

29<sup>th</sup> April, 2024

To,  
The Manager,  
Listing Department,  
**BSE Limited**,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

To,  
**Metropolitan Stock Exchange of India Ltd.**  
*(Formerly known as “MCX Stock Exchange Limited”)*  
Building A, Unit 205A, 2<sup>nd</sup> Floor,  
Piramal Agastya Corporate Park, L.B.S Road,  
Kurla West, Mumbai - 400 070

**BSE Scrip Code: 539697**

**MSEI Scrip Code: HILIKS**

**Sub: Postal Ballot Notice and Electronic Voting**

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Notice of Postal Ballot together with Explanatory Statement for seeking approval of members for increase in Authorised Share Capital of the Company and to issue, offer and allot convertible warrants on Preferential basis.

In compliance with the provisions of Sections 108 and 110 of the Act, 2013 read with the Rules, and Regulation 44 of the SEBI (LODR) Regulations, 2015 and the MCA Circulars, the Company has engaged the services of Central Depository Securities Limited ('CDSL') to provide the facility of remote e-voting to the members to enable them to cast their votes electronically in respect of the special business as mentioned in the attached postal ballot notice. The copy of the said Notice has also been uploaded on the website of the Company i.e. [www.hiliks.com](http://www.hiliks.com) and of RTA i.e. [www.skylinerta.com](http://www.skylinerta.com).

The details of the calendar of events for Postal Ballot are as follows:

S. No.	Event	Date
1.	Voting rights reckoning date/Cut-off date	26 <sup>th</sup> April, 2024
2.	Last date of Completion of Dispatch of notice	29 <sup>th</sup> April, 2024
3.	Voting period start date	30 <sup>th</sup> April, 2024 at 9:00 a.m.
4.	Voting period end date	29 <sup>th</sup> May, 2024 at 5:00 p.m.
5.	Date of submission of Scrutinizer Report	On or before 31 <sup>st</sup> May, 2024
6.	Date of Announcement of Results of Postal Ballot	On or before 31 <sup>st</sup> May, 2024

This is for your information and record.

Thanking you,  
Yours' Faithfully

**For Hiliks Technologies Limited**

**Sandeep Copparapu**  
**Whole Time Director**  
**DIN: 08306534**

**HILIKS TECHNOLOGIES LIMITED**

**CIN: L72100MH1985PLC282717**

**Regd. Off.: A 704, 7th Floor Bonanza Building, Sahar Plaza Complex, M.V Road, JB Nagar Marol,  
JB Nagar Metro Station, Andheri East Mumbai 400059 Maharashtra. Contact No. +91 7799169999.**

**Website: <http://hiliks.com/> Email ID: [anubhavindustrial@gmail.com](mailto:anubhavindustrial@gmail.com)**

## NOTICE OF POSTAL BALLOT

Dear Members,

Notice is hereby given pursuant to Section 108 and 110 and other applicable provisions, if any, of the Companies Act, 2013, (the “Act”), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (“the Rules”) (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), Secretarial Standards on General Meeting issued by the Institute of Company Secretaries of India (ICSI), guidelines prescribed by the Ministry of Corporate Affairs (‘MCA’) for holding general meetings/ conducting postal ballot process through e-voting vide General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 3/2022 dated May 5, 2022, 11/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023 (collectively the ‘MCA Circulars’) and pursuant to other applicable laws and regulations that the resolutions appended below are proposed to be passed by the members of the Company through postal ballot, only by means of remote electronic voting (“**Remote e-voting**”).

The proposed resolutions and the relevant statements pursuant to Section 102 of the Act setting out the material facts and the reasons for the proposed resolutions are appended below for your consideration.

In line with the MCA Circulars, the Company is sending this notice only in electronic form to those members whose e-mail addresses are registered with the Company/ Registrar and Transfer Agent (‘RTA’) / Depositories. Accordingly, physical copy of the Notice along with Postal Ballot Form and postage prepaid self-addressed Envelope is not being sent to the Members for this Postal Ballot. The communication of the assent or dissent of the Members would take place only through remote e-voting.

In compliance with Regulation 44 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and provisions of Section 108 and 110 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014, the Company is providing e-voting facility through Central Depository Services (India) Limited (CDSL). The members are requested to carefully read the instructions indicated in the Notice for casting of votes electronically. Assent or dissent of the members on such resolutions would only be taken through the remote e-voting system as per the MCA Circulars. The remote e-voting shall commence on April 30, 2024 (Tuesday) at 9:00 a.m. and shall end on May 29, 2024 (Wednesday) at 5:00 p.m. During the e-voting period, members of the Company, holding shares either in physical form or in dematerialized form, as on Friday, April 26, 2024 may cast their vote electronically.

The Board of Directors of the Company has appointed Mr. Alok Jain, representative of M/s. Jain Alok & Associates, Practicing Company Secretaries, as Scrutinizer to scrutinize the postal ballot by way of remote e-voting in a fair and transparent manner.

The Scrutinizer will submit his report to the Chairman or any other Director of the Company after the completion of the scrutiny of the postal ballots (e-voting). The result shall be declared on or before Friday, May 31, 2024

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and communicated to the Stock Exchanges and would also be displayed on the Company's website at [www.hiliks.com](http://www.hiliks.com)

## **PROPOSED RESOLUTIONS:**

### **ITEM NO. 1: INCREASE IN THE AUTHORISED SHARE CAPITAL AND CONSEQUENT AMENDMENT TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY**

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** pursuant to Section 13, 61 and other applicable provisions if any of the Companies Act, 2013 (the “Act”) as amended from time to time and as may be applicable, including any statutory modifications or re-enactment thereof for the time being in force, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”) and in accordance with the provisions of the Articles of Association of the Company, consent of the members of the Company be and is hereby accorded for increase in the Authorised Share Capital of the Company from INR 6,00,00,000/- (Rupees Six Crores Only) divided into 60,00,000 (Sixty Lakh) equity shares of INR 10/- (Rupees Ten only) each to INR 12,00,00,000/- (Rupees Twelve Crores Only) divided into 1,20,00,000 (One Crore Twenty Lakh) equity shares of INR 10/- (Rupees Ten only) each;

**RESOLVED FURTHER THAT** the existing Clause V of the Memorandum of Association of the Company be and is hereby substituted as follows:

V. The Authorised Share Capital of the Company is INR 12,00,00,000/- (Rupees Twelve Crore Only) divided into 1,20,00,000 (One Crore Twenty Lakh) equity shares of INR 10/- (Rupees Ten only) each.

**RESOLVED FURTHER THAT** for the purpose of giving effect to the above resolution, the Board of Directors of the Company (“the Board”), including any Committee of the Board or person authorised by the Board, be and is hereby authorised to do all such acts, deeds, matters and things including but not limited to filing of necessary forms/documents with the appropriate authorities and to execute all such deeds, documents, instruments and writings as it may in its sole and absolute discretion deem necessary or expedient and to settle any question, difficulty or doubt that may arise in regard thereto.”

### **ITEM NO. 2: ISSUE, OFFER AND ALLOT CONVERTIBLE WARRANTS TO PERSON(S) BELONGING TO NON-PROMOTER CATEGORY ON PREFERENTIAL BASIS**

To consider and, if thought fit, to pass the following resolution as **Special Resolution:-**

“**RESOLVED THAT** pursuant to the provisions of Section 23, 42, 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 (hereinafter referred to as the “Act”) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and others rules and regulations made thereunder (including any amendment(s), statutory modification(s) or re-enactment(s) thereof), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”), SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI (ICDR) Regulations”) as amended, and subject to any other rules, regulations, guidelines,

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notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs (“MCA”), the Securities and Exchange Board of India (“SEBI”), the Reserve Bank of India (“RBI”), Stock Exchanges where the shares of the Company are listed (“Stock Exchanges”) and/ or any other competent authorities (hereinafter collectively referred to as “Regulatory Authorities”) from time to time to the extent applicable and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approvals (including regulatory approvals), consents, permissions and sanctions as may be necessary or required and such conditions as may be imposed or prescribed while granting such approvals, consents, permissions and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as “the Board” which term shall be deemed to mean and include one or more Committee(s) constituted/ to be constituted by the Board to exercise its powers including the powers conferred by this Resolution), the consent and approval of the members of the Company (“Members”) be and is hereby accorded to the Board to create, issue, offer and allot on a preferential basis, in one or more tranches upto 48,00,000 (Forty Eight Lakhs) Convertible Warrants (“Warrants”) with each warrant convertible into 1 (one) fully paid up equity share of the Company of INR 10/- (Rupees Ten only) each at an issue price of INR 37/- (Rupees Thirty Seven only) including premium of INR 27/- (Rupees Twenty Seven only) each, determined as per the provisions of Regulation 164 of SEBI (ICDR) Regulations, to the persons mentioned below falling under the non-promoter category, in such manner and on such terms and conditions as may be determined by the Board in accordance with Chapter V of the SEBI (ICDR) Regulations or any other provisions of the law as may be prevailing as on date.

S. No.	Name of the Proposed Allottee	Category	Maximum No. of warrants proposed to be allotted
1.	Enact Technologies Private Limited	Non Promoter	10,00,000
2.	Aarya Rakesh Doshi	Non Promoter	5,00,000
3.	Funali Rakesh Doshi	Non Promoter	5,00,000
4.	Kalyan Kakarala	Non Promoter	3,00,000
5.	Bindhu Shre Kakarala	Non Promoter	3,00,000
6.	Ramaswamyreddy Pedinekaluva	Non Promoter	4,50,000
7.	Praveen Potturi	Non Promoter	3,80,000
8.	Alluru V S S Raju	Non Promoter	2,00,000
9.	Saket Agarwal	Non Promoter	2,00,000
10.	Shaik Asmath Begum	Non Promoter	2,00,000
11.	Deepak Girdhardas Rathi	Non Promoter	1,00,000
12.	Singampally Venkata Rajyalaxmi Naidu	Non Promoter	3,00,000
13.	Ankit Singhvi	Non Promoter	2,00,000
14.	Madupalli Ravi	Non Promoter	1,00,000
15.	Ravinder Singh Kohli	Non Promoter	70,000
<b>Total</b>			<b>48,00,000</b>

**RESOLVED FURTHER THAT** the 'Relevant Date', as per the provisions of Chapter V of the SEBI (ICDR) Regulations for the purpose of determining the minimum issue price of the Warrants proposed to be allotted to

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the above mentioned allottees is April 29, 2024 (i.e. being the date, which is 30 days prior to the date of passing of this resolution being the last date of remote e-voting i.e. May 29, 2024.

**RESOLVED FURTHER THAT** issue of Warrants shall be subject to the following terms and conditions:

1. The Warrant holders shall, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, be entitled to apply for and be allotted one equity share against each Warrant;
2. The Proposed Allottees shall, on or before the date of allotment of Warrants, pay an amount equivalent to at least 25% of the Warrant Issue Price fixed per Warrant in terms of the SEBI (ICDR) Regulations which will be kept by the Company to be adjusted and appropriated against the Warrant Issue Price of the Equity Shares. The balance 75% of the Warrant Issue Price shall be payable by the Warrant Holder at the time of exercising the Warrants;
3. The consideration for allotment of Warrants and/or Equity Shares arising out of exercise of such Warrants shall be paid to the Company from the bank account of the Proposed Allottee(s);
4. The conversion of warrants into equity shares is to be done, in one or more tranches, before the expiry of eighteen (18) months from the date of allotment of warrants in terms of SEBI ICDR Regulations;
5. The Warrants shall be issued and allotted by the Company in dematerialized form within a period of 15 (Fifteen) days from the date of passing of this resolution, provided that if any approval or permission by any regulatory authority/ Stock Exchanges/ the Central Government for allotment is pending, the period of 15 (Fifteen) days shall be counted from the last date of receipt of such approval or permission;
6. In the event the Warrant Holder(s) do not exercise Warrants within the Warrant Exercise Period, the Warrants shall lapse and the amount paid shall stand forfeited by the Company;
7. The Warrants itself until converted into Equity Shares, do not give to the Warrant Holder any voting rights in the Company in respect of such Warrants.
8. Warrants, being allotted to the Proposed Allottees and the Equity Shares proposed to be allotted pursuant to the conversion of these Warrants shall be under lock- in for such period as may be prescribed under SEBI (ICDR) Regulations;
9. Upon exercise of the option to convert the Convertible Warrants within the tenure specified above, the Company shall ensure that the allotment of equity shares is completed within 15 days from the date of such exercise by the allottees of such warrants;
10. The resulting Equity Shares shall rank pari passu with the existing Equity Shares of the Company in all respects including the payment of dividend and voting rights, if any, and be subject to the requirements of all applicable laws and the provisions of the Articles of Association of the Company; and
11. The Resulting Equity Shares will be listed and traded on the Stock Exchanges, where the Equity Shares of the Company are listed, subject to the receipt of necessary permissions and approvals, as the case may be.

**RESOLVED FURTHER THAT** subject to the receipt of such approvals as may be required under applicable laws, consent of the Members of the Company be and is hereby accorded to record the names and details of the Proposed Allottees in Form PAS-5, and issue a Private Placement offer cum application letter in Form PAS-4, to the Proposed Allottees inviting them to subscribe to the Warrants in accordance with the provisions of the Act, after passing of this resolution with a stipulation that the allotment would be made only upon receipt of In-principle approvals from the Stock Exchanges within the timelines prescribed under the applicable laws.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the Board, be and is hereby authorised on behalf of the Company to do all such acts, deeds, matters and things as the Board may, in its

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absolute discretion, deem necessary or desirable for such purpose, including without limitation to vary, or alter any of the relevant terms and conditions, attached to the number of Warrants to be allotted to the Proposed Allottees, effecting any modifications, changes, variations, alterations, additions and/or deletions to the preferential issue as may be required by any regulatory or other authorities or agencies involved in or concerned with the issue of the subscription shares, making applications to the stock exchanges for obtaining in principle approvals, listing of shares, filing requisite documents with the MCA and other regulatory authorities, filing of requisite documents with the depositories, to resolve and settle any questions and difficulties that may arise in the preferential offer, issue and allotment of Warrants without being required to seek any further consent or approval of the members of the Company.

**RESOLVED FURTHER THAT** the Company hereby takes note of the Certificate from the Practicing Company Secretaries certifying that the above issue of the Warrants is being made in accordance with the SEBI (ICDR) Regulations.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to delegate all or any of its powers conferred upon it by these resolutions, as it may deem fit in its absolute discretion, to any Committee of the Board or to any one or more Directors, officer(s) or authorised signatory(ies) including the execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities, and to appoint any professional advisors, bankers, consultants and advocates to give effect to this resolution and further to take all others steps which may be incidental, consequential, relevant or ancillary in this regard.

**RESOLVED FURTHER THAT** the Board of Directors of the Company be and is hereby authorized to do all such acts, deeds, things and execute all such documents, instruments, writings as, in its absolute discretion, it may be considered necessary, expedient or desirable, to give effect to the aforesaid resolution.”

For & on behalf of Board of Directors of  
**Hiliks Technologies Limited**

Sd/-  
**Sandeep Copparapu**  
Whole Time Director  
DIN: 08306534

**Date: 29-04-2024**  
**Place: Mumbai**

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## NOTES:

1. The special business as mentioned above requires the consent of the members through Postal Ballot.
2. Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 setting out material facts of the proposed resolutions is annexed hereto.
3. The ISIN of the Equity Shares of INR10/- each is **INE966Q01010**.
4. The Company has appointed Mr. Alok Jain, representative of M/s. Jain Alok & Associates, Practicing Company Secretaries, as the Scrutinizer for conducting the postal ballot/e-voting process in a fair and transparent manner.
5. In compliance with the MCA Circulars, the Postal Ballot Notice along with the instructions regarding Remote e-Voting is being sent by electronic mode only to those Members whose names appear in the Register of Members / list of Beneficial Owners, maintained by the Company / Depositories as at close of business hours on April 26, 2024 (**i.e. Cut-off date**), and whose e-mail IDs are registered with the Depository Participants (DPs) or with the Company or its Registrar and Transfer Agent as on the Cut-off date and will be sent to those member who will register their e-mail address in accordance with the process outlined in this Notice. For Members who have not registered their e-mail IDs, please follow the instructions given under point 20.
6. Physical copies of the Postal Ballot Notice along with Postal Ballot forms and pre-paid business reply envelopes are not being sent to Members for this Postal Ballot in line with the exemption provided in the MCA circulars.
7. In compliance with the SEBI (LODR) Regulations, 2015 and Sections 108, 110 and other applicable provisions of the Companies Act, 2013, read with related rules, the Company has provided the facility to the members to exercise their votes electronically and vote on the resolution through the e-voting facility arranged by **Central Depository Services (India) Limited (CDSL)**. The instructions for e-voting are annexed to this Postal Ballot Notice.
8. A copy of the Postal Ballot Notice is available on the website of the Company at [www.hiliks.com](http://www.hiliks.com), website of the stock exchanges i.e. BSE Limited and Metropolitan Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.msei.in](http://www.msei.in) respectively and on the website of our E-voting agency i.e. CDSL e-voting website at [www.evotingindia.com](http://www.evotingindia.com).
9. All documents referred to in the Postal Ballot Notice will also be available electronically for inspection, without any fee, to Members from the date of circulation of the Postal Ballot Notice up to the closure of the voting period. Members desirous of inspecting the documents referred to in the Notice or Statement may send their requests to [subhashdhingreja@skylinerta.com](mailto:subhashdhingreja@skylinerta.com) from their registered e-mail addresses mentioning their names, folio numbers/DP ID and Client ID, between the period Tuesday, April 30, 2024 to Wednesday, May 29, 2024.

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10. In case of members whose email address is not registered with the Company / Depository Participant, please follow the process of registering the same as mentioned below:

Physical Holding	Please submit request letter signed by Register holder together with self-attested copy of PAN card and Aadhar card for updation of email ID with the RTA at <a href="mailto:compliances@skylinerta.com">compliances@skylinerta.com</a> .
Demat Holding	Please contact your Depository Participant (DP) and register your email address as per the process advised by DP.

11. Those members who have already registered their email addresses are requested to keep their email addresses validated with their Depository Participants / the Company's Registrar and Share Transfer Agent to enable servicing of notices / documents / Annual Reports electronically to their email address.
12. The dispatch of the Postal Ballot Notice and the Explanatory Statement shall be announced through an advertisement in at least 1 (one) English newspaper and at least 1 (one) Marathi newspaper, each with wide circulation in Thane, where the registered office of the Company is situated.
13. Voting rights shall be reckoned on the paid-up value of shares registered in the name of Members as on April 26, 2024. A person who is not a shareholder on this date should treat this notice for information purpose only.
14. The remote e-voting period commences from 9.00 a.m. (IST) on Tuesday, April 30, 2024, and ends at 5.00 p.m. (IST) on Wednesday, May 29, 2024. During this period, Members of the Company holding equity shares either in physical form or in dematerialized form, as on the cut-off date i.e., Friday April 26, 2024 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting after Wednesday, May 29, 2024 (5:00 PM IST). Once the vote on a resolution is cast by a member, he or she will not be allowed to change it subsequently.
15. A Member cannot exercise his/her vote by proxy on postal ballot.
16. The Scrutinizer will submit his report to the Chairman or any other Director of the Company after the completion of the scrutiny of postal ballot including Remote E-voting shall be declared by the Chairman or any other Director on or before **Friday, May 31, 2024** at the registered office of the Company and will also be displayed on the website of the Company i.e. [www.hiliks.com](http://www.hiliks.com) besides being communicated to the Stock Exchanges on the said date.
17. Resolutions passed by the Members through postal ballot are deemed to have been passed as if they have been passed at a General Meeting of the Members
18. The date of declaration of results of the postal ballot shall be the date on which the resolution would be deemed to have been passed, if approved by the requisite majority.

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## 19. VOTING THROUGH ELECTRONIC MEANS

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014, Hiliks Technologies Limited (“the Company”) is offering e-Voting facility to its members in respect of the business as set out in this notice. The Company has engaged the services of Central Depository Services (India) Ltd as the Authorized Agency to provide e-Voting facilities. The e-Voting particulars are set out below:

The Remote E-voting facility will be available during the following voting period:

- Commencement of e-Voting: **Tuesday, April 30, 2024 at 9:00 A.M.**
- End of e-Voting: **Wednesday, May 29, 2024 till 5:00 P.M.**
- The cut-off date for the purpose of e-Voting is **April 26, 2024**

Please read the instructions mentioned below before exercising the vote.

### **Instructions for E-Voting:**

- a) The e-voting period commences on, Tuesday, April 30, 2024, (09:00 a.m. IST) and ends on Wednesday, May 29, 2024 (5:00 p.m. IST). The shareholders holding shares as on the cut-off date of Friday, April 26, 2024, may cast their vote electronically. The e-voting module shall be disabled by Skyline Financial Services Pvt. Ltd. for voting thereafter. The voting rights of shareholders shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date of Friday, April 26, 2024. Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change it subsequently.
- b) Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders’ resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

- c) In terms of SEBI circular no. SEBI/HO/CFD/CMD/ CIR/P/2020/242 dated December 9, 2020 on e-voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants.

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Shareholders are advised to update their mobile number and email id in their demat accounts in order to access e-voting facility.

Pursuant to above said SEBI Circular, Login method for e-Voting for Individual shareholders holding securities in Demat mode is given below:

Type of Shareholders	Log in Method
<b>Individual Shareholders holding securities in Demat mode with CDSL</b>	<ol style="list-style-type: none"> <li>1) Users who have opted for CDSL Easi/Easiest facility, can login through their existing user id and password. Option will be made available to reach E-Voting page without any further authentication. The URL for users to login to Easi/Easiest are <a href="https://web.cdslindia.com/myeasi/home/login">https://web.cdslindia.com/myeasi/home/login</a> or <a href="http://www.cdslindia.com">www.cdslindia.com</a> and click on Login icon and select New System Myeasi</li> <li>2) After successful login, the Easi/Easiest user will be able to see the E-Voting Menu. On clicking the E-Voting menu, the user will be able to see his/her holdings along with links of the respective E-Voting service provider i.e. CDSL/NSDL/KARVY/LINK INTIME as per information provided by Issuer/Company. Additionally, we are providing links to E-Voting Service Providers, so that the user can visit the E-Voting service providers' site directly.</li> <li>3) If the user is not registered for Easi/Easiest, option to register is available at <a href="https://web.cdslindia.com/myeasi./Registration/Easi">https://web.cdslindia.com/myeasi./Registration/Easi</a> Registration.</li> <li>4) Alternatively, the user can directly access E-Voting page by providing Demat Account Number and PAN No. from a link on <a href="http://www.cdslindia.com">www.cdslindia.com</a> home page. The system will authenticate the user by sending OTP on registered Mobile &amp; Email as recorded in the Demat Account. After successful authentication, user will be provided links for the respective ESP where the E Voting is in progress.</li> </ol>
<b>Individual Shareholders holding securities in Demat mode with NSDL</b>	<ol style="list-style-type: none"> <li>1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. <ul style="list-style-type: none"> <li>• Open any web browser and type the following URL: <a href="https://eservices.nsd.com">https://eservices.nsd.com</a> either on a Personal Computer or on a mobile.</li> <li>• Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section.</li> <li>• A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services.</li> <li>• Click on "Access to e-Voting" appearing on the left-hand side under e-Voting services and you will be able to see e-Voting page.</li> </ul> </li> </ol>

## HILIKS TECHNOLOGIES LIMITED

CIN: L72100MH1985PLC282717

Regd. Off.: A 704, 7th Floor Bonanza Building, Sahar Plaza Complex, M.V Road, JB Nagar Marol, JB Nagar Metro Station, Andheri East Mumbai 400059 Maharashtra. Contact No. +91 7799169999.

Website: <http://hiliks.com/> Email ID: [anubhavindustrial@gmail.com](mailto:anubhavindustrial@gmail.com)

# HILIKS TECHNOLOGIES LIMITED

	<ul style="list-style-type: none"> <li>• Click on company name or e-Voting service provider name- and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</li> </ul> <p>2) If the user is not registered for IDeAS e-Services, option to register is available at <a href="https://eservices.nSDL.com">https://eservices.nSDL.com</a>. Select "Register Online for IDeAS Portal" or click at <a href="https://eservices.nSDL.com/SecureWeb/IdeasDirectReg.jsp">https://eservices.nSDL.com/SecureWeb/IdeasDirectReg.jsp</a></p> <p>3) Visit the e-Voting website of NSDL.</p> <ul style="list-style-type: none"> <li>• Open any web browser and type the following URL: <a href="https://www.evoting.nSDL.com/">https://www.evoting.nSDL.com/</a> either on a Personal Computer or on a mobile.</li> <li>• Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.</li> <li>• A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen.</li> <li>• After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</li> </ul>
<p><b>Individual Shareholders (holding securities in demat mode) login through their Depository Participants</b></p>	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e- Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting and e-voting during the meeting.</p>

**Important Note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.**

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

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Login Type	Helpdesk Details
<b>Individual Shareholders holding securities in Demat mode with CDSL</b>	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at 022-23058738 and 22-23058542-43.
<b>Individual Shareholders holding securities in Demat mode with NSDL</b>	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or call at toll free no.: 1800 1020 990 and 1800 22 44 30.

## d) Login Method of E-Voting for Shareholders other than Individual Shareholders & Physical Shareholders

The instructions for shareholders Remote E-voting are as under:

- (i) The shareholders should log on to the e-voting website [www.evotingindia.com](http://www.evotingindia.com).
- (ii) Click on “Shareholders” tab.
- (iii) Now Enter your User ID
  - a. For CDSL: 16 digits beneficiary ID,
  - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
  - c. Members holding shares in Physical Form should enter Folio Number registered with the Company.
- (iv) Next enter the Image Verification as displayed and Click on Login.
- (v) If you are holding shares in demat form and had logged on to [www.evotingindia.com](http://www.evotingindia.com) and voted on an earlier voting of any company, then your existing password is to be used.

If you are a first time user follow the steps given below:

	For Shareholders holding shares in Demat Form other than Individual and Physical Form
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> <li>• Members who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number which is printed on Postal Ballot / Attendance Slip indicated in the PAN field.</li> </ul>
DOB	Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format.
Dividend Bank Details	Enter the Dividend Bank Details as recorded in your demat account or in the company records for the said demat account or folio. <ul style="list-style-type: none"> <li>• Please enter the DOB or Dividend Bank Details in order to login. If the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field.</li> </ul>

- (vii) After entering these details appropriately, click on “SUBMIT” tab.
- (viii) Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in demat form will now reach ‘Password Creation’ menu wherein they are

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# HILIKS TECHNOLOGIES LIMITED

required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

- (ix) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
  - (x) Click on the EVSN of Hiliks Technologies Limited on which you choose to vote.
  - (xi) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
  - (xii) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
  - (xiii) After selecting the resolution you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
  - (xiv) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
  - (xv) You can also take out print of the voting done by you by clicking on “Click here to print” option on the Voting page.
  - (xvi) If Demat account holder has forgotten the same password then enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
  - (xvii) Note for Non – Individual Shareholders and Custodians
    - Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to [www.evotingindia.com](http://www.evotingindia.com) and register themselves as Corporate.
    - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com).
    - After receiving the login details they have to create a compliance user using the admin login and password. The Compliance user would be able to link the account(s) for which they wish to vote on.
    - The list of accounts should be mailed to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) and on approval of the accounts they would be able to cast their vote.
    - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
  - (xviii) Pursuant to Section 107 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, there will be not be voting by show of hands on any of the agenda items at the meeting and ballot process at the meeting will be conducted in lieu thereof.
- e) **Process for those SHAREHOLDERS whose email addresses are not registered with the Depositories for obtaining login credentials for e-voting for the resolutions proposed in this notice.**
- For Physical Shareholders- Please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company's Registrar and Share Transfer Agent (Skyline Financial Services Private Limited) at [subhashdhingreja@skylinerta.com](mailto:subhashdhingreja@skylinerta.com).

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- For Demat Shareholders- Please provide Demat account details (CDSL-16 digit beneficiary ID or NSDL-16 digit DPID + CLID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to Company's Registrar and Share Transfer Agent (Skyline Financial Services Private Limited) at [subhashdhingreja@skylinerta.com](mailto:subhashdhingreja@skylinerta.com).
- For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

## General Instruction:

- I. The voting period begins on 30.04.2024 at 9:00 A.M. and ends on 29.05.2024 at 5.00 P.M. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 26.04.2024, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- II. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-Voting manual available at [www.evotingindia.co.in](http://www.evotingindia.co.in) under help section.  
Name: Ms. Latha Nair  
Designation: Manager  
Address: 17th floor, P J Towers, Dalal Street, Mumbai - 400001  
Contact no.: 1800-200-5533  
Email: [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com)
- III. Once the vote on a resolution is cast by the shareholder by electronic means, the shareholder shall not be allowed to change it subsequently or cast his vote by any other means.
- IV. The voting rights of shareholders shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off/entitlement date of April 26, 2024.
- V. E-voting platform will be blocked after the closure of e-Voting period and no further e-Voting/change of vote cast would be allowed thereafter.

**Note: If a person becomes member of the Company after the cut-off date, then the member may contact the Registrar and Share Transfer Agent of the Company for issuance of the Notice and Login id and other e-Voting related details.**

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## **EXPLANATORY STATEMENT UNDER SECTION 102 OF THE COMPANIES ACT, 2013**

### **ITEM NO. 1: INCREASE IN THE AUTHORISED SHARE CAPITAL AND CONSEQUENT AMENDMENT TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY**

The Company is contemplating to expand its business activities and for that it would require an additional Share Capital to strengthen the financial base. In view of this, it is proposed to increase the Authorised Share Capital. The Board proposes to increase the Authorised Share Capital of the Company from INR 6,00,00,000/- (Rupees Six Crore only) divided into 60,00,000 (Sixty Lakhs) Equity Shares of INR 10/- (Rupees Ten only) each to INR 12,00,00,000/- (Rupees Twelve Crore only) divided into 1,20,00,000 (One Crore Twenty Lakh) Equity Shares of INR 10/- (Rupees Ten only) each.

Your Directors therefore recommend the passing of the Resolutions at Item No. 1 of the accompanying Notice for the approval of the Members of the Company to be passed by way of ordinary resolution.

None of the Directors, Key Managerial Personnel of the Company and their relatives are, in any way, concerned or interested, financially or otherwise, in the Resolutions as set out at Item No. 1 of the Notice.

### **ITEM NO. 2: ISSUE, OFFER AND ALLOT CONVERTIBLE WARRANTS TO PERSON(S) BELONGING TO NON-PROMOTER CATEGORY ON PREFERENTIAL BASIS**

Pursuant to the provisions of Sections 23, 42 and 62(1)(c) of the Act, and the Rules made thereunder, read with the 'SEBI (ICDR) Regulations, the "Listing Regulations", and other Rules/ Regulations as made by SEBI, preferential issue of Convertible Warrants by the Company on a private placement basis, requires prior approval of the Members by way of a Special Resolution.

The Board of Directors at its meeting held on 29<sup>th</sup> April, 2024 has passed the resolution, subject to the approval of the members and such other approvals as may be required, to issue upto 48,00,000 (Forty Eight Lakh) Convertible Warrants by way of a preferential issue on a private placement basis to the persons as mentioned below:

<b>Name of the Proposed Allottees</b>	<b>Maximum No. of warrants proposed to be allotted</b>
Enact Technologies Private Limited	10,00,000
Aarya Rakesh Doshi	5,00,000
Funali Rakesh Doshi	5,00,000
Kalyan Kakarala	3,00,000
Bindhu Shre Kakarala	3,00,000
Ramaswamyreddy Pedinekaluva	4,50,000
Praveen Potturi	3,80,000
Alluru V S S Raju	2,00,000
Saket Agarwal	2,00,000
Shaik Asmath Begum	2,00,000
Deepak Girdhardas Rathi	1,00,000

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Singampally Venkata Rajyalaxmi Naidu	3,00,000
Ankit Singhvi	2,00,000
Madupalli Ravi	1,00,000
Ravinder Singh Kohli	70,000

The Investor has agreed to subscribe to the proposed preferential issue and has confirmed its eligibility in terms of Regulation 159 of the SEBI (ICDR) Regulations.

Accordingly, in terms of the Act and SEBI (ICDR) Regulations, consent of the Members is being sought for issuance of upto 48,00,000 (Forty Eight Lakh) Convertible Warrants, for cash consideration by way of a preferential issue on a private placement basis to the Investors.

The salient features of the proposed preferential issue, including disclosures required to be made in accordance with Chapter V of the SEBI (ICDR) Regulations and the Act, are set out below:

### **1. Objects of the Preferential Issue:**

The objects of the issue is to make investment/ acquisition of one or more business units or companies (domestic and/or foreign) engaged in the similar line of business in which the company operates, for general corporate purpose and to meet the working capital requirements of the Company.

### **2. Maximum number of securities, kind of securities and pricing for the preferential issue:**

The Company proposes to issue up to 48,00,000 (Forty Eight Lakhs) Convertible Warrants at an issue price of INR 37/- (Rupees Thirty Seven only) including a premium of INR 27/- (Rupees Twenty Seven only) each for an aggregate amount of up to INR 17,76,00,000/- (Rupees Seventeen Crore Seventy Six Lakh only) for cash, by way of a preferential issue to 'Non-Promoter Category'.

Please refer to Paragraph 4 below for the basis for calculating the price for the preferential issue.

### **3. Relevant Date:**

In terms of the provisions of Chapter V of the SEBI (ICDR) Regulations, the Relevant Date for the determination of issue price of equity shares is Monday, 29<sup>th</sup> April, 2024 ("Relevant Date"), being the date which is 30 days prior to the last date for e-voting for Postal Ballot.

### **4. Basis on which the price has been arrived at:**

The Equity Shares of Company are listed on the BSE Limited and the Metropolitan Stock Exchange of India Limited (collectively referred to as the 'Stock Exchanges') in accordance with SEBI (ICDR) Regulations. For the purposes of computation of the issue price per equity share, BSE Limited is the Stock Exchange that has higher trading volume during the preceding 90 Trading Days prior to the Relevant Date has been considered.

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The price of Equity Shares/ Convertible Warrants, to be issued, is fixed at INR 37/- (Rupees Thirty Seven only), being not less than the minimum price computed in accordance with Regulation 164 of the SEBI (ICDR) Regulations being the higher of the following:

- 90 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on BSE Limited preceding the Relevant Date: INR 34.23/- (Rupees Thirty Four and Twenty Three Paise Only), per Equity Share
- 10 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on BSE Limited preceding the Relevant Date: INR 36.37/- (Rupees Thirty Six and Thirty Seven Paise Only) per Equity Share
- As per Regulation 166A, the minimum issue price of the Convertible Warrant as at the relevant date 29<sup>th</sup> April, 2024 is INR 37/- per warrant.

In this regard, the price determined by the valuation report dated 29<sup>th</sup> April, 2024 issued by Mr. Suman Kumar Verma, Registered Valuer (IBBI Registration No. IBBI/RV/05/201912376 is INR 36.37/- (Rupees Thirty Six and Thirty Seven Paise Only) per warrant.

Since the Equity Shares of the Company have been listed on the recognized Stock Exchanges for a period of more than 90 Trading Days prior to the Relevant Date, it is not required to re-compute the issue price per Equity Share and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1) (g) and (h) of the SEBI (ICDR) Regulations.

## 5. Name and address of valuer who performed valuation:

Name of Valuer- Mr. Suman Kumar Verma  
Registration No.: IBBI/RV/05/201912376  
Address of Valuer: Lane No. 10, Indra Park, Palam Colony, New Delhi-110045

## 6. Valuation and justification for the allotment proposed to be made for consideration other than cash:

Not Applicable.

## 7. Shareholding pattern of the Company before and after the issue:

The Shareholding pattern on fully diluted basis giving the present position considering full allotment of shares issued on the preferential basis, as per the aforesaid resolution, is given below:

Category	Pre preferential issue		No. of Warrants to be Allotted	Post preferential issue (Presuming allotment of equity shares and full conversion of Warrants)		
	No of Shares	%		No of Shares	of	%

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Promoters and Promoter Group (A)	5,00,000	8.33	Nil	5,00,000	4.63
Public (B)	55,00,000	91.67	48,00,000	1,03,00,000	95.37
Total (A) + (B)	60,00,000	100.00	48,00,000	1,08,00,000	100.00
Custodian (C)	-	-	-	-	-
Grand Total (A) + (B) + (C)	60,00,000	100.00	48,00,000	1,08,00,000	100.00

8. Name of the proposed allottee, identity of natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees and percentage of post preferential offer that may be held by them:

Name of the proposed allottees	Category (Promoter/ Non Promoter)	Details of Ultimate Beneficial Owners	Pre preferential issue shareholding (No. of Shares & %)	No. of warrants to be allotted	Post-preferential issue shareholding (Presuming allotment of equity shares and full conversion of Warrants) (No. of Shares & %)	Change in control, if any
Enact Technologies Private Limited	Non-Promoter	Kalidindi Hemanth Varma	1134408 (18.91%)	10,00,000	2134408 (19.76%)	-
Aarya Rakesh Doshi	Non-Promoter	-	0	5,00,000	500000 (4.63%)	-
Funali Rakesh Doshi	Non-Promoter	-	0	5,00,000	500000 (4.63%)	-
Kalyan Kakarala	Non-Promoter	-	0	3,00,000	300000 (2.78%)	-
Bindhu Shre Kakarala	Non-Promoter	-	0	3,00,000	300000 (2.78%)	-
Ramaswamyreddy Pedinekaluva	Non-Promoter	-	0	4,50,000	450000 (4.17%)	-
Praveen Potturi	Non-Promoter	-	0	3,80,000	380000 (3.52%)	-
Alluru V S S Raju	Non-Promoter	-	500 (0.01%)	2,00,000	200500 (1.86%)	-

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Saket Agarwal	Non-Promoter	-	0	2,00,000	200000 (1.85%)	-
Shaik Asmath Begum	Non-Promoter	-	6278 (0.1%)	2,00,000	206278 (1.91%)	-
Deepak Girdhardas Rathi	Non-Promoter	-	839 (0.01%)	1,00,000	100839 (0.93%)	-
Singampally Venkata Rajyalaxmi Naidu	Non-Promoter	-	0	3,00,000	300000 (2.78%)	-
Ankit Singhvi	Non-Promoter	-	0	2,00,000	200000 (1.85%)	-
Madupalli Ravi	Non-Promoter	-	0	1,00,000	100000 (0.93%)	-
Ravinder Singh Kohli	Non-Promoter	-	0	70,000	70000 (0.65%)	-

**9. Proposal / Intention of Promoters, Directors or Key Managerial Personnel to subscribe the offer:**

None of the Promoters, Directors or Key Managerial Personnel of the Company, intend to subscribe to any Convertible Warrants pursuant to this preferential issue.

**10. Change in control, if any, in the Company that would occur consequent to the preferential offer:**

There shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of the equity shares.

**11. Principal terms of assets charged as securities:**

Not applicable.

**12. Proposed time within which the preferential issue shall be completed:**

In accordance with Regulation 170 of the SEBI (ICDR) Regulations, the Company shall complete the allotment of the Equity Shares to the Investor within a period of 15 (Fifteen) days from the date of passing of this resolution, provided that if any approval or permission by any regulatory authority/ Stock Exchanges/ the Central Government for allotment is pending, the period of 15 (Fifteen) days shall be counted from the last date of receipt of such approval or permission.

**13. No. of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:**

The Company has not made any preferential allotment since April 1, 2024.

**14. Listing:**

**HILIKS TECHNOLOGIES LIMITED**

CIN: L72100MH1985PLC282717

Regd. Off.: A 704, 7th Floor Bonanza Building, Sahar Plaza Complex, M.V Road, JB Nagar Marol, JB Nagar Metro Station, Andheri East Mumbai 400059 Maharashtra. Contact No. +91 7799169999.

Website: <http://hiliks.com//> Email ID: [anubhavindustrial@gmail.com](mailto:anubhavindustrial@gmail.com)

The Company will make an application to the Stock Exchanges, for listing of the Resulting Equity Shares to be created, offered, issued and allotted pursuant to the current resolution. Such equity shares, once allotted, shall rank pari-passu with the existing Equity Shares of the Company in all respects, including dividend and voting rights.

## 15. Certificate of Practicing Company Secretary:

The Certificate from Mr. Alok Jain, Practicing Company Secretary, certifying that the preferential issue is being made in accordance with the requirements contained in the SEBI (ICDR) Regulations, is hosted on the Company's website and is accessible at link: [www.hiliks.com](http://www.hiliks.com).

## 16. Lock-in:

- a) The Warrants to be allotted shall be subject to lock-in in accordance with Chapter V of the SEBI ICDR Regulations.
- b) The Resulting Equity Shares shall be locked in as per the applicable provisions of the SEBI (ICDR) Regulations, 2018.
- c) The entire pre-preferential allotment shareholding, if any, of the Proposed Allottees, shall be locked-in as per Chapter V of the SEBI ICDR Regulations.

## 17. Undertakings:

The Company hereby undertakes that:

- a. None of the Company, its Directors or Promoters have been declared as willful defaulter or fraudulent borrower as defined under the SEBI (ICDR) Regulations. None of its Directors or Promoter is a fugitive economic offender as defined under the SEBI (ICDR) Regulations.
- b. The Company is eligible to make the Preferential Issue to the Investor under Chapter V of the SEBI (ICDR) Regulations.
- c. As the Equity Shares have been listed for a period of more than ninety days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI (ICDR) Regulations governing re-computation of the price of shares shall not be applicable.
- d. As the amount for which the funds are being raised by way of preferential issue on a private placement basis does not exceed Rupees One Hundred Crores, the requirement to appoint a Monitoring agency is not applicable in terms of Regulation 162A of the SEBI (ICDR) Regulations.

## 18. Other Disclosures:

- a. The Valuation Report dated 29<sup>th</sup> April, 2024 issued by Mr. Suman Kumar Verma, Registered Valuer (IBBI Registration No. IBBI/RV/05/201912376) is available on the website of the Company at [www.hiliks.com](http://www.hiliks.com).
- b. The proposed allottees have confirmed that they have not sold any equity shares of the Company during the 90 Trading Days preceding the Relevant Date.

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# HILIKS TECHNOLOGIES LIMITED

The approval of the Members is being sought to enable the Board to issue and allot the convertible warrants on a preferential/ private placement basis, to the extent and in the manner as set out in the resolution and the explanatory statement.

None of the Directors and/or Key Managerial Personnel of the Company and/ or their relatives is deemed to be concerned or interested, financially or otherwise in the said resolution except to the extent of their shareholding in the Company, if any.

The Board accordingly recommends the resolution set forth at Item No. 2 for approval of the Members as a Special Resolution.

For & on behalf of Board of Directors of  
**Hiliks Technologies Limited**

**Sd/-**  
**Sandeep Copparapu**  
**Whole Time Director**  
**DIN: 08306534**

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