

Godrej Properties Limited
Regd. Office: Godrej One,
5th Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai – 400 079. India
Tel.: + 91-22-6169 8500
Fax: + 91-22-6169 8888
Website: www.godrejproperties.com

CIN: L74120MH1985PLC035308

Date: June 26, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051

Ref: **Godrej Properties Limited**

BSE - Scrip Code: 533150, Scrip ID - GODREJPROP

BSE - Security Code - 959822 – Debt Segment

NSE - GODREJPROP

Sub: Approval for issue of (i) 75,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000/- each, aggregating to Rs. 750,00,00,000/- consisting of a Base Issue of 50,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000/- each, aggregating to Rs. 500,00,00,000/- with an option to retain oversubscription of up to 25,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000/-each, aggregating to Rs. 250,00,00,000/- Series A Debentures and (ii)75,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of the Face Value of Rs. 1,00,000/- each, aggregating to Rs. 750,00,00,000/- consisting of a Base Issue of 50,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of the Face Value of Rs. 1,00,000/- each, aggregating to Rs. 500,00,00,000/- with an option to retain oversubscription of up to 25,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000/- each, aggregating to Rs. 250,00,00,000/- Series B Debentures

Ref:

1. Prior intimation of Board Meeting submitted to Stock Exchanges dated April 24, 2023;
2. Outcome of Board Meeting submitted to Stock Exchanges dated May 03, 2023; and
3. Resolution passed by the shareholders of the Company vide Postal Ballot dated June 18, 2020

Dear Sir/ Madam,

Pursuant to Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Management Committee of the Board of Directors of the Company has today, i.e. on June 26, 2023, approved the Placement Memorandum for issuance of:

(I) 75,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000/- each, aggregating to Rs. 750,00,00,000/- (Rupees Seven Hundred & Fifty Crores) consisting of a Base Issue of 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000/- each, aggregating to Rs. 500,00,00,000/- (Rupees Five Hundred Crore) with an option to retain



oversubscription of up to 25,000 (Twenty Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000/- (Rupees One Lakh) each, aggregating to Rs. 250,00,00,000/- (Indian Rupees Two Hundred And Fifty Crore) (“**Series A Debentures**”); and

(II) 75,000 Rated Listed Unsecured Redeemable Non-Convertible Debentures of the Face Value of Rs. 1,00,000/- (Rupees One Lakh) each, aggregating to Rs. 750,00,00,000/- (Rupees Seven Hundred and Fifty Crores) consisting of a Base Issue of 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the Face Value of Rs. 1,00,000/- (Rupees One Lakh) each, aggregating to Rs. 500,00,00,000/- (Indian Rupees Five Hundred Crore) with an option to retain oversubscription of up to 25,000 (Twenty Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000/- (Rupees One Lakh) each, aggregating to Rs. 250,00,00,000/- (Rupees Two Hundred and Fifty Crore) (“**Series B Debentures**”)

This is for your information and records.

Thank you,

Yours truly,

For Godrej Properties Limited

Ashish Karyekar
Company Secretary & Compliance Officer

