



19<sup>th</sup> November, 2020

**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai – 400001

**National Stock Exchange of India Limited**

Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051

**Scrip Code: 512599**

**Scrip Code: ADANIENT**

Dear Sir,

**Sub: Allotment of Non-Convertible Debentures on private placement basis**

This is in continuation to our intimation dated 6<sup>th</sup> May, 2020 for issuance of Debentures for an amount not exceeding Rs. 1,000 crores in one or more tranches on private placement basis.

We would like to inform that the Company has raised Rs. 34.30 Crores (Rupees Thirty Four Crores and Thirty Lakhs only) today i.e. 19<sup>th</sup> November, 2020 by allotment of 343 Secured, Rated, Listed, Redeemable, Principal Protected Market Linked Non-Convertible Debentures ("MLD") of the face value of Rs. 10,00,000/- each on private placement basis.

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

*J. R. Jalundhwala*  
**Jatin Jalundhwala**  
Company Secretary &  
Joint President (Legal)



Adani Enterprises Ltd  
"Adani Corporate House",  
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