

SAMHI Hotels Ltd.

CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

Date: 21st March 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001,
Maharashtra, India

National Stock Exchange of India
Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Scrip Code: 543984

Scrip Code: SAMHI

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time (“SEBI Listing Regulations”) - Corporate Guarantee in favour of the Lender(s)/ Bank(s) for credit facility(ies) availed by wholly owned subsidiary(ies)

In accordance with the provisions of the SEBI Listing Regulations read with Para B of Part A of Schedule III, we wish to inform you that SAMHI Hotels Limited (“SHL/ Company”) will be extending Corporate Guarantee(s) in favour of the Lender(s)/ Bank(s), viz. (a) ICICI Bank Limited, (b) security trustee acting on behalf of IndusInd Bank Limited and Axis Bank Limited; and (c) the common security trustee acting on behalf of CitiBank N.A., Citicorp Finance (India) Limited, Aditya Birla Finance Limited, Federal Bank Ltd., HDFC Bank Ltd. and IDFC First Bank Limited, aggregating to the tune of INR 8,01,60,00,000/- (Indian Rupees Eight Hundred One Crores Sixty Lakhs Only) in relation to the facilities availed by its wholly owned subsidiary(ies) from the Lender(s)/ Bank(s) mentioned above.

The details as required under Regulation 30 of the SEBI Listing Regulations read with applicable SEBI Circular(s) are enclosed herewith and marked as an Annexure(s).

You are hereby requested to take the above on record.

Thanking you,

For **SAMHI HOTELS LIMITED**


Sanjay Jain
Senior Director- Corporate Affairs,
Company Secretary and Compliance Officer

Encl.: As above

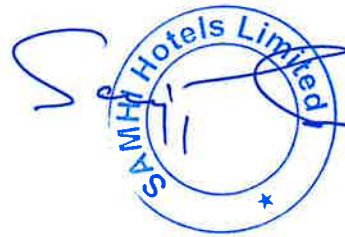
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Detailed disclosures required under Regulation 30 of the SEBI Listing Regulations:

Annexure A1

Particulars	Details
Name of party for which such guarantees or indemnity or surety was given	Ascent Hotels Private Limited ('Ascent'), wholly owned subsidiary of the Company
Whether the promoter/promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?	The Company holds 100% of the paid-up capital, and none of the promoters/promoter group companies have any interest in this transaction. The corporate guarantee(s) is proposed to be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations.
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company shall be issuing corporate guarantee(s) in favour of the ICICI Bank Limited to secure the working capital facilities of up to an amount of INR 150.0 million and rupee term loan facilities of up to an amount of INR 2270.0 million, availed by Ascent.
Impact of such guarantees or indemnity or surety on listed entity	There is no impact of this corporate guarantee(s) on the Company.



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Annexure A2

Particulars	Details
Name of party for which such guarantees or indemnity or surety was given	SAMHI JV Business Hotels Private Limited ('SJVB'), Argon Hotels Private Limited ('AHPL') and Barque Hotels Private Limited ('BHPL'), wholly owned subsidiary(ies) of the Company (collectively referred to as " Co-Borrowers ")
Whether the promoter/promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?	The Company holds 100% of the paid-up capital of SJVB, AHPL and BHPL, and none of the promoters/promoter group companies have any interest in this transaction. The corporate guarantee(s) shall be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations.
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company shall issue corporate guarantee(s) in favour of the common security trustee acting on behalf of the Lenders i.e. CitiBank N.A., Citicorp Finance (India) Limited, Aditya Birla Finance Limited, Federal Bank Ltd., HDFC Bank Ltd. and IDFC First Bank Limited (collectively referred to as " Lenders ") in relation to the facilities availed by Company's subsidiaries, SJVB, AHPL and BHPL (collectively referred to as " Co-Borrowers ") for INR 705 crores (Indian Rupees Seven Hundred Five Crores) of existing loan facility* and additional facility of INR 30 crores proposed to be availed by the Co-Borrowers. <i>*The Company has already provided a corporate guarantee for INR 440 crores (Indian Rupees Four Hundred Forty Crores) and would now be required to provide cover over the remaining amounts as mentioned above.</i>
Impact of such guarantees or indemnity or surety on listed entity	There is no impact of the said corporate guarantee(s) on the Company.

Correspondence:
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Annexure A3

Particulars	Details
Name of party for which such guarantees or indemnity or surety was given	Duet India Hotels (Ahmedabad) Private Limited ('Duet Ahmedabad'), Duet India Hotels (Chennai) Private Limited ('Duet Chennai'), Duet India Hotels (Chennai OMR) Private Limited ('Duet Chennai OMR'), Duet India Hotels (Pune) Private Limited ('Duet Pune'), Duet India Hotels (Hyderabad) Private Limited ('Duet Hyderabad') and Duet India Hotels (Jaipur) Private Limited ('Duet Jaipur'), wholly owned subsidiary(ies) of the Company (collectively referred to as "Co-Borrowers")
Whether the promoter/promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?	The Company holds 100% of the paid-up capital of Duet Ahmedabad, Duet Chennai, Duet Chennai OMR, Duet Pune, Duet Hyderabad, and Duet Jaipur, and none of the promoters/promoter group companies have any interest in this transaction. The corporate guarantee(s) shall be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations.
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company shall issue corporate guarantee(s) in favour of the IndusInd Bank Limited and Axis Bank Limited (collectively referred to as "Lenders") in relation to the facilities availed by Company's subsidiaries, Duet Ahmedabad, Duet Chennai, Duet Chennai OMR, Duet Pune, Duet Hyderabad, and Duet Jaipur (collectively referred to as "Co-Borrowers") for an amount aggregating up to INR 294.60 crores (Indian Rupees Two Hundred Ninety Four Crores Sixty Lakhs only) approximately.
Impact of such guarantees or indemnity or surety on listed entity	There is no impact of the said corporate guarantee(s) on the Company.

