapatnam** – Axis Bank, Saripali Elite, H. No.47-10-14, Diamond Park Road, Visakhapatnam 530016; **Vijayawada** – Axis Bank, D No. 59A 1-7, Ground Floor, Matha Towersring Road, Near Benz Circle, Vijayawada 520008

- e. Post-dated cheques will not be accepted and are liable to be rejected.
- f. After the last date of payment, i.e. 11th March 2024, Bank branches at the aforesaid locations will not accept any Final Call Money payment.
- g. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
- h. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.
- i. The applicant can also make payment of first and final call money through net banking, details of which are as follows:
Name of the Account: KCD Industries India Ltd - Rights Call Money Reminder Collection A/c
A/c No. 923020051348065
Bank - Axis Bank Ltd
IFSC - UTIB0001532

Non-payment

Please note that, failure to pay the First Call Money pursuant to the Reminder Notice, as aforesaid, shall render the partly paid-up Right Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Companies Act, the Articles of Association, and the Letter of Offer.

4. Other Information

- a. The ISIN representing partly paid-up equity shares (ISIN: **IN9185U01017**) has been suspended by BSE Limited.
- b. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up equity shares under the present ISIN **INE185U01035** for the existing fully paid-up equity shares is estimated to be completed, tentatively, within two to three weeks, from the last date of payment of the First and final call money stipulated under this reminder notice. Payments in respect of partly paid-up equity shares for a particular demat account/folio no., shall be accepted only once (and not in multiple tranches) and the subsequent payments made, post the payments made during the payment period, will be liable to be rejected. Please note that the timeline for the credit of the fully paid-up equity shares to the respective demat accounts, may be affected due to procedural formalities with the regulatory authorities.
- c. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up equity shares and would be credited to ISIN **INE185U01035**.
- d. In case of non-receipt of the Reminder cum Forfeiture Notice, shareholders can request by e-mail or letter, for the duplicate Reminder cum Forfeiture Notice to the Registrar or may also download the same from the Company's website: www.kcdindustries.com or the Registrar's website: www.skylinerta.com. In such a case, however, the shareholders need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First Call Money.
- e. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- f. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.
- g. All correspondence in this regard may be addressed to:
Skyline Financial Services Private Limited
(Unit: KCD Industries India Limited – Rights Issue First Call Money)
Reg Address: D 153 A, 1st Floor, Okhla Industrial Area, Phase – I, New Delhi – 110 020.
Telephone: +91 011-40450193-97
Email: ipo@skylinerta.com
Investor grievance E-mail: grievances@skylinerta.com
Website: www.skylinerta.com
Contact Person: Mr. Anuj Rana
SEBI Reg. No.: INR000003241

KCD Industries India Limited

CIN: L70100MH1985PLC301881

Registered Office: 1101/1102, Techno IT Park, Link Road, Borivali (West), Mumbai – 400092.

Telephone: +91 77159 54966; Email: compliance@kcdindustries.com; Website: www.kcdindustries.com

Contact Person: Mr. Rajiv Darji, Managing Director and CFO

KCD INDUSTRIES INDIA LIMITED – PAYMENT SLIP FOR FIRST AND FINAL CALL

(To be used only in case of payment through cheque / demand draft)

TO BE SUBMITTED TO AXIS BANK BRANCH ALONGWITH CHEQUE/DEMAND DRAFT

From, Reminder Notice No.: Name: DPID - Client ID/ Folio No.: PAN:	To, Axis Bank Ltd Branch _____ (please fill name of the Branch, refer list overleaf)
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SECOND REMINDER NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL AMOUNT IS TO BE PAID (to be filled by the shareholder)

- I/We am/are registered member(s) of KCD Industries India Limited, holding partly paid-up Equity Shares.
- I/We have received the Second Reminder Notice from the Company calling upon me/us to pay the First and Final Call and I/we make payment of the First and Final Call using my/our bank account only and I/we are not making payment from any third-party bank account.
- I/We give below my/our particulars, namely:

Name of the Sole/ First Applicant	
Name of the Second Applicant	
Name of the Third Applicant	
Address	
E-mail Address	
Contact Number	

4. TYPE OF APPLICANT (Please tick):

 Resident Non-resident

Note: Non-resident Applicants applying on non-repatriation basis should select 'Resident'.

5. REMINDER NOTICE NO.:

DP ID and Client ID (For shares held in Dematerialised form)	No. of partly paid-up equity shares on which call amount is to be paid	Amount due and payable @ Rs. 13.50/- per partly paid-up equity share (in Rs.)

6. PAYMENT DETAILS:

Cheque/ DD No.	Drawn on (Bank & Branch)	Date of Payment	Cheque / Demand Draft Amount (in Rs.)	Bank Serial No. (To be filled in by the Bank)

Sole/First Holder_____
Second Joint Holder_____
Third Joint Holder

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

-----Tear here-----

ACKNOWLEDGEMENT SLIP**KCD INDUSTRIES INDIA LIMITED – SECOND REMINDER FOR PAYMENT OF FIRST AND FINAL CALL MONEY**

Received Cheque/DD No. _____ dated _____ for Rs. _____ drawn on _____ [name of bank and branch] for the amount aforesaid being the payment towards the First Call for the below mentioned partly paid-up equity shares of KCD Industries India Limited.

Name of the First/Sole Shareholder: DP ID/Client ID/ Folio No.: No. of Partly Paid-up Equity Shares: Reminder-cum-Forfeiture Notice No.: Date:	Sign and Stamp of Axis Bank Limited Collecting Bank Date:
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Note: Cheque is subject to realisation.