Regd. Office and Works: Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel: 07172-285398, 07172-285103
Corporate Office: A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel: +91-22-62918111

www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

Date: 04th April, 2023

To, BSE Limited

The Corporate Relations Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001

To,

Head-Listing & Compliance

Metropolitan Stock Exchange of India Limited (MSEI) 205 (A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai-400070

Dear Sir/Madam,

Sub: Disclosure Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/ 2018/144 dated 26th November 2018 - Fund raising by issuance of Debt Securities by Large Entities read with BSE Notice No. 20220427-2 dated 27th April, 2022.

Ref: Annual Disclosure- Confirmation regarding Non-Applicability of Large Corporate entity criteria for the year ended on 31st March, 2023.

Dear Sir/Madam,

This is with reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/ 144 dated 26" November, 2018 and BSE Circular No. LIST/COMP/59/2019-20 dated 30th March, 2020 read with BSE Notice No. 20220427-2 dated 27th April, 2022, regarding Fund raising by issuance of Debt Securities by Large Corporate (LC) and for disclosure and Compliances thereof by such Large Corporate (LC) entities.

In this connection, we hereby submit that our Company "Lloyds Metals and Energy Limited" does not fall under the Large Corporate (LC) category as per framework provided in the aforesaid Circular" for the year ended on 31st March, 2023 and we are not required to submit the disclosure for fund raising by issuance of Debt Securities.

Further, we have already submitted the declaration regarding non applicability of initial disclosure.

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Kindly take the same on your records and inform the Stakeholders accordingly.

Thanking you,

Yours faithfully, For Lloyds Metals and Energy Limited

Trushali Shah
Company Secretary