

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 011-25076536. Email: nhiimpl@nhai.org

CIN: U65929DL2020GOI366835

Date: 16.02.2023

| | |
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| Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 | The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 |
|---|--|

Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Newspaper publication of Un-audited Standalone and Consolidated Financial Results of National Highways Infra Trust (“NHAI InvIT”) for the quarter and nine months ended 31st December, 2022

Dear Sir/Madam,

Please find attached copy of Newspaper Publication of Un-audited standalone and consolidated Financial Results of National Highways Infra Trust (“NHAI InvIT”) for the quarter and nine months ended 31st December, 2022.

The same is also being uploaded on the website of NHAI InvIT.

You are requested to kindly take the same on records.

Sincerely,

For National Highways Infra Trust

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh
Digitally signed
by Gunjan Singh
Date: 2023.02.16
13:03:13 +05'30'

Gunjan Singh

Company Secretary and Compliance Officer

NATIONAL HIGHWAYS INFRA TRUST

Regd. Office: NHAI Corporate Office,
Plot No.G-5 and 6, Sector 10, Dwarka, New Delhi - 110075, India

Registration Number (Infrastructure Investment Trusts Regulations, 2014) : IN/InvIT/20-21/0014

STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS PERIOD ENDED 31ST DECEMBER 2022
(All amounts in ₹ lakh unless otherwise stated)

| Sl. No. | Particulars | Standalone | | | | | | Consolidated | | | | | | |
|---------|---|---------------|------------|------------|-------------------|------------|------------|---------------|------------|------------|-------------------|------------|------------|------------|
| | | Quarter ended | | | Nine Months ended | | | Quarter ended | | | Nine Months ended | | | Year ended |
| | | 31.12.2022 | 30.09.2022 | 31.12.2021 | 31.12.2022 | 31.12.2021 | 31.03.2022 | 31.12.2022 | 30.09.2022 | 31.12.2021 | 31.12.2022 | 31.12.2021 | 31.03.2022 | |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited | | |
| 1 | Total income from operations | 27,012.26 | 19,986.42 | - | 66,597.99 | - | 23,836.87 | 19,900.71 | 13,920.03 | - | 47,669.86 | - | 14,975.08 | |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 21,401.00 | 16,877.12 | - | 54,902.44 | - | 18,631.74 | 5,898.85 | 4,994.71 | - | 16,655.29 | - | 7,010.37 | |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | 21,401.00 | 16,877.12 | - | 54,902.44 | - | 18,631.74 | 5,898.85 | 4,994.71 | - | 16,655.29 | - | 7,010.37 | |
| 4 | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | 21,216.45 | 16,847.61 | - | 54,651.76 | - | 18,192.23 | 6,992.23 | 6,091.01 | - | 19,363.57 | - | 6,836.33 | |
| 5 | Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 21,216.45 | 16,847.61 | - | 54,651.76 | - | 18,192.23 | 6,992.23 | 6,091.01 | - | 19,363.57 | - | 6,836.33 | |
| 6 | Paid up Unit Capital | 744,165.67 | 601,152.00 | - | 744,165.67 | - | 601,152.00 | 744,165.67 | 601,152.00 | - | 744,165.67 | - | 601,152.00 | |
| 7 | Initial Settlement Amount | 0.10 | 0.10 | - | 0.10 | - | 0.10 | 0.10 | 0.10 | - | 0.10 | - | 0.10 | |
| 8 | Other Equity (excluding Revaluation Reserve) | 45,655.87 | 25,115.52 | - | 45,655.87 | - | 16,415.14 | (988.21) | (7,304.33) | - | (988.21) | - | 5,059.25 | |
| 9 | Net Worth | 789,821.64 | 626,267.62 | - | 789,821.64 | - | 617,567.24 | 743,177.56 | 593,847.77 | - | 743,177.56 | - | 606,211.35 | |
| 10 | Paid up Debt Capital/Outstanding Debt | 294,412.86 | 146,048.09 | - | 294,412.86 | - | 146,537.80 | 294,412.86 | 146,048.09 | - | 294,412.86 | - | 146,537.80 | |
| 11 | Outstanding Redeemable Preference Unit Capital | - | - | - | - | - | - | - | - | - | - | - | - | |
| 12 | Debt Equity Ratio | 0.37 | 0.23 | - | 0.37 | - | 0.24 | 0.40 | 0.25 | - | 0.40 | - | 0.24 | |
| 13 | Earnings Per Unit Capital | - | - | - | - | - | - | - | - | - | - | - | - | |
| | 1. Basic: | 3.35 | 2.83 | - | 8.62 | - | 3.06 | 1.10 | 1.02 | - | 3.05 | - | 1.15 | |
| | 2. Diluted: | 3.35 | 2.83 | - | 8.62 | - | 3.06 | 1.10 | 1.02 | - | 3.05 | - | 1.15 | |
| 14 | Capital Redemption Reserve | - | - | - | - | - | - | - | - | - | - | - | - | |
| 15 | Debenture Redemption Reserve | - | - | - | - | - | - | - | - | - | - | - | - | |
| 16 | Debt Service Coverage Ratio | 4.40 | 4.26 | - | 4.40 | - | 2.58 | 4.40 | 4.26 | - | 4.40 | - | 2.58 | |
| 17 | Interest Service Coverage Ratio | 5.07 | 7.08 | - | 6.14 | - | 6.91 | 2.12 | 2.80 | - | 2.56 | - | 3.22 | |

Note:

- The above Unaudited results of National Highways Infra Trust for the Quarter and Nine months period ended 31st December 2022 are approved by the Board on 14th February 2023.
- The above is an extract of the detailed format of Quarterly and Nine Months period ended Unaudited Financial Results filed with the Stock Exchanges under regulation 52 of the SEBI (LODR) Regulations. The full format of the Quarterly Financial Results are available on the website of Stock Exchanges (www.nseindia.com and www.bseindia.com) and the website of the Trust (www.nhaiinvit.in).

For and on behalf of the National Highways Infra Trust
-sd-
Suresh Krishan Goyal
Director

National Highways Infra Investment Managers Private Limited
(Investment Manager of National Highways Infra Trust)

Place: New Delhi
Date: 14.02.2023

