



Ref: SSFL/Stock Exchange/2020-21/119

Date: January 07, 2021

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001
Scrip Code: 542759

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
BandraKurla Complex, Bandra (E)
Mumbai - 400051
Symbol: SPANDANA

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) - Allotment of Non-Convertible Debentures on a private placement basis.

In furtherance to our letter SSFL/Stock Exchange/2020-21/115 dated December 31, 2020, we wish to inform you that pursuant to Regulation 30 of the Listing Regulations, the Management Committee of the Board of Directors of the Company at its meeting held today i.e., January 07, 2021 has approved and allotted 4000 (Four Thousand) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lakhs only) each, at par, on a private placement basis to A. K. Services Private Limited and A K Capital Finance Limited (**the “Allottee”**), in demat form, in consideration of an aggregate amount of Rs. 40,00,00,000/- (Rupees Forty Crores only) issued under the Information Memorandum and Form PAS-4 dated January 06, 2021.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015 are as follows:

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|--|---|
| Instrument Details | 4000 (Four Thousand) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures |
| Size of the Issue | Rs. 40,00,00,000/- (Rupees Forty Crores only) |
| Whether proposed to be listed? If yes, name of the stock exchange(s) | Yes, National Stock Exchange of India Limited (“NSE”) |
| Tenure of the instrument | 24 Months |
| Date of allotment | January 07, 2021 |
| Date of maturity | January 07, 2023 |
| Interest rate payment | 11.50% |



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|--|------------------------------|
| Security of Issue | Secured |
| Special right/interest/privileges attached to the instrument and changes thereof | Not Applicable |
| Trustee to the Issue | Catalyst Trusteeship Limited |

Kindly take the same on your record.

Thank you.

Yours Sincerely,

For SpandanaSphoorty Financial Limited

Ramesh Periasamy

Company Secretary and Compliance Officer