

6 November 2023

<b>THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001 SCRIP CODE: 500034</b>	<b>THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051 SCRIP CODE: BAJFINANCE - EQ</b>
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Dear Sir/ Madam,

**Sub: Qualified institutions placement of equity shares of face value Rs. 2 each (the "Equity Shares") by Bajaj Finance Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended, (the "Issue").**

In terms of Regulation 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI LODR Regulations"), we wish to inform you that a meeting of the QIP Special Committee of the Board of Directors of the Company is scheduled to be held on 9 November 2023 to, *inter alia*, consider and approve the Issue price, including a discount, if any thereto as permitted under the SEBI ICDR Regulations, and pursuant to the approval of the shareholders of our Company accorded through their special resolution passed at the Extraordinary General Meeting held on 31 October 2023, for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the Issue.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI LODR Regulations.

Thanking you,

Yours faithfully,

For **Bajaj Finance Limited**

**R Vijay**

**Company Secretary**

**Email ID:** [investor.service@bajajfinserv.in](mailto:investor.service@bajajfinserv.in)

**BAJAJ FINANCE LIMITED**

[www.bajajfinserv.in/corporate-bajaj-finance](http://www.bajajfinserv.in/corporate-bajaj-finance)

**Corporate Office:** 4<sup>th</sup> Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

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