

May 14, 2019

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**Symbol: L&TFH**

**BSE Limited**

Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Security Code No.: 533519**

**Kind Attn: Head - Listing Department / Department of Corporate Communications**

Dear Sir / Madam,

**Sub: Offer and issuance of Cumulative Compulsorily Redeemable Non-Convertible Preference Shares aggregating up to Rs. 195,00,00,000 at par on a private placement basis ("Issue")**

Pursuant to the requirements of provisions of Regulation 30, and Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**Listing Regulations**"), we wish to inform you that the Committee of Directors of the Company has approved the offer and issuance of up to 195,00,000 Cumulative Compulsorily Redeemable Non-Convertible Preference Shares ("**CRPS**") of face value of Rs. 100 at par aggregating to a nominal amount of up to Rs. 195,00,00,000 on a private placement basis at the dividend rate of 8% p.a. payable annually.

The required details in relation to the Issue are as follows:

|      |   |  |
|------|---|--|
| i.   | Size of the Issue   | Up to Rs. 195,00,00,000.   |
| ii.  | Whether proposed to be listed? If yes, name of the stock exchange             | Yes, the CRPS will be listed on the BSE Limited.   |
| iii. | Tenure of the instrument - date of allotment and date of redemption           | 3 years 6 months from the date of allotment.<br><br>Date of allotment – May 17, 2019<br><br>Date of redemption – November 17, 2022 |
| iv.  | Coupon/interest offered, schedule of payment of coupon/interest and principal | Not applicable   |
| v.   | Charge/security, if any, created over the assets                              | Not applicable.  |

**L&T Finance Holdings Limited**

**Registered Office**

Brindavan, Plot No. 177, C.S.T Road  
Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
CIN: L67120MH2008PLC181833

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|       |   |  |
|-------|---|--|
| vi.   | Special right/interest/privileges attached to the instrument and changes thereof  | In accordance with the provisions of the Companies Act, 2013.  |
| vii.  | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal  | In the event of a default in the payment of the dividend / principal on the due date, an additional dividend amount will be payable at the rate of 2% per annum over the dividend rate by the Company for the defaulting period. |
| viii. | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Not applicable.  |
| ix.   | Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)   | The redemption of CRPS will be done in accordance with the provisions of the Companies Act, 2013.  |

We will also submit the information memorandum for upload on your website, by way of a separate letter, and will also be uploading the information memorandum, on the Company's website i.e. [www.ltfs.com](http://www.ltfs.com).

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



**Apurva Rathod**  
**Company Secretary and Compliance Officer**