



Ushdev International Ltd.

15<sup>th</sup> April, 2024

**To,**

**BSE Limited,**

The Department of Corporate Services

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai — 400001

**Ref: Script Code: 511736**

Dear Sir/ Madam,

**Sub: Compliance Certificate – in terms of Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

In compliance with Regulation 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("LODR"), please find enclosed herewith a certificate issued by M/s. AJP & Associates, Practicing Company Secretaries, pertaining to the yearly audit conducted by them pursuant to Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the financial year 2023-24.

We request you to take this information on record.

Yours faithfully,

For **Ushdev International Limited**

**Amrit Suthar**

Company Secretary and Compliance Officer

**Encl:** As Above

*(Ushdev International Limited was under Corporate Insolvency Resolution Process as per the provisions of IBC, 2016. The Resolution plan was approved by National Company Law Tribunal, Mumbai Special Bench on 3<sup>rd</sup> February, 2022. As per resolution plan, all the powers vest with the Implementing Agency (IMA) appointed by the Resolution Applicant and Committee of Creditors)*

CIN: L40102MH1994PLC078468

Registered Office: New Harileela House, 6th Floor, Mint Road, Fort, Mumbai - 400001

Corporate Office: Apeejay House, 6th Floor, 130 Mumbai Samachar Marg, Fort, Mumbai - 400023

Phone: +91-22-61948888 Fax: +91-22-22821098

E-mail: [info@ushdev.com](mailto:info@ushdev.com) Website: [www.ushdev.com](http://www.ushdev.com)



# AJP & ASSOCIATES

Company Secretaries & Trademark Agent

## CERTIFICATE

*Under Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015*

### FOR THE FINANCIAL YEAR ENDED 31<sup>ST</sup> MARCH 2024

On the basis of the information, declaration and explanation furnished by **USHDEV INTERNATIONAL LIMITED** ('the Company') and maintained by the **LINK INTIME (INDIA) PRIVATE LIMITED**, the Registrar and Share Transfer Agent (RTA) of the Company, for the purpose of issuing a Certificate under Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period of financial year from 01<sup>st</sup> April, 2023 to 31<sup>st</sup> March, 2024 and based on information and explanations provided by the Company and to the best of my knowledge and belief were necessary for the purposes of my certification. I hereby certify that:

1. The Company has not received any request relating to Transfer & Transmission of shares and there was no request received for sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies or splitting of share certificates, during the financial year ended 31<sup>st</sup> March 2024.
2. Further, the Company has not received any request for deletion of Name of the deceased holder and the certificate has been issued within the prescribed time from the date of lodgment.

Date: 12/04/2024  
Place: Mumbai  
UDIN. A059534F000105943



FOR AJP & ASSOCIATES

Abhay J. Pal  
Company Secretaries  
Mem. No. A59534 & CP. 23812