

DHENU BUILDCON INFRA LIMITED

C-4 D Wing, Sunder Park CHS LTD, Jeevan Nagar, Near Sai Baba Temple,
Andheri (West), Mumbai- 400053
Tel: 7977599535 CIN: L10100MH1909PLC000300
Email: dhenubuildcon@gmail.com Website: www.dhenubuildconinfra.com

24th April, 2024

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai- 400 001

Sub: Disclosure under Chapter XII of SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (Updated as on April 13, 2022) with regard to fund raising by issuance of Debt Securities by large Corporate (Initial Disclosure) for the financial year ended 31st March, 2024

**Ref: Scrip ID: DHENUBUILD
Scrip Code: 501945**

Dear Sir /Ma' am,

With reference to the captioned matter of fund raising by issuance of Debt Securities by Large Entities, we hereby confirm that the Company had Nil Outstanding borrowing as on 31st March, 2024. Hence, the Company is not falling under Large Corporate (LC) category as defined under clause 2.2 of the framework of above-referred circular.

Kindly take the same on your record.

Thanking you,
Yours faithfully,

For Dhenu Buildcon Infra Limited

**Samira Maharishi
(Director & CFO)
DIN: 07089229**