

March 30, 2022

To

**BSE Limited** 

Listing Dept. / Dept. of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001

Security Code : 500101 Security ID : ARVIND

Dear Sirs,

To

National Stock Exchange of India Ltd. Listing Dept., Exchange Plaza, 5th Floor

Plot No. C/1, G. Block Bandra-Kurla Complex

Bandra (E)

Mumbai - 400 051

Symbol: ARVIND

Sub.: Newspaper Advertisement - Notice of Postal Ballot for approval of re-appointment of Mr. Sanjay Lalbhai as Chairman and Managing Director of the Company for a period of five years from 1<sup>st</sup> April 2022 to 31<sup>st</sup> March 2027 and remuneration payable to him.

Ref.: Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the captioned subject and in continuation of our intimation dated 29<sup>th</sup> March 2022 we are submitting herewith the copy of advertisement published in connection with the Notice of Postal Ballot through remote E-Voting of the Company, in Financial Express (English & Gujarati) on Wednesday, 30<sup>th</sup> March 2022.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

R. V. Bhimani

**Company Secretary** 

Encl.: As above

FINANCIAL EXPRESS

# FASHIONING POSSIBILITIES

#### ARVIND LIMITED (CIN: L17119GJ1931PLC000093)

Regd. Office: Naroda Road, Ahmedabad - 380025.

Phone: 079-68268000. Email: investor@arvind.in. Website: www.arvind.com NOTICE OF POSTAL BALLOT (THROUGH REMOTE E-VOTING)

Notice is hereby given, pursuant to the provisions of Section 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), read together with Rule 20 & 22 of the Companies (Management and Administration) Rules, 2014 ("Rules") as amended from time to time and SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations") and General Circular No. 14/2020 dated April 8, 2020, the General Circular No. 17/2020 dated April 13, 2020, the General Circular No. 22/2020 dated June 15 2020, the General Circular No. 33/2020 dated September 28, 2020, the General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021 and the General Circular No. 20/2021 dated December 8, 2021 issued by the Ministry of Corporate Affairs ("MCA Circulars"), Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India and other applicable laws and regulations, as amended from time to time (including any statutory modification(s) or re-enactment thereof for the time being in force), that the Company is seeking approval of members for the special business as set out in the postal ballot notice dated 22<sup>nd</sup> March 2022 ("Postal Ballot Notice"). Members are informed that the Postal Ballot Notice along with relevant Explanatory Statement and e-voting instructions for remote e-voting have been sent only by E-mail and completed

The Postal Ballot Notice has been sent to email addresses of those members whose names appeared in the Register of Members / List of Beneficial Owners as received from the National Securities Depository Limited ('NSDL') and Central Depository Services (India) Limited ('CDSL') as on Friday, 25th March 2022 ("the Cut - Off Date"). Accordingly, physical copy of the notice along with postal ballot form and prepaid business reply envelop has not been sent to the members for this postal ballot and members are required to communicate their assent or dissent only through the remote e-voting system. The voting rights shall be reckoned on the paid-up value of the shares registered in the name of members as on the Cut Off Date. A person who is not a member as on the Cut - Off Date should treat this notice for information purpose only.

on Tuesday, 29th March, 2022 to members who have registered their email addresses with the Company or Depository Participant(s) on their registered e-mail addresses as on the cut-off

Pursuant to the General Circulars, Members whose email addresses were not registered with the Company or Depository Participant(s) as on the Cut - Off Date, are requested to register their email addresses by sending an email citing subject line as "AL - Postal Ballot - Registration of e-mail addresses" to our RTA i.e. Link Intime India Private Limited at ahmedabad@linkintime.co.in or to the Company at investor@arvind.in with name of registered shareholder(s), folio number(s) / DP Id(s) / Client Id(s) and No. of shares held to enable them to exercise their vote(s) on the special business as set out in the Postal Ballot Notice through remote e-voting facility provided by NSDL. For details of the manner of casting voting through remote e-voting by the members holding shares in physical form or who have not registered their email addresses with the Company or Depository Participant(s), members are requested to refer instruction no. 7 of the Postal Ballot Notice.

In accordance with the provisions of Section 108 of the Act read with the Rules, the General Circulars and Regulation 44 of the SEBI LODR Regulations, the Company is providing facility to its members to exercise their votes electronically in respect of items enlisted in the Postal Ballot Notice through the remote e-voting facility provided by NSDL.

#### **Details of Postal Ballot Schedule:**

date i.e. Friday, 25th March 2022.

51.1	o. Farticulars	Scheune
1	Date of Completion of dispatch of postal ballot notice	Tuesday, 29 <sup>th</sup> March 2022
$\frac{1}{2}$	Cut - off date for identification of voting rights of the members	Friday, 25 <sup>th</sup> March, 2022
3	Date and time of commencement of remote e-voting	Friday, 1st April 2022 [09:00 a.m.]
4	Date and time of end of remote e-voting	Saturday, 30 <sup>th</sup> April 2022 [05:00 p.m.]
1 5	Remote e-voting shall not be allowed beyond	Saturday, 30 <sup>th</sup> April 2022 [05:00 p.m.]
6	Scrutinizer	Mr. Hitesh Buch, (CP No.: 8195), Proprietor, Hitesh Buch & Associates, Practicing Company Secretaries
<del>    7</del>	Contact details of the person at NSDL responsible to address	Ms. Pallavi Mahtre, Manager, email: evoting@nsdl.co.in or call on Toll free No.: 1800-1020-990 or 1800 22
	the grievances connected to e-voting	44 30
	NT	

Members are informed that: (1) Members can vote only through remote e-voting facility provided by NSDL as no physical ballot form is being dispatched or will be accepted by the Company. (2) A member who has not received Postal Ballot Notice on their registered email address along with relevant Explanatory Statement and e-Voting instructions for remote e-Voting may obtain the same by sending an email to our RTA i.e. Link Intime India Private Limited at ahmedabad@linkintime.co.in and to the Company at investor@arvind.in. (3) A copy of the Postal Ballot Notice and the procedure for registration of email addresses of members are also available on the website of the Company at www.arvind.com. The Postal Ballot Notice along with Explanatory Statement is also available on website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com) ("Stock Exchanges" where the equity shares of the Company are listed). (4) Mr. Hitesh Buch, (CP No.: 8195), Proprietor, Hitesh Buch & Associates, Practicing Company Secretaries has been appointed as Scrutinizer for conducting remote e-voting process in accordance with the law and in a fair and transparent manner. (5) For any queries/grievances, in relation to voting through electronic means, members may contact Registrar and Transfer Agent (RTA) i.e. Link Intime India Private Limited at ahmedabad@linkintime.co.in, the Scrutinizer at pcs.buchassociates@gmail.com or the Company at investor@arvind.in. (6) The result of the voting by Postal Ballot (through remote e-voting) shall be declared within 2 working days from the closure of e-voting. The results declared and the Scrutinizer's Report shall be made available at the Registered Office of the Company and on Company's website and on the website of NSDL at www.evoting.nsdl.com besides being communicated to the Stock Exchanges where the Company's shares are listed.

By order of the Board For Arvind Limited Place: Ahmedabad R. V. Bhiman **Piates:20th Meanath 2**022 Company Secretary Date: 29<sup>th</sup> March 2022 Membership No. A6738



Branch Address: Axis Bank Ltd., 3rd Floor, Gigaplex, NPC-1, MIDC. Airoli Knowledge Park, Mugulasan Road, Airoli, Navi Mumbai - 400708. Registered Office: Axis Bank Ltd., "Trishul" -3rd Floor, Opp. Samartheshwar Temple, Near Law Garden, Ellisbridge, Ahmedabad -380006

DEMAND NOTICE

[Under S. 13(2) of Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act. 2002 (SARFAESI ACT) Read with Rule 3(1) of the Security Interest (Enforcement) Rule, 2002)]

The accounts of the following borrowers with Axis Bank Ltd. has been classified as NPA, the Bank issued notice under S. 13(2) of the SARFAESI Act on

the dates mentioned below. In view of the non-service of notice on last known address of below mentioned Borrowers / Co-borrowers / Mortgagors / Guarantors, this public notice is being published for information of all concerned. The below mentioned Borrowers / Co-borrowers / Mortgagors Guarantors are called upon to pay to Axis Bank Ltd. within 60 days from the date of publication of this Notice the amounts indicated below due on the dates together with future interest at contractual rates, till the date of payment, under the loan/and other agreements and documents executed by the concerned persons. As security for borrower's obligation under the said agreements, the respective assets shown against the name have been charged to Axis Bank Ltd. If the concerned Borrowers / Co-borrowers / Mortgagors / Guarantors fails to make payment to Axis Bank Ltd. as aforesaid, then the Axis Bank Ltd. shall be entitled to exercise all or any of the rights mentioned under S 13(4) of the Act and the applicable Rules entirely at the risk of concerned Borrowers Co-borrowers / Mortgagors / Guarantors as to cost and consequences. In terms of provisions mentioned in sub-section 13 of sec. 13 of the Act, all you shall not transfer by way of sale, lease, or otherwise any of the asset stated under security referred to in this notice without prior written consent of our Bank. As per the provision of the aforesaid act, Borrower / Guarantor are prohibited from transferring the above said assets, in any manner, whether by way of sale lease etc. Any contravention of the said provisions will render the concerned person liable for punishment and /or penalty in accordance with SARFAESI Act. For more details the unserved written notices may be collected from the undersigned.

ir.	Name & Address of Borrowers/Co-Borrowers/Guarantors/Mortgagors	Outstanding Amount in Rs.  Date of NPA
	Type of Loan & Loan Account Number / Date of Demand Notice	
1	1 Deepak Arvind Khot 2 Mitra Hiraman Pagar Reciding At Elat No. 604 Neekkanth Plaza	Re 84 38 673/- (Pupper Eighty Four Lakh T

Plot No. 53, Opp. D-Mart, Sector-40, Seawoods, Nerul (East), Navi Mumbai - 400706. And Also Eight Thousand Six Hundred Seventy Three At Flat No. 1103, on the 11th floor, of the building "Tricity Panache", Plot No. 7, at Sector-38, Only) as on 02/02/2022 (including interest Nerul, Navi Mumbai, Taluka and Dist. Thane- 400706. And Also At - Flat No. 502, Building Balaji applied till 02/02/2022 only) plus further interest Residency, Trimurti CHS Ltd., Plot-36, Sector-42, Seawoods (West), Nerul, Navi Mumbai-400706. (at contractual rate of interest) From 02/02/2022 And Also At - Flat No. 1104, on the 11th Floor, of the building "Tricity Panache", Plot No. 7, At thereon till the date of repayment of total dues.

Sector-38, Nerul, Navi Mumbai, Taluka and Dist. Thane- 400706. Home Loan - PHR086105244108 & LTR086105244509 Demand Notice : 21/02/2022

Details of Mortgaged Property: Flat No. 502, on the Fifth Floor, in the building called as "Balaji Residency" in the society known as Trimurti Co-Operative Houssing Society Ltd., Situated on Plot No. 36, In Sector No. 42, Nerul, Navi Mumbai- 400706. Area Admeasuring About 520 Sq. Ft. (Equivalent To 48.33 Sq. Mtrs.) Built Up Area + 50 Terrace Area. Bounded as on or towards North by: Plot No. 35; on or toward South by: Plot No.

Date of NPA: 09/12/2021

1. Deepak Arvind Khot 2. Mitra Hiraman Pagar, Residing At Flat No. 604, Neelkanth Plaza, Rs.1,38,58,036/- (Rupees One Crore Thirty Eight Plot No. 53, Opp. D-Mart, Sector-40, Seawoods, Nerul (East), Navi Mumbai - 400706. And Also Lakh Fifty Eight Thousand Thirty Six Only) as on At Flat No. 1103, on the 11th floor, of the building "Tricity Panache", Plot No. 7, at Sector-38, 02/02/2022 (including interest applied till Nerul, Navi Mumbai, Taluka and Dist. Thane- 400706. And Also At - Flat No. 502, Building Balaji 02/02/2022 only) plus further interest (at

37; on or toward East by: Plot No. 33; on or toward West by: 11.00 Mtrs. Wide Road.

Residency, Trimurti CHS Ltd., Plot-36, Sector-42, Seawoods (West), Nerul, Navi Mumbai-400706. contractual rate of interest) From 02/02/2022 And Also At - Flat No. 1104, on the 11th Floor, of the building "Tricity Panache", Plot No. 7, At thereon till the date of repayment of total dues. Sector-38, Nerul, Navi Mumbai, Taluka and Dist. Thane- 400706. Home Loan - PHR086104963178 Demand Notice : 21/02/2022

Date of NPA: 09/12/2021

Details of Mortgaged Property: Flat No. 1104, on the 11th Floor, of the building "Tricity Panache" constructed on leasehold Plot Being Plot No. 7 Admeasuring About 1796.70 Sq. Mtrs. Situated at Sector-38, Nerul, Navi Mumbai pertaining to revenue Village Nerul, Taluka And Dist. Thane Embarked For Residential Cum Commercial Purpose. Flat Area Admeasuring :- 41.75 Sq. Mtrs. In Addition And Without Any Further Consideration, Allottee Is Entitled To Enclosed Balcony, Cupoboard, Floor Bed/Chajja, Deck, Service Space, Natural Attached Terrace Wherever Applicable Etc. Of 21.99 Sq. Mtrs. Being Ancillary Area (Additional Area). Total Area Admeasuring :- 63.74 Sq. Mtrs. Bounded as on or towards North By: 11.00 M Wide Road; on or towards South by: Plot No. 6 A, 6 & 5; On Or Towards East by: Plot No. 8+9+10; on or towards West by: 15.00 M. Wide Road.

 Rohit Mohan Shinde 2. Baby Mohan Shinde, Residing At - SS-2A, Room No. 81, Sector-1, Rs. 20,35,886/- (Rupees Twenty Lakh Thirty Five Near Lokmannya School, Koparkhairane-400709 And Also At - 577/34, Mkba Chawl, N.M. Joshi | Thousand Eight Hundred Eighty Six Only) as on Marg, Near S-Bridge, Byculla (West)-400027. And Also At Flat No. 304 On the Third Floor, In the 02/02/2022 (including interest applied till building No. 2, "JP Synergy", At Village Ambernath, Near JP Symphony, Gaikwad Nagar, 02/02/2022 only) plus further interest (at Ambernath (East) Taluka Ambernath, Dist. Thane- 421005.

contractual rate of interest) From 02/02/2022 thereon till the date of repayment of total dues.

Details of Mortgaged Property: Flat No. 304 On The Third Floor, In The Building No. 2 In The Scheme Of Construction Known As "Jp Synergy" Consructed On Land Bearing Survey No. 131 Hissa No. 1/B, Situated At Village-Ambernath, Near Jp Symphony, Gaikwad Nagar, Ambernath (East) Taluka Ambernath, Dist. Thane- 421005. Bounded as on or towards East: Cts No. 9462, 9463, 9465; on or towards West: CTS No. 9469, 9467; on or towards North: Boundry of Ulhasnagar Corporation; on or towards South: Survey No. 131/1a. Area Admeasuring 27.863 Sq. Mtrs. Carpet

Inclusive Of Balconies, Flower Bed And Cupboard Area Plus Open Terrace Carpet Area

Demand Notice : 21/02/2022 Date of NPA: 21/12/2021

1. Suyash Balkrishna Kalaskar 2. Poonam Suyash Kalaskar - Residing At - Flat No. 602, on Rs. 1,80,52,167,00/- (Rupees One Crore Eighty Sixth Floor, in Building known as "MILLENIUM AVNISH WING B" situated at Sector 10A, Airoli, Lakhs Fifty Two Thousand One Hundred & Sixty Navi Mumbai, Tal. & Dist. - Thane.-400708 And Also At - Flat No. A - 1904, 19th Floor, Millenium | Seven Only) amount as on 28/01/2022 (including Avnish, Wing - A, Plot No. 9, 10 & 11, Sector 10a, Airoli, Navi Mumbai- 400708

interest applied till 28/01/2022 only) plus further interest (at contractual rate of interest) From 28/01/2022 thereon till the date of repayment of

Loan Against Property - LPR032703881684

Home Loan - PHR032702609867 & HTR032704043580

Demand Notice : 28/01/2022 Date of NPA: 09/02/2021

Details of Mortgaged Property: Flat No. B-602, on Sixth Floor, in Building known as "MILLENIUM AVANISH WING- B" constructed on Plot Nos. 9, 10 & 11, Sector 10A, Airoli, Navi Mumbai, Tal & Dist.- Thane-400708. Area Admeasuring Carpet :- 67.584 Sq. Mtrs., exclusive of cupboard + Elower Bed area admeasuring 10.587 Sq. Mtrs., and exclusive adjoining Open Terrace area admeasuring 4.500 Sq. Mtrs. 1. Suyash Balkrishna Kalaskar 2. Poonam Suyash Kalaskar - Residing At - Flat No. 602, on Rs. 1,46,88,167.00/- (Rupees One Crore Forty

Sixth Floor, in Building known as "MILLENIUM AVNISH WING B" situated at Sector 10A, Airoli, Six Lakhs Eighty Eight Thousand One Hundred Navi Mumbai, Tal. & Dist.- Thane.-400708 And Also At - Flat No. A- 1904, 19th Floor, Millenium & Sixty Seven Only) amount as on 28/01/2022 Avnish, Wing - A, Plot No. 9, 10 & 11, Sector 10A, Airoli, Navi Mumbai- 400708

(including interest applied till 28/01/2022 only) plus further interest (at contractual rate of interest ) From 28/01/2022 thereon till the date of repayment of total dues.

Loan Against Property - LPR032703882238

Demand Notice : 28/01/2022 Date of NPA: 09/02/2021 Details of Mortgaged Property: Flat No. 1904, on 19th Floor, in Building known as "MILLENIUM AVANISH WING- A" constructed on Plot Nos. 9, 10

& 11, Sector 10A, Airoli, Navi Mumbai, Tal & Dist.- Thane-400708. Area Admeasuring Carpet :- 55.736 Sq. Mtrs. And for the purpose of Stamp Duty Built up Area Adm. 66.883 Sq. Mtrs. (Excluding adjacent chargeable Open Terrace 4.500 Sq. Mtr. Adjacent to Flat) Date: 30/03/2022 Place: Airoli, Navi Mumbai

Authorised Officer, Axis Bank Ltd.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES, NOT TO RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

#### PUBLIC ANNOUNCEMENT



### HEMANI **HEMANI INDUSTRIES LIMITED**

Our Company was originally incorporated as 'Hernani Intermediates Private Limited' at Maharashtra, Mumbai as a private limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated February 3, 1994 issued by the RoC. Our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by our Shareholders at the EGM held on March 7, 2011 and the name of our Company was changed to 'Hemani Intermediates Limited'. Consequently, a fresh certificate of incorporation dated April 15, 2011 was issued by the RoC. Thereafter, the name of our Company was changed to 'Hemani Industries Limited' and a fresh certificate of incorporation dated May 3, 2011 was issued by the RoC. For details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 196 of the draft red herring prospectus dated March 28, 2022 ("DRHP").

Registered and Corporate Office: 3rd floor, 301, C Wing, Neelkanth Business Park, Kirol Village, Nr. Vidhyavihar Bus Depot, Mumbai, Mumbai City - 400 086 Telephone: +91 22 6140 7600; Contact Person: Dipti Samant, Company Secretary and Compliance Officer, E-mail: cs@hemanigroup.com Website: www.hemanigroup.com, Corporate Identity Number: U2411MH1994PLC076416

## PROMOTERS OF OUR COMPANY: JAYESH MOHAN DAMA, MOHAN SUNDERJI DAMA AND MINAL MOHAN DAMA

INITIAL PUBLIC OFFER OF UP TO [ • ] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF HEMANI INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹20,000.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [.] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [◆] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY JAYESH MOHAN DAMA, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY MOHAN SUNDERJI DAMA AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000,00 MILLION BY MINAL MOHAN DAMA (TOGETHER, THE "PROMOTER SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFERED SHARES") AGGREGATING UP TO ₹15,000.00 MILLION (THE "OFFER FOR SALE"). OUR COMPANY MAY CONSIDER A PRIVATE PLACEMENT OF UP TO [◆] EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING UP TO ₹1,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SCRR.

THE FACE VALUE OF EQUITY SHARES IS ₹5 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [ • ] EDITIONS OF [ • ], A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders in consultation with the Book Running Lead Managers, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion as "QIB Portion"), provided that our Company and the Promoter Selling Shareholders may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 443 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on March 28, 2022. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the Book Running Lead Managers ("BRLMs"), i.e., JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and https://investmentbank.kotak.com, respectively. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI, with respect to disclosures made therein. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21" day from the aforesaid date of

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 27 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after a the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares

subscribed by them of our Company, please see "Capital Structure" on page 79 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see "History and Certain Corporate Matters" on page 196 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
JM FINANCIAL	<b>E</b> kotak Investment Banking	LINKIntime
JM Financial Limited 7" floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: +91 22 6630 3030/3262 E-mail: hemani.ipo@jmfl.com Investor Grievance E-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact Person: Prachee Dhuri SEBI Registration Number: INM000010361	Kotak Mahindra Capital Company Limited 1" Floor, 27 BKC, Plot No. C-27, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: Hemaniindustries.ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200 E-mail: mumbai@linkintime.co.in Investor Grievance E-mail: hemani.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For HEMANI INDUSTRIES LIMITED On behalf of the Board of Directors

Place: Mumbai Date: March 29, 2022

Company Secretary and Compliance Officer

HEMANI INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on March 28, 2022. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the BRLMs, i.e., JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and https://investmentbank.kotak.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 27 of the DRHP, Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any U.S. state securities laws, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

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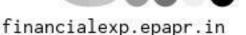


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Ahmedabad

# એલેમ્બિક ફાર્માસ્યુટિકલ્સે એલોર ડર્મેસ્યુટિકલ્સને સંપૂર્ણપણે ખરીદી

નવી દિલ્હી, તા. ૨૯

એલેમ્બિક ફાર્માસ્યુટિકલ્સે સોલ્યૂશન મંગળવારે જણાવ્યું હતું કે તેણે એલોર ડર્મેસ્યુટિકલ્સને તેના સંયુક્ત પ્લેટફોર્મ-આધારિત સાહસ ભાગીદાર ઓર્બિક્યુલર સેગમેન્ટમાં હાજરી ધરાવે છે. સાઇટ ધરાવે છે. પાસેથી સંપૂર્ણપણે એક્વાયર કરી કંપનીએ, જો કે, નાણાંકીય વિગતો માર્કેટિંગ ફટપ્રિન્ટને મજબૂત બનાવી અને અમે કંપનીનો ૧૦૦ ટકા વધુમાં કહ્યું હતું. આનાથી કટિંગ- અમિને નોંધ્યું હતું. શકે. કંપનીએ બાકીનો ૪૦ ટકા હિસ્સો લેવા ઇચ્છીએ છીએ. આથી હિસ્સો ઓર્બિક્યુલર ફાર્માસ્યુટિકલ અમે બાકીનો ૪૦ ટકા હિસ્સો ટેકનોલોજીસ પાસેથી ખરીદી લેતા, ખરીદી લીધો છે જેથી અમે વધ્

સ્પ્રેઝ, તે હવે એલોરમાં ૧૦૦ ટકા અંકુશ ધરાવીએ છીએઅને

Distinctive

3413381- 3413580

shares

200

For, Mazda Limited

Company Secretary

MAZDA LIMITED

Regd. Office: C/1 – 39/13/16, G.I.D.C., Naroda, Ahmedabad – 382 330 CIN: L29120GJ1990PLC014293

NOTICE OF LOSS OF SHARE CERTIFICATE

NOTICE is hereby given that the following equity share certificate of the company has been reported as lost / misplaced / stolen and the registered holder has applied

The Public is hereby cautioned against purchasing or dealing in any way with the

above referred share certificates. Any person(s) who has or have any claim(s) in

respect of the said share certificate(s) should lodge such claim(s) with the compan

at its registered office address as mentioned above or its RTA Link Intime India Pv

Ltd. at  ${f \check{5}}^{\text{\tiny TH}}$  Floor, 506 to 508, Amarnath Business Centre – 1, Off. C. G. Road,

Ellisbridge, Ahmedabad – 380 006, GUJARAT within 7 days of publication of this

notice after which no claim(s) will be entertained and the company will proceed to

40581

to the company for the issue of duplicate equity share certificate(s):

015782

Sr. Name of the first No. Shareholder/claimant No. No. Certificate No. No.

Reena Beneriee

issue Duplicate Share Certificate(s).

Place: Ahmedabad

જેલ, ઓઇન્ટમેન્ટ, શેમ્પૂ, લોશન, તેમ એલેમ્બિક ફાર્માસ્યુટિકલ્સના વિકાસ અને અમાં સુત્રથિત ફોમ્સ, મેનેજિંગ ડાયરેક્ટર પ્રણવ અમિને ડર્મેટોલોજી પ્લેટફોર્મને વધારીને માઇક્રોસ્પોન્ઝઅને નેનોપાર્ટિક્યુલેટ પીટીઆઇને જણાવ્યું હતું. એલો૨ વૈશ્વિક સ્તરે પહોંચવાનું અમારૂ પ્રોડક્ટ યુએસએફડીએ માન્ય મેન્યુફેકચરિંગ ં ધ્યેય વધુ મજબૂત બનશે. આ સાથે દૈનિક સ્કિનકેર રિજાઇમ્સ અને છ ૧૫ પ્રોડક્ટ ડેવલપમેન્ટ પેરિ-પ્રોસીજરલ યઝ માટે લીધી છે. જેથી તે તેની સ્કિન- આપી ન હતી. અમે માનીએ છીએ હેઠળ છે અને અન્ય ૩૦ પ્રોડક્ટને સાયન્ટિફિકલી-પ્રવન પ્રોડક્ટસનું સંબંધિત મેન્યુફેકચરિંગ અને કે તે (ડર્મા) આશાસ્પદ વિસ્તાર છે મંજૂરી અપાઇ ચૂકી છે, તેમ તેમણે સર્વગ્રાહી કલેક્શન રહેશે, તેમ



વાસ્તુ હાઉસિંગ ફાચનાન્સ કોર્પોરેશન લીમીટેડ પ્રાપ્તુ કાર્યા યુલિટ રવડ અને ૨૦૪, બીજો માળ, "એ" વિંગ, નવભારત એસ્ટેટ, મousing finance ઝકારિયા બુંદેર રોડ, સેવરી (પશ્ચિમ), મુંબઇ-૪૦૦૦૧૫. મહારાષ્ટ્ર.

કબજા નોટીસ (સ્થાવર મિલકત માટે)

જત જણાવવાનું કે **વાસ્તુ હાઉસિંગ ફાયનાન્સ કોર્પોરેશન લીમીટેડ** ના નીચે સહી કરનાર અધિકૃત અધિકારીએ સિક્ચોરિટાઇગ્રેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ ઍને એન્ફોર્સમેન્ટ ઓફ સિક્યોરિટી ઇન્ટરેસ્ટ એક્ટ,૨૦૦૨ હેઠળ અને સિક્યોરિટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂલ્સ, ૨૦૦૨ ના રૂલ ૯ સાથે વંચાતી કલમ ૧૩(૧૨) હેઠળ તેમને પ્રાપ્ત સત્તાનો ઉપયોગ . કરીને, તારીખ **૧૬ ડિસેમ્બર, ૨૦૧૯** ના રોજ માંગણા નોટીસ જારી કરીને દેવાદાર **શ્રી/શ્રીમતી વિરાજસિંહ ડી. સોલંકી (અરજદાર), શ્રી/શ્રીમતી ધર્મિષ્ઠા ડી. સોલંકી** ને લોન એકાઉન્ટ નં HL000000010677 ની માંગણા નોટીસમાં જણાવેલ ૨કમ **રૂા. ૧૫૦૭૬૬૭/– (રૂપિયા પંદર લાખ સાત હજાર છસ્સો સકસઠ પુરા) ૩૦ નવેમ્બર, ૨૦૧૯** મુજબ આ નોટીસ મળ્યાની તારીખથી ૬૦

દિવસની અંદર ચુકવવા જણાવ્યું હતું. . દેવાદારો રકમ ચુકવવામાં નિષ્ફળ ગયા હોવાથી દેવાદારો, જામીનદારો અને જાહેર જનતાને અહી નોટીસ પાઠવવામાં આવે છે કે નીરો સહી કરનારે જણાવેલ નિયમોના નિયમ ૯ સાથે વંચાતી જણાવેલ કાયદાની કલમ ૧૩(૪) હેઠળ મળતી સત્તાનો ઉપયોગ કરીને નીચે જણાવેલ મિલકતો ભૌત્તિક કબજો **૨૫ માર્ચ, ૨૦૨૨** ના રોજ લઇ લીધો છે.

આથી ખાસ કરીને દેવાદારો, જામીનદાર અને જાહેર જનતાને નીચે જણાવેલ મિલકત સાથે કોઇપણ જાતનો વ્યવહાર ન કરવા માટે સાવધ કરવામાં આવે છે અને મિલકત સાથેનો કોઇપણ વ્યવહાર **વાસ્ત્** હાઉસિંગ ફાયનાન્સ કોર્પોરેશન લીમીટેડ (અમદાવાદ શાખા) ની ૨કમ રૂા. ૧૫૦૭૬૬૭/– (રૂપિયા **પંદર લાખ સાત હજાર છસ્સો સડસઠ પુરા)** અને તેના પરના વ્યાજ, ખર્ચ વગેરેને આધિન રહેશે.

સ્થાવર મિલકતોની વિગત

ફ્લેટ નં.૧૦૧, બ્લોક નં.જે, મારુતીનંદન એવન્યુ, રેવન્યુ સર્વે નં.૫૨૨,૫૨૪/૧,૫૪૨/૨, મોજે-રાંદોજા, જિલો-ગાંદીનગર-૩૮૨૦૦૭

#### HATSUN AGRO PRODUCT LIMITED

CIN: L15499TN1986PLC012747

Regd. Office: Domaine, Door No.1/20A, Rajiv Gandhi Salai (OMR), Karapakkam, Chennai - 600 097. Tel. 091-044-24501622 | Fax: 091-044-24501422 | Email: secretarial@hap.in Website: www.hap.in

#### **NOTICE**

SUB:Transfer of Unclaimed Dividends and Equity Shares of the Company to Investor Education and Protection Fund(IEPF).

The Notice is published pursuant to Rule 6(3)(a) of the Investor Education and Protection Fund Authority(Accounting, Audit, Transfer and Refund) Amendment Rules, 2017(the Rules) read with Section 124(6) of the Companies Act, 2013(The ACT) notified by the Ministry of Corporate Affairs and as amended from time to time.

The Rules inter alia contain provisions for transfer of all the shares in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years or more to the DEMAT Account of Investor Education and Protection Fund Authority(herein after referred to as "Authority")

In compliance with the requirements set out in the Rules, the Company shall send individual notices to the concerned shareholder(s) at their latest available address as per the Company's/RTA's records, that, their shares and dividends unclaimed by them are liable to be transferred to the Authority under the said Rules within the stipulated time.

The Company has uploaded full details of such shareholders and shares due for transfer to DEMAT account of the Authority on its website at www.hap.in.

The concerned shareholder(s) holding shares in physical forms and whose shares are liable to be transferred to the Authority may note that the Company would be issuing duplicate share certificate(s) in lieu of the original share certificate(s) held by them for the purpose of transfer of shares to the Authority as per Rules and upon such issue, the original share certificate(s) which stand registered in their names will stand automatically cancelled and be deemed non-negotible. The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of duplicate share certificate(s) by the Company for the purpose of transfer of shares to the DEMAT Account of the Authority by the due date as per procedure stipulated in the Rules.

In case the Company does not receive any communication from the concerned share holders by July 04,2022 or such other date as may be extended, the Company shall with a view to complying with the requirements set our in the Rules, transfer the shares and unclaimed dividend to the Authority by the due date as per procedures stipulated in the Rules.

Shareholders may note that both the unclaimed dividend and the shares transfered to IEPF including all the benefits accruing on such shares, if any, can be claimed back by them from Authority after following the procedure prescribed by the Rules.

In case the shareholders have any queries on the subject matter and the Rules, they may contact the Company's Share Transfer Agent at Integrated Registry Management Services Private Limited, No.30, Ramana Residency,4th Cross, Sampige Road, Malleswaram, Bangalore - 560 003 Tel: (080) 2346 0815 to 818 Fax (080) 2346 0819 EMail ID: gopi@integratedindia.in.

> By Order of the Board for HATSUN AGRO PRODUCT LIMITED

> > G. Somasundaram

Place: CHENNAI Date: March 28, 2022.

Company Secretary & Compliance Officer

અરવિંદ લીમીટેડ (CIN: L17119GJ1931PLC000093)

**૨૪૩૨૮૬ં ઓફીસ:** નરોડા રોડ, અમદાવાદ-૩૮૦૦૨૫.

ફોન : ૦૭૯-૬૮૨૬૮૦૦૦, ઇમેઇલ: investor@arvind.in વેબસાઇટ: www.arvind.com

#### પોસ્ટલ બેલટની નોટીસ (રીમોટ ઈ–વોટીંગ માસ્કત)

ગાથી નોટીસ આપવામાં આવે છે કે, કંપની કાયદા, ૨૦૧૩ ('**કાયદો**.') ની કલમ ૧૦૮, ૧૧૦ તેમજ અન્ય લાગુ પડતી જોગવાઇઓ સાથે વંચાતા કંપની ('**ચવસ્થાપન અને પ્રશાસન**ે') નિયમો, ૨૦૧૪ (નિયમો) ના નિયમ ૨૦ અને ૨૨ સિક્યોરીટીઝ અને એક્સચેન્જ બોર્ડ ઓફ ઇન્ડિયા (લિસ્ટીંગ ઓબ્લીગેશન્સ અને પ્રિકલોઝર રીક્વાયરમેન્ટસ) નિયમનો, ૨૦૧૫ (**'લિસ્ટીંગ રેગ્યુલેશન્સ')** અને કોર્પોરેટ અફેર્સ મંત્રાલય દ્વારા જારી કરવામાં આવેલા જનરલ સરક્યુલર નં.૧૪/૨૦૨૦, તારીખ ૮મી એપ્રિલ, ૨૦૨૦, જનરલ સરક્યુલર નં.૧૭/૨૦૨૦, તારીખ ૧૩મી એપ્રિલ, ૨૦૨૦, જનરલ સરક્યુલર નં.૨/૨૦૨૦, તારીખ ૧૫મી જુન, ૨૦૨૦, જનરલ સરક્યુલર નં. ૩૩/૨૦૨૦, તારીખ .૮મી સપ્ટેમ્બર, ૨૦૨૦ અને જનરલ સરક્યુલર નં. ૩૯/૨૦૨૦, તારીખ ૩૧મી બ્રિમ્બર, ૨૦૨૦, જનરલ સર્કયુલર નં. ૧૦/૨૦૨૧ તારીખ ૨૩ જુન, ૨૦૨૧ અને સરક્યુલર નં. ૧૦/૨૦૫ ('એમસીએ સરક્યુલર્સ'), ઇન્સ્ટીટ્યુટ ઓફ કંપની સેકેટરીઝ ઓફ ઇન્ડિયા દ્વારા જારી કરાયેલ સામાન્ય સભાઓના સેકેટરીયલ સ્ટાન્ડર્ડ (એસએસ૨)અને અન્ય લાગુ કાયદાઓ અને નિયમનો, સમયાનુંવાર કરાયેલ સુધારા મુજબ (સંમયે સમયે કરાયેલ કોઇપણ કાનુની ફેરફાર(રો) અથવા તેના તેની પુર્નઅમલીકરણ) અન્વયે કંપનીએ તારીખ ૨૨ માર્ચ, ૨૦૨૨ ની પોસ્ટલ બેલટ નોટીસમાં જણાવેલ ખાસ કામકાજ માટે સભ્યોની મંજુરી માંગેલ છે. સભ્યોને જાણ કરવામાં આવે છે કે ોસ્ટલ બેલટ નોટીસ તેમજ સબંધિત ખુલાસા નિવેદનો અને રીમોટ ઇ-વોટીંગ દ્વારા મત આપવાની સુચનાઓ એવા સભ્યોને ઇમેઇલ દ્વારા મંગળવાર, ૨૯મી માર્ચ, ૨૦૨૨ નાં રોજ મોકલેલ છે કે જેમના નામની યાદી કટ-ઓફ ડેટ એટલે કે ષુક્રવાર, ૨૫ માર્ચ, ૨૦૨૨ ના રોજ કંપની અથવા ડિપોઝીટરી પાર્ટીશીપન્ટના રેકોર્ડમાં હતી.

બાથી સભ્યોને જાણ કરવામા આવે છે કે, જેમના નામ શુક્રવાર, ૨૫મી માર્ચ, ૨૦૨૨ ("કટ-ઓફ ડેટ") ના રોજ રજીસ્ટર ઓફ મેમ્બર્સ/નેશનલ સિક્યોરીટીઝ ડિપોઝીટરી લીમીટેડ (**'બેનએસડીએલ** ') અને સેન્ટ્રલ ડિપોઝીટરી સર્વિસીઝ (ઇન્ડિયા) લીમીટેડ **'સી ઊએસએલ ')** પાસેથી મળેલ બેનિકિસિયલ ઓનર્સની યાદીમાં આવ્યા છે તેમને ઇમેઇલ દ્વારા પોસ્ટલ બેલટ નોટીસ મોકલવામાં આવી છે. **તદઅનસાર નોટીસ તેમજ પોસ્ટલ બેલોટ ફોર્મ અને પ્રિપેઇડ બિઝનેશ રીપ્લા**ય એન્વેલોપ આ પોસ્ટલ બેલોટ માટે સભ્યોને મોકલવામાં આવ્યા નથી અને સભ્યોએ ફક્ત રીમોટ ઇ-વોટીંગ પદ્ધતિ મારફત તેમની સમેતિ અથવા અસંમતિની જણ કરવી જરૂરી છે. કટ-ઓફ ડેટના રોજ સભ્યોના નામે રજીસ્ટર્ડ શેરોની મરપાઇ થયેલ મુડી પર મતના હકોની ગણતરી થશે. જેઓ કટ-ઓફ ડેટના રોજ કંપનીના સભ્યો ન હતા તેઓ માટે આ નોટીસ ફક્ત માહિતીના હેતુસર લેવાની રહેશે.

'નરલ સરક્યુલર્સના આધારે, કટ-ઓફ ડેટના રોજ જે સભ્યોના ઇમેઇલ એડ્રેસ કંપની અથવા ઊપોઝીટરી પાર્ટીશીપન્ટની યાદીમાં ન હતા તેવા સભ્યો કંપનીના આરટીએ એટલે કે લિંક ઇન્ટાઇમ ઇન્ડિયા પ્રાઇવેટ લીમીટેડને <u>hmedabad@linkintime.co.in</u> અથવા કંપનીને <u>investor@arvind.in</u> પર ઇમેછલ કરીને એનએસ ડીએલ દ્વારા પુરી પડાયેલ રીમોટ ઇ-વોટીંગ સવલત મારફત પોસ્ટલ બેલટમાં જણાવેલ ખાસ કામકાજ પર તેમના મત આપવા માટે તાના ઇમેઇલ રજીસ્ટર્ડ કરાવી શકે છે. આ રજીસ્ટ્રેશન માટે સભ્યોએ પોતાની જરૂરી વિગતો જેવી કે રજીસ્ટર્ડ સભ્યનું નામ, ફોલિયો નંબર/પ્રીપી આઇપ્રી/કલાઇન્ટ આઇડી અને શેરોની સંખ્યા ઇમેઇલ દ્વારા ''એએલ – પોસ્ટલ બેલટ – ઇમેઇલ પ્રેટ્સ રજીસ્ટ્રેશન" ના શીર્ષક હેઠળ આપવાની રહેશે. ફિઝિકલ શેરવારકો અને એવા સભ્યો કે જેમના ઇમેઇલ એડ્રેસ કેંપની અથવા ડિપોઝીટરી પાર્ટીશીપન્ટ પાસે નોંધાયેલ નથી, તેવા સભ્યો પોસ્ટલ બેલટ નોટીસની સુચના નં. ૭ મુજબ રીમોટ

ાયદાની કલમ ૧૦૮ ની જોગવાઇઓ સાથે વંચાતા નિયમો, જનરલ સરક્યુલર્સ અને સેબી એલઓડીઆરના નિયમન ૪૪ મુજબ, કંપની તેના સભ્યોને એનએસડીએલ દ્વારા પુરી પડાયેલ રીમોટ ઇ-વોટીંગ દ્વારા પોસ્ટલ બેલોટ નોટીસમાં જણાવેલ વિગતોના સંબંધમાં ઇલેક્ટ્રોનિક રીતે તેમના મતો આપવા માટે તેમના સભ્યોને સવલત પુરી પાડી રહી છે.

ı	પાસ્ટલ બલટની વિગતાઃ	
ı	ક્રમ	વિગતો
ı	٩.	પોસ્ટલ બેલટ વ

પાસ્ટલ ખલેટના ાપગતાઃ				
ક કંપની સચીવ				
5				

આથી તમામ સભ્યોને જાણ કરવામા આવે છે કે, (૧) સભ્યો ફક્ત એનએસડીએલ દ્વારા અપાયેલ રીમોટ ઇ-વોટીંગ સવિધા દ્વારા જ મત આપી શકે છે કારણકે, કોઇ પોસ્ટલ બેલટ ફોર્મ રવાના કર્યા નથી અને કંપની દ્વારા સ્વીકારવામાં આવશે નહી. (૨) સભ્યો જેમને તેમના રજીસ્ટર્ડ ઇમેડલ એડ્રેસ પર પોસ્ટલ બેલટ નોટીસ તેમજ સબંધિત ખુલાસા નિવેદનો અને રીમોટ ઇ-વોટીંગની સુચનાઓ મળી નથી તેઓ અમારા આરટીએ એટલે કે લિંક ઇનટાઇમ ઇન્ડિયા પ્રાઇવેટ લીમીટેડને ahmedabad@linkintime.co.in અથવા investor@arvind.in પર ઇમેઇલ મોકલીને મેળવી શકે છે. (૩)પોસ્ટલ બેલટ નોટીસની નકલ અને સભ્યોના ઇમેઇલ એડ્રેસ રજીસ્ટ્રેશનની પ્રક્રિયા કંપનીની વેબસાઇટ <u>www.arvind.com</u> ાર પણ ઉપલબ્ધ છે. પોસ્ટલ બેલટ નોટીસ તેમજ ખુલાસા નિવેદનો બીએસઇ લીમીટેડ (<u>www.bseindia.com)</u> અને નેશનલ સ્ટોક એક્સચેન્જ ઓફ ઇન્ડિયા લીમીટેડ (<u>www.nseindia.com</u>) ની વેબસાઇટ પર પણ ઉપલબ્ધ છે. (સ્ટોક બેક્સચેન્જો જેમાં કંપનીના ઇક્વીટી શેરો લીસ્ટેડ છે.) (૪) શ્રી હિતેશ બુચ (સીપી નં. ∶ ૮૧૯૫), પ્રોપરાઇટર, હિતેશ બુચ એન્ડ એસોસિયેટ્સ, વ્યવસાયિક કંપની સચીવની કાનુન મુજબ યોગ્ય અને પારદર્શક પદ્ધતિમાં રીમોટ ઇ-વોટીંગ/પોસ્ટલ મેલટનું સંચાલન કરવા માટે સ્કુટીનાઇઝર તરીકે નિમણુંક કરવામા આવી છે. (૫) ઇલેક્ટ્રોનિક માધ્યમોથી વોટીંગને સબંધિત કોઇપણ પુછપરછ/ફરિયાદ માટે સભ્યો આરટીએ એટલે કે લિંક ઇનટાઇમ ઇન્ડિયા પ્રાઇવેટ લીમીટેડનો ahmedabad@linkintime.co.in. સ્કુટીનાઇઝરનો pcs.buchassociates@gmail.com અને કંપનીનો i<u>nvestor@arvind.in</u> પર સંપર્ક કરી શકે છે. (૬)પોસ્ટલ બેલટ (રીમોટ ઇ-વોટીંગ મારફન) દ્વારા વોટીંગના પરિણામો ડ-વોટીંગ પુર્ણ થયાની તારીખથી બે ચાલુ દિવસો બાદ જારી કરવામાં આવશે. જારી કરેલ પરિણામો અને સ્કુટીનાઇઝરનો અહેવાલ કંપનીની રજીસ્ટર્ડ ઓફીસે અને કંપનીની વેબસાઇટ પર અને એનએસડીએલની વેબસાઇટ <u>www.evoting.nsdl.com</u> પર પણ ઉપલબ્ધ રહેશે. આ સિવાય સ્ટોક એક્સચેન્જ જેમાં કંપનીના શેરો લીસ્ટેડ છે તેને પણ જાણ કરવામાં આવશે.

અરવિંદ લીમીટેડ વતી આર.વી. ભીમાણી

#### **AARV INFRATEL LIMITED**

Registered Office: Plot No.78, Sai Durga Enclave, Agrahara Village Kogillu, Yelahanaka, Bengaluru, Karnataka, 560064, India Corporate Identification Number (CIN): L93000KA1992PLC100274

Tel: 995536027; Email: aarvinfratellimited@gmail.com; Website: www.aarvinfratel.com This Advertisement is being issued by Finshore Management Services Limited on behalf of Acquirers of AARV Infratel Limited, pursuant to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (hereinafter referred to as "SEBI SAST Regulations") for time being in force including any statutory modifications and amendments from time to time in respect of Open Offer of AARV Infratel Limited (Open Offer)

#### Kind Attention: Physical Shareholders

Eligible Shareholders holding Equity Shares in physical form as on the Identified Date (i.e 21.03.2022) who have not received the physical copy of LoF for any reason whatsoever, may send request to Registrar & Share Transfer Agent to the offer, Venture Capital and Corporate Investments Private Limited at investor relations@vccipl.com and avail soft copy of LoF. Alternatively, Eligible Shareholders may also download the soft copy of LoF from SEBI's Website <a href="https://www.finshoregroup.com">www.finshoregroup.com</a> or or Manager to the Offer <a href="https://www.finshoregroup.com">www.finshoregroup.com</a> or Company www.aarvinfratellimited.com. Eligible Shareholders are required to refer to the section titled "Procedure for Acceptance and Settlement" at page 23 of the LoF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

Capitalised terms used but not defined in this Advertisement shall have the same meaning assigned to such terms in Public Announcement

Issued by the Manager to the offer on behalf of Acquirers



Finshore Management Services Limited

(Corporate Identification Number: U74900WB2011PLC169377)

Anandlok Block A, Room-207, 227, AJC Bose Road, Kolkata - 700 020.

**Tel:** 91-033-22895101/9831020743 Website: www.finshoregroup.com

 $\textbf{Investor Grievance email id:} \underline{ramakrishna@finshoregroup.com}$ Contact Person: Mr. S Ramakrishna Iyengar SEBI Registration No: INM000012185

Place: Kolkata Date: 29.03.2022

#### GUJARAT ENERGY TRANSMISSION CORPORATION LTD. 7/5=

-TENDER NOTICE INVITING TENDERS OF GETCO CORPORATE OFFICE, VADODAR GETCO: www.getcoguiarat.com Dept-GOG: http://qui-epd.gov.in Tender Notice No. CE (P&C): TN - 22: 21-22

[1] Following tender are issue for procure of equipment [A] ACSR Dog & Panther Conductor, [B] BPI, [C] 66 KV CT-PT, [D] 66kVIsolator, [E] HW & Acc for Dog Panther & Earthwire, [F] G.I. Earth wire - G.I. Stay wire.

[2] CE(P&C)/Contracts/E-19/TL/132kV/S&E (Supply, Erection, Testing & Commissioning of 132kV D/C Nadiad - Mahemdabad line with ACSR Panther conductor with OPGW Cable having route length 14.45 km by dismantling of

existing 132kV S/C Nadiad - Mahemdabad line on turnkey basis.) [3] CE(P&C)/Contracts/E-20/TL/66kV/S&E (Supply, Erection, Testing & Commissioning of 66kV LILO to 220kV Rajula (Sintex) substation from existing 66kV Dedan - Mota Barman line on D/C tower with ACSR Panther conductor

ng route length 15km on turnkey basis under Kisan Suryoday Yojana.) [4] CE(P&C)/Contracts/E-21/TL/220kV/S&E (Supply, Erection, Testing & Commissioning of 220kV D/C Moti Gop-Babarzar line on D/C tower with AL-59 conductor with OPGW cable having route length 18.374 km on turnkey basis under Kisan Suryoday Yojana.

[5] CE(P&C)/Contracts/E-23/TL/220kV/S&E (Supply, Erection, Testing & ommissioning of LILO of both circuits of 220kV D/C Jambuya - Karamsad line a Dhuvaran CCPP having route length 9.18 km with ACSR Zebra conductor with OPGW cable on turnkey basis.)

[6] GETCO/EPC/220kV/Ghodasar SS/E-17 (Suppy, Erection, Testing and commissioning of 220 kV & 66kV equipments & materials on EPC basis excluding civil works for 220 kV Ghodasar Substation to be operated from 220 kV Tharad s/s) [7] CE(P&C)/Contracts/Civil-2/21-22/SLDC Interior Works (Interio Electrification and air conditioning works for extension of SLDC building at 220kV Gotri S/S at Vadodara under Jambuva Tr Circle)

[8] CE(P&C)/Contracts/Civil-3/21-22/Karamsad Quarters (Construction of 2 nos Type 3 Quarters Block, RCC Road, septic tank, soak pit, water sump etc. with electrification at 220KV Karamsad S/S under Nadiad TR Circle (Re-invite))

[9] CE (P&C)/Contracts/Civil-4/21-22/ 66kV Velanwada S/S (Construction o Control Room Building, Staff Quarter, Foundations, Cable Trench, C'Wall, RCC Road & misc civil works etc at 66 KV Velanwada S/S. Ta. Kadana & Dist.

[10] CE(P&C)/Contracts/Civil-5/21-22/66kV Tragad-2 S/S (Construction of Control Room Building, Foundation, Cable Trench, Quarter, Comp.wall, WBM Road, Yard water supply, watchman cabin etc at 66KV Tragad-2 S/S & Other end of any 66KV S/S TA. Ghatlodia, Dist. Ahmedabad Under Nadiad TR Circle (Re-invite)) [11] CE (P&C)/Contracts/Civil-6/21-22/Gondal Quarters ( Construction of 2 nos

of new type 2 quarters block, 2 nos of new type 3 quarters block and RCC Road ir existing 220 KV Gondal SS Under Gondal TR Circle (Re-invite). [12] CE (P&C)/Contracts/Civil-7/21-22/Petlad Quarters ( Construction of 1 no's Type 3 Quarters Block, septic tank, soak pit, water sump etc. with electrification a

66 KV Petlad S/S under Nadiad TR Circle Above Tender are available on web-site www.gseb.com & www.getcogujarat.com (for view and download only) & https://getco.nprocure.com (For view, download

and on line tender submission) Note: Bidders are requested to be in touch with our website till opening of the

Chief Engineer

"Energy Saved is Energy Generated" (Procurement & Contracts)

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#### **PUBLIC ANNOUNCEMENT**



#### **HEMANI INDUSTRIES LIMITED**

Our Company was originally incorporated as 'Hemani Intermediates Private Limited' at Maharashtra, Mumbai as a private limited company under the Companies Act. 1956, pursuant to the certificate of incorporation dated February 3, 1994 issued by the RoC. Our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by our Shareholders at the EGM held on March 7, 2011 and the name of our Company was changed to 'Hemani Intermediates Limited'. Consequently, a fresh certificate of incorporation dated April 15, 2011 was issued by the RoC. Thereafter, the name of our Company was changed to 'Hemani Industries Limited' and a fresh certificate of incorporation dated May 3, 2011 was issued by the RoC. For details in relation to the changes in the name and egistered office of our Company, see "History and Certain Corporate Matters" on page 196 of the draft red herring prospectus dated March 28, 2022 ("DRHP")

Registered and Corporate Office: 3" floor, 301, C Wing, Neelkanth Business Park, Kirol Village, Nr. Vidhyavihar Bus Depot, Mumbai, Mumbai City - 400 086 Telephone: +91 22 6140 7600; Contact Person: Dipti Samant, Company Secretary and Compliance Officer, E-mail: cs@hemanigroup.com Website: www.hemanigroup.com, Corporate Identity Number: U2411MH1994PLC076416

#### PROMOTERS OF OUR COMPANY: JAYESH MOHAN DAMA, MOHAN SUNDERJI DAMA AND MINAL MOHAN DAMA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF HEMANI INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹20,000.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY JAYESH MOHAN DAMA, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY MOHAN SUNDERJI DAMA AND UP TO I●1 EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY MINAL MOHAN DAMA ( TOGETHER, THE "PROMOTER SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFERED SHARES") AGGREGATING UP TO ₹15,000.00 MILLION (THE "OFFER FOR SALE"). OUR COMPANY MAY CONSIDER A PRIVATE PLACEMENT OF UP TO [●] EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING UP TO ₹1,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SCRR.

THE FACE VALUE OF EQUITY SHARES IS ₹5 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS. IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITIONS OF [●], A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER  $WITH BSE, THE \, ``STOCK \, EXCHANGES") \, FOR \, THE \, PURPOSE \, OF \, UPLOADING \, ON \, THEIR \, RESPECTIVE \, WEBSITES.$ 

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders in consultation with the Book Running Lead Managers, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion as "QIB Portion"), provided that our Company and the Promoter Selling Shareholders may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 443 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of reguisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on March 28, 2022. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the Book Running Lead Managers ("BRLMs"), i.e., JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and https://investmentbank.kotak.com, respectively. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI, with respect to disclosures made therein. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision. Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 27 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after a the red herring prospectus ("RHP") has been filed with the RoC and must be

made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges. For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares

subscribed by them of our Company, please see "Capital Structure" on page 79 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see "History and Certain Corporate Matters" on page 196 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	
JM FINANCIAL	<b>Exercise kotak</b> * Investment Banking	<b>LINK</b> Intime	
JM Financial Limited 7th floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: +91 22 6630 3030/3262 E-mail: hemani.ipo@jmfl.com Investor Grievance E-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact Person: Prachee Dhuri SEBI Registration Number: INM000010361	Kotak Mahindra Capital Company Limited  1st Floor, 27 BKC, Plot No. C-27, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Tel: +91 22 4336 0000  E-mail: Hemaniindustries.ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India Tel: +912 24918 6200 E-mail: mumbai@linkintime.co.in Investor Grievance E-mail: hemani.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **HEMANI INDUSTRIES LIMITED** 

Adfactors 617

Company Secretary and Compliance Officer

Place: Mumbai Date: March 29, 2022

HEMANI INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on March 28, 2022. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the BRLMs, i.e., JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and https://investmentbank.kotak.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 27 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any U.S. state securities laws, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

ારીખ: ૨૯મી માર્ચ, ૨૦૨૨

મેમ્બરશિપ નંબર : એફ૭૩૮